

2007年3月期 決算説明会補足資料

Supplement Material (Ended March.31, 2007)

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2007年5月2日 May.2 2007
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース)◆Trend in Operating Results(Consolidated・1 year basis)

(百万円)(Million yen)

| | | 04/3 | | | 05/3 | | | 06/3 | | | 10月発表 07/3 Oct. Announce | | | 3月発表 07/3 March Announce | | | 08/3 | | | | | |
|------------------------|-----------------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|-----------------------------|-------------|---------------|-----------------------------|-------------|---------------|---------------|-------------|---------------|----------------|-------------|---------------|
| | | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 予想 Forecast | 比率 Ratio | 伸び率 Growth | 予想 Forecast | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 予想 Forecast | 比率 Ratio | 伸び率 Growth |
| 単独 Non-Consolidated | 売上高 Net Sales | 8,303 | 100.0% | 4.5% | 7,857 | 100.0% | △ 5.4% | 9,758 | 100.0% | 24.2% | 10,640 | 100.0% | 9.0% | 10,550 | 100.0% | 8.1% | 10,619 | 100.0% | 8.8% | 10,900 | 100.0% | 2.6% |
| | 営業利益 Operating Income | 942 | 11.4% | △ 16.5% | 996 | 12.7% | 5.8% | 864 | 8.9% | △ 13.2% | 1,030 | 9.7% | 19.1% | 960 | 9.1% | 11.0% | 1,002 | 9.4% | 15.9% | 1,095 | 10.0% | 9.2% |
| | 経常利益 Ordinary Income | 845 | 10.2% | △ 18.6% | 953 | 12.1% | 12.8% | 803 | 8.2% | △ 15.7% | 940 | 8.8% | 17.0% | 870 | 8.2% | 8.3% | 883 | 8.3% | 10.0% | 1,000 | 9.2% | 13.2% |
| | 当期純利益 Net Income | 404 | 4.9% | △ 25.8% | 518 | 6.6% | 28.2% | 417 | 4.3% | △ 19.6% | 555 | 5.2% | 33.0% | △ 315 | △ 3.0% | - | △ 372 | △ 3.5% | - | 465 | 4.3% | - |
| ニチダイフィルタ NFC | 売上高 Net Sales | - | - | - | 835 | 100.0% | - | 914 | 100.0% | 9.5% | 1,050 | 100.0% | 14.8% | 1,150 | 100.0% | 25.8% | 1,148 | 100.0% | 25.6% | 1,200 | 100.0% | 4.5% |
| | 経常利益 Ordinary Income | - | - | - | 93 | 11.2% | - | 119 | 13.0% | 28.0% | 131 | 12.5% | 9.8% | 166 | 14.4% | 39.2% | 179 | 15.6% | 50.5% | 180 | 15.0% | 0.3% |
| ニチダイアメリカ NAC | 売上高 Net Sales | 333 | 100.0% | 284.7% | 402 | 100.0% | 20.8% | 498 | 100.0% | 23.6% | 618 | 100.0% | 24.1% | 618 | 100.0% | 24.1% | 622 | 100.0% | 24.9% | 600 | 100.0% | △ 3.5% |
| | 経常利益 Ordinary Income | △ 286 | △ 85.9% | - | △ 217 | △ 54.1% | - | △ 92 | △ 18.7% | - | 3 | 0.5% | - | △ 62 | △ 10.0% | - | △ 64 | △ 10.4% | - | △ 100 | △ 16.7% | - |
| 連結 Consolidated | 売上高 Net Sales | 8,494 | 100.0% | 6.1% | 8,894 | 100.0% | 4.7% | 10,795 | 100.0% | 21.4% | 12,000 | 100.0% | 11.2% | 12,010 | 100.0% | 11.3% | 12,095 | 100.0% | 12.0% | 12,500 | 100.0% | 3.3% |
| | 売上総利益 Gross Profit | 2,276 | 26.8% | △ 11.2% | 2,480 | 27.9% | 9.0% | 2,498 | 23.1% | 0.7% | 2,852 | 23.8% | 14.2% | 2,745 | 22.9% | 9.9% | 2,808 | 23.2% | 12.4% | 2,956 | 23.6% | 5.3% |
| | 販売管理費 SG & A Expenses | 1,615 | 19.0% | 2.0% | 1,589 | 17.9% | △ 1.6% | 1,612 | 14.9% | 1.5% | 1,707 | 14.2% | 5.9% | 1,679 | 14.0% | 4.1% | 1,669 | 13.8% | 3.5% | 1,776 | 14.2% | 6.4% |
| | 営業利益 Operating Income | 661 | 7.8% | △ 32.6% | 891 | 10.0% | 34.8% | 885 | 8.2% | △ 0.7% | 1,145 | 9.5% | 29.3% | 1,066 | 8.9% | 20.4% | 1,139 | 9.4% | 28.7% | 1,180 | 9.4% | 3.6% |
| | 経常利益 Ordinary Income | 554 | 6.5% | △ 37.9% | 832 | 9.4% | 50.2% | 802 | 7.4% | △ 3.6% | 1,050 | 8.8% | 30.8% | 970 | 8.1% | 20.9% | 1,046 | 8.7% | 30.4% | 1,080 | 8.6% | 3.2% |
| | 当期純利益 Net Income | 113 | 1.3% | △ 71.4% | 355 | 4.0% | 212.3% | 369 | 3.4% | 3.8% | 610 | 5.1% | 65.3% | 540 | 4.5% | 46.3% | 543 | 4.5% | 47.2% | 570 | 4.6% | 5.0% |

注1)伸び率は前期比。Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース)◆Trend in Operating Results(Consolidated・6 months basis)

(百万円)(Million yen)

| | | 04/9 | | | 05/3 | | | 05/9 | | | 06/3 | | | 06/9 | | | 07/3 | | | 06/10-07/3 | | | |
|------------------------|-----------------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|--|
| | | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | |
| 単独 Non-Consolidated | 売上高 Net Sales | 3,444 | 100.0% | △ 16.2% | 4,413 | 100.0% | 5.2% | 4,604 | 100.0% | 33.7% | 5,154 | 100.0% | 16.8% | 5,361 | 100.0% | 16.4% | 5,258 | 100.0% | 2.0% | | | | |
| | 営業利益 Operating Income | 358 | 10.4% | △ 32.8% | 638 | 14.5% | 56.3% | 485 | 10.5% | 35.2% | 379 | 7.4% | △ 40.5% | 432 | 8.1% | △ 10.9% | 570 | 10.8% | 50.2% | | | | |
| | 経常利益 Ordinary Income | 369 | 10.7% | △ 24.2% | 584 | 13.2% | 63.0% | 458 | 9.9% | 24.0% | 345 | 6.7% | △ 40.9% | 395 | 7.4% | △ 13.7% | 488 | 9.3% | 41.4% | | | | |
| | 当期純利益 Net Income | 197 | 5.7% | △ 29.5% | 321 | 7.3% | 157.6% | 218 | 4.7% | 10.7% | 198 | 3.9% | △ 38.2% | 224 | 4.2% | 2.6% | △ 596 | △ 11.3% | - | | | | |
| ニチダイフィルタ NFC | 売上高 Net Sales | 423 | 100.0% | - | 411 | 100.0% | - | 491 | 100.0% | 16.1% | 422 | 100.0% | 2.6% | 467 | 100.0% | △ 4.9% | 681 | 100.0% | 61.2% | | | | |
| | 経常利益 Ordinary Income | 51 | 12.1% | - | 42 | 10.2% | - | 58 | 11.8% | 13.7% | 61 | 14.5% | 45.3% | 58 | 12.5% | 0.7% | 121 | 17.8% | 97.8% | | | | |
| ニチダイアメリカ NAC | 売上高 Net Sales | 198 | 100.0% | 14.7% | 204 | 100.0% | 27.4% | 189 | 100.0% | △ 4.8% | 308 | 100.0% | 51.3% | 337 | 100.0% | 78.3% | 284 | 100.0% | △ 7.8% | | | | |
| | 経常利益 Ordinary Income | △ 116 | △ 58.5% | - | △ 101 | △ 49.8% | - | △ 97 | △ 51.8% | - | 5 | 1.6% | - | 3 | 1.0% | - | △ 68 | △ 23.9% | - | | | | |
| 連結 Consolidated | 売上高 Net Sales | 3,956 | 100.0% | △ 6.1% | 4,937 | 100.0% | 15.4% | 5,207 | 100.0% | 31.6% | 5,587 | 100.0% | 13.2% | 6,006 | 100.0% | 15.3% | 6,088 | 100.0% | 9.0% | | | | |
| | 売上総利益 Gross Profit | 1,107 | 28.0% | △ 5.3% | 1,373 | 27.8% | 24.1% | 1,282 | 24.6% | 15.8% | 1,215 | 21.8% | △ 11.5% | 1,336 | 22.2% | 4.2% | 1,472 | 24.2% | 21.1% | | | | |
| | 販売管理費 SG & A Expenses | 791 | 20.0% | △ 0.5% | 797 | 16.2% | △ 2.7% | 823 | 15.8% | 4.1% | 788 | 14.1% | △ 1.1% | 834 | 13.9% | 1.3% | 834 | 13.7% | 5.8% | | | | |
| | 営業利益 Operating Income | 315 | 8.0% | △ 15.5% | 575 | 11.7% | 100.1% | 458 | 8.8% | 45.3% | 426 | 7.6% | △ 25.8% | 502 | 8.4% | 9.5% | 637 | 10.5% | 49.3% | | | | |
| | 経常利益 Ordinary Income | 304 | 7.7% | △ 5.4% | 527 | 10.7% | 127.2% | 421 | 8.1% | 38.4% | 381 | 6.8% | △ 27.8% | 461 | 7.7% | 9.6% | 584 | 9.6% | 53.4% | | | | |
| | 当期純利益 Net Income | 109 | 2.8% | △ 4.5% | 246 | 5.0% | - | 156 | 3.0% | 43.1% | 212 | 3.8% | △ 13.7% | 266 | 4.4% | 69.8% | 276 | 4.5% | 30.5% | | | | |

注1)伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

◆主要経営指標(連結・四半期ベース)◆Trend in Operating Results (Consolidated・Quarter basis)

(百万円) (Million yen)

| | | 05/6 | | | 05/9 | | | 05/12 | | | 06/3 | | | 06/6 | | | 06/9 | | | 06/12 | | | 07/3 | | |
|--------------------|----------------------------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|
| | | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth |
| 連結 Consolidated | 売上高 Net Sales | 2,501 | 100.0% | 33.3% | 2,706 | 100.0% | 30.1% | 2,739 | 100.0% | 16.7% | 2,847 | 100.0% | 9.9% | 2,947 | 100.0% | 17.8% | 3,059 | 100.0% | 13.0% | 2,928 | 100.0% | 6.9% | 3,160 | 100.0% | 11.0% |
| | 売上総利益 Gross Profit | 627 | 25.1% | 19.1% | 655 | 24.2% | 12.8% | 590 | 21.6% | △ 14.1% | 624 | 21.9% | △ 8.8% | 690 | 23.4% | 10.1% | 646 | 21.1% | △ 1.4% | 755 | 25.8% | 27.9% | 716 | 22.7% | 14.7% |
| | 販売管理費 SG & A Expenses | 413 | 16.5% | 0.0% | 409 | 15.1% | 8.2% | 406 | 14.8% | △ 2.4% | 382 | 13.4% | 0.3% | 410 | 13.9% | △ 0.7% | 423 | 13.8% | 3.3% | 426 | 14.6% | 4.8% | 408 | 12.9% | 6.9% |
| | 営業利益 Operating Income | 213 | 8.5% | 89.3% | 245 | 9.1% | 20.7% | 184 | 6.7% | △ 32.1% | 242 | 8.5% | △ 20.3% | 279 | 9.5% | 30.9% | 222 | 7.3% | △ 9.2% | 329 | 11.3% | 78.6% | 307 | 9.7% | 26.9% |
| | 営業外損益 Non-operating Income(loss) | △ 27 | △ 1.1% | - | △ 9 | △ 0.3% | - | △ 17 | △ 0.6% | - | △ 28 | △ 1.0% | - | △ 26 | △ 0.9% | - | △ 14 | △ 0.5% | - | △ 23 | △ 0.8% | - | △ 28 | △ 0.9% | - |
| | 経常利益 Ordinary Income | 185 | 7.4% | 60.4% | 235 | 8.7% | 24.4% | 166 | 6.1% | △ 30.9% | 214 | 7.5% | △ 25.2% | 253 | 8.6% | 36.4% | 208 | 6.8% | △ 11.5% | 305 | 10.4% | 83.3% | 279 | 8.8% | 30.2% |
| | 当期純利益 Net Income | 39 | 1.6% | 16.3% | 116 | 4.3% | 54.3% | 83 | 3.1% | △ 27.7% | 128 | 4.5% | △ 1.3% | 139 | 4.7% | 249.1% | 126 | 4.1% | 8.5% | 164 | 5.6% | 95.7% | 112 | 3.6% | △ 12.1% |

