

2007年3月期 中間決算説明会補足資料
Supplement Material (Half year ended Sep.30, 2006)

1. 業績の推移 Trend in operating results
 2. 部門別売上高の推移 Trend in Sales by Segment
 3. 海外金型売上の推移 Trend in Overseas Dies Sales
 4. 業種別売上高の推移 Sales by Field
 5. 売上原価の推移 Trend in Cost of Sales
 6. 販売・管理費の推移 Trend in SG & A Expenses
 7. B／S:資産の部(連結) B／S:Assets(Consolidated)
 8. B／S:資産の部(単独) B／S:Assets(Non-consolidated)
 9. B／S:負債・資本の部(連結) B／S:Liabilities and Equities(Consolidated)
 10. B／S:負債・資本の部(単独) B／S:Liabilities and Equities(Non-consolidated)
 11. 設備投資・減価償却費の推移 Capital Expenditures and Depreciation
- 付 日本の金型生産金額の推移 Appendix. Trend in Japanese Dies Production

2006年10月30日 Oct. 30 2006
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース)◆Trend in Operating Results(Consolidated・1 year basis)

(百万円)(Million yen)

		01/3			02/3			03/3			04/3			05/3			06/3			07/3			07/3			
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	計画 Plan	比率 Ratio	伸び率 Growth	予想 Forecast	比率 Ratio	伸び率 Growth	
単独 Non-Consolidated	売上高	Net Sales	7,245	100.0%	8.7%	7,142	100.0%	△ 1.4%	7,942	100.0%	11.2%	8,303	100.0%	4.5%	7,857	100.0%	△ 5.4%	9,758	100.0%	24.2%	10,400	100.0%	6.6%	10,640	100.0%	9.0%
	営業利益	Operating Income	905	12.5%	13.4%	802	11.2%	△ 11.4%	1,128	14.2%	40.7%	942	11.4%	△ 16.5%	996	12.7%	5.8%	864	8.9%	△ 13.2%	1,072	10.3%	24.0%	1,030	9.7%	19.1%
	経常利益	Ordinary Income	820	11.3%	13.7%	725	10.2%	△ 11.6%	1,039	13.1%	43.2%	845	10.2%	△ 18.6%	953	12.1%	12.8%	803	8.2%	△ 15.7%	1,000	9.6%	24.5%	940	8.8%	17.0%
	当期純利益	Net Income	419	5.8%	7.1%	359	5.0%	△ 14.3%	545	6.9%	51.8%	404	4.9%	△ 25.8%	518	6.6%	28.2%	417	4.3%	△ 19.6%	587	5.6%	40.7%	555	5.2%	33.0%
ニチダイフィルタ NFC	売上高	Net Sales	-	-	-	-	-	-	-	-	-	-	-	-	835	100.0%	-	914	100.0%	9.5%	1,000	100.0%	9.4%	1,050	100.0%	14.8%
	経常利益	Ordinary Income	-	-	-	-	-	-	-	-	-	-	-	-	93	11.2%	-	119	13.0%	28.0%	100	10.0%	△ 16.1%	131	12.5%	9.8%
ニチダイアメリカ NAC	売上高	Net Sales	-	-	-	-	-	-	86	100.0%	-	333	100.0%	284.7%	402	100.0%	20.8%	498	100.0%	23.6%	600	100.0%	20.5%	618	100.0%	24.1%
	経常利益	Ordinary Income	-	-	-	-	-	-	△ 150	△ 173.5%	-	△ 286	△ 85.9%	-	△ 217	△ 54.1%	-	△ 92	△ 18.7%	-	20	3.3%	-	3	0.5%	-
連結 Consolidated	売上高	Net Sales	-	-	-	-	-	-	8,004	100.0%	-	8,494	100.0%	6.1%	8,894	100.0%	4.7%	10,795	100.0%	21.4%	11,650	100.0%	7.9%	12,000	100.0%	11.2%
	売上総利益	Gross Profit	-	-	-	-	-	-	2,564	32.0%	-	2,276	26.8%	△ 11.2%	2,480	27.9%	9.0%	2,498	23.1%	0.7%	2,926	25.1%	17.1%	2,852	23.8%	14.2%
	販売管理費	SG & A Expenses	-	-	-	-	-	-	1,583	19.8%	-	1,615	19.0%	2.0%	1,589	17.9%	△ 1.6%	1,612	14.9%	1.5%	1,712	14.7%	6.2%	1,707	14.2%	5.9%
	営業利益	Operating Income	-	-	-	-	-	-	980	12.3%	-	661	7.8%	△ 32.6%	891	10.0%	34.8%	885	8.2%	△ 0.7%	1,214	10.4%	37.1%	1,145	9.5%	29.3%
	経常利益	Ordinary Income	-	-	-	-	-	-	892	11.1%	-	554	6.5%	△ 37.9%	832	9.4%	50.2%	802	7.4%	△ 3.6%	1,120	9.6%	39.5%	1,050	8.8%	30.8%
	当期純利益	Net Income	-	-	-	-	-	-	398	5.0%	-	113	1.3%	△ 71.4%	355	4.0%	212.3%	369	3.4%	3.8%	667	5.7%	80.8%	610	5.1%	65.3%

注1) 伸び率は前期比。Growth shows the rate of growth from the previous year.

注2) 03/3期は、連結対象の米国子会社が02/4~02/12の9ヵ月決算。Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002 ~12/2002)

◆主要経営指標(連結・半期ベース)◆Trend in Operating Results(Consolidated・6 months basis)

(百万円)(Million yen)

		02/9			03/3			04/3			04/9			05/3			06/3			06/9			06/9						
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth				
単独 Non-Consolidated	売上高	Net Sales	3,706	100.0%	4.3%	4,235	100.0%	18.0%	4,109	100.0%	10.9%	4,194	100.0%	△ 1.0%	3,444	100.0%	△ 16.2%	4,413	100.0%	5.2%	4,604	100.0%	33.7%	5,154	100.0%	16.8%	5,361	100.0%	16.4%
	営業利益	Operating Income	498	13.5%	32.1%	629	14.9%	48.3%	534	13.0%	7.1%	408	9.7%	△ 35.2%	358	10.4%	△ 32.8%	638	14.5%	56.3%	485	10.5%	35.2%	379	7.4%	△ 40.5%	432	8.1%	△ 10.9%
	経常利益	Ordinary Income	453	12.2%	37.2%	585	13.8%	48.3%	487	11.9%	7.5%	358	8.5%	△ 38.8%	369	10.7%	△ 24.2%	584	13.2%	63.0%	458	9.9%	24.0%	345	6.7%	△ 40.9%	395	7.4%	△ 13.7%
	当期純利益	Net Income	230	6.2%	33.2%	314	7.4%	69.0%	279	6.8%	21.3%	124	3.0%	△ 60.4%	197	5.7%	△ 29.5%	321	7.3%	157.6%	218	4.7%	10.7%	198	3.9%	△ 38.2%	224	4.2%	2.6%
ニチダイフィルタ NFC	売上高	Net Sales	-	-	-	-	-	-	-	-	-	-	-	-	423	100.0%	-	411	100.0%	-	491	100.0%	16.1%	422	100.0%	2.6%	467	100.0%	△ 4.9%
	経常利益	Ordinary Income	-	-	-	-	-	-	-	-	-	-	-	-	51	12.1%	-	42	10.2%	-	58	11.8%	13.7%	61	14.5%	45.3%	58	12.5%	0.7%
ニチダイアメリカ NAC	売上高	Net Sales	28	100.0%	-	57	100.0%	-	173	100.0%	498.7%	160	100.0%	177.5%	198	100.0%	14.7%	204	100.0%	27.4%	189	100.0%	△ 4.8%	308	100.0%	51.3%	337	100.0%	78.3%
	経常利益	Ordinary Income	△ 34	△ 118.1%	-	△ 116	△ 201.3%	-	△ 160	△ 92.4%	-	△ 126	△ 78.9%	-	△ 116	△ 58.5%	-	△ 101	△ 49.8%	-	△ 97	△ 51.8%	-	5	1.6%	-	3	1.0%	-
連結 Consolidated	売上高	Net Sales	3,727	100.0%	-	4,277	100.0%	-	4,213	100.0%	13.1%	4,280	100.0%	0.1%	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%
	売上総利益	Gross Profit	1,201	32.2%	-	1,362	31.9%	-	1,169	27.8%	△ 2.7%	1,106	25.9%	△ 18.8%	1,107	28.0%	△ 5.3%	1,373	27.8%	24.1%	1,282	24.6%	15.8%	1,215	21.8%	△ 11.5%	1,336	22.2%	4.2%
	販売管理費	SG & A Expenses	737	19.8%	-	846	19.8%	-	795	18.9%	7.9%	819	19.1%	△ 3.2%	791	20.0%	△ 0.5%	797	16.2%	△ 2.7%	823	15.8%	4.1%	788	14.1%	△ 1.1%	834	13.9%	1.3%
	営業利益	Operating Income	464	12.5%	-	516	12.1%	-	373	8.9%	△ 19.5%	287	6.7%	△ 44.3%	315	8.0%	△ 15.5%	575	11.7%	100.1%	458	8.8%	45.3%	426	7.6%	△ 25.8%	502	8.4%	9.5%
	経常利益	Ordinary Income	419	11.2%	-	472	11.1%	-	322	7.6%	△ 23.2%	232	5.4%	△ 50.9%	304	7.7%	△ 5.4%	527	10.7%	127.2%	421	8.1%	38.4%	381	6.8%	△ 27.8%	461	7.7%	9.6%
	当期純利益	Net Income	196	5.3%	-	201	4.7%	-	114	2.7%	△ 41.7%	0	△ 0.0%	△ 100.4%	109	2.8%	△ 4.5%	246	5.0%	-	156	3.0%	43.1%	212	3.8%	△ 13.7%	266	4.4%	69.8%

