

2013年3月期決算説明会補足資料

Supplement Material (Ended March 31, 2013)

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2013年5月7日 May. 7, 2013
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース) ◆Trend in Operating Results (Consolidated, 1 year basis)

(百万円)(Million yen)

	09/3 08/4-09/3			10/3 09/4-10/3			11/3 10/4-11/3			12/3 11/4-12/3			13/3 12/4-13/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Plan	比率 Ratio	伸び率 Growth	実績 Plan	比率 Ratio	伸び率 Growth
売上高 Net Sales	10,394	100.0%	△ 17.4%	6,887	100.0%	△ 33.7%	10,301	100.0%	49.6%	12,524	100.0%	21.6%	13,154	100.0%	5.0%
売上総利益 Gross Profit	1,999	19.2%	△ 34.5%	923	13.4%	△ 53.8%	2,181	21.2%	136.1%	2,402	19.2%	10.1%	2,612	19.9%	8.7%
販売管理費 SG & A Expenses	1,683	16.2%	△ 8.8%	1,336	19.4%	△ 20.6%	1,478	14.3%	10.6%	1,562	12.5%	5.7%	1,719	13.1%	10.0%
営業利益 Operating Income	315	3.0%	△ 73.9%	△ 412	△ 6.0%	-	703	6.8%	-	840	6.7%	19.5%	893	6.8%	6.3%
経常利益 Ordinary Income	190	1.8%	△ 82.2%	△ 419	△ 6.1%	-	681	6.6%	-	824	6.6%	21.0%	1,030	7.8%	25.0%
当期純利益 Net Income	205	2.0%	△ 51.3%	△ 450	△ 6.5%	-	495	4.8%	-	468	3.7%	△ 5.5%	561	4.3%	19.9%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results (Consolidated, 6 months basis)

(百万円)(Million yen)

	09/9 08/4-09/9			10/3 09/10-10/3			10/9 10/4-10/9			11/3 10/10-11/3			11/9 11/4-11/9			12/3 11/10-12/3			12/9 12/4-12/9			13/3 12/10-13/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
売上高 Net Sales	3,084	100.0%	△ 50.7%	3,803	100.0%	△ 8.1%	4,526	100.0%	46.8%	5,775	100.0%	51.8%	5,726	100.0%	26.5%	6,797	100.0%	17.7%	6,563	100.0%	14.6%	6,591	100.0%	△ 3.0%
売上総利益 Gross Profit	241	7.8%	△ 82.4%	682	18.0%	8.2%	864	19.1%	258.6%	1,316	22.8%	92.8%	1,029	18.0%	19.1%	1,372	20.2%	4.3%	1,332	20.3%	29.4%	1,279	19.4%	△ 6.8%
販売管理費 SG & A Expenses	653	21.2%	△ 27.6%	683	18.0%	△ 12.6%	706	15.6%	8.1%	771	13.4%	12.9%	752	13.1%	6.5%	810	11.9%	5.0%	842	12.8%	12.0%	876	13.3%	8.2%
営業利益 Operating Income	△ 412	△ 13.4%	-	0	△ 0.0%	-	158	3.5%	-	544	9.4%	-	277	4.8%	75.4%	562	8.3%	3.2%	489	7.5%	76.5%	403	6.1%	△ 28.3%
経常利益 Ordinary Income	△ 403	△ 13.1%	-	△ 16	△ 0.4%	-	153	3.4%	-	527	9.1%	-	247	4.3%	61.1%	577	8.5%	9.4%	478	7.3%	93.3%	552	8.4%	△ 4.2%
当期純利益 Net Income	△ 274	△ 8.9%	-	△ 176	△ 4.6%	-	134	3.0%	-	361	6.3%	-	149	2.6%	11.1%	318	4.7%	△ 11.7%	283	4.3%	89.6%	278	4.2%	△ 12.8%

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆主要経営指標(連結・四半期ベース) ◆Trend in Operating Results (Consolidated, Quarter basis)

(百万円) (Million yen)