◆部門別売上高の推移(連結・四半期ベース)◆Trend in Sales by Segment (Consolidated・Quarter basis)

(百万円) (Million yen)

| | | 05/6 | | | 05/9 | | | 05/12 | | | 06/3 | | | 06/6 | | | 06/9 | | | 06/12 | | | 07/3 | | |
|--------|--------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|
| | | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth |
| 金型事業 | Dies | 1,508 | 60% | 13.2% | 1,580 | 58% | 4.4% | 1,479 | 49.8% | △ 3.6% | 1,666 | 58.5% | △ 0.1% | 1,468 | 49.8% | △ 2.7% | 1,545 | 50.5% | △ 2.2% | 1,431 | 48.9% | △ 3.2% | 1,583 | 50.1% | △ 5.0% |
| 部品事業 | Parts | 770 | 31% | 120.1% | 856 | 32% | 154.4% | 1,070 | 42.5% | 77.6% | 948 | 33.3% | 31.9% | 1,253 | 42.5% | 62.7% | 1,271 | 41.6% | 48.5% | 1,151 | 39.3% | 7.6% | 1,241 | 39.3% | 30.9% |
| フィルタ事業 | Filter | 222 | 9% | 14.7% | 269 | 10% | 17.3% | 190 | 7.6% | △ 9.3% | 232 | 8.2% | 15.1% | 225 | 7.6% | 1.4% | 242 | 7.9% | △ 10.1% | 345 | 11.8% | 81.5% | 335 | 10.6% | 44.5% |
| 連結 | Consolidated | 2,501 | 100% | 33.3% | 2,706 | 100% | 30.1% | 2,739 | 100.0% | 16.7% | 2,847 | 100.0% | 9.9% | 2,947 | 100.0% | 17.8% | 3,059 | 100.0% | 13.0% | 2,928 | 100.0% | 6.9% | 3,160 | 100.0% | 11.0% |

◆部門別受注高(連結・四半期ベース)◆Trend in Order by Segment (Consolidated・Quarter basis)

(百万円) (Million yen)

| | | 05/6 | | | 05/9 | | | 05/12 | | | 06/3 | | | 06/6 | | | 06/9 | | | 06/12 | | | 07/3 | | |
|--------|--------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|
| | | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth |
| 金型事業 | Dies | 1,649 | 62% | 10.0% | 1,553 | 47% | 3.7% | 1,514 | 50% | △ 9.6% | 1,415 | 48.5% | △ 13.0% | 1,442 | 49.4% | △ 12.6% | 1,493 | 54.4% | △ 3.8% | 1,424 | 50.1% | △ 5.9% | 1,584 | 50.8% | 12.0% |
| 部品事業 | Parts | 744 | 28% | △ 1.8% | 1,542 | 47% | 250.8% | 1,285 | 43% | 94.4% | 1,172 | 40.2% | 115.6% | 1,159 | 39.7% | 55.7% | 950 | 34.6% | △ 38.4% | 1,122 | 39.5% | △ 12.6% | 1,219 | 39.1% | 4.0% |
| フィルタ事業 | Filter | 254 | 10% | 8.5% | 202 | 6% | 22.2% | 205 | 7% | 2.1% | 327 | 11.2% | 41.9% | 318 | 10.9% | 24.9% | 299 | 10.9% | 47.6% | 297 | 10.4% | 44.7% | 313 | 10.1% | △ 4.2% |
| 連結 | Consolidated | 2,648 | 100% | 6.3% | 3,298 | 100% | 56.8% | 3,005 | 100% | 18.5% | 2,915 | 100.0% | 21.4% | 2,919 | 100.0% | 10.2% | 2,743 | 100.0% | △ 16.8% | 2,844 | 100.0% | △ 5.3% | 3,117 | 100.0% | 6.9% |

◆部門別売上高の推移(連結・通期ベース)◆Trend in Sales by Segment(Consolidated・1 year basis)

(百万円)(Million yen)

| | | 04/3 | | | 05/3 | | | 06/3 | | | 07/3 | | | 07/3 | | | 08/3 | | |
|---------------|------------------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|----------------|--------------|---------------|---------------|--------------|---------------|----------------|--------------|---------------|
| | | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 予想 Forecast | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 予想 Forecast | 構成比 Ratio | 伸び率 Growth |
| 国内 | Japan | 5,202 | 61.3% | 2.1% | 5,153 | 57.9% | △ 0.9% | 5,353 | 49.6% | 3.9% | 5,150 | 42.9% | △ 3.8% | 4,861 | 40.2% | △ 9.2% | 5,000 | 40.0% | 2.8% |
| 海外 | Overseas | 860 | 10.1% | 23.0% | 695 | 7.8% | △ 19.2% | 759 | 7.0% | 9.2% | 890 | 7.4% | 17.2% | 840 | 6.9% | 10.6% | 900 | 7.2% | 7.1% |
| 金型(単独) | Dies(non-consolidated) | 6,063 | 71.4% | 4.6% | 5,849 | 65.8% | △ 3.5% | 6,113 | 56.6% | 4.5% | 6,040 | 50.3% | △ 1.2% | 5,702 | 47.1% | △ 6.7% | 5,900 | 47.2% | 3.5% |
| (うち商品) | | (769) | 9.1% | 129.8% | (136) | 1.5% | △ 82.3% | (190) | 1.8% | 39.6% | (102) | 0.9% | △ 46.3% | (143) | 1.2% | △ 24.4% | (100) | 0.8% | △ 30.5% |
| 部品 | Parts | 1,535 | 18.1% | 7.7% | 2,008 | 22.6% | 30.8% | 3,645 | 33.8% | 81.5% | 4,600 | 38.3% | 26.2% | 4,917 | 40.7% | 34.9% | 5,000 | 40.0% | 1.7% |
| フィルタ | Filter | 704 | 8.3% | △ 2.2% | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 単 独 | Non-Consolidated | 8,303 | 97.8% | 4.5% | 7,857 | 88.3% | △ 5.4% | 9,758 | 90.4% | 24.2% | 10,640 | 88.7% | 9.0% | 10,619 | 87.8% | 8.8% | 10,900 | 87.2% | 2.6% |
| NFC(ニチダイフィルタ) | NICHIDAI FILTER | - | - | - | 835 | 9.4% | 18.6% | 914 | 8.5% | 9.5% | 1,050 | 8.8% | 14.8% | 1,148 | 9.5% | 25.6% | 1,200 | 9.6% | 4.5% |
| NAC(米国子会社) | NAC(USA Subsidiary) | 333 | 3.9% | 284.7% | 402 | 4.5% | 20.8% | 498 | 4.6% | 23.6% | 618 | 5.2% | 24.1% | 622 | 5.1% | 24.9% | 600 | 4.8% | △ 3.5% |
| 連 結 | Consolidated | 8,494 | 100.0% | 6.1% | 8,894 | 100.0% | 4.7% | 10,795 | 100.0% | 21.4% | 12,000 | 100.0% | 11.2% | 12,095 | 100.0% | 12.0% | 12,500 | 100.0% | 3.3% |

注1)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・半期ベース)◆Trend in Sales by Segment(Consolidated・6 months basis)

(百万円)(Million yen)

| | | 04/9 | | | 05/3 | | | 05/9 | | | 06/3 | | | 06/9 | | | 07/3 | | | 06/10-07/3 | | |
|---------------|------------------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|
| | | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth |
| 国内 | Japan | 2,453 | 62.0% | △ 1.4% | 2,699 | 54.7% | △ 0.5% | 2,658 | 51.1% | 8.3% | 2,694 | 48.2% | △ 0.2% | 2,428 | 40.4% | △ 8.7% | 2,433 | 40.0% | △ 9.7% | | | |
| 海外 | Overseas | 303 | 7.7% | △ 42.3% | 391 | 7.9% | 17.2% | 319 | 6.1% | 5.2% | 439 | 7.9% | 12.3% | 408 | 6.8% | 27.9% | 431 | 7.1% | △ 2.0% | | | |
| 金型(単独) | Dies(non-consolidated) | 2,757 | 69.7% | △ 8.5% | 3,091 | 62.6% | 1.4% | 2,978 | 57.2% | 8.0% | 3,134 | 56.1% | 1.4% | 2,836 | 47.2% | △ 4.7% | 2,865 | 47.1% | △ 8.6% | | | |
| (うち商品) | | (38) | 1.0% | △ 89.3% | (98) | 2.0% | △ 76.2% | (64) | 1.2% | 68.8% | (125) | 2.3% | 28.2% | (84) | 1.4% | 30.8% | (59) | 1.0% | △ 52.7% | | | |
| 部品 | Parts | 686 | 17.4% | △ 7.1% | 1,322 | 26.8% | 66.0% | 1,626 | 31.2% | 136.9% | 2,019 | 36.1% | 52.7% | 2,524 | 42.0% | 55.2% | 2,393 | 39.3% | 18.5% | | | |
| フィルタ | Filter | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | |
| 単 独 | Non-Consolidated | 3,444 | 87.0% | △ 16.2% | 4,413 | 89.4% | 5.2% | 4,604 | 88.4% | 33.7% | 5,154 | 92.2% | 16.8% | 5,361 | 89.3% | 16.4% | 5,258 | 86.4% | 2.0% | | | |
| NFC(ニチダイフィルタ) | NICHIDAI FILTER | 423 | 10.7% | 19.4% | 411 | 8.3% | 17.8% | 491 | 9.4% | 16.1% | 422 | 7.6% | 2.6% | 467 | 7.8% | △ 4.9% | 681 | 7.6% | 61.2% | | | |
| NAC(米国子会社) | NAC(USA Subsidiary) | 198 | 5.0% | 14.7% | 204 | 4.1% | 27.4% | 189 | 3.6% | △ 4.8% | 308 | 5.5% | 51.3% | 337 | 5.6% | 78.3% | 284 | 5.5% | △ 7.8% | | | |
| 連 結 | Consolidated | 3,956 | 100.0% | △ 6.1% | 4,937 | 100.0% | 15.4% | 5,207 | 100.0% | 31.6% | 5,587 | 100.0% | 13.2% | 6,006 | 100.0% | 15.3% | 6,088 | 100.0% | 9.0% | | | |

注1)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆海外金型売上の推移(連結・通期ベース)◆Trend in Overseas Dies Sales(Consolidated・1year basis)