注1) 伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

注2) "02/9"は、連結対象の米国子会社が02/4~02/6の3ヵ月決算。Consolidated USA subsidiary's results for Sep. 2002 are for three months period.(04/2002 ~06/2002)

◆部門別売上高の推移(連結・通期ベース)◆Trend in Sales by Segment(Consolidated・1 year basis)

(百万円)(Million yen)

		01/3			02/3			03/3			04/3			05/3			06/3			07/3			07/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	計画 Plan	構成比 Ratio	伸び率 Growth	予想 Forecast	構成比 Ratio	伸び率 Growth
国内	Japan	4,908	67.7%	11.1%	4,542	63.6%	△ 7.5%	5,097	63.7%	12.2%	5,202	61.3%	2.1%	5,153	57.9%	△ 0.9%	5,353	49.6%	3.9%	5,510	47.3%	2.9%	5,150	42.9%	△ 3.8%
海外	Overseas	417	5.8%	△ 29.1%	639	9.0%	53.3%	699	8.7%	9.4%	860	10.1%	23.0%	695	7.8%	△ 19.2%	759	7.0%	9.2%	890	7.6%	17.2%	890	7.4%	17.2%
金型(単独)	Dies(non-consolidated)	5,325	73.5%	6.4%	5,181	72.5%	△ 2.7%	5,796	72.4%	11.9%	6,063	71.4%	4.6%	5,849	65.8%	△ 3.5%	6,113	56.6%	4.5%	6,400	54.9%	4.7%	6,040	50.3%	△ 1.2%
(うち商品)		(162)	2.2%	-	(282)	4.0%	74.2%	(334)	4.2%	18.4%	(769)	9.1%	129.8%	(136)	1.5%	△ 82.3%	(190)	1.8%	39.6%	(182)	1.6%	△ 4.4%	(102)	0.9%	△ 46.3%
部品	Parts	1,158	16.0%	14.9%	1,149	16.1%	△ 0.8%	1,425	17.8%	24.0%	1,535	18.1%	7.7%	2,008	22.6%	30.8%	3,645	33.8%	81.5%	4,000	34.3%	9.7%	4,600	38.3%	26.2%
フィルタ	Filter	761	10.5%	17.0%	811	11.4%	6.6%	719	9.0%	△ 11.3%	704	8.3%	△ 2.2%	-	-	-	-	-	-	-	-	-	-	-	-
単 独	Non-Consolidated	7,245	100.0%	8.7%	7,142	100.0%	△ 1.4%	7,942	99.2%	11.2%	8,303	97.8%	4.5%	7,857	88.3%	△ 5.4%	9,758	90.4%	24.2%	10,400	89.3%	6.6%	10,640	88.7%	9.0%
NFC(ニチダイフィルタ)	NICHIDAI FILTER	-	-	-	-	-	-	-	-	-	-	-	-	835	9.4%	18.6%	914	8.5%	9.5%	1,000	8.6%	9.4%	1,050	8.8%	14.8%
NAC(米国子会社)	NAC(USA Subsidiary)	-	-	-	-	-	-	86	1.1%	-	333	3.9%	284.7%	402	4.5%	20.8%	498	4.6%	23.6%	600	5.2%	20.5%	618	5.2%	24.1%
連 結	Consolidated	-	-	-	-	-	-	8,004	100.0%	-	8,494	100.0%	6.1%	8,894	100.0%	4.7%	10,795	100.0%	21.4%	11,650	100.0%	7.9%	12,000	100.0%	11.2%

注1)伸び率は前期比 Growth shows the rate of growth from the previous year.

注2)03/3期は、連結対象の米国子会社が02/4~02/12の9か月決算。 Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002 ~12/2002)

◆部門別売上高の推移(連結・半期ベース)◆Trend in Sales by Segment(Consolidated・6 months basis)

(百万円)(Million yen)

		02/9			02/10-02/3			03/9			03/10-03/3			04/9			04/10-05/3			05/9			05/10-06/3			06/9			06/10-06/9		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth			
国内	Japan	2,418	64.9%	3.3%	2,679	62.3%	21.7%	2,488	59.1%	2.9%	2,713	63.4%	9.0%	2,453	60.1%	△ 1.4%	2,699	54.7%	△ 0.5%	2,658	51.1%	8.3%	2,694	48.2%	△ 0.2%	2,428	40.4%	△ 8.7%			
海外	Overseas	335	9.0%	42.1%	364	8.5%	△ 9.7%	526	12.5%	57.0%	334	7.8%	△ 36.5%	303	6.1%	△ 42.3%	391	7.9%	17.2%	319	6.1%	5.2%	439	7.9%	12.3%	408	6.8%	27.9%			
金型(単独)	Dies(non-consolidated)	2,753	73.9%	6.9%	3,043	70.8%	16.8%	3,015	71.6%	9.5%	3,048	71.2%	1.1%	2,757	66.2%	△ 8.5%	3,091	62.6%	1.4%	2,978	57.2%	8.0%	3,134	56.1%	1.4%	2,836	47.2%	△ 4.7%			
(うち商品)		-	-	-	-	-	-	(356)	8.5%	-	(412)	9.6%	15.6%	(38)	1.0%	△ 89.3%	(98)	2.0%	△ 76.2%	(64)	1.2%	68.8%	(125)	2.3%	28.2%	(84)	1.4%	30.8%			
部品	Parts	617	16.6%	12.8%	807	18.8%	34.2%	739	17.5%	19.7%	796	18.6%	7.8%	686	21.2%	△ 7.1%	1,322	26.8%	66.0%	1,626	31.2%	136.9%	2,019	36.1%	52.7%	2,524	42.0%	55.2%			
フィルタ	Filter	335	9.0%	△ 22.1%	384	8.9%	1.0%	354	8.4%	5.9%	349	8.2%	△ 1.5%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
単 独	Non-Consolidated	3,706	99.4%	4.3%	4,235	98.5%	18.0%	4,109	97.5%	10.9%	4,194	98.0%	2.1%	3,444	87.4%	△ 16.2%	4,413	89.4%	5.2%	4,604	88.4%	33.7%	5,154	92.2%	16.8%	5,361	89.3%	16.4%			
NFC(ニチダイフィルタ)	NICHIDAI FILTER	-	-	-	-	-	-	-	-	-	-	-	-	423	9.0%	19.4%	411	8.3%	17.8%	491	9.4%	16.1%	422	7.6%	2.6%	467	7.8%	△ 4.9%			
NAC(米国子会社)	NAC(USA Subsidiary)	20	0.6%	-	65	1.5%	-	173	4.1%	725.4%	160	3.7%	△ 7.5%	198	5.8%	14.7%	204	4.1%	27.4%	189	3.6%	△ 4.8%	308	5.5%	51.3%	337	5.6%	78.3%			
連 結	Consolidated	3,727	100.0%	-	4,301	100.0%	-	4,213	100.0%	13.1%	4,280	100.0%	1.6%	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%			

注1)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

注2)"02/9"は、連結対象の米国子会社が02/4~02/6の3か月決算。 Consolidated USA subsidiary's results for Sep. 2002 are for three months period.(04/2002 ~06/2002)

◆海外金型売上の推移(連結・通期ベース)◆Trend in Overseas Dies Sales(Consolidated・1year basis)

(百万円) (Million yen)