	11/6			11/4-11/6			11/9			11/7-11/9			11/12			11/10-11/12			12/3			12/1-12/3			12/6			12/4-12/6			12/9			12/7-12/9			12/12			12/10-12/12			13/3			13/1-13/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth									
売上高 Net Sales	2,727	100.0%	23.8%	2,999	100.0%	29.1%	3,328	100.0%	24.0%	3,469	100.0%	12.3%	3,382	100.0%	24.0%	3,180	100.0%	6.0%	3,187	100.0%	△ 4.2%	3,403	100.0%	△ 1.9%																								
売上総利益 Gross Profit	492	18.1%	8.6%	537	17.9%	30.7%	664	20.0%	3.8%	708	20.4%	4.7%	642	19.0%	30.5%	690	21.7%	28.4%	638	20.0%	△ 3.9%	640	18.8%	△ 9.5%																								
販売管理費 SG & A Expenses	363	13.3%	2.3%	389	13.0%	10.8%	406	12.2%	12.8%	403	11.6%	△ 1.9%	416	12.3%	14.8%	426	13.4%	9.5%	444	13.9%	9.2%	432	12.7%	7.1%																								
営業利益 Operating Income	129	4.7%	31.4%	148	4.9%	148.1%	257	7.7%	△ 7.8%	304	8.8%	14.9%	226	6.7%	74.6%	263	8.3%	78.2%	194	6.1%	△ 24.5%	208	6.1%	△ 31.6%																								
経常利益 Ordinary Income	118	4.3%	25.2%	129	4.3%	118.3%	232	7.0%	△ 12.8%	344	9.9%	32.1%	249	7.4%	111.6%	228	7.2%	76.5%	264	8.3%	13.8%	287	8.5%	△ 16.4%																								
当期純利益 Net Income	40	1.5%	△ 12.0%	109	3.6%	23.1%	102	3.1%	△ 42.3%	216	6.2%	17.8%	155	4.6%	284.0%	128	4.0%	17.6%	168	5.3%	64.5%	110	3.2%	△ 49.2%																								

◆セグメント別P/L(連結・四半期ベース) ◆Trend in Segment P/L (Consolidated, Quarter basis)

(百万円) (Million yen)

	11/6			11/4-11/6			11/9			11/7-11/9			11/12			11/10-11/12			12/3			12/1-12/3			12/6			12/4-12/6			12/9			12/7-12/9			12/12			12/10-12/12			13/3			13/1-13/3		
	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate									
ネットシェイプ事業 Net-Shape	1,218	△ 28	△ 2.3%	1,422	31	2.2%	1,466	114	7.8%	1,830	216	11.8%	1,494	81	5.4%	1,492	77	5.2%	1,489	92	6.2%	1,642	98	6.0%																								
アッセンブリ事業 Assembly	1,220	113	9.3%	1,234	47	3.8%	1,501	62	4.2%	1,273	60	4.8%	1,568	117	7.5%	1,316	83	6.3%	1,324	91	6.9%	1,368	103	7.6%																								
フィルタ事業 Filter	288	32	11.4%	342	51	14.9%	360	55	15.3%	365	66	18.3%	318	50	16.0%	371	67	18.0%	373	80	21.6%	392	85	21.8%																								
連結 Consolidated	2,727	118	4.3%	2,999	129	4.3%	3,328	232	7.0%	3,469	344	9.9%	3,382	249	7.4%	3,180	228	7.2%	3,187	264	8.3%	3,403	287	8.5%																								

◆部門別売上高の推移(連結・通期ベース) ◆Trend in Sales by Segment (Consolidated, 1 year basis)

(百万円) (Million yen)

		09/3			08/4-09/3			10/3			09/4-10/3			11/3			10/4-11/3			12/3			11/4-12/3			13/3			12/4-13/3		
		実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率			
		Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth			
	国内	Japan	4,365	42.0%	△ 12.3%	2,886	41.9%	△ 33.9%	4,027	39.1%	39.6%	4,095	32.7%	1.7%	4,146	31.5%	1.2%														
	海外	Overseas	897	8.6%	△ 20.1%	651	9.5%	△ 27.4%	549	5.3%	△ 15.6%	739	5.9%	34.6%	867	6.6%	17.3%														
金型	Dies	5,262	50.6%	△ 13.8%	3,537	51.4%	△ 32.8%	4,577	44.4%	29.4%	4,834	38.6%	5.6%	5,013	38.1%	3.7%															
精密鍛造品	Precision Forged good	969	9.3%	△ 32.9%	566	8.2%	△ 41.6%	838	8.1%	48.1%	1,103	8.8%	31.5%	1,105	8.4%	0.2%															
ネットシェイプ事業	Net-Shape	6,232	60.0%	△ 17.4%	4,103	59.6%	△ 34.2%	5,415	52.6%	32.0%	5,937	47.4%	9.6%	6,118	46.5%	3.1%															
アッセンブリ事業	Assembly	2,811	27.1%	△ 26.2%	1,847	26.8%	△ 34.3%	3,749	36.4%	103.0%	5,230	41.8%	39.5%	5,578	42.4%	6.7%															
フィルタ事業	Filter	1,350	13.0%	10.7%	937	13.6%	△ 30.6%	1,136	11.0%	21.3%	1,356	10.8%	19.4%	1,456	11.1%	7.4%															
連結	Consolidated	10,394	100.0%	△ 17.4%	6,887	100.0%	△ 33.7%	10,301	100.0%	49.6%	12,524	100.0%	21.6%	13,154	100.0%	5.0%															