(百万円)(Million yen)

| | | 04/3 | | | 05/3 | | | 06/3 | | | 07/3 | | |
|----------|---------------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|
| | | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth |
| 金型売上高 | Die Sales | 6,254 | 100.0% | 6.7% | 6,050 | 100.0% | △ 3.3% | 6,235 | 100.0% | 3.1% | 6,029 | 100.0% | △ 3.3% |
| | | (6,063) | (100.0%) | (4.6%) | (5,849) | (100.0%) | (△ 3.5%) | (6,113) | (100.0%) | (4.5%) | (5,702) | (100.0%) | (△ 6.7%) |
| 海外金型売上 | Overseas dies sales | 1,053 | 16.8% | 38.2% | 896 | 14.8% | △ 14.9% | 881 | 14.1% | △ 1.7% | 1,167 | 19.4% | 32.4% |
| | | (861) | (14.2%) | (23.0%) | (695) | (11.9%) | (△ 19.2%) | (759) | (12.4%) | (9.2%) | (840) | (14.7%) | (10.6%) |
| 北米 | North America | 333 | 5.3% | 41.6% | 387 | 6.4% | 16.1% | 291 | 4.7% | △ 24.6% | 550 | 9.1% | 88.8% |
| | | (141) | (2.3%) | (△ 18.6%) | (185) | (3.2%) | (31.5%) | (169) | (2.8%) | (△ 8.7%) | (223) | (3.9%) | (31.9%) |
| アジア | Asia | 585 | 9.4% | 51.8% | 371 | 6.1% | △ 36.6% | 528 | 8.5% | 42.4% | 578 | 9.6% | 9.6% |
| | | (585) | (9.6%) | (51.8%) | (371) | (6.3%) | (△ 36.6%) | (528) | (8.6%) | (42.4%) | (578) | (10.2%) | (9.6%) |
| その他(欧州他) | Others | 135 | 2.2% | △ 4.5% | 138 | 2.3% | 2.2% | 61 | 1.0% | △ 55.6% | 37 | 0.6% | △ 39.1% |
| | (Euro etc) | (135) | (2.2%) | (△ 4.5%) | (138) | (2.4%) | (2.2%) | (61) | (1.0%) | (△ 55.6%) | (37) | (0.7%) | (△ 39.1%) |

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

◆海外金型売上の推移(連結・半期ベース)◆Trend in Overseas Dies Sales(Consolidated・6 months basis)

(百万円)(Million yen)

| | | 04/9 | | | 05/3 | | | 05/9 | | | 06/3 | | | 06/9 | | | 07/3 | | |
|----------|---------------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|
| | | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth |
| 金型売上高 | Die Sales | 2,847 | 100.0% | △ 8.8% | 3,203 | 100.0% | 2.2% | 3,089 | 100.0% | 8.5% | 3,145 | 100.0% | △ 1.8% | 3,014 | 100.0% | △ 2.4% | 3,014 | 100.0% | △ 4.2% |
| | | (2,758) | (100.0%) | (△ 8.5%) | (3,091) | (100.0%) | (1.4%) | (2,978) | (100.0%) | (8.0%) | (3,134) | (100.0%) | (1.4%) | (2,836) | (100.0%) | (△ 4.7%) | (2,865) | (100.0%) | (△ 8.6%) |
| 海外金型売上 | Overseas dies sales | 393 | 13.8% | △ 39.1% | 504 | 15.7% | 23.5% | 430 | 13.9% | 9.5% | 450 | 14.3% | △ 10.6% | 586 | 19.4% | 36.1% | 580 | 19.3% | 28.9% |
| | | (304) | (11.0%) | (△ 43.8%) | (391) | (12.6%) | (22.1%) | (318) | (10.7%) | (4.7%) | (439) | (14.0%) | (12.5%) | (408) | (14.4%) | (27.9%) | (431) | (15.1%) | (△ 2.0%) |
| 北米 | North America | 190 | 6.7% | 2.8% | 197 | 6.1% | 32.7% | 175 | 5.7% | △ 8.0% | 116 | 3.7% | △ 40.8% | 294 | 9.8% | 67.9% | 256 | 8.5% | 120.3% |
| | | (101) | (3.7%) | (25.8%) | (84) | (2.7%) | (39.1%) | (63) | (2.1%) | (△ 37.9%) | (105) | (3.4%) | (26.4%) | (116) | (4.1%) | (82.7%) | (106) | (3.7%) | (1.2%) |
| アジア | Asia | 148 | 5.2% | △ 64.3% | 223 | 7.0% | 31.8% | 219 | 7.1% | 47.7% | 308 | 9.8% | 38.7% | 267 | 8.9% | 22.1% | 311 | 10.3% | 0.7% |
| | | (148) | (5.4%) | (△ 64.3%) | (223) | (7.2%) | (31.8%) | (219) | (7.4%) | (47.7%) | (308) | (9.9%) | (38.7%) | (267) | (9.4%) | (22.1%) | (311) | (10.9%) | (0.7%) |
| その他(欧州他) | Others | 54 | 1.9% | 22.9% | 84 | 2.6% | △ 7.8% | 36 | 1.2% | △ 33.5% | 25 | 0.8% | △ 69.8% | 24 | 0.8% | △ 32.9% | 13 | 0.4% | △ 48.0% |
| | (Euro etc) | (54) | (2.0%) | (22.9%) | (84) | (2.7%) | (△ 7.8%) | (36) | (1.2%) | (△ 33.5%) | (25) | (0.8%) | (△ 69.8%) | (24) | (0.9%) | (△ 32.9%) | (13) | (0.5%) | (△ 48.0%) |

注1)伸び率は前年同期比、()内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆業種別売上高(単体・金型部門、通期ベース)

◆Sales by field(Non-consolidated・Die department,1year-basis)

(百万円)(Million yen)

| | 04/3 | | | 05/3 | | | 06/3 | | | 07/3 | | |
|---------------------------|-------|--------------|---------------|-------|--------------|---------------|-------|--------------|---------------|-------|--------------|---------------|
| | | 構成比 Ratio | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth |
| トヨタ系 TOYOTA | 1,559 | 25.7% | 8.9% | 1,783 | 30.5% | 14.4% | 1,869 | 30.6% | 4.8% | 1,489 | 26.1% | △ 20.3% |
| 本田系 HONDA | 1,075 | 17.7% | △ 1.0% | 1,120 | 19.2% | 4.1% | 1,094 | 17.9% | △ 2.3% | 1,089 | 19.1% | △ 0.5% |
| 日産系 NISSAN | 904 | 14.9% | 29.0% | 620 | 10.6% | △ 31.4% | 608 | 10.0% | △ 1.8% | 497 | 8.7% | △ 18.4% |
| 三菱系 MITSUBISHI | 308 | 5.1% | △ 21.2% | 328 | 5.6% | 6.5% | 344 | 5.6% | 5.0% | 355 | 6.2% | 3.0% |
| マツダ系 MAZDA | 204 | 3.4% | 2.4% | 183 | 3.1% | △ 10.2% | 225 | 3.7% | 22.7% | 203 | 3.6% | △ 10.0% |
| スズキ系 SUZUKI | 79 | 1.3% | 3.3% | 85 | 1.5% | 7.9% | 61 | 1.0% | △ 27.8% | 57 | 1.0% | △ 7.3% |
| その他自動車 Other Auto makers | 944 | 15.6% | 15.6% | 612 | 10.5% | △ 35.1% | 564 | 9.2% | △ 7.9% | 596 | 10.5% | 5.7% |
| 合計 Sub-Total | 5,075 | 83.7% | 7.9% | 4,734 | 80.9% | △ 6.7% | 4,769 | 78.0% | 0.7% | 4,287 | 75.2% | △ 10.1% |
| 電機 Electronics | 121 | 2.0% | △ 5.1% | 92 | 1.6% | △ 24.1% | 88 | 1.4% | △ 4.0% | 124 | 2.2% | 40.7% |
| 建機 Building Machinery | 89 | 1.5% | 4.2% | 119 | 2.0% | 34.5% | 97 | 1.6% | △ 18.5% | 86 | 1.5% | △ 11.3% |
| 自転車 Bicycle | 63 | 1.0% | 38.3% | 64 | 1.1% | 1.0% | 54 | 0.9% | △ 14.8% | 69 | 1.2% | 27.2% |
| 機械メーカー Machinery | 38 | 0.6% | △ 52.8% | 46 | 0.8% | 19.7% | 76 | 1.3% | 67.0% | 60 | 1.1% | △ 21.8% |
| 農機 Agricultural machinery | 35 | 0.6% | △ 13.9% | 36 | 0.6% | 4.1% | 41 | 0.7% | 13.1% | 48 | 0.9% | 16.5% |
| その他 Others | 640 | 10.6% | △ 27.0% | 755 | 12.9% | 18.0% | 984 | 16.1% | 30.3% | 1,024 | 18.0% | 4.1% |
| 合計 Sub-Total | 988 | 16.3% | △ 21.5% | 1,114 | 19.1% | 12.8% | 1,343 | 22.0% | 20.5% | 1,414 | 24.8% | 5.2% |
| 総計 Total | 6,063 | 100.0% | 1.7% | 5,849 | 100.0% | △ 3.5% | 6,113 | 100.0% | 4.5% | 5,702 | 100.0% | △ 6.7% |

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆業種別売上高(単体・金型部門、半期ベース)

◆Sales by field(Non-consolidated・Die department,6 months-basis)

(百万円)(Million yen)

| | 04/9 | | 04/4-04/9 | | 05/3 | | 04/10-05/3 | | 05/9 | | 05/4-05/9 | | 06/3 | | 05/10-06/3 | | 06/9 | | 06/4-06/9 | | 07/3 | | 06/10-07/3 | | | | | |
|---------------------------|-------|--------------|---------------|--|---------------|-------|--------------|---------------|------|--------------|---------------|--------|--------------|---------------|------------|--------------|---------------|---------|--------------|---------------|-------|--------------|---------------|--|--------------|---------------|--------|---------|
| | | 構成比 Ratio | 伸び率 Growth | | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth | | 構成比 Ratio | 伸び率 Growth | | |
| トヨタ系 TOYOTA | 799 | 29.0% | 5.3% | | | 984 | 31.8% | 22.9% | | | 953 | 32.0% | 19.3% | | | 916 | 29.2% | △ 6.9% | | | 753 | 26.6% | △ 20.9% | | | 735 | 25.7% | △ 19.7% |
| 本田系 HONDA | 514 | 18.6% | △ 10.5% | | | 606 | 19.6% | 20.9% | | | 496 | 16.7% | △ 3.3% | | | 597 | 19.1% | △ 1.4% | | | 546 | 19.3% | 10.0% | | | 542 | 18.9% | △ 9.2% |
| 日産系 NISSAN | 300 | 10.9% | △ 3.7% | | | 319 | 10.3% | △ 46.0% | | | 322 | 10.8% | 7.4% | | | 286 | 9.1% | △ 10.5% | | | 232 | 8.2% | △ 27.8% | | | 264 | 9.2% | △ 7.7% |
| 三菱系 MITSUBISHI | 153 | 5.6% | △ 6.9% | | | 174 | 5.6% | 22.0% | | | 177 | 6.0% | 15.2% | | | 167 | 5.3% | △ 3.9% | | | 176 | 6.2% | △ 0.5% | | | 179 | 6.2% | 6.8% |
| マツダ系 MAZDA | 76 | 2.8% | △ 29.4% | | | 107 | 3.5% | 11.4% | | | 124 | 4.2% | 62.7% | | | 100 | 3.2% | △ 5.8% | | | 100 | 3.5% | △ 19.2% | | | 102 | 3.6% | 1.4% |
| スズキ系 SUZUKI | 47 | 1.7% | 10.3% | | | 37 | 1.2% | 5.0% | | | 31 | 1.0% | △ 34.8% | | | 30 | 1.0% | △ 19.0% | | | 30 | 1.1% | △ 1.3% | | | 26 | 0.9% | △ 13.4% |
| その他自動車 Other Auto makers | 333 | 12.1% | △ 39.4% | | | 279 | 9.0% | △ 29.1% | | | 267 | 9.0% | △ 19.6% | | | 296 | 9.5% | 6.0% | | | 304 | 10.7% | 13.6% | | | 292 | 10.2% | △ 1.4% |
| 合計 Sub-Total | 2,225 | 80.7% | △ 11.4% | | | 2,509 | 81.2% | △ 2.1% | | | 2,373 | 79.7% | 6.7% | | | 2,395 | 76.4% | △ 4.5% | | | 2,145 | 75.6% | △ 9.6% | | | 2,142 | 74.8% | △ 10.6% |
| 電機 Electronics | 42 | 1.5% | △ 22.7% | | | 49 | 1.6% | △ 25.2% | | | 39 | 1.3% | △ 7.0% | | | 49 | 1.6% | △ 1.5% | | | 71 | 2.5% | 83.6% | | | 52 | 1.8% | 6.5% |
| 建機 Building Machinery | 63 | 2.3% | 35.6% | | | 56 | 1.8% | 33.3% | | | 52 | 1.8% | △ 17.1% | | | 45 | 1.4% | △ 20.0% | | | 40 | 1.4% | △ 23.0% | | | 46 | 1.6% | 2.4% |
| 自転車 Bicycle | 32 | 1.2% | 7.9% | | | 31 | 1.0% | △ 5.3% | | | 25 | 0.8% | △ 23.0% | | | 29 | 0.9% | △ 6.3% | | | 40 | 1.4% | 61.2% | | | 28 | 1.0% | △ 2.0% |
| 機械メーカー Machinery | 22 | 0.8% | 15.9% | | | 23 | 0.8% | 23.8% | | | 27 | 0.9% | 21.9% | | | 49 | 1.6% | 111.4% | | | 33 | 1.2% | 21.9% | | | 26 | 0.9% | △ 46.6% |
| 農機 Agricultural machinery | 15 | 0.5% | △ 25.4% | | | 21 | 0.7% | 43.7% | | | 22 | 0.8% | 51.0% | | | 18 | 0.6% | △ 13.3% | | | 25 | 0.9% | 11.2% | | | 23 | 0.8% | 23.0% |
| その他 Others | 356 | 12.9% | 7.4% | | | 399 | 12.9% | 29.4% | | | 436 | 14.7% | 22.7% | | | 547 | 17.5% | 37.0% | | | 479 | 16.9% | 9.7% | | | 545 | 19.0% | △ 0.3% |
| 合計 Sub-Total | 532 | 19.3% | 5.8% | | | 582 | 18.8% | 20.1% | | | 604 | 20.3% | 13.5% | | | 739 | 23.6% | 27.0% | | | 691 | 24.4% | 14.4% | | | 722 | 25.2% | △ 2.3% |
| 総計 Total | 2,757 | 100.0% | △ 8.5% | | | 3,091 | 100.0% | 1.4% | | | 2,978 | 100.0% | 8.0% | | | 3,134 | 100.0% | 1.4% | | | 2,836 | 100.0% | △ 4.7% | | | 2,865 | 100.0% | △ 8.6% |