		01/3			02/3			03/3			04/3			05/3			06/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
金型売上高	Die Sales	-	-	-	-	-	-	5,859	100.0%	-	6,254	100.0%	6.7%	6,050	100.0%	△ 3.3%	6,235	100.0%	3.1%
		(5,325)	(100.0%)	(6.4%)	(5,182)	(100.0%)	(△ 2.7%)	(5,797)	(100.0%)	(11.9%)	(6,063)	(100.0%)	(4.6%)	(5,849)	(100.0%)	(△ 3.5%)	(6,113)	(100.0%)	(4.5%)
海外金型売上	Overseas dies sales	-	-	-	-	-	-	762	13.0%	-	1,053	16.8%	38.2%	896	14.8%	△ 14.9%	881	14.1%	△ 1.7%
		(417)	(7.8%)	(△ 29.2%)	(639)	(12.3%)	(53.2%)	(700)	(12.1%)	(9.5%)	(861)	(14.2%)	(23.0%)	(695)	(11.9%)	(△ 19.2%)	(759)	(12.4%)	(9.2%)
北米	North America	-	-	-	-	-	-	235	4.0%	-	333	5.3%	41.6%	387	6.4%	16.1%	291	4.7%	△ 24.6%
		(177)	(3.3%)	(0.1%)	(230)	(4.4%)	(30.1%)	(173)	(3.0%)	(△ 24.8%)	(141)	(2.3%)	(△ 18.6%)	(185)	(3.2%)	(31.5%)	(169)	(2.8%)	(△ 8.7%)
アジア	Asia	-	-	-	-	-	-	385	6.6%	-	585	9.4%	51.8%	371	6.1%	△ 36.6%	528	8.5%	42.4%
		(134)	(2.5%)	(△ 3.8%)	(263)	(5.1%)	(95.9%)	(385)	(6.6%)	(46.5%)	(585)	(9.6%)	(51.8%)	(371)	(6.3%)	(△ 36.6%)	(528)	(8.6%)	(42.4%)
その他(欧州他)	Others	-	-	-	-	-	-	141	2.4%	-	135	2.2%	△ 4.5%	138	2.3%	2.2%	61	1.0%	△ 55.6%
	(Euro etc)	(106)	(2.0%)	(△ 61.2%)	(146)	(2.8%)	(37.7%)	(141)	(2.4%)	(△ 3.2%)	(135)	(2.2%)	(△ 4.5%)	(138)	(2.4%)	(2.2%)	(61)	(1.0%)	(△ 55.6%)

注1) 伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

注2) 03/3期は、連結対象の米国子会社が02/4~02/12の9ヵ月決算。Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002~12/2002)

◆海外金型売上の推移(連結・半期ベース)◆Trend in Overseas Dies Sales(Consolidated・6 months basis)

(百万円) (Million yen)

		03/9			03/4-03/9			04/3			03/10-04/3			04/9			04/4-04/9			05/3			04/10-05/3			05/9			05/4-05/9			06/3			05/10-06/3			06/9			06/4-06/9		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth						
金型売上高	Die Sales	3,120	100.0%	-	3,134	100.0%	-	2,847	100.0%	△ 8.8%	3,203	100.0%	2.2%	3,089	100.0%	8.5%	3,145	100.0%	△ 1.8%	3,014	100.0%	△ 2.4%	(3,015)	(100.0%)	(9.5%)	(3,048)	(100.0%)	(10.7%)	(2,758)	(100.0%)	(△ 8.5%)	(3,091)	(100.0%)	(1.4%)	(2,978)	(100.0%)	(8.0%)	(3,134)	(100.0%)	(1.4%)	(2,836)	(100.0%)	(△ 4.7%)
海外金型売上	Overseas dies sales	645	20.7%	-	408	13.0%	-	393	13.8%	△ 39.1%	504	15.7%	23.5%	430	13.9%	9.5%	450	14.3%	△ 10.6%	586	19.4%	36.1%	(540)	(17.9%)	(61.2%)	(320)	(10.5%)	(△ 4.5%)	(304)	(11.0%)	(△ 43.8%)	(391)	(12.6%)	(22.1%)	(318)	(10.7%)	(4.7%)	(439)	(14.0%)	(12.5%)	(408)	(14.4%)	(27.9%)
北米	North America	185	5.9%	-	148	4.7%	-	190	6.7%	2.8%	197	6.1%	32.7%	175	5.7%	△ 8.0%	116	3.7%	△ 40.8%	294	9.8%	67.9%	(81)	(2.7%)	(4.6%)	(60)	(2.0%)	(△ 22.1%)	(101)	(3.7%)	(25.8%)	(84)	(2.7%)	(39.1%)	(63)	(2.1%)	(△ 37.9%)	(105)	(3.4%)	(26.4%)	(116)	(4.1%)	(82.7%)
アジア	Asia	416	13.3%	-	169	5.4%	-	148	5.2%	△ 64.3%	223	7.0%	31.8%	219	7.1%	47.7%	308	9.8%	62.9%	267	8.9%	22.1%	(416)	(13.8%)	(146.4%)	(169)	(5.5%)	(0.2%)	(148)	(5.4%)	(△ 64.3%)	(223)	(7.2%)	(31.8%)	(219)	(7.4%)	(47.7%)	(308)	(9.9%)	(62.9%)	(267)	(9.4%)	(22.1%)
その他(欧州他)	Others	44	1.4%	-	91	2.9%	-	54	1.9%	22.9%	84	2.6%	△ 7.8%	36	1.2%	△ 33.5%	25	0.8%	△ 53.8%	24	0.8%	△ 32.9%	(44)	(1.5%)	(△ 50.8%)	(91)	(3.0%)	(1.7%)	(54)	(2.0%)	(22.9%)	(84)	(2.7%)	(△ 7.8%)	(36)	(1.2%)	(△ 33.5%)	(25)	(0.8%)	(△ 53.8%)	(24)	(0.9%)	(△ 32.9%)
	(Euro etc)	(44)	(1.5%)	(△ 50.8%)	(91)	(3.0%)	(1.7%)	(54)	(2.0%)	(22.9%)	(84)	(2.7%)	(△ 7.8%)	(36)	(1.2%)	(△ 33.5%)	(25)	(0.8%)	(△ 53.8%)	(24)	(0.9%)	(△ 32.9%)																					

注1) 伸び率は前年同期比、()内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

注2) "02/9"は、連結対象の米国子会社が02/4~02/6の3ヵ月決算。Consolidated USA subsidiary's results for Sep. 2002 are for three months period.(04/2002~06/2002)

◆業種別売上高(単体・金型部門、通期ベース)

◆Sales by field(Non-consolidated・Die department, 1 year-basis)

(百万円)(Million yen)

	03/3			04/3			05/3			06/3		
		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth
トヨタ系 TOYOTA	1,431	24.0%		1,559	25.7%	8.9%	1,783	30.5%	14.4%	1,869	30.6%	4.8%
本田系 HONDA	1,086	18.2%		1,075	17.7%	△ 1.0%	1,120	19.2%	4.1%	1,094	17.9%	△ 2.3%
日産系 NISSAN	701	11.8%		904	14.9%	29.0%	620	10.6%	△ 31.4%	608	10.0%	△ 1.8%
三菱系 MITSUBISHI	390	6.6%		308	5.1%	△ 21.2%	328	5.6%	6.5%	344	5.6%	5.0%
マツダ系 MATSUDA	199	3.4%		204	3.4%	2.4%	183	3.1%	△ 10.2%	225	3.7%	22.7%
スズキ系 SUZUKI	76	1.3%		79	1.3%	3.3%	85	1.5%	7.9%	61	1.0%	△ 27.8%
その他自動車 Other Auto makers	816	13.7%		944	15.6%	15.6%	612	10.5%	△ 35.1%	564	9.2%	△ 7.9%
合計 Sub-Total	4,703	78.9%		5,075	83.7%	7.9%	4,734	80.9%	△ 6.7%	4,769	78.0%	0.7%
電機 Electronics	127	2.1%		121	2.0%	△ 5.1%	92	1.6%	△ 24.1%	88	1.4%	△ 4.0%
建機 Building Machinery	85	1.4%		89	1.5%	4.2%	119	2.0%	34.5%	97	1.6%	△ 18.5%
自転車 Bicycle	45	0.8%		63	1.0%	38.3%	64	1.1%	1.0%	54	0.9%	△ 14.8%
機械メーカー Machinery	81	1.4%		38	0.6%	△ 52.8%	46	0.8%	19.7%	76	1.3%	67.0%
農機 Agricultural machinery	41	0.7%		35	0.6%	△ 13.9%	36	0.6%	4.1%	41	0.7%	13.1%
その他 Others	877	14.7%		640	10.6%	△ 27.0%	755	12.9%	18.0%	984	16.1%	30.3%
合計 Sub-Total	1,259	21.1%		988	16.3%	△ 21.5%	1,114	19.1%	12.8%	1,343	22.0%	20.5%
総計 Total	5,963	100.0%		6,063	100.0%	1.7%	5,849	100.0%	△ 3.5%	6,113	100.0%	4.5%

注)伸び率は前年比 Growth shows the rate of growth from the previous year. 百万円未満切り捨て。

◆業種別売上高(単体・金型部門、半期ベース)◆Sales by field(Non-consolidated・Die department 6 months-basis)

(百万円)(Million yen)