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment (Consolidated, 6 months basis)

(百万円) (Million yen)

		09/9			08/4-09/9			10/9			09/10-10/9			11/9			10/10-11/9			12/9			11/4-12/9			12/4-12/9			13/9			12/10-13/9		
		実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率	実績	構成比	伸び率			
		Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth	Results	Ratio	Growth			
	国内	Japan	1,176	38.1%	△ 55.5%	1,709	45.0%	△ 0.5%	1,872	41.4%	59.1%	2,155	37.3%	26.1%	1,742	30.4%	△ 6.9%	2,352	34.6%	9.1%	2,067	31.5%	18.6%	2,078	31.5%	△ 11.6%								
	海外	Overseas	341	11.1%	△ 38.6%	309	8.1%	△ 9.2%	251	5.6%	△ 26.3%	297	5.2%	△ 3.9%	327	5.7%	30.0%	411	6.1%	38.5%	382	5.8%	16.8%	484	7.4%	17.7%								
金型	Dies	1,517	49.2%	△ 52.6%	2,019	53.1%	△ 2.0%	2,123	46.9%	39.9%	2,453	42.5%	21.5%	2,070	36.2%	△ 2.5%	2,764	40.7%	12.7%	2,450	37.3%	18.3%	2,563	38.9%	△ 7.3%									
精密鍛造品	Precision Forged good	255	8.3%	△ 60.3%	311	8.2%	△ 5.0%	382	8.4%	49.8%	456	7.9%	46.6%	570	10.0%	49.3%	532	7.8%	16.7%	537	8.2%	△ 5.8%	567	8.6%	6.6%									
ネットシェイプ事業	Net-Shape	1,773	57.5%	△ 53.9%	2,330	61.3%	△ 2.4%	2,506	55.4%	41.3%	2,909	50.4%	24.8%	2,640	46.1%	5.4%	3,296	48.5%	13.3%	2,987	45.5%	13.1%	3,131	47.5%	△ 5.0%									
アッセンブリ事業	Assembly	851	27.6%	△ 50.7%	995	26.2%	△ 8.3%	1,510	33.4%	77.4%	2,239	38.8%	124.9%	2,455	42.9%	62.6%	2,775	40.8%	23.9%	2,885	44.0%	17.5%	2,693	40.9%	△ 3.0%									
フィルタ事業	Filter	459	14.9%	△ 32.9%	477	12.5%	△ 28.3%	509	11.3%	10.9%	626	10.8%	31.3%	630	11.0%	23.6%	725	10.7%	15.9%	690	10.5%	9.5%	766	11.6%	5.6%									
連結	Consolidated	3,084	100.0%	△ 50.7%	3,803	100.0%	△ 8.1%	4,526	100.0%	46.8%	5,775	100.0%	51.8%	5,726	100.0%	26.5%	6,797	100.0%	17.7%	6,563	100.0%	14.6%	6,591	100.0%	△ 3.0%									

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆部門別売上高の推移(連結・四半期ベース) ◆Trend in Sales by Segment (Consolidated, Quarter basis)

(百万円) (Million yen)

