

2018年3月期 決算説明会 補足資料
Supplement Material (Ended Mar. 31, 2018)

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2018年5月8日 May. 8, 2018

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース								四半期ベース							
	15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		17/3 (16/4-17/3)				18/3 (17/4-18/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高 (Net Sales)	14,635	2.5%	14,264	△ 2.5%	14,147	△ 0.8%	15,248	7.8%	3,373	3,416	3,380	3,977	3,773	3,604	3,846	4,024
売上総利益 (Gross Profit)	3,388	4.8%	2,923	△ 13.7%	2,693	△ 7.8%	2,947	9.4%	567	627	676	822	711	716	847	672
販売管理費 (SG&A Expenses)	2,118	10.0%	2,094	△ 1.1%	2,051	△ 2.1%	2,192	6.8%	516	503	506	526	523	578	518	572
営業利益 (Operating Income)	1,269	△ 2.8%	828	△ 34.8%	642	△ 22.5%	755	17.6%	50	124	170	296	187	138	329	100
経常利益 (Ordinary Income)	1,311	△ 1.6%	766	△ 41.6%	643	△ 16.0%	778	20.9%	18	106	205	313	191	147	341	98
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	875	8.1%	485	△ 44.5%	424	△ 12.6%	522	23.0%	△ 45	110	130	229	107	109	226	78

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース															
	14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%
売上総利益 (Gross Profit)	1,671	22.8%	1,716	△ 8.3%	1,473	△ 11.9%	1,450	△ 15.5%	1,194	△ 18.9%	1,499	3.4%	1,428	19.5%	1,520	1.4%
販売管理費 (SG&A Expenses)	1,024	8.1%	1,093	11.8%	1,031	0.7%	1,063	△ 2.8%	1,019	△ 1.2%	1,032	△ 2.9%	1,101	8.1%	1,090	5.6%
営業利益 (Operating Income)	646	56.8%	623	△ 30.3%	441	△ 31.8%	386	△ 37.9%	175	△ 60.2%	466	20.6%	326	85.8%	429	△ 8.0%
経常利益 (Ordinary Income)	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	388	41.7%	487	△ 9.1%	285	△ 26.5%	200	△ 58.9%	64	△ 77.3%	359	79.9%	216	234.1%	305	△ 15.0%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

		通期ベース								四半期ベース							
		15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		17/3 (16/4-17/3)				18/3 (17/4-18/3)			
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	7,894	10.1%	7,307	△ 7.4%	6,816	△ 6.7%	7,171	5.2%	1,651	1,681	1,618	1,864	1,624	1,719	1,847	1,979
	経常利益 (Ordinary Income)	618	26.7%	345	△ 44.1%	322	△ 6.8%	413	28.4%	△ 21	75	114	153	5	90	177	139
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	4,772	△ 11.6%	4,882	2.3%	5,388	10.4%	5,915	9.8%	1,218	1,285	1,321	1,564	1,647	1,403	1,443	1,421
	経常利益 (Ordinary Income)	298	△ 40.0%	97	△ 67.2%	94	△ 3.3%	138	45.7%	7	△ 24	39	72	131	32	82	△ 108
フィルタ事業 (Filter)	売上高 (Net Sales)	1,968	15.6%	2,074	5.4%	1,942	△ 6.3%	2,161	11.3%	503	450	440	548	500	481	555	623
	経常利益 (Ordinary Income)	395	13.6%	322	△ 18.3%	227	△ 29.6%	226	△ 0.1%	32	55	50	88	53	25	81	66
連結 (Consolidated)	売上高 (Net Sales)	14,635	2.5%	14,264	△ 2.5%	14,147	△ 0.8%	15,248	7.8%	3,373	3,416	3,380	3,977	3,773	3,604	3,846	4,024
	経常利益 (Ordinary Income)	1,311	△ 1.6%	766	△ 41.6%	643	△ 16.0%	778	20.9%	18	106	205	313	191	147	341	98

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円)(Million yen)