	03/9			04/3			04/9			05/3			05/9			06/3			06/9		
		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth
トヨタ系 TOYOTA	758	25.2%	14.9%	800	26.3%	3.8%	799	29.0%	5.3%	984	31.8%	22.9%	953	32.0%	19.3%	916	29.2%	△ 6.9%	753	26.6%	△ 20.9%
本田系 HONDA	574	19.1%	10.2%	501	16.4%	△ 11.3%	514	18.6%	△ 10.5%	606	19.6%	20.9%	496	16.7%	△ 3.3%	597	19.1%	△ 1.4%	546	19.3%	10.0%
日産系 NISSAN	312	10.4%	△ 14.3%	591	19.4%	75.8%	300	10.9%	△ 3.7%	319	10.3%	△ 46.0%	322	10.8%	7.4%	286	9.1%	△ 10.5%	232	8.2%	△ 27.8%
三菱系 MITSUBISHI	165	5.5%	△ 19.1%	143	4.7%	△ 23.4%	153	5.6%	△ 6.9%	174	5.6%	22.0%	177	6.0%	15.2%	167	5.3%	△ 3.9%	176	6.2%	△ 0.5%
マツダ系 MATSUDA	108	3.6%	5.2%	96	3.2%	△ 0.7%	76	2.8%	△ 29.4%	107	3.5%	11.4%	124	4.2%	62.7%	100	3.2%	△ 5.8%	100	3.5%	△ 19.2%
スズキ系 SUZUKI	43	1.4%	30.3%	35	1.2%	△ 17.4%	47	1.7%	10.3%	37	1.2%	5.0%	31	1.0%	△ 34.8%	30	1.0%	△ 19.0%	30	1.1%	△ 1.3%
その他自動車 Other Auto makers	549	18.2%	82.5%	394	12.9%	△ 23.5%	333	12.1%	△ 39.4%	279	9.0%	△ 29.1%	267	9.0%	△ 19.6%	296	9.5%	6.0%	304	10.7%	13.6%
合計 Sub-Total	2,511	83.3%	14.8%	2,563	84.1%	1.9%	2,225	80.7%	△ 11.4%	2,509	81.2%	△ 2.1%	2,373	79.7%	6.7%	2,395	76.4%	△ 4.5%	2,145	75.6%	△ 9.6%
電機 Electronics	54	1.8%	△ 12.7%	66	2.2%	2.1%	42	1.5%	△ 22.7%	49	1.6%	△ 25.2%	39	1.3%	△ 7.0%	49	1.6%	△ 1.5%	71	2.5%	83.6%
建機 Building Machinery	46	1.6%	20.6%	42	1.4%	△ 9.5%	63	2.3%	35.6%	56	1.8%	33.3%	52	1.8%	△ 17.1%	45	1.4%	△ 20.0%	40	1.4%	△ 23.0%
自転車 Bicycle	30	1.0%	57.3%	33	1.1%	24.5%	32	1.2%	7.9%	31	1.0%	△ 5.3%	25	0.8%	△ 23.0%	29	0.9%	△ 6.3%	40	1.4%	61.2%
機械メーカー Machinery	19	0.7%	△ 64.0%	18	0.6%	△ 29.5%	22	0.8%	15.9%	23	0.8%	23.8%	27	0.9%	21.9%	49	1.6%	111.4%	33	1.2%	21.9%
農機 Agricultural machinery	20	0.7%	29.9%	15	0.5%	△ 40.7%	15	0.5%	△ 25.4%	21	0.7%	43.7%	22	0.8%	51.0%	18	0.6%	△ 13.3%	25	0.9%	11.2%
その他 Others	331	11.0%	△ 29.3%	308	10.1%	△ 24.4%	356	12.9%	7.4%	399	12.9%	29.4%	436	14.7%	22.7%	547	17.5%	37.0%	479	16.9%	9.7%
合計 Sub-Total	503	16.7%	△ 23.7%	484	15.9%	△ 19.1%	532	19.3%	5.8%	582	18.8%	20.1%	604	20.3%	13.5%	739	23.6%	27.0%	691	24.4%	14.4%
総計 Total	3,015	100.0%	5.9%	3,048	100.0%	△ 2.1%	2,757	100.0%	△ 8.5%	3,091	100.0%	1.4%	2,978	100.0%	8.0%	3,134	100.0%	1.4%	2,836	100.0%	△ 4.7%

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half. 百万円未満切り捨て。

◆売上原価の推移(連結・通期ベース)◆Trend in Cost of Sales(Consolidated.1year basis)

		02/3			03/3			04/3			05/3			06/3		
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth
売上高	Net Sales	-	-	-	8,004	100.0%	-	8,494	100.0%	6.1%	8,894	100.0%	4.7%	10,795	100.0%	21.4%
		(7,142)	(100.0%)	(△ 1.4%)	(7,942)	(100.0%)	(11.2%)	(8,303)	(100.0%)	(4.5%)	(7,857)	(100.0%)	(△ 5.4%)	(9,758)	(100.0%)	(24.2%)
材料費	Material	-	-	-	1,194	14.9%	-	1,235	14.5%	3.5%	1,716	19.3%	38.9%	2,986	27.7%	74.0%
		(1,057)	(14.8%)	(△ 1.8%)	(1,194)	(15.0%)	(13.0%)	(1,210)	(14.6%)	(1.3%)	(1,528)	(19.4%)	(26.3%)	(2,859)	(29.3%)	(87.1%)
製品仕入	Purchased Finished Good	-	-	-	858	10.7%	-	1,232	14.5%	43.5%	715	8.0%	△ 41.9%	708	6.6%	△ 0.9%
		(623)	(8.7%)	(6.5%)	(803)	(10.1%)	(29.0%)	(1,153)	(13.9%)	(43.5%)	(656)	(8.4%)	(△ 43.1%)	(778)	(8.0%)	(18.6%)
外注加工費	Outside Services	-	-	-	626	7.8%	-	619	7.3%	△ 1.2%	894	10.1%	44.3%	1,342	12.4%	50.1%
		(602)	(8.4%)	(0.5%)	(626)	(7.9%)	(4.1%)	(616)	(7.4%)	(△ 1.6%)	(797)	(10.1%)	(29.2%)	(1,238)	(12.7%)	(55.3%)
補助材料費	Sub-material	-	-	-	300	3.8%	-	306	3.6%	1.8%	331	3.7%	8.2%	349	3.2%	5.6%
		(270)	(3.8%)	(1.9%)	(300)	(3.8%)	(11.3%)	(286)	(3.4%)	(△ 4.8%)	(265)	(3.4%)	(△ 7.2%)	(274)	(2.8%)	(3.5%)
人件費	Labor Cost	-	-	-	1,603	20.0%	-	1,730	20.4%	8.0%	1,877	21.1%	8.5%	2,028	18.8%	8.0%
		(1,456)	(20.4%)	(1.0%)	(1,603)	(20.2%)	(10.1%)	(1,626)	(19.6%)	(1.5%)	(1,620)	(20.6%)	(△ 0.4%)	(1,706)	(17.5%)	(5.3%)
減価償却費	Depreciation	-	-	-	375	4.7%	-	418	4.9%	11.6%	451	5.1%	7.7%	483	4.5%	7.3%
		(385)	(5.4%)	(△ 11.5%)	(375)	(4.7%)	(△ 2.5%)	(395)	(4.8%)	(5.3%)	(378)	(4.8%)	(△ 4.3%)	(429)	(4.4%)	(13.7%)
在庫増減	Inventory (+/-)	-	-	-	87	1.1%	-	53	0.6%	△ 38.6%	314	3.5%	488.3%	360	3.3%	14.7%
		(△ 27)	(△ 0.4%)	-	(87)	(1.1%)	-	(34)	(0.4%)	(△ 60.8%)	(291)	(3.7%)	(752.8%)	(327)	(3.4%)	(12.3%)
その他	Others	-	-	-	568	7.1%	-	728	8.6%	28.0%	742	8.3%	1.9%	758	7.0%	2.2%
		(584)	(8.2%)	(△ 6.9%)	(565)	(7.1%)	(△ 3.2%)	(630)	(7.6%)	(11.5%)	(587)	(7.5%)	(△ 6.8%)	(595)	(6.1%)	(1.4%)
売上原価	Cost of sales	-	-	-	5,440	68.0%	-	6,217	73.2%	14.3%	6,414	72.1%	3.2%	8,297	76.9%	29.4%
		(5,004)	(70.1%)	(1.1%)	(5,381)	(67.8%)	(7.6%)	(5,884)	(70.9%)	(9.3%)	(5,541)	(70.5%)	(△ 5.8%)	(7,555)	(77.4%)	(36.4%)
売上総利益	Gross Profit	-	-	-	2,564	32.0%	-	2,276	26.8%	△ 11.2%	2,480	27.9%	9.0%	2,498	23.1%	0.7%
		(2,137)	(29.9%)	(△ 6.9%)	(2,560)	(32.2%)	(19.8%)	(2,418)	(29.1%)	(△ 5.5%)	(2,316)	(29.5%)	(△ 4.2%)	(2,202)	(22.6%)	(△ 4.9%)

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

注2)03/3期は、連結対象の米国子会社が02/4~02/12の9ヵ月決算。Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002 ~ 12/2002)

◆売上原価の推移(連結・半期ベース)◆Trend in Cost of Sales(Consolidated.6 months basis)