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆売上原価の推移(連結・通期ベース)◆Trend in Cost of Sales(Consolidated.1year basis)

(百万円)(Million yen)

| | | 04/3 | | | 05/3 | | | 06/3 | | | 07/3 | | | 08/3 | | |
|-------|-------------------------|------------------|--------------------|----------------------|------------------|--------------------|----------------------|-------------------|--------------------|-------------------|--------------------|--------------------|----------------------|--------------------|--------------------|--------------------|
| | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | 予想 Forecast | 比率 Ratio | 伸び率 Growth | |
| 売上高 | Net Sales | 8,494 (8,303) | 100.0% (100.0%) | 6.1% (4.5%) | 8,894 (7,857) | 100.0% (100.0%) | 4.7% (△ 5.4%) | 10,795 (9,758) | 100.0% (100.0%) | 21.4% (24.2%) | 12,095 (10,619) | 100.0% (100.0%) | 12.0% (8.8%) | 12,500 (10,900) | 100.0% (100.0%) | 3.3% (2.6%) |
| 材料費 | Material | 1,235 (1,210) | 14.5% (14.6%) | 3.5% (1.3%) | 1,716 (1,528) | 19.3% (19.4%) | 38.9% (26.3%) | 2,986 (2,859) | 27.7% (29.3%) | 74.0% (87.1%) | 3,376 (3,020) | 27.9% (28.4%) | 13.1% (5.6%) | 3,438 (3,136) | 27.5% (28.8%) | 1.8% (3.8%) |
| 製品仕入 | Purchased Finished Good | 1,232 (1,153) | 14.5% (13.9%) | 43.5% (43.5%) | 715 (656) | 8.0% (8.4%) | △ 41.9% (△ 43.1%) | 708 (778) | 6.6% (8.0%) | △ 0.9% (18.6%) | 631 (622) | 5.2% (5.9%) | △ 10.9% (△ 20.0%) | 662 (522) | 5.3% (4.8%) | 4.8% (△ 16.1%) |
| 外注加工費 | Outside Services | 619 (616) | 7.3% (7.4%) | △ 1.2% (△ 1.6%) | 894 (797) | 10.1% (10.1%) | 44.3% (29.2%) | 1,342 (1,238) | 12.4% (12.7%) | 50.1% (55.3%) | 1,565 (1,405) | 12.9% (13.2%) | 16.6% (13.5%) | 1,538 (1,401) | 12.3% (12.9%) | △ 1.8% (△ 0.3%) |
| 補助材料費 | Sub-material | 306 (286) | 3.6% (3.4%) | 1.8% (△ 4.8%) | 331 (265) | 3.7% (3.4%) | 8.2% (△ 7.2%) | 349 (274) | 3.2% (2.8%) | 5.6% (3.5%) | 388 (285) | 3.2% (2.7%) | 11.2% (3.7%) | 399 (300) | 3.2% (2.8%) | 2.6% (5.2%) |
| 人件費 | Labor Cost | 1,730 (1,626) | 20.4% (19.6%) | 8.0% (1.5%) | 1,877 (1,620) | 21.1% (20.6%) | 8.5% (△ 0.4%) | 2,028 (1,706) | 18.8% (17.5%) | 8.0% (5.3%) | 2,056 (1,755) | 17.0% (16.5%) | 1.4% (2.8%) | 2,210 (1,883) | 17.7% (17.3%) | 7.5% (7.3%) |
| 減価償却費 | Depreciation | 418 (395) | 4.9% (4.8%) | 11.6% (5.3%) | 451 (378) | 5.1% (4.8%) | 7.7% (△ 4.3%) | 483 (429) | 4.5% (4.4%) | 7.3% (13.7%) | 528 (464) | 4.4% (4.4%) | 9.3% (8.0%) | 538 (465) | 4.3% (4.3%) | 1.7% (0.2%) |
| 在庫増減 | Inventory (+/-) | 53 (34) | 0.6% (0.4%) | △ 38.6% (△ 60.8%) | 314 (291) | 3.5% (3.7%) | 488.3% (752.8%) | 360 (327) | 3.3% (3.4%) | 14.7% (12.3%) | 13 (△ 36) | 0.1% (△ 0.3%) | △ 96.1% - | 95 (71) | 0.8% (0.7%) | 580.1% - |
| その他 | Others | 728 (630) | 8.6% (7.6%) | 28.0% (11.5%) | 742 (587) | 8.3% (7.5%) | 1.9% (△ 6.8%) | 758 (595) | 7.0% (6.1%) | 2.2% (1.4%) | 752 (631) | 6.2% (5.9%) | △ 0.7% (6.1%) | 854 (677) | 6.8% (6.2%) | 13.5% (7.2%) |
| 売上原価 | Cost of sales | 6,217 (5,884) | 73.2% (70.9%) | 14.3% (9.3%) | 6,414 (5,541) | 72.1% (70.5%) | 3.2% (△ 5.8%) | 8,297 (7,555) | 76.9% (77.4%) | 29.4% (36.4%) | 9,286 (8,219) | 76.8% (77.4%) | 11.9% (8.8%) | 9,544 (8,313) | 76.4% (76.3%) | 2.8% (1.1%) |
| 売上総利益 | Gross Profit | 2,276 (2,418) | 26.8% (29.1%) | △ 11.2% (△ 5.5%) | 2,480 (2,316) | 27.9% (29.5%) | 9.0% (△ 4.2%) | 2,498 (2,202) | 23.1% (22.6%) | 0.7% (△ 4.9%) | 2,808 (2,399) | 23.2% (22.6%) | 12.4% (8.9%) | 2,956 (2,587) | 23.6% (23.7%) | 5.3% (7.8%) |

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

◆売上原価の推移(連結・半期ベース)◆Trend in Cost of Sales(Consolidated.6 months basis)

(百万円)(Million yen)

| | | 04/9 | | | 04/4-04/9 | | | 05/3 | | | 04/10-05/3 | | | 05/9 | | | 05/4-05/9 | | | 06/3 | | | 05/10-06/3 | | | 06/9 | | | 06/4-06/9 | | | 07/3 | | | 06/10-07/3 | | |
|-------|-------------------------|------------------|--------------------|----------------------|------------------|--------------------|----------------------|------------------|--------------------|--------------------|------------------|--------------------|----------------------|------------------|--------------------|----------------------|------------------|--------------------|---------------------|-------------|---------------|--|-------------|---------------|--|-------------|---------------|--|-------------|---------------|--|-------------|---------------|--|------------|--|--|
| | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | | | |
| 売上高 | Net Sales | 3,956 (3,444) | 100.0% (100.0%) | △ 6.1% (△ 16.2%) | 4,937 (4,413) | 100.0% (100.0%) | 15.4% (5.2%) | 5,207 (4,604) | 100.0% (100.0%) | 31.6% (33.7%) | 5,587 (5,154) | 100.0% (100.0%) | 13.2% (16.8%) | 6,006 (5,361) | 100.0% (100.0%) | 15.3% (16.4%) | 6,088 (5,258) | 100.0% (100.0%) | 9.0% (2.0%) | | | | | | | | | | | | | | | | | | |
| 材料費 | Material | 691 (594) | 17.5% (17.3%) | 14.5% (0.9%) | 1,025 (934) | 20.8% (21.2%) | 62.3% (50.4%) | 1,467 (1,365) | 28.2% (29.6%) | 112.1% (129.8%) | 1,519 (1,494) | 27.2% (29.0%) | 48.2% (60.0%) | 1,742 (1,580) | 29.0% (29.5%) | 18.8% (15.8%) | 1,634 (1,439) | 26.8% (27.4%) | 7.5% (△ 3.7%) | | | | | | | | | | | | | | | | | | |
| 製品仕入 | Purchased Finished Good | 308 (284) | 7.8% (8.2%) | △ 52.8% (△ 45.6%) | 407 (372) | 8.2% (8.4%) | △ 29.7% (△ 41.1%) | 351 (350) | 6.7% (7.6%) | 13.9% (23.3%) | 357 (427) | 6.4% (8.3%) | △ 12.2% (15.0%) | 305 (337) | 5.1% (6.3%) | △ 13.1% (△ 3.7%) | 326 (285) | 5.4% (5.4%) | △ 8.7% (△ 33.4%) | | | | | | | | | | | | | | | | | | |
| 外注加工費 | Outside Services | 361 (320) | 9.1% (9.3%) | 17.5% (4.6%) | 532 (476) | 10.8% (10.8%) | 70.9% (53.6%) | 662 (609) | 12.7% (13.2%) | 83.3% (90.0%) | 679 (628) | 12.2% (12.2%) | 27.6% (31.9%) | 814 (751) | 13.6% (14.0%) | 23.0% (23.2%) | 750 (653) | 12.3% (12.4%) | 10.4% (4.1%) | | | | | | | | | | | | | | | | | | |
| 補助材料費 | Sub-material | 157 (124) | 4.0% (3.6%) | 4.8% (△ 10.0%) | 174 (140) | 3.5% (3.2%) | 11.4% (△ 4.6%) | 176 (135) | 3.4% (3.0%) | 12.7% (8.8%) | 172 (139) | 3.1% (2.7%) | △ 0.8% (△ 1.1%) | 181 (138) | 3.0% (2.6%) | 2.7% (1.7%) | 207 (146) | 3.4% (2.8%) | 19.9% (5.7%) | | | | | | | | | | | | | | | | | | |
| 人件費 | Labor Cost | 929 (792) | 23.5% (23.0%) | 1.6% (△ 6.9%) | 948 (828) | 19.2% (18.8%) | 16.2% (6.7%) | 1,074 (892) | 20.6% (19.4%) | 15.6% (12.7%) | 953 (814) | 17.1% (15.8%) | 0.6% (△ 1.7%) | 1,047 (896) | 17.4% (16.7%) | △ 2.5% (0.5%) | 1,008 (858) | 16.6% (16.3%) | 5.8% (5.5%) | | | | | | | | | | | | | | | | | | |
| 減価償却費 | Depreciation | 214 (177) | 5.4% (5.1%) | 8.8% (△ 4.5%) | 236 (200) | 4.8% (4.5%) | 6.8% (△ 4.1%) | 228 (199) | 4.4% (4.3%) | 6.6% (12.5%) | 255 (230) | 4.6% (4.5%) | 7.9% (14.7%) | 254 (223) | 4.2% (4.2%) | 11.3% (12.3%) | 274 (240) | 4.5% (4.6%) | 7.5% (4.2%) | | | | | | | | | | | | | | | | | | |
| 在庫増減 | Inventory (+/-) | 193 (188) | 4.9% (5.5%) | 90.2% (121.7%) | 120 (102) | 2.4% (2.3%) | - - | 444 (435) | 8.5% (9.5%) | 129.4% (130.5%) | △ 83 (△ 108) | △ 1.5% (△ 2.1%) | - - | 67 (16) | 1.1% (0.3%) | △ 84.8% (△ 96.2%) | △ 53 (△ 53) | △ 0.9% (△ 1.0%) | - - | | | | | | | | | | | | | | | | | | |
| その他 | Others | 380 (313) | 9.6% (9.1%) | 19.2% (△ 6.2%) | 361 (273) | 7.3% (6.2%) | △ 11.6% (△ 7.5%) | 409 (320) | 7.9% (7.0%) | 7.4% (2.2%) | 348 (274) | 6.2% (5.3%) | △ 3.4% (0.4%) | 391 (310) | 6.5% (5.8%) | △ 4.3% (△ 3.3%) | 360 (321) | 5.9% (6.1%) | 3.4% (17.1%) | | | | | | | | | | | | | | | | | | |
| 売上原価 | Cost of sales | 2,849 (2,418) | 72.0% (70.2%) | △ 6.4% (△ 14.9%) | 3,564 (3,122) | 72.2% (70.8%) | 12.3% (2.7%) | 3,925 (3,439) | 75.4% (74.7%) | 37.8% (42.2%) | 4,371 (4,116) | 78.2% (79.9%) | 22.6% (31.8%) | 4,670 (4,221) | 77.8% (78.7%) | 19.0% (22.7%) | 4,616 (3,998) | 75.8% (76.0%) | 5.6% (△ 2.9%) | | | | | | | | | | | | | | | | | | |
| 売上総利益 | Gross Profit | 1,107 (1,025) | 28.0% (29.8%) | △ 5.3% (△ 19.0%) | 1,373 (1,290) | 27.8% (29.2%) | 24.1% (12.0%) | 1,282 (1,165) | 24.6% (25.3%) | 15.8% (13.7%) | 1,215 (1,037) | 21.8% (20.1%) | △ 11.5% (△ 19.6%) | 1,336 (1,139) | 22.2% (21.3%) | 4.2% (△ 2.2%) | 1,472 (1,259) | 24.2% (24.0%) | 21.1% (21.4%) | | | | | | | | | | | | | | | | | | |