		半期ベース															
		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	3,910	21.4%	3,983	0.8%	3,649	△ 6.7%	3,658	△ 8.2%	3,332	△ 8.7%	3,483	△ 4.8%	3,344	0.3%	3,826	9.9%
	経常利益 (Ordinary Income)	301	252.2%	316	△ 21.4%	150	△ 50.1%	194	△ 38.4%	53	△ 64.2%	268	37.6%	96	78.6%	317	18.3%
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,438	△ 9.2%	2,334	△ 13.9%	2,601	6.7%	2,281	△ 2.3%	2,503	△ 3.8%	2,885	26.5%	3,051	21.9%	2,864	△ 0.7%
	経常利益 (Ordinary Income)	165	△ 22.9%	132	△ 53.0%	140	△ 15.4%	△ 42	-	△ 17	-	111	-	164	-	△ 26	-
フィルタ事業 (Filter)	売上高 (Net Sales)	934	19.6%	1,034	12.2%	916	△ 1.9%	1,157	11.9%	953	4.1%	988	△ 14.6%	982	3.0%	1,179	19.2%
	経常利益 (Ordinary Income)	188	36.6%	206	△ 1.6%	135	△ 28.4%	187	△ 9.2%	88	△ 34.8%	138	△ 25.9%	78	△ 11.1%	148	6.9%
連結 (Consolidated)	売上高 (Net Sales)	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%
	経常利益 (Ordinary Income)	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1year basis/Quarter basis) (百万円)(Million yen)

		通期ベース					四半期ベース							
		14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	17/3 (16/4-17/3)				18/3 (17/4-18/3)			
							1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	国内 (Japan)	5,531	5,865	4,984	4,785	5,087	1,149	1,186	1,237	1,212	1,160	1,234	1,304	1,387
	海外 (Over seas)	1,638	2,028	2,323	2,030	2,083	502	494	381	652	463	485	543	591
	合計 (Total)	7,170	7,894	7,307	6,816	7,171	1,651	1,681	1,618	1,864	1,624	1,719	1,847	1,979
アッセンブリ事業 (Assembly)	国内 (Japan)	2,653	2,355	2,102	2,316	2,666	516	559	598	641	668	637	674	685
	海外 (Over seas)	2,745	2,417	2,780	3,072	3,249	701	725	722	922	979	765	768	735
	合計 (Total)	5,398	4,772	4,882	5,388	5,915	1,218	1,285	1,321	1,564	1,647	1,403	1,443	1,421
フィルタ事業 (Filter)	国内 (Japan)	1,168	1,182	1,494	1,522	1,585	321	367	371	462	374	328	418	464
	海外 (Over seas)	534	785	580	420	576	182	82	68	86	126	153	136	159
	合計 (Total)	1,703	1,968	2,074	1,942	2,161	503	450	440	548	500	481	555	623
連結 (Consolidated)	国内 (Japan)	9,354	9,403	8,581	8,624	9,339	1,987	2,113	2,207	2,316	2,203	2,200	2,397	2,537
	海外 (Over seas)	4,918	5,231	5,683	5,523	5,908	1,386	1,303	1,172	1,661	1,569	1,404	1,448	1,486
	合計 (Total)	14,272	14,635	14,264	14,147	15,248	3,373	3,416	3,380	3,977	3,773	3,604	3,846	4,024

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis) (百万円)(Million yen)

		半期ベース									
		13/9 (13/4-13/9)	14/3 (13/10-14/3)	14/9 (14/4-14/9)	15/3 (14/10-15/3)	15/9 (15/4-15/9)	16/3 (15/10-16/3)	16/9 (16/4-16/9)	17/3 (16/10-17/3)	17/9 (17/4-17/9)	18/3 (17/10-18/3)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,550	2,982	2,993	2,872	2,470	2,514	2,336	2,449	2,395	2,692
	海外 (Over seas)	670	968	917	1,111	1,178	1,225	996	1,033	949	1,134
	合計 (Total)	3,220	3,950	3,910	3,983	3,649	3,658	3,332	3,483	3,344	3,826
アッセンブリ事業 (Assembly)	国内 (Japan)	1,440	1,212	1,129	1,225	1,119	983	1,076	1,240	1,306	1,360
	海外 (Over seas)	1,246	1,498	1,308	1,108	1,481	1,298	1,427	1,644	1,745	1,503
	合計 (Total)	2,686	2,711	2,438	2,334	2,601	2,281	2,503	2,885	3,051	2,864
フィルタ事業 (Filter)	国内 (Japan)	524	644	555	627	658	835	688	834	702	882
	海外 (Over seas)	256	277	378	406	257	322	265	154	279	296
	合計 (Total)	781	922	934	1,034	916	1,157	953	988	982	1,179
連結 (Consolidated)	国内 (Japan)	4,515	4,839	4,678	4,725	4,248	4,332	4,100	4,523	4,404	4,935
	海外 (Over seas)	2,172	2,745	2,604	2,627	2,918	2,764	2,689	2,833	2,973	2,935
	合計 (Total)	6,687	7,584	7,282	7,352	7,166	7,097	6,790	7,357	7,378	7,870