		04/9			05/3			05/9			06/3			06/9		
		04/4-04/9	比率 Ratio	伸び率 Growth	04/10-05/3	比率 Ratio	伸び率 Growth	05/4-05/9	比率 Ratio	伸び率 Growth	05/10-06/3	比率 Ratio	伸び率 Growth	06/4-06/9	比率 Ratio	伸び率 Growth
売上高	Net Sales	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%
		(3,444)	(100.0%)	(△ 16.2%)	(4,413)	(100.0%)	(5.2%)	(4,604)	(100.0%)	(33.7%)	(5,154)	(100.0%)	(16.8%)	(5,361)	(100.0%)	(16.4%)
材料費	Material	691	17.5%	14.5%	1,025	20.8%	62.3%	1,467	28.2%	112.1%	1,519	27.2%	48.2%	1,742	29.0%	18.8%
		(594)	(17.3%)	(0.9%)	(934)	(21.2%)	(50.4%)	(1,365)	(29.6%)	(129.8%)	(1,494)	(29.0%)	(60.0%)	(1,580)	(29.5%)	(15.8%)
製品仕入	Purchased Finished Good	308	7.8%	△ 52.8%	407	8.2%	△ 29.7%	351	6.7%	13.9%	357	6.4%	△ 12.2%	305	5.1%	△ 13.1%
		(284)	(8.2%)	(△ 45.6%)	(372)	(8.4%)	(△ 41.1%)	(350)	(7.6%)	(23.3%)	(427)	(8.3%)	(15.0%)	(337)	(6.3%)	(△ 3.7%)
外注加工費	Outside Services	361	9.1%	17.5%	532	10.8%	70.9%	662	12.7%	83.3%	679	12.2%	27.6%	814	13.6%	23.0%
		(320)	(9.3%)	(4.6%)	(476)	(10.8%)	(53.6%)	(609)	(13.2%)	(90.0%)	(628)	(12.2%)	(31.9%)	(751)	(14.0%)	(23.2%)
補助材料費	Sub-material	157	4.0%	4.8%	174	3.5%	11.4%	176	3.4%	12.7%	172	3.1%	△ 0.8%	181	3.0%	2.7%
		(124)	(3.6%)	(△ 10.0%)	(140)	(3.2%)	(△ 4.6%)	(135)	(3.0%)	(8.8%)	(139)	(2.7%)	(△ 1.1%)	(138)	(2.6%)	(1.7%)
人件費	Labor Cost	929	23.5%	1.6%	948	19.2%	16.2%	1,074	20.6%	15.6%	953	17.1%	0.6%	1,047	17.4%	△ 2.5%
		(792)	(23.0%)	(△ 6.9%)	(828)	(18.8%)	(6.7%)	(892)	(19.4%)	(12.7%)	(814)	(15.8%)	(△ 1.7%)	(896)	(16.7%)	(0.5%)
減価償却費	Depreciation	214	5.4%	8.8%	236	4.8%	6.8%	228	4.4%	6.6%	255	4.6%	7.9%	254	4.2%	11.3%
		(177)	(5.1%)	(△ 4.5%)	(200)	(4.5%)	(△ 4.1%)	(199)	(4.3%)	(12.5%)	(230)	(4.5%)	(14.7%)	(223)	(4.2%)	(12.3%)
在庫増減	Inventory (+/-)	193	4.9%	90.2%	120	2.4%	-	444	8.5%	129.4%	△ 83	△ 1.5%	-	67	1.1%	△ 84.8%
		(188)	(5.5%)	(121.7%)	(102)	(2.3%)	-	(435)	(9.5%)	(130.5%)	(△ 108)	(△ 2.1%)	-	(16)	(0.3%)	(△ 96.2%)
その他	Others	380	9.6%	19.2%	361	7.3%	△ 11.6%	409	7.9%	7.4%	348	6.2%	△ 3.4%	391	6.5%	△ 4.3%
		(313)	(9.1%)	(△ 6.2%)	(273)	(6.2%)	(△ 7.5%)	(320)	(7.0%)	(2.2%)	(274)	(5.3%)	(0.4%)	(310)	(5.8%)	(△ 3.3%)
売上原価	Cost of sales	2,849	72.0%	△ 6.4%	3,564	72.2%	12.3%	3,925	75.4%	37.8%	4,371	78.2%	22.6%	4,670	77.8%	19.0%
		(2,418)	(70.2%)	(△ 14.9%)	(3,122)	(70.8%)	(2.7%)	(3,439)	(74.7%)	(42.2%)	(4,116)	(79.9%)	(31.8%)	(4,221)	(78.7%)	(22.7%)
売上総利益	Gross Profit	1,107	28.0%	△ 5.3%	1,373	27.8%	24.1%	1,282	24.6%	15.8%	1,215	21.8%	△ 11.5%	1,336	22.2%	4.2%
		(1,025)	(29.8%)	(△ 19.0%)	(1,290)	(29.2%)	(12.0%)	(1,165)	(25.3%)	(13.7%)	(1,037)	(20.1%)	(△ 19.6%)	(1,139)	(21.3%)	(△ 2.2%)

注1)伸び率は前年同期比、()内は単独数字。Growth is rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆販売・管理費の推移(連結・通期ベース)◆Trend in SG & A Expenses(Consolidated.1year basis)

(百万円)(Million yen)

		02/3			03/3			04/3			05/3			06/3		
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth
売上高	Net Sales	-	-	-	8,004	100.0%	-	8,494	100.0%	6.1%	8,894	100.0%	4.7%	10,795	100.0%	21.4%
		(7,142)	(100.0%)	(△ 1.4%)	(7,942)	(100.0%)	(11.2%)	(8,303)	(100.0%)	(4.5%)	(7,857)	(100.0%)	(△ 5.4%)	(9,758)	(100.0%)	(24.2%)
荷造・運賃	Freight	-	-	-	103	1.3%	-	115	1.4%	11.3%	120	1.4%	4.0%	135	1.3%	13.1%
		(97)	(1.4%)	(14.1%)	(102)	(1.3%)	(5.8%)	(114)	(1.4%)	(11.2%)	(100)	(1.3%)	(△ 11.7%)	(122)	(1.3%)	(21.9%)
旅費交通費	Travel Expenses	-	-	-	109	1.4%	-	110	1.3%	0.4%	104	1.2%	△ 4.9%	103	1.0%	△ 0.9%
		(91)	(1.3%)	(9.6%)	(100)	(1.3%)	(10.1%)	(104)	(1.3%)	(4.4%)	(89)	(1.1%)	(△ 14.6%)	(86)	(0.9%)	(△ 2.7%)
人件費	Personnel expenses	-	-	-	837	10.5%	-	797	9.4%	△ 4.8%	805	9.1%	1.1%	800	7.4%	△ 0.7%
		(693)	(9.7%)	(△ 6.0%)	(750)	(9.5%)	(8.3%)	(728)	(8.8%)	(△ 3.0%)	(673)	(8.6%)	(△ 7.5%)	(668)	(6.8%)	(△ 0.8%)
減価償却費	Depreciation	-	-	-	54	0.7%	-	86	1.0%	57.3%	100	1.1%	15.9%	91	0.8%	△ 8.7%
		(40)	(0.6%)	(△ 33.3%)	(51)	(0.6%)	(27.6%)	(80)	(1.0%)	(57.9%)	(91)	(1.2%)	(14.1%)	(83)	(0.9%)	(△ 9.5%)
賃借料	Lease	-	-	-	55	0.7%	-	57	0.7%	3.4%	55	0.6%	△ 3.1%	61	0.6%	9.8%
		(40)	(0.6%)	(△ 25.9%)	(45)	(0.6%)	(13.4%)	(52)	(0.6%)	(15.2%)	(51)	(0.7%)	(△ 2.1%)	(55)	(0.6%)	(9.1%)
その他	Others	-	-	-	422	5.3%	-	448	5.3%	6.3%	402	4.5%	△ 10.2%	420	3.9%	4.3%
		(374)	(5.2%)	(0.8%)	(382)	(4.8%)	(2.1%)	(396)	(4.8%)	(3.8%)	(312)	(4.0%)	(△ 21.1%)	(321)	(3.3%)	(2.8%)
販売・管理費	SG & A Expenses	-	-	-	1,583	19.8%	-	1,615	19.0%	2.0%	1,589	17.9%	△ 1.6%	1,612	14.9%	1.5%
		(1,335)	(18.7%)	(△ 4.0%)	(1,432)	(18.0%)	(7.3%)	(1,476)	(17.8%)	(3.1%)	(1,319)	(16.8%)	(△ 10.6%)	(1,338)	(13.7%)	(1.4%)

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

注2)03/3期は、連結対象の米国子会社が02/4~02/12の9ヵ月決算。Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002 ~12/2002)

◆販売・管理費の推移(連結・半期ベース)◆Trend in SG & A Expenses(Consolidated.6 months basis)

(百万円)(Million yen)