	11/6 11/4-11/6			11/9 11/7-11/9			11/12 11/10-11/12			12/3 12/1-12/3			12/6 12/4-12/6			12/9 12/7-12/9			12/12 12/9-12/12			13/3 13/1-13/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
ネットシェイブ事業 Net-Shape	1,218	44.7%	△ 4.7%	1,422	47.4%	15.9%	1,466	44.1%	3.2%	1,830	52.8%	22.9%	1,494	44.2%	22.7%	1,492	46.9%	4.9%	1,489	46.7%	1.6%	1,642	48.2%	△ 10.3%
アッセンブリ事業 Assembly	1,220	44.8%	84.5%	1,234	41.2%	45.5%	1,501	45.1%	51.3%	1,273	36.7%	2.1%	1,568	46.4%	28.5%	1,316	41.4%	6.6%	1,324	41.5%	△ 11.8%	1,368	40.2%	7.5%
フィルタ事業 Filter	288	10.5%	9.9%	342	11.4%	38.1%	360	10.8%	32.7%	365	10.5%	3.0%	318	9.4%	10.6%	371	11.7%	8.5%	373	11.7%	3.8%	392	11.5%	7.4%
連結 Consolidated	2,727	100.0%	23.8%	2,999	100.0%	29.1%	3,328	100.0%	24.0%	3,469	100.0%	12.3%	3,382	100.0%	24.0%	3,180	100.0%	6.0%	3,187	100.0%	△ 4.2%	3,403	100.0%	△ 1.9%

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆部門別受注高の推移(連結・四半期ベース) ◆Trend in Orders by Segment (Consolidated, Quarter basis)

(百万円) (Million yen)

	11/6 11/4-11/6			11/9 11/7-11/9			11/12 11/10-11/12			12/3 12/1-12/3			12/6 12/4-12/6			12/9 12/7-12/9			12/12 12/9-12/12			13/3 13/1-13/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
ネットシェイブ事業 Net-Shape	1,273	45.8%	△ 4.2%	1,548	49.3%	17.1%	1,646	43.8%	9.9%	1,485	48.7%	△ 0.2%	1,590	44.4%	24.9%	1,438	47.1%	△ 7.1%	1,523	42.3%	△ 7.5%	1,625	55.3%	9.5%
アッセンブリ事業 Assembly	1,190	42.9%	39.8%	1,172	37.3%	4.8%	1,748	46.5%	43.0%	1,238	40.6%	△ 11.9%	1,638	45.7%	37.6%	1,259	41.2%	7.4%	1,727	48.0%	△ 1.2%	876	29.8%	△ 29.2%
フィルタ事業 Filter	313	11.3%	11.9%	422	13.4%	48.8%	367	9.8%	30.3%	326	10.7%	△ 5.4%	352	9.8%	12.3%	358	11.7%	△ 15.2%	346	9.6%	△ 5.7%	435	14.8%	33.5%
連結 Consolidated	2,777	100.0%	12.8%	3,143	100.0%	15.4%	3,763	100.0%	25.3%	3,049	100.0%	△ 5.8%	3,581	100.0%	28.9%	3,056	100.0%	△ 2.8%	3,597	100.0%	△ 4.4%	2,938	100.0%	△ 3.7%

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆セグメント別P/L(連結・通期ベース) ◆Trend in Segment P/L (Consolidated, 1 year basis) (百万円) (Million yen)

	10/3 09/4-10/3			11/3 10/4-11/3			12/3 11/4-12/3			13/3 12/4-13/3		
	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate
ネットシェイプ事業 Net-Shape	4,103	△ 342	△ 8.0%	5,415	271	5.0%	5,937	334	5.6%	6,118	349	5.7%
アッセンブリ事業 Assembly	1,847	△ 137	△ 7.1%	3,749	300	8.0%	5,230	284	5.4%	5,578	396	7.1%
フィルタ事業 Filter	937	61	4.9%	1,136	109	9.6%	1,356	205	15.2%	1,456	284	19.5%
連結 Consolidated	6,887	△ 419	△ 6.0%	10,301	681	6.6%	12,524	824	6.6%	13,154	1,030	7.8%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L (Consolidated, 6 months basis) (百万円) (Million yen)

	10/9 10/4-10/9			11/3 10/10-11/3			11/9 11/4-11/9			12/3 11/10-12/3			12/9 12/4-12/9			13/3 12/10-13/3		
	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate
ネットシェイプ事業 Net-Shape	2,506	49	2.0%	2,909	221	7.6%	2,640	2	0.1%	3,296	331	10.1%	2,987	159	5.3%	3,131	190	6.1%
アッセンブリ事業 Assembly	1,510	68	4.5%	2,239	232	10.4%	2,455	160	6.5%	2,775	123	4.5%	2,885	201	7.0%	2,693	195	7.3%
フィルタ事業 Filter	509	35	6.9%	626	74	11.8%	630	84	13.3%	725	121	16.8%	690	118	17.1%	766	166	21.7%
連結 Consolidated	4,526	153	3.4%	5,775	527	9.1%	5,726	247	4.3%	6,797	577	8.5%	6,563	478	7.3%	6,591	552	8.4%