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1 year basis/Quarter basis) (百万円)(Million yen)

	通期ベース								四半期ベース							
	15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		17/3 (16/4-17/3)				18/3 (17/4-18/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	7,586	1.1%	7,095	△ 6.5%	6,740	△ 5.0%	7,659	13.6%	1,702	1,730	1,700	1,607	1,594	1,883	2,072	2,108
アッセンブリ事業 (Assembly)	4,675	△ 16.7%	4,806	2.8%	5,604	16.6%	5,961	6.4%	1,221	1,471	1,183	1,727	1,453	1,505	1,453	1,548
フィルタ事業 (Filter)	2,010	12.5%	2,092	4.1%	1,949	△ 6.8%	2,397	23.0%	504	472	492	479	583	541	588	684
連結 (Consolidated)	14,273	△ 4.3%	13,995	△ 2.0%	14,294	2.1%	16,018	12.1%	3,428	3,674	3,377	3,814	3,631	3,930	4,113	4,342

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis) (百万円)(Million yen)

	半期ベース															
	14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	3,803	3.8%	3,783	△ 1.5%	3,506	△ 7.8%	3,589	△ 5.1%	3,432	△ 2.1%	3,308	△ 7.8%	3,477	1.3%	4,181	26.4%
アッセンブリ事業 (Assembly)	2,297	△ 19.4%	2,377	△ 14.1%	2,515	9.5%	2,291	△ 3.6%	2,693	7.1%	2,911	27.0%	2,959	9.9%	3,002	3.1%
フィルタ事業 (Filter)	894	1.6%	1,116	23.2%	1,011	13.1%	1,081	△ 3.1%	977	△ 3.4%	972	△ 10.1%	1,124	15.1%	1,272	30.9%
連結 (Consolidated)	6,995	△ 5.4%	7,277	△ 3.1%	7,032	0.5%	6,962	△ 4.3%	7,102	1.0%	7,191	3.3%	7,562	6.5%	8,456	17.6%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	13/3			14/3			15/3			16/3			17/3			18/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,743	12.1%	△ 109	2,086	13.7%	343	2,424	14.8%	337	2,073	13.2%	△ 351	2,586	16.2%	513	2,774	17.2%	188
受取手形	Notes receivable	740	5.2%	△ 331	776	5.1%	36	785	4.8%	8	744	4.7%	△ 41	643	4.0%	△ 100	581	3.6%	△ 62
売掛金	Accounts receivable	2,747	19.1%	57	2,738	18.0%	△ 9	2,892	17.7%	154	3,054	19.4%	161	3,382	21.2%	328	3,456	21.4%	73
たな卸資産	Inventories	2,091	14.6%	△ 30	2,115	13.9%	24	2,556	15.7%	440	2,523	16.1%	△ 32	2,021	12.7%	△ 502	2,084	12.9%	63
その他	Others	325	2.3%	7	291	1.9%	△ 34	143	0.9%	△ 148	138	0.9%	△ 4	124	0.8%	△ 14	207	1.3%	83
貸倒引当金	Allowance for doubtful accounts	△ 4	△ 0.0%	0	△ 5	△ 0.0%	△ 1	△ 1	△ 0.0%	4	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0
流動資産計	Total current assets	7,644	53.2%	△ 406	8,003	52.6%	358	8,800	53.9%	796	8,532	54.3%	△ 267	8,756	54.9%	224	9,102	56.4%	345
有形固定資産	Tangible fixed assets	6,111	42.5%	1,132	6,723	44.2%	612	7,188	44.0%	464	6,844	43.5%	△ 343	6,889	43.2%	45	6,725	41.6%	△ 164
無形固定資産	Intangible fixed assets	99	0.7%	△ 49	111	0.7%	12	111	0.7%	0	95	0.6%	△ 15	131	0.8%	35	139	0.9%	8
投資その他の資産	Investment and other assets	509	3.5%	△ 108	381	2.5%	△ 127	231	1.4%	△ 150	252	1.6%	20	183	1.2%	△ 68	184	1.1%	0
固定資産計	Total fixed assets	6,720	46.8%	974	7,217	47.4%	496	7,531	46.1%	314	7,192	45.7%	△ 338	7,204	45.1%	12	7,048	43.6%	△ 155
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	14,365	100.0%	568	15,221	100.0%	855	16,331	100.0%	1,110	15,725	100.0%	△ 606	15,961	100.0%	236	16,151	100.0%	190