		04/9		04/4-04/9		05/3		04/10-05/3		05/9		05/4-05/9		06/3		05/10-06/3		06/9		06/4-06/9	
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio
売上高	Net Sales	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%					
		(3,444)	(100.0%)	(△ 16.2%)	(4,413)	(100.0%)	(5.2%)	(4,604)	(100.0%)	(33.7%)	(5,154)	(100.0%)	(16.8%)	(5,361)	(100.0%)	(16.4%)					
荷造・運賃	Freight	57	1.5%	7.4%	62	1.3%	1.0%	61	1.2%	5.9%	74	1.3%	19.7%	65	1.1%	7.6%					
		(48)	(1.4%)	(△ 9.2%)	(52)	(1.2%)	(△ 13.9%)	(51)	(1.1%)	(7.0%)	(71)	(1.4%)	(35.6%)	(55)	(1.0%)	(6.5%)					
旅費交通費	Travel Expenses	49	1.3%	△ 6.3%	55	1.1%	△ 3.6%	51	1.0%	4.2%	51	0.9%	△ 5.5%	54	0.9%	4.8%					
		(42)	(1.2%)	(△ 14.7%)	(46)	(1.1%)	(△ 14.5%)	(43)	(1.0%)	(2.4%)	(43)	(0.8%)	(△ 7.4%)	(45)	(0.8%)	(3.7%)					
人件費	Personnel expenses	405	10.3%	△ 2.9%	399	8.1%	5.4%	423	8.1%	4.4%	376	6.7%	△ 5.8%	403	6.7%	△ 4.8%					
		(332)	(9.6%)	(△ 14.2%)	(341)	(7.7%)	(0.1%)	(351)	(7.6%)	(5.7%)	(316)	(6.1%)	(△ 7.2%)	(348)	(6.5%)	(△ 0.7%)					
減価償却費	Depreciation	39	1.0%	△ 1.6%	60	1.2%	31.1%	45	0.9%	13.8%	46	0.8%	△ 23.5%	43	0.7%	△ 2.5%					
		(45)	(1.3%)	(14.3%)	(46)	(1.1%)	(13.8%)	(41)	(0.9%)	(△ 9.1%)	(42)	(0.8%)	(△ 9.8%)	(40)	(0.7%)	(△ 2.7%)					
賃借料	Lease	27	0.7%	8.4%	28	0.6%	△ 12.1%	31	0.6%	15.1%	29	0.5%	4.8%	32	0.5%	3.5%					
		(24)	(0.7%)	(△ 0.9%)	(26)	(0.6%)	(△ 3.3%)	(28)	(0.6%)	(16.4%)	(26)	(0.5%)	(2.3%)	(27)	(0.5%)	(△ 6.1%)					
その他	Others	211	5.3%	2.7%	191	3.9%	△ 21.2%	210	4.0%	△ 0.5%	209	3.8%	9.6%	233	3.9%	11.2%					
		(173)	(5.0%)	(△ 2.2%)	(139)	(3.2%)	(△ 36.4%)	(163)	(3.6%)	(△ 5.5%)	(157)	(3.1%)	(13.0%)	(191)	(3.6%)	(16.8%)					
販売・管理費	SG & A Expenses	791	20.0%	△ 0.5%	797	16.2%	△ 2.7%	823	15.8%	4.1%	788	14.1%	△ 1.1%	834	13.9%	1.3%					
		(666)	(19.4%)	(△ 9.0%)	(652)	(14.8%)	(△ 12.2%)	(680)	(14.8%)	(2.1%)	(657)	(12.8%)	(0.7%)	(707)	(13.2%)	(4.0%)					

注1)伸び率は前年同期比、()内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆資産の部(連結・通期ベース)◆Assets(Consolidated.1year basis)

(百万円)(Million yen)

		03/3			04/3			05/3			06/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	873	8.2%	-	897	9.0%	24	860	8.0%	△ 36	835	7.4%	△ 24
受取手形	Notes receivable	1,551	14.6%	-	572	5.8%	△ 979	729	6.8%	157	734	6.5%	5
売掛金	Accounts receivable	1,983	18.7%	-	1,903	19.1%	△ 80	2,139	19.9%	236	2,254	20.0%	115
たな卸資産	Inventories	408	3.8%	-	475	4.8%	67	859	8.0%	383	1,218	10.8%	359
その他	Others	106	1.0%	-	113	1.1%	7	99	0.9%	△ 14	98	0.9%	△ 1
貸倒引当金	Allowance for doubtful accounts	△ 37	△ 0.4%	-	△ 36	△ 0.4%	1	△ 36	△ 0.3%	0	△ 39	△ 0.3%	△ 2
流動資産計	Total current assets	4,885	46.1%	-	3,926	39.5%	△ 958	4,651	43.3%	724	5,103	45.3%	451
有形固定資産	Tangible fixed assets	5,348	50.4%	-	5,646	56.8%	297	5,694	53.0%	48	5,745	50.9%	50
無形固定資産	Intangible fixed assets	39	0.4%	-	39	0.4%	0	48	0.5%	9	57	0.5%	9
投資その他の資産	Investment and other assets	330	3.1%	-	330	3.3%	0	347	3.2%	17	371	3.3%	23
固定資産計	Total fixed assets	5,717	53.9%	-	6,015	60.5%	297	6,090	56.7%	74	6,174	54.7%	83
繰延資産計	Deffered assets	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	10,603	100.0%	-	9,942	100.0%	△ 660	10,742	100.0%	799	11,277	100.0%	535

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース)◆Assets(Consolidated.6 months basis)

(百万円)(Million yen)

		02/9			03/9			04/9			05/9			06/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	1,511	14.3%	-	1,102	10.5%	△ 408	993	9.6%	△ 108	728	6.5%	△ 265	1,274	10.8%	546
受取手形	Notes receivable	1,343	12.7%	-	714	6.8%	△ 629	908	8.8%	194	755	6.7%	△ 153	643	5.4%	△ 111
売掛金	Accounts receivable	1,718	16.3%	-	1,891	17.9%	173	1,582	15.3%	△ 309	2,065	18.4%	482	2,190	18.5%	124
たな卸資産	Inventories	394	3.7%	-	512	4.9%	117	718	6.9%	205	1,338	11.9%	619	1,313	11.1%	△ 24
その他	Others	151	1.4%	-	183	1.7%	32	152	1.5%	△ 31	179	1.6%	26	149	1.3%	△ 29
貸倒引当金	Allowance for doubtful accounts	△ 5	△ 0.1%	-	△ 29	△ 0.3%	△ 24	△ 38	△ 0.4%	△ 8	△ 36	△ 0.3%	1	△ 25	△ 0.2%	11
流動資産計	Total current assets	5,115	48.5%	-	4,375	41.5%	△ 739	4,317	41.6%	△ 58	5,028	44.9%	710	5,545	46.9%	516
有形固定資産	Tangible fixed assets	5,123	48.6%	-	5,799	55.0%	676	5,667	54.6%	△ 132	5,758	51.4%	90	5,834	49.4%	76
無形固定資産	Intangible fixed assets	40	0.4%	-	37	0.4%	△ 2	53	0.5%	15	57	0.5%	4	54	0.5%	△ 2
投資その他の資産	Investment and other assets	262	2.5%	-	331	3.1%	69	332	3.2%	1	365	3.3%	32	366	3.1%	1
固定資産計	Total fixed assets	5,426	51.5%	-	6,169	58.5%	742	6,053	58.4%	△ 116	6,181	55.1%	128	6,255	53.0%	74
繰延資産計	Deffered assets	-	-	-	-	-	-	-	-	-	-	-	-	10	0.1%	10
資産合計	Total Assets	10,541	100.0%	-	10,545	100.0%	3	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆資産の部(単独・通期ベース)◆Assets(Non-consolidated.1year basis)

(百万円)(Million yen)

		01/3			02/3			03/3			04/3			05/3			06/3		
		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease	
現金預金	Cash and Deposits	1,077	10.5%	△ 141	721	7.6%	△ 356	701	6.8%	△ 20	774	7.8%	73	700	6.6%	△ 74	711	6.2%	11
受取手形	Notes receivable	2,017	19.6%	412	1,644	17.3%	△ 372	1,551	15.0%	△ 93	572	5.7%	△ 979	541	5.1%	△ 30	534	4.6%	△ 6
売掛金	Accounts receivable	1,418	13.8%	67	1,502	15.8%	84	1,969	19.0%	466	1,874	18.8%	△ 94	1,939	18.3%	65	2,068	18.0%	128
有価証券	Marketable securities	50	0.5%	△ 39	50	0.5%	0	0	0.0%	△ 50	0	0.0%	0	0	0.0%	0	0	0.0%	0
たな卸資産	Inventories	345	3.4%	86	302	3.2%	△ 42	394	3.8%	91	448	4.5%	54	769	7.2%	320	1,108	9.6%	339
その他	Others	50	0.5%	4	148	1.6%	97	94	0.9%	△ 53	109	1.1%	15	101	1.0%	△ 7	108	0.9%	6
貸倒引当金	Allowance for doubtful accounts	△ 13	△ 0.1%	0	△ 7	△ 0.1%	5	△ 37	△ 0.4%	△ 29	△ 36	△ 0.4%	1	△ 31	△ 0.3%	4	△ 35	△ 0.3%	△ 3
流動資産計	Total current assets	4,946	48.0%	390	4,362	45.9%	△ 584	4,672	45.2%	310	3,743	37.5%	△ 929	4,020	37.9%	277	4,496	39.1%	475
有形固定資産	Tangible fixed assets	4,849	47.1%	△ 246	4,597	48.4%	△ 252	4,908	47.4%	311	5,243	52.5%	335	5,194	48.9%	△ 49	5,206	45.3%	11
無形固定資産	Intangible fixed assets	50	0.5%	2	43	0.5%	△ 6	39	0.4%	△ 4	39	0.4%	0	48	0.5%	9	57	0.5%	9
投資その他の資産	Investment and other assets	448	4.4%	35	498	5.2%	50	725	7.0%	226	954	9.6%	228	1,358	12.8%	404	1,744	15.2%	385
固定資産計	Total fixed assets	5,347	52.0%	△ 208	5,139	54.1%	△ 208	5,672	54.8%	533	6,237	62.5%	564	6,601	62.1%	364	7,008	60.9%	406
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	10,294	100.0%	182	9,501	100.0%	△ 792	10,345	100.0%	844	9,980	100.0%	△ 365	10,622	100.0%	641	11,504	100.0%	882