注)伸び率は前年同期比 Growth is rate of growth from the year-earlier half.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	08/3			09/3			10/3			11/3			12/3			13/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,008	8.6%	△ 171	1,670	14.5%	661	1,413	12.6%	△ 256	1,697	13.7%	284	1,852	13.4%	155	1,743	12.1%	△ 109
受取手形	Notes receivable	585	5.0%	△ 115	728	6.3%	143	632	5.6%	△ 96	932	7.5%	299	1,072	7.8%	140	740	5.2%	△ 331
売掛金	Accounts receivable	2,404	20.5%	△ 352	1,361	11.8%	△ 1,042	1,769	15.8%	407	2,173	17.6%	404	2,689	19.5%	516	2,747	19.1%	57
たな卸資産	Inventories	1,503	12.8%	218	1,146	9.9%	△ 357	1,167	10.4%	20	1,563	12.6%	396	2,122	15.4%	558	2,091	14.6%	△ 30
その他	Others	127	1.1%	16	500	4.3%	373	160	1.4%	△ 340	181	1.5%	20	318	2.3%	137	325	2.3%	7
貸倒引当金	Allowance for doubtful accounts	△ 23	△ 0.2%	2	△ 3	△ 0.0%	19	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0	△ 4	△ 0.0%	0	△ 4	△ 0.0%	0
流動資産計	Total current assets	5,605	47.8%	△ 401	5,404	46.9%	△ 201	5,139	45.9%	△ 264	6,543	52.9%	1,404	8,051	58.4%	1,507	7,644	53.2%	△ 406
有形固定資産	Tangible fixed assets	5,817	49.6%	103	5,282	45.8%	△ 535	5,170	46.1%	△ 112	4,931	39.9%	△ 238	4,978	36.1%	47	6,111	42.5%	1,132
無形固定資産	Intangible fixed assets	43	0.4%	△ 6	31	0.3%	△ 12	61	0.5%	29	99	0.8%	38	149	1.1%	49	99	0.7%	△ 49
投資その他の資産	Investment and other assets	252	2.2%	△ 26	795	6.9%	543	833	7.4%	37	796	6.4%	△ 36	617	4.5%	△ 178	509	3.5%	△ 108
固定資産計	Total fixed assets	6,114	52.1%	69	6,110	53.0%	△ 3	6,064	54.1%	△ 45	5,826	47.1%	△ 237	5,745	41.6%	△ 80	6,720	46.8%	974
繰延資産計	Deferred assets	18	0.2%	9	8	0.1%	△ 9	1	0.0%	△ 6	0	0.0%	△ 1	0	0.0%	0	0	0.0%	0
資産合計	Total Assets	11,738	100.0%	△ 322	11,522	100.0%	△ 215	11,205	100.0%	△ 317	12,370	100.0%	1,165	13,797	100.0%	1,426	14,365	100.0%	568