注1)伸び率は前年同期比、()内は単独数字。Growth is rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆販売・管理費の推移(連結・通期ベース)◆Trend in SG & A Expenses(Consolidated.1year basis)

(百万円)(Million yen)

| | | 04/3 | | | 05/3 | | | 06/3 | | | 07/3 | | | 08/3 | | |
|--------|--------------------|------------------|--------------------|-----------------------------------|------------------|--------------------|-------------------------------------|-------------------|--------------------|-----------------------------------|--------------------|--------------------|-----------------------------------|--------------------|--------------------|-----------------------------------|
| | | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | | 比率 Ratio | 伸び率 Growth | 予想 Forecast | 比率 Ratio | 伸び率 Growth |
| 売上高 | Net Sales | 8,494 (8,303) | 100.0% (100.0%) | 6.1% (4.5%) | 8,894 (7,857) | 100.0% (100.0%) | 4.7% (Δ 5.4%) | 10,795 (9,758) | 100.0% (100.0%) | 21.4% (24.2%) | 12,095 (10,619) | 100.0% (100.0%) | 12.0% (8.8%) | 12,500 (10,900) | 100.0% (100.0%) | 3.3% (2.6%) |
| 荷造・運賃 | Freight | 115 (114) | 1.4% (1.4%) | 11.3% (11.2%) | 120 (100) | 1.4% (1.3%) | 4.0% (Δ 11.7%) | 135 (122) | 1.3% (1.3%) | 13.1% (21.9%) | 128 (125) | 1.1% (1.2%) | Δ 5.7% (2.1%) | 138 (120) | 1.1% (1.1%) | 7.6% (Δ 4.3%) |
| 旅費交通費 | Travel Expenses | 110 (104) | 1.3% (1.3%) | 0.4% (4.4%) | 104 (89) | 1.2% (1.1%) | Δ 4.9% (Δ 14.6%) | 103 (86) | 1.0% (0.9%) | Δ 0.9% (Δ 2.7%) | 112 (93) | 0.9% (0.9%) | 7.8% (8.0%) | 112 (94) | 0.9% (0.9%) | Δ 0.0% (0.2%) |
| 人件費 | Personnel expenses | 797 (728) | 9.4% (8.8%) | Δ 4.8% (Δ 3.0%) | 805 (673) | 9.1% (8.6%) | 1.1% (Δ 7.5%) | 800 (668) | 7.4% (6.8%) | Δ 0.7% (Δ 0.8%) | 806 (695) | 6.7% (6.6%) | 0.7% (4.1%) | 865 (747) | 6.9% (6.9%) | 7.3% (7.4%) |
| 減価償却費 | Depreciation | 86 (80) | 1.0% (1.0%) | 57.3% (57.9%) | 100 (91) | 1.1% (1.2%) | 15.9% (14.1%) | 91 (83) | 0.8% (0.9%) | Δ 8.7% (Δ 9.5%) | 88 (80) | 0.7% (0.8%) | Δ 2.8% (Δ 2.8%) | 83 (76) | 0.7% (0.7%) | Δ 6.5% (Δ 6.1%) |
| 賃借料 | Lease | 57 (52) | 0.7% (0.6%) | 3.4% (15.2%) | 55 (51) | 0.6% (0.7%) | Δ 3.1% (Δ 2.1%) | 61 (55) | 0.6% (0.6%) | 9.8% (9.1%) | 60 (55) | 0.5% (0.5%) | Δ 0.9% (Δ 1.2%) | 66 (56) | 0.5% (0.5%) | 8.9% (1.5%) |
| その他 | Others | 448 (396) | 5.3% (4.8%) | 6.3% (3.8%) | 402 (312) | 4.5% (4.0%) | Δ 10.2% (Δ 21.1%) | 420 (321) | 3.9% (3.3%) | 4.3% (2.8%) | 473 (346) | 3.9% (3.3%) | 12.7% (7.7%) | 512 (399) | 4.1% (3.7%) | 8.1% (15.3%) |
| 販売・管理費 | SG & A Expenses | 1,615 (1,476) | 19.0% (17.8%) | 2.0% (3.1%) | 1,589 (1,319) | 17.9% (16.8%) | Δ 1.6% (Δ 10.6%) | 1,612 (1,338) | 14.9% (13.7%) | 1.5% (1.4%) | 1,669 (1,397) | 13.8% (13.2%) | 3.5% (4.4%) | 1,776 (1,492) | 14.2% (13.7%) | 6.4% (6.8%) |

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

◆販売・管理費の推移(連結・半期ベース)◆Trend in SG & A Expenses(Consolidated.6 months basis)

(百万円)(Million yen)

| | | 04/9 | | | 05/3 | | | 05/9 | | | 06/3 | | | 06/9 | | | 07/3 | | |
|--------|--------------------|------------------|--------------------|------------------------------------|------------------|--------------------|-------------------------------------|------------------|--------------------|-----------------------------------|------------------|--------------------|------------------------------------|------------------|--------------------|-----------------------------------|------------------|--------------------|------------------------------------|
| | | 04/4-04/9 | 比率 Ratio | 伸び率 Growth | 04/10-05/3 | 比率 Ratio | 伸び率 Growth | 05/4-05/9 | 比率 Ratio | 伸び率 Growth | 05/10-06/3 | 比率 Ratio | 伸び率 Growth | 06/4-06/9 | 比率 Ratio | 伸び率 Growth | 06/10-07/3 | 比率 Ratio | 伸び率 Growth |
| 売上高 | Net Sales | 3,956 (3,444) | 100.0% (100.0%) | Δ 6.1% (Δ 16.2%) | 4,937 (4,413) | 100.0% (100.0%) | 15.4% (5.2%) | 5,207 (4,604) | 100.0% (100.0%) | 31.6% (33.7%) | 5,587 (5,154) | 100.0% (100.0%) | 13.2% (16.8%) | 6,006 (5,361) | 100.0% (100.0%) | 15.3% (16.4%) | 6,088 (5,258) | 100.0% (100.0%) | 9.0% (2.0%) |
| 荷造・運賃 | Freight | 57 (48) | 1.5% (1.4%) | 7.4% (Δ 9.2%) | 62 (52) | 1.3% (1.2%) | 1.0% (Δ 13.9%) | 61 (51) | 1.2% (1.1%) | 5.9% (7.0%) | 74 (71) | 1.3% (1.4%) | 19.7% (35.6%) | 65 (55) | 1.1% (1.0%) | 7.6% (6.5%) | 62 (70) | 1.0% (1.3%) | Δ 16.6% (Δ 1.1%) |
| 旅費交通費 | Travel Expenses | 49 (42) | 1.3% (1.2%) | Δ 6.3% (Δ 14.7%) | 55 (46) | 1.1% (1.1%) | Δ 3.6% (Δ 14.5%) | 51 (43) | 1.0% (1.0%) | 4.2% (2.4%) | 51 (43) | 0.9% (0.8%) | Δ 5.5% (Δ 7.4%) | 54 (45) | 0.9% (0.8%) | 4.8% (3.7%) | 57 (48) | 0.9% (0.9%) | 10.9% (12.3%) |
| 人件費 | Personnel expenses | 405 (332) | 10.3% (9.6%) | Δ 2.9% (Δ 14.2%) | 399 (341) | 8.1% (7.7%) | 5.4% (0.1%) | 423 (351) | 8.1% (7.6%) | 4.4% (5.7%) | 376 (316) | 6.7% (6.1%) | Δ 5.8% (Δ 7.2%) | 403 (348) | 6.7% (6.5%) | Δ 4.8% (Δ 0.7%) | 402 (347) | 6.6% (6.6%) | 6.9% (9.5%) |
| 減価償却費 | Depreciation | 39 (45) | 1.0% (1.3%) | Δ 1.6% (14.3%) | 60 (46) | 1.2% (1.1%) | 31.1% (13.8%) | 45 (41) | 0.9% (0.9%) | 13.8% (Δ 9.1%) | 46 (42) | 0.8% (0.8%) | Δ 23.5% (Δ 9.8%) | 43 (40) | 0.7% (0.7%) | Δ 2.5% (Δ 2.7%) | 44 (40) | 0.7% (0.8%) | Δ 3.1% (Δ 3.0%) |
| 賃借料 | Lease | 27 (24) | 0.7% (0.7%) | 8.4% (Δ 0.9%) | 28 (26) | 0.6% (0.6%) | Δ 12.1% (Δ 3.3%) | 31 (28) | 0.6% (0.6%) | 15.1% (16.4%) | 29 (26) | 0.5% (0.5%) | 4.8% (2.3%) | 32 (27) | 0.5% (0.5%) | 3.5% (Δ 6.1%) | 28 (28) | 0.5% (0.5%) | Δ 5.5% (3.9%) |
| その他 | Others | 211 (173) | 5.3% (5.0%) | 2.7% (Δ 2.2%) | 191 (139) | 3.9% (3.2%) | Δ 21.2% (Δ 36.4%) | 210 (163) | 4.0% (3.6%) | Δ 0.5% (Δ 5.5%) | 209 (157) | 3.8% (3.1%) | 9.6% (13.0%) | 233 (191) | 3.9% (3.6%) | 11.2% (16.8%) | 239 (154) | 3.9% (2.9%) | 14.2% (Δ 1.7%) |
| 販売・管理費 | SG & A Expenses | 791 (666) | 20.0% (19.4%) | Δ 0.5% (Δ 9.0%) | 797 (652) | 16.2% (14.8%) | Δ 2.7% (Δ 12.2%) | 823 (680) | 15.8% (14.8%) | 4.1% (2.1%) | 788 (657) | 14.1% (12.8%) | Δ 1.1% (0.7%) | 834 (707) | 13.9% (13.2%) | 1.3% (4.0%) | 834 (689) | 13.7% (13.1%) | 5.8% (4.8%) |