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(単独・半期ベース)◆Assets(Non-consolidated.6 months basis)

(百万円)(Million yen)

		01/9			02/9			03/9			04/9			05/9			06/9		
		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease		増減 構成比 Ratio	Increase and decrease	
現金預金	Cash and Deposits	1,011	10.1%	△ 16	1,340	12.7%	329	784	7.6%	△ 556	832	8.2%	47	593	5.2%	△ 238	1,147	9.7%	553
受取手形	Notes receivable	1,814	18.1%	50	1,343	12.7%	△ 471	714	6.9%	△ 629	692	6.8%	△ 21	508	4.5%	△ 184	420	3.5%	△ 88
売掛金	Accounts receivable	1,409	14.0%	59	1,705	16.2%	296	1,902	18.3%	196	1,445	14.2%	△ 456	1,849	16.3%	403	1,930	16.3%	81
有価証券	Marketable securities	50	0.5%	0	0	0.0%	△ 50	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%	0
たな卸資産	Inventories	350	3.5%	△ 58	394	3.7%	44	488	4.7%	93	638	6.3%	150	1,246	11.0%	608	1,152	9.7%	△ 94
その他	Others	89	0.9%	△ 12	167	1.6%	78	180	1.7%	13	145	1.4%	△ 35	170	1.5%	25	152	1.3%	△ 18
貸倒引当金	Allowance for doubtful accounts	△ 7	△ 0.1%	1	△ 5	△ 0.1%	2	△ 29	△ 0.3%	△ 24	△ 32	△ 0.3%	△ 2	△ 33	△ 0.3%	0	△ 20	△ 0.2%	12
流動資産計	Total current assets	4,717	47.0%	23	4,946	46.9%	229	4,040	38.9%	△ 906	3,722	36.7%	△ 318	4,336	38.2%	614	4,783	40.3%	446
有形固定資産	Tangible fixed assets	4,785	47.7%	△ 261	4,976	47.1%	191	5,347	51.5%	370	5,128	50.5%	△ 218	5,231	46.1%	103	5,287	44.5%	56
無形固定資産	Intangible fixed assets	46	0.5%	△ 6	40	0.4%	△ 6	37	0.4%	△ 2	53	0.5%	15	57	0.5%	4	54	0.5%	△ 2
投資その他の資産	Investment and other assets	485	4.8%	28	592	5.6%	106	955	9.2%	363	1,248	12.3%	292	1,721	15.2%	472	1,740	14.7%	19
固定資産計	Total fixed assets	5,317	53.0%	△ 240	5,609	53.1%	291	6,340	61.1%	731	6,429	63.3%	89	7,010	61.8%	580	7,082	59.6%	72
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10	0.1%	10
資産合計	Total Assets	10,035	100.0%	△ 216	#####	100.0%	521	10,381	100.0%	△ 175	10,151	100.0%	△ 229	11,347	100.0%	1,195	11,876	100.0%	529

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・資本の部(連結・通期ベース)◆Liabilities and Equities(Consolidated,1year basis)

(百万円)(Million yen)

		03/3			04/3			05/3			06/3			
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
	支払手形・買掛金	Notes and accounts payable	1,076	10.2%	-	514	5.2%	△ 561	581	5.4%	66	654	5.8%	73
	短期借入金	Short-term loans	1,273	12.0%	-	1,677	16.9%	404	1,340	12.5%	△ 336	2,124	18.8%	783
	未払法人税等	Accrued taxes on income	204	1.9%	-	177	1.8%	△ 27	288	2.7%	110	166	1.5%	△ 121
	賞与引当金	Allowance for employee's bonuses	107	1.0%	-	106	1.1%	△ 1	110	1.0%	4	116	1.0%	6
	その他	Others	545	5.1%	-	323	3.3%	△ 221	632	5.9%	308	390	3.5%	△ 242
	流動負債計	Total current liabilities	3,206	30.2%	-	2,799	28.2%	△ 406	2,953	27.5%	153	3,452	30.6%	498
	社債	Bonds(Payable)	2,000	18.9%	-	2,000	20.1%	0	2,070	19.3%	70	2,050	18.2%	△ 20
	長期借入金	Long-term loans	960	9.1%	-	787	7.9%	△ 172	1,075	10.0%	287	820	7.3%	△ 255
	その他	Others	117	1.1%	-	58	0.6%	△ 59	67	0.6%	9	49	0.4%	△ 17
	固定負債計	Total long-term liabilities	3,078	29.0%	-	2,846	28.6%	△ 231	3,213	29.9%	367	2,920	25.9%	△ 293
	負債計	Total liabilities	6,284	59.3%	-	5,645	56.8%	△ 638	6,167	57.4%	521	6,372	56.5%	205
	資本金	Common stock	809	7.6%	-	809	8.1%	0	831	7.7%	21	860	7.6%	28
	資本剰余金	Additional paid-in capital	573	5.4%	-	573	5.8%	0	595	5.5%	21	624	5.5%	28
	利益剰余金	Retained earnings	2,966	28.0%	-	2,954	29.7%	△ 12	3,189	29.7%	235	3,429	30.4%	240
	その他	Others	△ 31	△ 0.3%	-	△ 41	△ 0.4%	△ 9	△ 41	△ 0.4%	0	△ 9	△ 0.1%	32
	資本計	Total shareholder's equity	4,318	40.7%	-	4,296	43.2%	△ 22	4,575	42.6%	278	4,904	43.5%	329
	負債・資本合計	Total liabilities and shareholder's equity	10,603	100.0%	-	9,942	100.0%	△ 660	10,742	100.0%	799	11,277	100.0%	535

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・資本の部(連結・半期ベース)◆Liabilities and Equities(Consolidated,6 months basis)

(百万円)(Million yen)

		02/9			03/9			04/9			05/9			06/9			
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
	支払手形・買掛金	Notes and accounts payable	944	9.0%	-	387	3.7%	△ 556	366	3.5%	△ 20	623	5.6%	256	791	6.7%	168
	短期借入金	Short-term loans	1,221	11.6%	-	1,735	16.5%	514	1,438	13.9%	△ 297	1,921	17.1%	483	1,521	12.9%	△ 399
	未払法人税等	Accrued taxes on income	130	1.2%	-	240	2.3%	110	227	2.2%	△ 13	282	2.5%	55	233	2.0%	△ 49
	賞与引当金	Allowance for employee's bonuses	218	2.1%	-	208	2.0%	△ 10	206	2.0%	△ 2	242	2.2%	36	204	1.7%	△ 38
	その他	Others	600	5.7%	-	457	4.3%	△ 142	371	3.6%	△ 86	477	4.3%	105	395	3.3%	△ 82
	流動負債計	Total current liabilities	3,113	29.5%	-	3,029	28.7%	△ 84	2,610	25.2%	△ 419	3,547	31.6%	937	3,146	26.6%	△ 400
	社債	Bonds(Payable)	2,100	19.9%	-	2,000	19.0%	△ 100	2,080	20.1%	80	2,060	18.4%	△ 20	2,040	17.3%	△ 20
	長期借入金	Long-term loans	1,107	10.5%	-	1,164	11.0%	57	1,330	12.8%	165	874	7.8%	△ 455	429	3.6%	△ 445
	その他	Others	100	1.0%	-	47	0.5%	△ 53	63	0.6%	16	59	0.5%	△ 4	35	0.3%	△ 23
	固定負債計	Total long-term liabilities	3,308	31.4%	-	3,212	30.5%	△ 95	3,474	33.5%	261	2,994	26.7%	△ 479	2,505	21.2%	△ 488
	負債計	Total liabilities	6,422	60.9%	-	6,241	59.2%	△ 180	6,084	58.7%	△ 157	6,541	58.4%	457	5,652	47.9%	△ 889
	資本金	Common stock	809	7.7%	-	809	7.7%	0	812	7.8%	2	860	7.7%	47	1,426	12.1%	566
	資本剰余金	Additional paid-in capital	573	5.4%	-	573	5.4%	0	576	5.6%	2	624	5.6%	47	1,189	10.1%	565
	利益剰余金	Retained earnings	2,764	26.2%	-	2,954	28.0%	190	2,943	28.4%	△ 11	3,217	28.7%	274	3,571	30.2%	353
	その他	Others	△ 29	△ 0.3%	-	△ 35	△ 0.3%	△ 6	△ 44	△ 0.4%	△ 9	△ 33	△ 0.3%	11	△ 28	△ 0.2%	5
	純資産計	Net Assets	4,119	39.1%	-	4,303	40.8%	183	4,286	41.3%	△ 16	4,668	41.6%	381	6,159	52.1%	1,490
	負債・純資産合計	Total liabilities and net assets	10,541	100.0%	-	10,545	100.0%	3	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・資本の部(単独・通期ベース)◆Liabilities and Equities(Non-Consolidated,1year basis)