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	12/9			13/9			14/9			15/9			16/9			17/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,887	13.9%	△ 17	2,695	17.3%	807	2,140	14.0%	△ 554	2,023	12.7%	△ 116	2,487	16.5%	463	2,764	17.3%	277
受取手形	Notes receivable	781	5.7%	63	726	4.7%	△ 55	776	5.1%	50	637	4.0%	△ 139	622	4.1%	△ 14	595	3.7%	△ 27
売掛金	Accounts receivable	2,458	18.1%	210	2,547	16.4%	89	2,843	18.6%	296	2,873	18.1%	30	2,854	18.9%	△ 19	3,237	20.2%	382
たな卸資産	Inventories	2,079	15.3%	228	2,031	13.1%	△ 48	2,180	14.2%	149	2,649	16.7%	468	2,204	14.6%	△ 445	2,156	13.5%	△ 47
その他	Others	409	3.0%	170	310	2.0%	△ 98	237	1.6%	△ 72	197	1.2%	△ 40	134	0.9%	△ 62	164	1.0%	29
貸倒引当金	Allowance for doubtful accounts	△ 4	△ 0.0%	0	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0	△ 1	△ 0.0%	2	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0
流動資産計	Total current assets	7,612	56.0%	655	8,307	53.4%	695	8,175	53.4%	△ 132	8,380	52.7%	204	8,302	54.9%	△ 77	8,916	55.7%	614
有形固定資産	Tangible fixed assets	5,285	38.9%	329	6,695	43.0%	1,410	6,787	44.3%	91	7,202	45.3%	415	6,475	42.8%	△ 727	6,759	42.2%	284
無形固定資産	Intangible fixed assets	172	1.3%	57	112	0.7%	△ 59	122	0.8%	9	103	0.7%	△ 18	127	0.8%	23	151	0.9%	24
投資その他の資産	Investment and other assets	533	3.9%	△ 244	437	2.8%	△ 95	231	1.5%	△ 205	222	1.4%	△ 9	208	1.4%	△ 14	180	1.1%	△ 28
固定資産計	Total fixed assets	5,991	44.0%	142	7,246	46.6%	1,255	7,141	46.6%	△ 105	7,528	47.3%	387	6,811	45.1%	△ 717	7,091	44.3%	280
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	13,603	100.0%	797	15,554	100.0%	1,950	15,316	100.0%	△ 237	15,908	100.0%	592	15,113	100.0%	△ 795	16,008	100.0%	894