注1)伸び率は前年同期比、()内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆資産の部(連結・通期ベース)◆Assets(Consolidated.1year basis)

(百万円)(Million yen)

| | | 04/3 | | | 05/3 | | | 06/3 | | | 07/3 | | |
|----------|---------------------------------|-------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|
| | | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease |
| 現金預金 | Cash and Deposits | 897 | 9.0% | 24 | 860 | 8.0% | △ 36 | 835 | 7.4% | △ 24 | 1,179 | 9.8% | 344 |
| 受取手形 | Notes receivable | 572 | 5.8% | △ 979 | 729 | 6.8% | 157 | 734 | 6.5% | 5 | 700 | 5.8% | △ 33 |
| 売掛金 | Accounts receivable | 1,903 | 19.1% | △ 80 | 2,139 | 19.9% | 236 | 2,254 | 20.0% | 115 | 2,756 | 22.9% | 501 |
| たな卸資産 | Inventories | 475 | 4.8% | 67 | 859 | 8.0% | 383 | 1,218 | 10.8% | 359 | 1,285 | 10.7% | 66 |
| その他 | Others | 113 | 1.1% | 7 | 99 | 0.9% | △ 14 | 98 | 0.9% | △ 1 | 111 | 0.9% | 13 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 36 | △ 0.4% | 1 | △ 36 | △ 0.3% | 0 | △ 39 | △ 0.3% | △ 2 | △ 26 | △ 0.2% | 13 |
| 流動資産計 | Total current assets | 3,926 | 39.5% | △ 958 | 4,651 | 43.3% | 724 | 5,103 | 45.3% | 451 | 6,007 | 49.8% | 904 |
| 有形固定資産 | Tangible fixed assets | 5,646 | 56.8% | 297 | 5,694 | 53.0% | 48 | 5,745 | 50.9% | 50 | 5,714 | 47.4% | △ 30 |
| 無形固定資産 | Intangible fixed assets | 39 | 0.4% | 0 | 48 | 0.5% | 9 | 57 | 0.5% | 9 | 50 | 0.4% | △ 7 |
| 投資その他の資産 | Investment and other assets | 330 | 3.3% | 0 | 347 | 3.2% | 17 | 371 | 3.3% | 23 | 279 | 2.3% | △ 91 |
| 固定資産計 | Total fixed assets | 6,015 | 60.5% | 297 | 6,090 | 56.7% | 74 | 6,174 | 54.7% | 83 | 6,044 | 50.1% | △ 129 |
| 繰延資産計 | Deffered assets | - | - | - | - | - | - | - | - | - | 8 | 0.1% | 8 |
| 資産合計 | Total Assets | 9,942 | 100.0% | △ 660 | 10,742 | 100.0% | 799 | 11,277 | 100.0% | 535 | 12,060 | 100.0% | 783 |

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース)◆Assets(Consolidated.6 months basis)

(百万円)(Million yen)

| | | 03/9 | | | 04/9 | | | 05/9 | | | 06/9 | | |
|----------|---------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|
| | | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease |
| 現金預金 | Cash and Deposits | 1,102 | 10.5% | △ 408 | 993 | 9.6% | △ 108 | 728 | 6.5% | △ 265 | 1,274 | 10.8% | 546 |
| 受取手形 | Notes receivable | 714 | 6.8% | △ 629 | 908 | 8.8% | 194 | 755 | 6.7% | △ 153 | 643 | 5.4% | △ 111 |
| 売掛金 | Accounts receivable | 1,891 | 17.9% | 173 | 1,582 | 15.3% | △ 309 | 2,065 | 18.4% | 482 | 2,190 | 18.5% | 124 |
| たな卸資産 | Inventories | 512 | 4.9% | 117 | 718 | 6.9% | 205 | 1,338 | 11.9% | 619 | 1,313 | 11.1% | △ 24 |
| その他 | Others | 183 | 1.7% | 32 | 152 | 1.5% | △ 31 | 179 | 1.6% | 26 | 149 | 1.3% | △ 29 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 29 | △ 0.3% | △ 24 | △ 38 | △ 0.4% | △ 8 | △ 36 | △ 0.3% | 1 | △ 25 | △ 0.2% | 11 |
| 流動資産計 | Total current assets | 4,375 | 41.5% | △ 739 | 4,317 | 41.6% | △ 58 | 5,028 | 44.9% | 710 | 5,545 | 46.9% | 516 |
| 有形固定資産 | Tangible fixed assets | 5,799 | 55.0% | 676 | 5,667 | 54.6% | △ 132 | 5,758 | 51.4% | 90 | 5,834 | 49.4% | 76 |
| 無形固定資産 | Intangible fixed assets | 37 | 0.4% | △ 2 | 53 | 0.5% | 15 | 57 | 0.5% | 4 | 54 | 0.5% | △ 2 |
| 投資その他の資産 | Investment and other assets | 331 | 3.1% | 69 | 332 | 3.2% | 1 | 365 | 3.3% | 32 | 366 | 3.1% | 1 |
| 固定資産計 | Total fixed assets | 6,169 | 58.5% | 742 | 6,053 | 58.4% | △ 116 | 6,181 | 55.1% | 128 | 6,255 | 53.0% | 74 |
| 繰延資産計 | Deffered assets | - | - | - | - | - | - | - | - | - | 10 | 0.1% | 10 |
| 資産合計 | Total Assets | 10,545 | 100.0% | 3 | 10,370 | 100.0% | △ 174 | 11,209 | 100.0% | 838 | 11,811 | 100.0% | 601 |

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆資産の部(単独・通期ベース)◆Assets (Non-consolidated.1 year basis)

(百万円) (Million yen)

| | | 04/3 | | | 05/3 | | | 06/3 | | | 07/3 | | |
|----------|---------------------------------|-------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|
| | | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease |
| 現金預金 | Cash and Deposits | 774 | 7.8% | 73 | 700 | 6.6% | △ 74 | 711 | 6.2% | 11 | 953 | 8.6% | 241 |
| 受取手形 | Notes receivable | 572 | 5.7% | △ 979 | 541 | 5.1% | △ 30 | 534 | 4.6% | △ 6 | 350 | 3.2% | △ 183 |
| 売掛金 | Accounts receivable | 1,874 | 18.8% | △ 94 | 1,939 | 18.3% | 65 | 2,068 | 18.0% | 128 | 2,535 | 22.8% | 467 |
| 有価証券 | Marketable securities | 0 | 0.0% | 0 | 0 | 0.0% | 0 | 0 | 0.0% | 0 | 0 | 0.0% | 0 |
| たな卸資産 | Inventories | 448 | 4.5% | 54 | 769 | 7.2% | 320 | 1,108 | 9.6% | 339 | 1,107 | 10.0% | 0 |
| その他 | Others | 109 | 1.1% | 15 | 101 | 1.0% | △ 7 | 108 | 0.9% | 6 | 106 | 1.0% | △ 1 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 36 | △ 0.4% | 1 | △ 31 | △ 0.3% | 4 | △ 35 | △ 0.3% | △ 3 | △ 20 | △ 0.2% | 14 |
| 流動資産計 | Total current assets | 3,743 | 37.5% | △ 929 | 4,020 | 37.9% | 277 | 4,496 | 39.1% | 475 | 5,033 | 45.2% | 536 |
| 有形固定資産 | Tangible fixed assets | 5,243 | 52.5% | 335 | 5,194 | 48.9% | △ 49 | 5,206 | 45.3% | 11 | 5,154 | 46.3% | △ 51 |
| 無形固定資産 | Intangible fixed assets | 39 | 0.4% | 0 | 48 | 0.5% | 9 | 57 | 0.5% | 9 | 50 | 0.5% | △ 7 |
| 投資その他の資産 | Investment and other assets | 954 | 9.6% | 228 | 1,358 | 12.8% | 404 | 1,744 | 15.2% | 385 | 880 | 7.9% | △ 863 |
| 固定資産計 | Total fixed assets | 6,237 | 62.5% | 564 | 6,601 | 62.1% | 364 | 7,008 | 60.9% | 406 | 6,085 | 54.7% | △ 922 |
| 繰延資産計 | Deferred assets | - | - | - | - | - | - | - | - | - | 8 | 0.1% | 8 |
| 資産合計 | Total Assets | 9,980 | 100.0% | △ 365 | 10,622 | 100.0% | 641 | 11,504 | 100.0% | 882 | 11,127 | 100.0% | △ 377 |

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(単独・半期ベース)◆Assets (Non-consolidated.6 months basis)

(百万円) (Million yen)

| | | 03/9 | | | 04/9 | | | 05/9 | | | 06/9 | | |
|----------|---------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|
| | | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease |
| 現金預金 | Cash and Deposits | 784 | 7.6% | △ 556 | 832 | 8.2% | 47 | 593 | 5.2% | △ 238 | 1,147 | 9.7% | 553 |
| 受取手形 | Notes receivable | 714 | 6.9% | △ 629 | 692 | 6.8% | △ 21 | 508 | 4.5% | △ 184 | 420 | 3.5% | △ 88 |
| 売掛金 | Accounts receivable | 1,902 | 18.3% | 196 | 1,445 | 14.2% | △ 456 | 1,849 | 16.3% | 403 | 1,930 | 16.3% | 81 |
| 有価証券 | Marketable securities | 0 | 0.0% | 0 | 0 | 0.0% | 0 | 0 | 0.0% | 0 | 0 | 0.0% | 0 |
| たな卸資産 | Inventories | 488 | 4.7% | 93 | 638 | 6.3% | 150 | 1,246 | 11.0% | 608 | 1,152 | 9.7% | △ 94 |
| その他 | Others | 180 | 1.7% | 13 | 145 | 1.4% | △ 35 | 170 | 1.5% | 25 | 152 | 1.3% | △ 18 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 29 | △ 0.3% | △ 24 | △ 32 | △ 0.3% | △ 2 | △ 33 | △ 0.3% | 0 | △ 20 | △ 0.2% | 12 |
| 流動資産計 | Total current assets | 4,040 | 38.9% | △ 906 | 3,722 | 36.7% | △ 318 | 4,336 | 38.2% | 614 | 4,783 | 40.3% | 446 |
| 有形固定資産 | Tangible fixed assets | 5,347 | 51.5% | 370 | 5,128 | 50.5% | △ 218 | 5,231 | 46.1% | 103 | 5,287 | 44.5% | 56 |
| 無形固定資産 | Intangible fixed assets | 37 | 0.4% | △ 2 | 53 | 0.5% | 15 | 57 | 0.5% | 4 | 54 | 0.5% | △ 2 |
| 投資その他の資産 | Investment and other assets | 955 | 9.2% | 363 | 1,248 | 12.3% | 292 | 1,721 | 15.2% | 472 | 1,740 | 14.7% | 19 |
| 固定資産計 | Total fixed assets | 6,340 | 61.1% | 731 | 6,429 | 63.3% | 89 | 7,010 | 61.8% | 580 | 7,082 | 59.6% | 72 |
| 繰延資産計 | Deferred assets | - | - | - | - | - | - | - | - | - | 10 | 0.1% | 10 |
| 資産合計 | Total Assets | 10,381 | 100.0% | △ 175 | 10,151 | 100.0% | △ 229 | 11,347 | 100.0% | 1,195 | 11,876 | 100.0% | 529 |