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	07/9			08/9			09/9			10/9			11/9			12/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	2,757	20.6%	1,483	1,550	12.2%	△ 1,207	1,947	17.3%	397	1,491	13.0%	△ 456	1,905	14.9%	413	1,887	13.9%	△ 17
受取手形	Notes receivable	614	4.6%	△ 28	470	3.7%	△ 143	429	3.8%	△ 41	755	6.6%	325	717	5.6%	△ 37	781	5.7%	63
売掛金	Accounts receivable	2,499	18.6%	308	3,121	24.6%	622	1,346	12.0%	△ 1,774	1,765	15.4%	418	2,247	17.6%	482	2,458	18.1%	210
たな卸資産	Inventories	1,295	9.7%	△ 17	1,361	10.7%	65	1,048	9.3%	△ 313	1,366	11.9%	317	1,851	14.5%	485	2,079	15.3%	228
その他	Others	189	1.4%	40	144	1.1%	△ 45	119	1.1%	△ 24	160	1.4%	41	238	1.9%	78	409	3.0%	170
貸倒引当金	Allowance for doubtful accounts	△ 22	△ 0.2%	2	△ 6	△ 0.0%	16	△ 5	△ 0.0%	1	△ 3	△ 0.0%	1	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0
流動資産計	Total current assets	7,334	54.7%	1,789	6,642	52.3%	△ 691	4,886	43.4%	△ 1,755	5,534	48.3%	647	6,956	54.3%	1,422	7,612	56.0%	655
有形固定資産	Tangible fixed assets	5,726	42.7%	△ 107	5,760	45.4%	33	5,372	47.7%	△ 387	5,045	44.0%	△ 326	4,956	38.7%	△ 89	5,285	38.9%	329
無形固定資産	Intangible fixed assets	44	0.3%	△ 10	38	0.3%	△ 5	41	0.4%	2	79	0.7%	37	114	0.9%	35	172	1.3%	57
投資その他の資産	Investment and other assets	273	2.0%	△ 93	245	1.9%	△ 27	954	8.5%	708	799	7.0%	△ 155	777	6.1%	△ 21	533	3.9%	△ 244
固定資産計	Total fixed assets	6,044	45.1%	△ 211	6,044	47.6%	0	6,368	56.6%	324	5,924	51.7%	△ 444	5,848	45.7%	△ 75	5,991	44.0%	142
繰延資産計	Deferred assets	23	0.2%	12	13	0.1%	△ 9	4	0.0%	△ 8	0	0.0%	△ 4	0	0.0%	0	0	0.0%	0
資産合計	Total Assets	13,401	100.0%	1,590	12,699	100.0%	△ 701	11,260	100.0%	△ 1,439	11,459	100.0%	198	12,805	100.0%	1,346	13,603	100.0%	797

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・資本の部(連結・通期ベース) ◆Liabilities and Equities (Consolidated, 1 year basis)

(百万円) (Million yen)

	08/3			09/3			10/3			11/3			12/3			13/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	749	6.4%	94	231	2.0%	△ 518	607	5.4%	376	881	7.1%	273	1,582	11.5%	700	1,328	9.2%	△ 254
短期借入金	Short-term loans	1,406	12.0%	54	1,228	10.7%	△ 178	1,687	15.1%	458	2,216	17.9%	529	1,979	14.3%	△ 237	2,201	15.3%	222
1年内償還予定の社債	Current portion of bonds	20	0.2%	△ 2,000	10	0.1%	△ 10	0	0.0%	△ 10	0	0.0%	0	1,000	7.2%	1,000	0	0.0%	△ 1,000
未払法人税等	Accrued taxes on income	210	1.8%	△ 78	56	0.5%	△ 153	40	0.4%	△ 15	60	0.5%	19	136	1.0%	76	110	0.8%	△ 26
賞与引当金	Allowance for employee's bonuses	133	1.1%	12	111	1.0%	△ 22	115	1.0%	3	132	1.1%	17	131	1.0%	△ 1	137	1.0%	5
その他	Others	517	4.4%	48	410	3.6%	△ 107	321	2.9%	△ 88	502	4.1%	181	501	3.6%	0	751	5.2%	249
流動負債計	Total current liabilities	3,037	25.9%	△ 1,867	2,047	17.8%	△ 989	2,771	24.7%	724	3,793	30.7%	1,021	5,331	38.6%	1,537	4,529	31.5%	△ 802
社債	Bonds (Payable)	1,010	8.6%	980	1,000	8.7%	△ 10	1,000	8.9%	0	1,000	8.1%	0	0	0.0%	△ 1,000	0	0.0%	0
長期借入金	Long-term loans	808	6.9%	117	1,525	13.2%	716	891	8.0%	△ 633	550	4.4%	△ 341	1,127	8.2%	577	1,369	9.5%	241
その他	Others	144	1.2%	123	101	0.9%	△ 42	97	0.9%	△ 4	78	0.6%	△ 18	103	0.7%	24	528	3.7%	424
固定負債計	Total long-term liabilities	1,962	16.7%	1,221	2,626	22.8%	664	1,988	17.7%	△ 638	1,628	13.2%	△ 359	1,231	8.9%	△ 397	1,897	13.2%	666
負債計	Total liabilities	5,000	42.6%	△ 646	4,674	40.6%	△ 325	4,760	42.5%	85	5,422	43.8%	662	6,562	47.6%	1,140	6,427	44.7%	△ 135
資本金	Common stock	1,429	12.2%	0	1,429	12.4%	0	1,429	12.8%	0	1,429	11.6%	0	1,429	10.4%	0	1,429	10.0%	0
資本剰余金	Additional paid-in capital	1,192	10.2%	0	1,192	10.4%	0	1,192	10.6%	0	1,192	9.6%	0	1,192	8.6%	0	1,192	8.3%	0
利益剰余金	Retained earnings	4,017	34.2%	259	4,078	35.4%	60	3,627	32.4%	△ 450	4,096	33.1%	468	4,456	32.3%	359	4,891	34.1%	435
その他	Others	△ 1	△ 0.0%	13	△ 110	△ 1.0%	△ 108	△ 70	△ 0.6%	39	△ 99	△ 0.8%	△ 28	△ 170	2.4%	△ 70	△ 48	△ 0.3%	121
少数株主持分	Minority equity	100	0.9%	49	257	2.2%	157	264	2.4%	7	328	2.7%	63	325	△ 1.2%	△ 2	472	3.3%	146
純資産計	Total shareholder's equity	6,738	57.4%	324	6,848	59.4%	110	6,444	57.5%	△ 403	6,948	56.2%	503	7,234	52.4%	286	7,938	55.3%	703
負債・純資産合計	Total liabilities and shareholder's equity	11,738	100.0%	△ 322	11,522	100.0%	△ 215	11,205	100.0%	△ 317	12,370	100.0%	1,165	13,797	100.0%	1,426	14,365	100.0%	568