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	13/3			14/3			15/3			16/3			17/3			18/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,328	9.2%	△ 254	1,633	10.7%	305	1,622	9.9%	△ 10	1,318	8.4%	△ 304	1,573	9.9%	254	1,586	9.8%	12
短期借入金	Short-term loans	2,201	15.3%	222	1,688	11.1%	△ 513	1,897	11.6%	208	1,575	10.0%	△ 322	1,378	8.6%	△ 196	1,527	9.5%	148
1年内償還予定の社債	Current portion of bonds	-	-	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	110	0.8%	△ 26	176	1.2%	66	114	0.7%	△ 61	71	0.5%	△ 43	95	0.6%	23	160	1.0%	65
賞与引当金	Allowance for employee's bonuses	137	1.0%	5	137	0.9%	0	141	0.9%	3	147	0.9%	5	148	0.9%	1	149	0.9%	0
その他	Others	751	5.2%	249	789	5.2%	38	764	4.7%	△ 25	876	5.6%	112	1,078	6.8%	202	929	5.8%	△ 149
流動負債計	Total current liabilities	4,529	31.5%	△ 802	4,425	29.1%	△ 103	4,540	27.8%	114	3,988	25.4%	△ 551	4,274	26.8%	286	4,353	27.0%	78
長期借入金	Long-term loans	1,369	9.5%	241	1,033	6.8%	△ 336	943	5.8%	△ 90	935	5.9%	△ 7	830	5.2%	△ 104	497	3.1%	△ 333
その他	Others	528	3.7%	424	751	4.9%	223	521	3.2%	△ 230	475	3.0%	△ 46	278	1.7%	△ 196	71	0.4%	△ 207
固定負債計	Total long-term liabilities	1,897	13.2%	666	1,785	11.7%	△ 112	1,464	9.0%	△ 320	1,410	9.0%	△ 53	1,109	7.0%	△ 300	569	3.5%	△ 540
負債計	Total liabilities	6,427	44.7%	△ 135	6,210	40.8%	△ 216	6,004	36.8%	△ 206	5,399	34.3%	△ 605	5,384	33.7%	△ 14	4,922	30.5%	△ 461
資本金	Common stock	1,429	10.0%	0	1,429	9.4%	0	1,429	8.8%	0	1,429	9.1%	0	1,429	9.0%	0	1,429	8.9%	0
資本剰余金	Additional paid-in capital	1,192	8.3%	0	1,192	7.8%	0	1,192	7.3%	0	1,192	7.6%	0	1,192	7.5%	0	1,192	7.4%	0
利益剰余金	Retained earnings	4,891	34.1%	435	5,614	36.9%	723	6,395	39.2%	780	6,681	42.5%	286	6,925	43.4%	243	7,285	45.1%	359
その他	Others	△ 48	△ 0.3%	121	61	0.4%	110	408	2.5%	346	93	0.6%	△ 314	92	0.6%	△ 1	265	1.6%	173
非支配株主持分	Minority equity	472	3.3%	146	710	4.7%	238	900	5.5%	189	927	5.9%	26	936	5.9%	9	1,055	6.5%	118
純資産計	Total shareholder's equity	7,938	55.3%	703	9,010	59.2%	1,072	10,327	63.2%	1,316	10,326	65.7%	△ 1	10,577	66.3%	251	11,228	69.5%	651
負債・純資産合計	Total liabilities and shareholder's equity	14,365	100.0%	568	15,221	100.0%	855	16,331	100.0%	1,110	15,725	100.0%	△ 606	15,961	100.0%	236	16,151	100.0%	190