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・資本の部(連結・通期ベース)◆Liabilities and Equities(Consolidated,1year basis)

(百万円)(Million yen)

| | | 04/3 | | | 05/3 | | | 06/3 | | | 07/3 | | |
|----------|--|-------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|
| | | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease |
| 支払手形・買掛金 | Notes and accounts payable | 514 | 5.2% | △ 561 | 581 | 5.4% | 66 | 654 | 5.8% | 73 | 655 | 5.4% | 0 |
| 短期借入金 | Short-term loans | 1,677 | 16.9% | 404 | 1,340 | 12.5% | △ 336 | 2,124 | 18.8% | 783 | 1,352 | 11.2% | △ 772 |
| 未払法人税等 | Accrued taxes on income | 177 | 1.8% | △ 27 | 288 | 2.7% | 110 | 166 | 1.5% | △ 121 | 288 | 2.4% | 122 |
| 賞与引当金 | Allowance for employee's bonuses | 106 | 1.1% | △ 1 | 110 | 1.0% | 4 | 116 | 1.0% | 6 | 120 | 1.0% | 4 |
| その他 | Others | 323 | 3.3% | △ 221 | 632 | 5.9% | 308 | 390 | 3.5% | △ 242 | 2,488 | 20.6% | 2,098 |
| 流動負債計 | Total current liabilities | 2,799 | 28.2% | △ 406 | 2,953 | 27.5% | 153 | 3,452 | 30.6% | 498 | 4,905 | 40.7% | 1,452 |
| 社債 | Bonds(Payable) | 2,000 | 20.1% | 0 | 2,070 | 19.3% | 70 | 2,050 | 18.2% | △ 20 | 30 | 0.2% | △ 2,020 |
| 長期借入金 | Long-term loans | 787 | 7.9% | △ 172 | 1,075 | 10.0% | 287 | 820 | 7.3% | △ 255 | 690 | 5.7% | △ 129 |
| その他 | Others | 58 | 0.6% | △ 59 | 67 | 0.6% | 9 | 49 | 0.4% | △ 17 | 20 | 0.2% | △ 29 |
| 固定負債計 | Total long-term liabilities | 2,846 | 28.6% | △ 231 | 3,213 | 29.9% | 367 | 2,920 | 25.9% | △ 293 | 741 | 6.1% | △ 2,178 |
| 負債計 | Total liabilities | 5,645 | 56.8% | △ 638 | 6,167 | 57.4% | 521 | 6,372 | 56.5% | 205 | 5,646 | 46.8% | △ 725 |
| 資本金 | Common stock | 809 | 8.1% | 0 | 831 | 7.7% | 21 | 860 | 7.6% | 28 | 1,429 | 11.8% | 568 |
| 資本剰余金 | Additional paid-in capital | 573 | 5.8% | 0 | 595 | 5.5% | 21 | 624 | 5.5% | 28 | 1,191 | 9.9% | 567 |
| 利益剰余金 | Retained earnings | 2,954 | 29.7% | △ 12 | 3,189 | 29.7% | 235 | 3,429 | 30.4% | 240 | 3,757 | 31.2% | 327 |
| その他 | Others | △ 41 | △ 0.4% | △ 9 | △ 41 | △ 0.4% | 0 | △ 9 | △ 0.1% | 32 | △ 15 | △ 0.1% | △ 5 |
| 少数株主持分 | Minority equity | | | | | | | | | | 50 | 0.4% | 50 |
| 純資産計 | Total shareholder's equity | 4,296 | 43.2% | △ 22 | 4,575 | 42.6% | 278 | 4,904 | 43.5% | 329 | 6,413 | 53.2% | 1,509 |
| 負債・純資産合計 | Total liabilities and shareholder's equity | 9,942 | 100.0% | △ 660 | 10,742 | 100.0% | 799 | 11,277 | 100.0% | 535 | 12,060 | 100.0% | 783 |

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆負債・資本の部(連結・半期ベース)◆Liabilities and Equities(Consolidated,6 months basis)

(百万円)(Million yen)

| | | 03/9 | | | 04/9 | | | 05/9 | | | 06/9 | | |
|----------|----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|--------|--------------|-----------------------------------|
| | | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease |
| 支払手形・買掛金 | Notes and accounts payable | 387 | 3.7% | △ 556 | 366 | 3.5% | △ 20 | 623 | 5.6% | 256 | 791 | 6.7% | 168 |
| 短期借入金 | Short-term loans | 1,735 | 16.5% | 514 | 1,438 | 13.9% | △ 297 | 1,921 | 17.1% | 483 | 1,521 | 12.9% | △ 399 |
| 未払法人税等 | Accrued taxes on income | 240 | 2.3% | 110 | 227 | 2.2% | △ 13 | 282 | 2.5% | 55 | 233 | 2.0% | △ 49 |
| 賞与引当金 | Allowance for employee's bonuses | 208 | 2.0% | △ 10 | 206 | 2.0% | △ 2 | 242 | 2.2% | 36 | 204 | 1.7% | △ 38 |
| その他 | Others | 457 | 4.3% | △ 142 | 371 | 3.6% | △ 86 | 477 | 4.3% | 105 | 395 | 3.3% | △ 82 |
| 流動負債計 | Total current liabilities | 3,029 | 28.7% | △ 84 | 2,610 | 25.2% | △ 419 | 3,547 | 31.6% | 937 | 3,146 | 26.6% | △ 400 |
| 社債 | Bonds(Payable) | 2,000 | 19.0% | △ 100 | 2,080 | 20.1% | 80 | 2,060 | 18.4% | △ 20 | 2,040 | 17.3% | △ 20 |
| 長期借入金 | Long-term loans | 1,164 | 11.0% | 57 | 1,330 | 12.8% | 165 | 874 | 7.8% | △ 455 | 429 | 3.6% | △ 445 |
| その他 | Others | 47 | 0.5% | △ 53 | 63 | 0.6% | 16 | 59 | 0.5% | △ 4 | 35 | 0.3% | △ 23 |
| 固定負債計 | Total long-term liabilities | 3,212 | 30.5% | △ 95 | 3,474 | 33.5% | 261 | 2,994 | 26.7% | △ 479 | 2,505 | 21.2% | △ 488 |
| 負債計 | Total liabilities | 6,241 | 59.2% | △ 180 | 6,084 | 58.7% | △ 157 | 6,541 | 58.4% | 457 | 5,652 | 47.9% | △ 889 |
| 資本金 | Common stock | 809 | 7.7% | 0 | 812 | 7.8% | 2 | 860 | 7.7% | 47 | 1,426 | 12.1% | 566 |
| 資本剰余金 | Additional paid-in capital | 573 | 5.4% | 0 | 576 | 5.6% | 2 | 624 | 5.6% | 47 | 1,189 | 10.1% | 565 |
| 利益剰余金 | Retained earnings | 2,954 | 28.0% | 190 | 2,943 | 28.4% | △ 11 | 3,217 | 28.7% | 274 | 3,571 | 30.2% | 353 |
| その他 | Others | △ 35 | △ 0.3% | △ 6 | △ 44 | △ 0.4% | △ 9 | △ 33 | △ 0.3% | 11 | △ 28 | △ 0.2% | 5 |
| 純資産計 | Net Assets | 4,303 | 40.8% | 183 | 4,286 | 41.3% | △ 16 | 4,668 | 41.6% | 381 | 6,159 | 52.1% | 1,490 |
| 負債・純資産合計 | Total liabilities and net assets | 10,545 | 100.0% | 3 | 10,370 | 100.0% | △ 174 | 11,209 | 100.0% | 838 | 11,811 | 100.0% | 601 |

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆負債・資本の部(単独・通期ベース)◆Liabilities and Equities(Non-Consolidated,1 year basis)

(百万円)(Million yen)

| | | 04/3 | | | 05/3 | | | 06/3 | | | 07/3 | | | |
|--|----------|--|--------------|-----------------------------------|-------|--------------|-----------------------------------|-------|--------------|-----------------------------------|-------|--------------|-----------------------------------|---------|
| | | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | |
| | 支払手形・買掛金 | Notes and accounts payable | 502 | 5.0% | △ 542 | 543 | 5.1% | 40 | 653 | 5.7% | 109 | 574 | 5.2% | △ 78 |
| | 短期借入金 | Short-term loans | 1,320 | 13.2% | 387 | 778 | 7.3% | △ 542 | 1,769 | 15.4% | 990 | 948 | 8.5% | △ 820 |
| | 未払法人税等 | Accrued taxes on income | 177 | 1.8% | △ 27 | 240 | 2.3% | 62 | 143 | 1.2% | △ 96 | 235 | 2.1% | 92 |
| | 賞与引当金 | Allowance for employee's bonuses | 106 | 1.1% | △ 1 | 101 | 1.0% | △ 5 | 106 | 0.9% | 5 | 110 | 1.0% | 4 |
| | その他 | Others | 301 | 3.0% | △ 281 | 582 | 5.5% | 281 | 318 | 2.8% | △ 264 | 2,427 | 21.8% | 2,108 |
| | 流動負債計 | Total current liabilities | 2,408 | 24.1% | △ 463 | 2,245 | 21.1% | △ 162 | 2,990 | 26.0% | 744 | 4,296 | 38.6% | 1,306 |
| | 社債 | Bonds(Payable) | 2,000 | 20.0% | 0 | 2,070 | 19.5% | 70 | 2,050 | 17.8% | △ 20 | 30 | 0.3% | △ 2,020 |
| | 長期借入金 | Long-term loans | 716 | 7.2% | △ 124 | 997 | 9.4% | 280 | 812 | 7.1% | △ 184 | 635 | 5.7% | △ 177 |
| | その他 | Others | 58 | 0.6% | △ 59 | 64 | 0.6% | 6 | 48 | 0.4% | △ 16 | 21 | 0.2% | △ 26 |
| | 固定負債計 | Total long-term liabilities | 2,774 | 27.8% | △ 183 | 3,132 | 29.5% | 357 | 2,910 | 25.3% | △ 221 | 687 | 6.2% | △ 2,223 |
| | 負債計 | Total liabilities | 5,183 | 51.9% | △ 647 | 5,378 | 50.6% | 194 | 5,901 | 51.3% | 522 | 4,983 | 44.8% | △ 917 |
| | 資本金 | Common stock | 809 | 8.1% | 0 | 831 | 7.8% | 21 | 860 | 7.5% | 28 | 1,429 | 12.8% | 568 |
| | 資本剰余金 | Additional paid-in capital | 573 | 5.8% | 0 | 595 | 5.6% | 21 | 624 | 5.4% | 28 | 1,191 | 10.7% | 567 |
| | 利益剰余金 | Retained earnings | 3,410 | 34.2% | 278 | 3,808 | 35.9% | 398 | 4,097 | 35.6% | 288 | 3,509 | 31.5% | △ 587 |
| | その他 | Others | 2 | 0.0% | 3 | 8 | 0.1% | 5 | 22 | 0.2% | 14 | 13 | 0.1% | △ 9 |
| | 純資産計 | Total shareholder's equity | 4,797 | 48.1% | 282 | 5,244 | 49.4% | 447 | 5,603 | 48.7% | 359 | 6,143 | 55.2% | 540 |
| | 負債・純資産合計 | Total liabilities and shareholder's equity | 9,980 | 100.0% | △ 365 | 10,622 | 100.0% | 641 | 11,504 | 100.0% | 882 | 11,127 | 100.0% | △ 377 |

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆負債・資本の部(単独・半期ベース)◆Liabilities and Equities(Non-Consolidated,6 months basis)