(百万円)(Million yen)

		01/3			02/3			03/3			04/3			05/3			06/3			
		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		
	支払手形・買掛金	Notes and accounts payable	896	8.7%	88	829	8.7%	△ 66	1,045	10.1%	216	502	5.0%	△ 542	543	5.1%	40	653	5.7%	109
	短期借入金	Short-term loans	1,463	14.2%	10	1,126	11.9%	△ 336	933	9.0%	△ 193	1,320	13.2%	387	778	7.3%	△ 542	1,769	15.4%	990
	未払法人税等	Accrued taxes on income	213	2.1%	69	146	1.5%	△ 66	204	2.0%	57	177	1.8%	△ 27	240	2.3%	62	143	1.2%	△ 96
	賞与引当金	Allowance for employee's bonuses	104	1.0%	△ 25	107	1.1%	3	107	1.0%	0	106	1.1%	△ 1	101	1.0%	△ 5	106	0.9%	5
	その他	Others	323	3.1%	△ 6	276	2.9%	△ 47	582	5.6%	306	301	3.0%	△ 281	582	5.5%	281	318	2.8%	△ 264
	流動負債計	Total current liabilities	3,001	29.2%	137	2,486	26.2%	△ 515	2,872	27.8%	386	2,408	24.1%	△ 463	2,245	21.1%	△ 162	2,990	26.0%	744
	社債	Bonds(Payable)	2,000	19.4%	0	2,100	22.1%	100	2,000	19.3%	△ 100	2,000	20.0%	0	2,070	19.5%	70	2,050	17.8%	△ 20
	長期借入金	Long-term loans	1,014	9.9%	△ 255	429	4.5%	△ 585	840	8.1%	411	716	7.2%	△ 124	997	9.4%	280	812	7.1%	△ 184
	その他	Others	422	4.1%	10	395	4.2%	△ 27	117	1.1%	△ 277	58	0.6%	△ 59	64	0.6%	6	48	0.4%	△ 16
	固定負債計	Total long-term liabilities	3,437	33.4%	△ 245	2,924	30.8%	△ 512	2,958	28.6%	33	2,774	27.8%	△ 183	3,132	29.5%	357	2,910	25.3%	△ 221
	負債計	Total liabilities	6,438	62.5%	△ 108	5,410	56.9%	△ 1,027	5,830	56.4%	420	5,183	51.9%	△ 647	5,378	50.6%	194	5,901	51.3%	522
	資本金	Common stock	809	7.9%	0	809	8.5%	0	809	7.8%	0	809	8.1%	0	831	7.8%	21	860	7.5%	28
	資本剰余金	Additional paid-in capital	573	5.6%	0	573	6.0%	0	573	5.5%	0	573	5.8%	0	595	5.6%	21	624	5.4%	28
	利益剰余金	Retained earnings	2,476	24.1%	295	2,709	28.5%	233	3,132	30.3%	422	3,410	34.2%	278	3,808	35.9%	398	4,097	35.6%	288
	その他	Others	△ 4	△ 0.0%	△ 4	△ 2	△ 0.0%	1	0	△ 0.0%	1	2	0.0%	3	8	0.1%	5	22	0.2%	14
	資本計	Total shareholder's equity	3,855	37.5%	291	4,090	43.1%	234	4,515	43.6%	424	4,797	48.1%	282	5,244	49.4%	447	5,603	48.7%	359
	負債・資本合計	Total liabilities and shareholder's equity	10,294	100.0%	182	9,501	100.0%	△ 792	10,345	100.0%	844	9,980	100.0%	△ 365	10,622	100.0%	641	11,504	100.0%	882

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・資本の部(単独・半期ベース)◆Liabilities and Equities(Non-Consolidated,6 months basis)

(百万円)(Million yen)

		01/9			02/9			03/9			04/9			05/9			06/9			
		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		
	支払手形・買掛金	Notes and accounts payable	864	8.6%	△ 10	931	8.8%	66	366	3.5%	△ 565	353	3.5%	△ 12	577	5.1%	223	709	6.0%	132
	短期借入金	Short-term loans	1,453	14.5%	264	1,221	11.6%	△ 232	1,255	12.1%	34	858	8.5%	△ 396	1,524	13.4%	665	1,117	9.4%	△ 406
	未払法人税等	Accrued taxes on income	159	1.6%	△ 38	130	1.2%	△ 28	240	2.3%	110	196	1.9%	△ 44	254	2.2%	58	205	1.7%	△ 49
	賞与引当金	Allowance for employee's bonuses	159	1.6%	△ 34	218	2.1%	58	208	2.0%	△ 10	188	1.9%	△ 19	221	1.9%	32	186	1.6%	△ 34
	その他	Others	391	3.9%	13	546	5.2%	154	531	5.1%	△ 14	320	3.2%	△ 211	422	3.7%	101	323	2.7%	△ 98
	流動負債計	Total current liabilities	3,028	30.2%	195	3,047	28.9%	19	2,602	25.1%	△ 444	1,918	18.9%	△ 684	2,999	26.4%	1,081	2,542	21.4%	△ 457
	社債	Bonds(Payable)	2,000	19.9%	0	2,100	19.9%	100	2,000	19.3%	△ 100	2,080	20.5%	80	2,060	18.2%	△ 20	2,040	17.2%	△ 20
	長期借入金	Long-term loans	722	7.2%	△ 636	1,107	10.5%	384	1,064	10.3%	△ 42	1,214	12.0%	149	830	7.3%	△ 383	429	3.6%	△ 400
	その他	Others	383	3.8%	△ 34	100	1.0%	△ 283	47	0.5%	△ 53	59	0.6%	12	56	0.5%	△ 3	35	0.3%	△ 21
	固定負債計	Total long-term liabilities	3,106	31.0%	△ 670	3,308	31.3%	201	3,112	30.0%	△ 195	3,353	33.0%	241	2,947	26.0%	△ 406	2,504	21.1%	△ 442
	負債計	Total liabilities	6,134	61.1%	△ 475	6,355	60.2%	220	5,715	55.1%	△ 640	5,272	51.9%	△ 443	5,947	52.4%	674	5,047	42.5%	△ 899
	資本金	Common stock	809	8.1%	0	809	7.7%	0	809	7.8%	0	812	8.0%	2	860	7.6%	47	1,426	12.0%	566
	資本剰余金	Additional paid-in capital	573	5.7%	0	573	5.4%	0	573	5.5%	0	576	5.7%	2	624	5.5%	47	1,189	10.0%	565
	利益剰余金	Retained earnings	2,523	25.1%	262	2,817	26.7%	294	3,285	31.6%	468	3,487	34.4%	201	3,898	34.4%	411	4,196	35.3%	297
	その他	Others	△ 6	△ 0.1%	△ 6	0	△ 0.0%	6	△ 3	△ 0.0%	△ 3	3	0.0%	7	16	0.1%	13	16	0.1%	0
	純資産計	Total shareholder's equity	3,900	38.9%	258	4,200	39.8%	300	4,665	44.9%	464	4,879	48.1%	213	5,400	47.6%	520	6,829	57.5%	1,429
	負債・純資産合計	Total liabilities and shareholder's equity	10,035	100.0%	△ 216	10,556	100.0%	521	10,381	100.0%	△ 175	10,151	100.0%	△ 229	11,347	100.0%	1,195	11,876	100.0%	529

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation (百万円) (Million yen)

		01/3 実績 Results	02/3 実績 Results	03/3 実績 Results	04/3 実績 Results	05/3 実績 Results	06/3 実績 Results	07/3 予想 Forecast
単独	設備投資額 Capital expenditures	247	182	807	824	648	622	622
Non-consolidated	減価償却費 Depreciation	495	426	426	475	470	513	562
連結	設備投資額 Capital expenditures	-	-	1,067	835	688	680	700
Consolidated	減価償却費 Depreciation	-	-	430	507	531	575	634

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold				プレス用金型 Press Dies				鋳造用金型(含ダイカスト用) Casting Mold(include die cast)				ゴム・ガラス用金型 Rubber/Glass Mold				鍛造用金型 Forging Dies				その他 Others				合計 Total			
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	550,253	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.8%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	578,702	37.3%	150,460	39.2%	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%
2004	619,313	37.6%	159,474	38.7%	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%
2005	638,000	38.7%	168,089	38.3%	594,000	34.1%	174,839	39.8%	140,000	8.0%	52,047	11.8%	52,000	3.0%	18,765	4.3%	58,000	3.2%	17,668	4.0%	280,000	14.8%	7,865	1.8%	1,740,000	100.0%	439,274	100.0%

注) 1. データの出所は経済産業省(2005年以降の工業統計は当社推定値)。Source: Ministry of Economy, Trade and Industry Statistics(Year 2005 is estimated by Nichidai Corporation.)

2. その他欄は粉末冶金型のデータを示す。Others Shows the data of powdered metallurgy dies.