



NICHIDAI CORPORATION

Summary of Consolidated Financial Results for the 1st Quarter Ended June 30, 2012

July 31, 2012

Company name: NICHIDAI CORPORATION

Listed Stock Exchange: Osaka Securities Exchange

Code number: 6467

(URL <http://www.nichidai.jp>)

Company Representative: Motonobu Furuya, President & CEO

Contact Information: Hirokazu Tsuji, Director Administrative Headquarters General Manager TEL (0774) 62-3481

Reporting date of financial statements: August 10, 2012

Commencement date of dividend payment: -

(Rounded down to the nearest million yen.)

1. Consolidated Financial Results for the 1st Quarter Ended June 30, 2012 (From April 1, 2012 to June 30, 2012)

(1) Consolidated Operating Results (Total)

(% indicates changes in net sales compared with preceding same period.)

	Net sales		Operating Income		Ordinary Income		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the 1 st Quarter Ended Jun. 30, 2012	3,382	24.0	226	74.6	249	111.6	155	284.0
Ended Jun. 30, 2011	2,727	23.8	129	31.4	118	25.2	40	△12.0

	EPS		Adjusted EPS	
	Yen	Sen	Yen	Sen
For the 1 st Quarter Ended Jun. 30, 2012	17	16	—	—
Ended Jun. 30, 2011	4	47	—	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
Ended Jun. 30, 2012	13,979	7,456	50.5
FY 2012	13,797	7,234	50.1

(Ref.) Shareholders' Equity FY 2013 for the 1st Quarter 7,066 million yen FY 2012 6,609 million yen

2. Dividends

	Dividends per Share									
	End of 1 st Quarter		End of 2 nd Quarter		End of 3 rd Quarter		Year End		Full Year	
	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen
FY 2012	—	—	6	00	—	—	6	00	12	00
FY 2013	—	—								
FY2013 (Forecast)			8	00	—	—	8	00	16	00

(Note) Change made in forecast of dividends: none

3. Consolidated Forecast for the Year Ending March 2013 (From April 1, 2012 to March 31, 2013)

(% indicates changes in net sales, operating income, etc compared with preceding same period.)

	Net sales		Operating Income		Ordinary Income		Net Income		EPS	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen	Sen
The second quarter total	6,700	17.0	510	83.7	500	102.0	260	73.8	28	72
Full Year	13,500	7.8	1,070	27.4	1,000	21.3	560	19.5	61	87

(Note) Change made in Consolidated Forecast: None

4. Others

(1) Changes of important subsidiaries during the period (changes in specified subsidiaries that involve changes in the scope of consolidation) N/A

(2) Adoption of any simplified way of accounting method or any accounting procedure specific to the preparation of quarterly financial statements: N/A

(3) Changes in accounting principle, procedure or method associated with preparing the consolidated of quarterly financial results

① Changes resulting from revision of accounting policy Yes

② Changes other than ① N/A

(4) Number of outstanding shares (ordinary shares)

① Number of outstanding shares at the end of the term (including treasury stocks)

Ended Jun. 30, 2012 9,053,300 shares FY 2012 9,053,300 shares

② Number of treasury stocks at the end of the term

Ended Jun. 30, 2012 1,757 shares FY 2012 1,757 shares

③ Average number of outstanding shares during the period

Ended Jun. 30, 2012 9,051,543 shares Ended Jun. 30, 2011 9,051,599 shares

※ Explanation regarding appropriate use of business forecasts and other special instructions

The above forecasts of operating results are based on the information available at the time this document was released, and actual operating results may differ from these forecasts due to various factors.