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	12/9			13/9			14/9			15/9			16/9			17/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,428	10.5%	454	1,409	9.1%	△ 18	1,496	9.8%	86	1,344	8.5%	△ 151	1,290	8.5%	△ 53	1,593	10.0%	303
短期借入金	Short-term loans	2,202	16.2%	412	2,237	14.4%	34	1,532	10.0%	△ 705	1,655	10.4%	122	1,503	9.9%	△ 152	1,171	7.3%	△ 331
1年内償還予定の社債	Current portion of bonds	-	-	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	110	0.8%	22	125	0.8%	15	89	0.6%	△ 36	106	0.7%	16	62	0.4%	△ 43	127	0.8%	64
賞与引当金	Allowance for employee's bonuses	232	1.7%	30	241	1.6%	8	281	1.8%	40	275	1.7%	△ 6	277	1.8%	2	282	1.8%	4
その他	Others	497	3.7%	30	859	5.5%	361	879	5.7%	19	649	4.1%	△ 230	679	4.5%	30	1,071	6.7%	391
流動負債計	Total current liabilities	4,471	32.9%	△ 49	4,873	31.3%	401	4,279	27.9%	△ 594	4,029	25.3%	△ 249	3,813	25.2%	△ 216	4,246	26.5%	433
長期借入金	Long-term loans	1,524	11.2%	379	1,571	10.1%	47	1,088	7.1%	△ 483	857	5.4%	△ 231	1,007	6.7%	150	851	5.3%	△ 156
その他	Others	103	0.8%	△ 2	561	3.6%	458	557	3.6%	△ 4	455	2.9%	△ 101	387	2.6%	△ 68	117	0.7%	△ 270
固定負債計	Total long-term liabilities	1,627	12.0%	377	2,133	13.7%	505	1,645	10.7%	△ 487	1,313	8.3%	△ 332	1,395	9.2%	82	968	6.1%	△ 426
負債計	Total liabilities	6,099	44.8%	327	7,007	45.0%	907	5,924	38.7%	△ 1,082	5,343	33.6%	△ 581	5,208	34.5%	△ 134	5,215	32.6%	6
資本金	Common stock	1,429	10.5%	0	1,429	9.2%	0	1,429	9.3%	0	1,429	9.0%	0	1,429	9.5%	0	1,429	8.9%	0
資本剰余金	Additional paid-in capital	1,192	8.8%	0	1,192	7.7%	0	1,192	7.8%	0	1,192	7.5%	0	1,192	7.9%	0	1,192	7.5%	0
利益剰余金	Retained earnings	4,685	34.4%	493	5,151	33.1%	465	6,018	39.3%	866	6,572	41.3%	554	6,656	44.0%	83	7,051	44.1%	395
その他	Others	△ 184	△ 1.4%	△ 59	125	0.8%	309	12	0.1%	△ 112	408	2.6%	395	△ 199	△ 1.3%	△ 608	138	0.9%	338
非支配株主持分	Minority equity	380	2.8%	36	647	4.2%	267	737	4.8%	89	961	6.0%	224	825	5.5%	△ 136	979	6.1%	153
純資産計	Net Assets	7,504	55.2%	470	8,547	55.0%	1,042	9,391	61.3%	844	10,565	66.4%	1,174	9,904	65.5%	△ 660	10,792	67.4%	887
負債・純資産合計	Total liabilities and net assets	13,603	100.0%	797	15,554	100.0%	1,950	15,316	100.0%	△ 237	15,908	100.0%	592	15,113	100.0%	△ 795	16,008	100.0%	894

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis)

(百万円)(Million yen)

	通期ベース							
	11/3 (10/4-11/3)	12/3 (11/4-12/3)	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)
営業活動によるCF (Cash flows from operating activities)	514	529	1,608	2,366	1,475	1,074	1,801	1,483
投資活動によるCF (Cash flows from investing activities)	△ 358	△ 549	△ 1,005	△ 1,064	△ 926	△ 692	△ 581	△ 568
財務活動によるCF (Cash flows from financing activities)	129	194	△ 743	△ 1,056	△ 174	△ 664	△ 691	△ 798
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	283	155	△ 112	287	486	△ 351	513	187
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964	2,478
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース							
	10/9 (10/4-10/9)	11/9 (11/4-11/9)	12/9 (12/4-12/9)	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)	17/9 (17/4-17/9)
営業活動によるCF (Cash flows from operating activities)	105	382	1,142	1,226	822	585	1,015	917
投資活動によるCF (Cash flows from investing activities)	△ 123	△ 245	△ 754	△ 519	△ 345	△ 479	△ 325	△ 311
財務活動によるCF (Cash flows from financing activities)	108	96	△ 458	158	△ 253	△ 506	△ 157	△ 441
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	77	207	△ 67	896	204	△ 400	415	177
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964	2,478
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,138	1,552	1,432	2,438	2,034	1,915	2,379	2,655

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	13/3 実績 Results	14/3 実績 Results	15/3 実績 Results	16/3 実績 Results	17/3 実績 Results	18/3 実績 Results	19/3 計画 Plan
設備投資額 (Capital expenditures)	1,605	1,290	1,313	774	966	434	1,130
減価償却費 (Depreciation)	602	764	879	970	793	860	880