(百万円)(Million yen)

| | | 03/9 | | | 04/9 | | | 05/9 | | | 06/9 | | | |
|--|----------|--|--------------|-----------------------------------|-------|--------------|-----------------------------------|-------|--------------|-----------------------------------|-------|--------------|-----------------------------------|-------|
| | | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | | 構成比 Ratio | 増減 Increase and decrease | |
| | 支払手形・買掛金 | Notes and accounts payable | 366 | 3.5% | △ 565 | 353 | 3.5% | △ 12 | 577 | 5.1% | 223 | 709 | 6.0% | 132 |
| | 短期借入金 | Short-term loans | 1,255 | 12.1% | 34 | 858 | 8.5% | △ 396 | 1,524 | 13.4% | 665 | 1,117 | 9.4% | △ 406 |
| | 未払法人税等 | Accrued taxes on income | 240 | 2.3% | 110 | 196 | 1.9% | △ 44 | 254 | 2.2% | 58 | 205 | 1.7% | △ 49 |
| | 賞与引当金 | Allowance for employee's bonuses | 208 | 2.0% | △ 10 | 188 | 1.9% | △ 19 | 221 | 1.9% | 32 | 186 | 1.6% | △ 34 |
| | その他 | Others | 531 | 5.1% | △ 14 | 320 | 3.2% | △ 211 | 422 | 3.7% | 101 | 323 | 2.7% | △ 98 |
| | 流動負債計 | Total current liabilities | 2,602 | 25.1% | △ 444 | 1,918 | 18.9% | △ 684 | 2,999 | 26.4% | 1,081 | 2,542 | 21.4% | △ 457 |
| | 社債 | Bonds(Payable) | 2,000 | 19.3% | △ 100 | 2,080 | 20.5% | 80 | 2,060 | 18.2% | △ 20 | 2,040 | 17.2% | △ 20 |
| | 長期借入金 | Long-term loans | 1,064 | 10.3% | △ 42 | 1,214 | 12.0% | 149 | 830 | 7.3% | △ 383 | 429 | 3.6% | △ 400 |
| | その他 | Others | 47 | 0.5% | △ 53 | 59 | 0.6% | 12 | 56 | 0.5% | △ 3 | 35 | 0.3% | △ 21 |
| | 固定負債計 | Total long-term liabilities | 3,112 | 30.0% | △ 195 | 3,353 | 33.0% | 241 | 2,947 | 26.0% | △ 406 | 2,504 | 21.1% | △ 442 |
| | 負債計 | Total liabilities | 5,715 | 55.1% | △ 640 | 5,272 | 51.9% | △ 443 | 5,947 | 52.4% | 674 | 5,047 | 42.5% | △ 899 |
| | 資本金 | Common stock | 809 | 7.8% | 0 | 812 | 8.0% | 2 | 860 | 7.6% | 47 | 1,426 | 12.0% | 566 |
| | 資本剰余金 | Additional paid-in capital | 573 | 5.5% | 0 | 576 | 5.7% | 2 | 624 | 5.5% | 47 | 1,189 | 10.0% | 565 |
| | 利益剰余金 | Retained earnings | 3,285 | 31.6% | 468 | 3,487 | 34.4% | 201 | 3,898 | 34.4% | 411 | 4,196 | 35.3% | 297 |
| | その他 | Others | △ 3 | △ 0.0% | △ 3 | 3 | 0.0% | 7 | 16 | 0.1% | 13 | 16 | 0.1% | 0 |
| | 純資産計 | Total shareholder's equity | 4,665 | 44.9% | 464 | 4,879 | 48.1% | 213 | 5,400 | 47.6% | 520 | 6,829 | 57.5% | 1,429 |
| | 負債・純資産合計 | Total liabilities and shareholder's equity | 10,381 | 100.0% | △ 175 | 10,151 | 100.0% | △ 229 | 11,347 | 100.0% | 1,195 | 11,876 | 100.0% | 529 |

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

| | | 03/3 実績 Results | 04/3 実績 Results | 05/3 実績 Results | 06/3 実績 Results | 07/3 実績 Results | 08/3 予想 Forecast |
|------------------|-------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|
| 単独 | 設備投資額 Capital expenditures | 807 | 824 | 648 | 622 | 500 | 450 |
| Non-consolidated | 減価償却費 Depreciation | 426 | 475 | 470 | 513 | 545 | 540 |
| 連結 | 設備投資額 Capital expenditures | 1,067 | 835 | 688 | 680 | 581 | 700 |
| Consolidated | 減価償却費 Depreciation | 430 | 507 | 531 | 575 | 617 | 620 |

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

| 年 Year | プラスチック用金型 Plastic Mold | | | | プレス用金型 Press Dies | | | | 鑄造用金型(含ダイカスト用) Casting Mold(include die cast) | | | | ゴム・ガラス用金型 Rubber/Glass Mold | | | | 鍛造用金型 Forging Dies | | | | その他 Others | | | | 合計 Total | | | |
|--------|-----------------------------------|-------------|---------------------------------|-------------|-----------------------------------|-------------|---------------------------------|-------------|--|-------------|---------------------------------|-------------|-----------------------------------|-------------|---------------------------------|-------------|-----------------------------------|-------------|---------------------------------|-------------|-----------------------------------|-------------|---------------------------------|-------------|-----------------------------------|-------------|---------------------------------|-------------|
| | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio |
| 1991 | 751,170 | 38.4% | 203,744 | 37.4% | 687,066 | 35.1% | 235,727 | 43.3% | 136,952 | 7.0% | 43,758 | 8.0% | 85,525 | 4.4% | 30,386 | 5.6% | 36,468 | 1.9% | 18,188 | 3.3% | 259,387 | 13.3% | 12,266 | 2.3% | 1,956,568 | 100.0% | 544,069 | 100.0% |
| 1992 | 687,804 | 39.1% | 179,767 | 40.9% | 606,656 | 34.5% | 170,269 | 38.7% | 125,719 | 7.1% | 36,930 | 8.4% | 76,148 | 4.3% | 26,058 | 5.9% | 33,903 | 1.9% | 16,735 | 3.8% | 228,642 | 13.0% | 9,892 | 2.2% | 1,758,872 | 100.0% | 439,651 | 100.0% |
| 1993 | 593,790 | 38.7% | 159,787 | 39.4% | 522,853 | 34.1% | 165,890 | 40.9% | 109,526 | 7.1% | 33,897 | 8.4% | 67,087 | 4.4% | 22,277 | 5.5% | 32,182 | 2.1% | 14,492 | 3.6% | 208,219 | 13.6% | 8,985 | 2.2% | 1,533,657 | 100.0% | 405,328 | 100.0% |
| 1994 | 547,837 | 39.3% | 147,375 | 40.2% | 456,847 | 32.8% | 145,704 | 39.7% | 97,862 | 7.0% | 30,812 | 8.4% | 55,742 | 4.0% | 20,409 | 5.6% | 33,382 | 2.4% | 14,054 | 3.8% | 201,342 | 14.5% | 8,491 | 2.3% | 1,393,012 | 100.0% | 366,845 | 100.0% |
| 1995 | 584,556 | 38.7% | 163,188 | 39.0% | 499,091 | 33.0% | 175,467 | 42.0% | 99,276 | 6.6% | 32,860 | 7.9% | 63,489 | 4.2% | 21,393 | 5.1% | 37,849 | 2.5% | 15,861 | 3.8% | 227,090 | 15.0% | 9,219 | 2.2% | 1,511,351 | 100.0% | 417,988 | 100.0% |
| 1996 | 629,632 | 38.3% | 182,015 | 41.4% | 568,052 | 34.5% | 176,523 | 40.1% | 103,542 | 6.3% | 37,397 | 8.5% | 61,361 | 3.7% | 20,658 | 4.7% | 38,728 | 2.4% | 15,563 | 3.5% | 242,991 | 14.8% | 7,986 | 1.8% | 1,644,306 | 100.0% | 440,142 | 100.0% |
| 1997 | 698,124 | 38.1% | 201,522 | 39.8% | 630,853 | 34.4% | 205,442 | 40.5% | 122,621 | 6.7% | 49,494 | 9.8% | 63,657 | 3.5% | 24,776 | 4.9% | 43,144 | 2.4% | 16,341 | 3.2% | 275,542 | 15.0% | 9,180 | 1.8% | 1,833,941 | 100.0% | 506,755 | 100.0% |
| 1998 | 726,404 | 38.9% | 195,434 | 40.0% | 639,163 | 34.2% | 197,754 | 40.5% | 129,074 | 6.9% | 47,215 | 9.7% | 66,949 | 3.6% | 24,239 | 5.0% | 40,316 | 2.2% | 15,007 | 3.1% | 265,327 | 14.2% | 8,440 | 1.7% | 1,867,233 | 100.0% | 488,089 | 100.0% |
| 1999 | 642,787 | 38.8% | 178,538 | 40.8% | 550,253 | 33.2% | 173,578 | 39.7% | 123,513 | 7.4% | 41,604 | 9.5% | 59,886 | 3.6% | 21,085 | 4.8% | 49,132 | 3.0% | 14,830 | 3.4% | 233,065 | 14.1% | 7,979 | 1.8% | 1,658,636 | 100.0% | 437,614 | 100.0% |
| 2000 | 638,210 | 38.9% | 176,164 | 41.5% | 535,675 | 32.6% | 165,962 | 39.1% | 113,005 | 6.9% | 36,173 | 8.5% | 59,468 | 3.6% | 20,986 | 4.9% | 48,355 | 2.9% | 16,185 | 3.8% | 247,584 | 15.1% | 8,865 | 2.1% | 1,642,297 | 100.0% | 424,335 | 100.0% |
| 2001 | 608,038 | 38.4% | 158,136 | 38.3% | 520,459 | 32.9% | 174,418 | 42.2% | 116,396 | 7.4% | 39,002 | 9.4% | 55,817 | 3.5% | 20,091 | 4.9% | 49,898 | 3.2% | 13,878 | 3.4% | 233,004 | 14.7% | 7,562 | 1.8% | 1,583,612 | 100.0% | 413,087 | 100.0% |
| 2002 | 555,523 | 37.4% | 149,446 | 38.2% | 517,096 | 34.8% | 163,894 | 41.8% | 108,935 | 7.3% | 39,344 | 10.0% | 52,666 | 3.5% | 18,382 | 4.7% | 44,181 | 3.0% | 14,204 | 3.6% | 208,519 | 14.0% | 6,350 | 1.6% | 1,486,920 | 100.0% | 391,620 | 100.0% |
| 2003 | 578,702 | 37.3% | 150,460 | 39.2% | 543,667 | 35.0% | 153,414 | 39.9% | 103,381 | 6.7% | 40,049 | 10.4% | 49,425 | 3.2% | 18,142 | 4.7% | 46,885 | 3.0% | 15,180 | 4.0% | 230,056 | 14.8% | 6,842 | 1.8% | 1,552,116 | 100.0% | 384,087 | 100.0% |
| 2004 | 619,313 | 37.6% | 159,474 | 38.7% | 576,174 | 35.0% | 171,052 | 41.5% | 107,483 | 6.5% | 40,579 | 9.8% | 49,565 | 3.0% | 17,998 | 4.4% | 53,738 | 3.3% | 15,777 | 3.8% | 241,738 | 14.7% | 7,383 | 1.8% | 1,648,011 | 100.0% | 412,263 | 100.0% |
| 2005 | 638,000 | 38.7% | 168,089 | 38.3% | 594,000 | 34.1% | 174,839 | 39.8% | 140,000 | 8.0% | 52,047 | 11.8% | 52,000 | 3.0% | 18,765 | 4.3% | 58,000 | 3.2% | 17,668 | 4.0% | 260,000 | 14.8% | 7,865 | 1.8% | 1,740,000 | 100.0% | 439,274 | 100.0% |
| 2006 | 692,000 | 38.5% | 182,165 | 37.3% | 649,000 | 34.2% | 191,119 | 39.1% | 175,000 | 9.2% | 67,619 | 13.9% | 51,000 | 2.7% | 18,225 | 3.7% | 67,000 | 3.5% | 21,163 | 4.3% | 262,000 | 13.8% | 7,923 | 1.6% | 1,896,000 | 100.0% | 488,215 | 100.0% |

注) 1. データの出所は経済産業省(2005年以降の工業統計は当社推定値)。Source: Ministry of Economy, Trade and Industry Statistics (Year 2005, 2006 is estimated by Nichidai Corporation.)

2. その他欄は粉末冶金型のデータを示す。Others Shows the data of powdered metallurgy dies.