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・資本の部(連結・半期ベース) ◆Liabilities and Equities (Consolidated, 6 months basis)

(百万円) (Million yen)

	07/9			08/9			09/9			10/9			11/9			12/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	648	4.8%	△ 143	643	5.1%	△ 4	324	2.9%	△ 319	503	4.4%	178	973	7.6%	470	1,428	10.5%	454
短期借入金	Short-term loans	1,208	9.0%	△ 313	1,857	14.6%	648	1,370	12.2%	△ 487	1,958	17.1%	587	1,790	14.0%	△ 167	2,202	16.2%	412
1年内償還予定の社債	Current portion of bonds	2,020	15.1%	2,000	20	0.2%	△ 2,000	0	0.0%	△ 20	0	0.0%	0	1,000	7.8%	1,000	0	0.0%	△ 1,000
未払法人税等	Accrued taxes on income	310	2.3%	77	232	1.8%	△ 78	9	0.1%	△ 222	39	0.3%	30	87	0.7%	48	110	0.8%	22
賞与引当金	Allowance for employee's bonuses	236	1.8%	32	184	1.4%	△ 52	130	1.2%	△ 53	173	1.5%	42	201	1.6%	27	232	1.7%	30
その他	Others	435	3.3%	60	490	3.9%	54	353	3.1%	△ 137	382	3.3%	29	467	3.6%	84	497	3.7%	30
流動負債計	Total current liabilities	4,861	36.3%	1,714	3,428	27.0%	△ 1,432	2,188	19.4%	△ 1,240	3,057	26.7%	869	4,520	35.3%	1,463	4,471	32.9%	△ 49
社債	Bonds (Payable)	1,020	7.6%	△ 1,020	1,000	7.9%	△ 20	1,000	8.9%	0	1,000	8.7%	0	0	0.0%	△ 1,000	0	0.0%	0
長期借入金	Long-term loans	830	6.2%	400	1,415	11.1%	584	1,325	11.8%	△ 89	745	6.5%	△ 580	1,144	8.9%	399	1,524	11.2%	379
その他	Others	12	0.1%	△ 23	110	0.9%	98	108	1.0%	△ 2	85	0.7%	△ 22	106	0.8%	20	103	0.8%	△ 2
固定負債計	Total long-term liabilities	1,862	13.9%	△ 642	2,525	19.9%	662	2,433	21.6%	△ 92	1,831	16.0%	△ 602	1,250	9.8%	△ 580	1,627	12.0%	377
負債計	Total liabilities	6,723	50.2%	1,071	5,953	46.9%	△ 769	4,621	41.0%	△ 1,332	4,888	42.7%	266	5,771	45.1%	882	6,099	44.8%	327
資本金	Common stock	1,429	10.7%	2	1,429	11.3%	0	1,429	12.7%	0	1,429	12.5%	0	1,429	11.2%	0	1,429	10.5%	0
資本剰余金	Additional paid-in capital	1,192	8.9%	2	1,192	9.4%	0	1,192	10.6%	0	1,192	10.4%	0	1,192	9.3%	0	1,192	8.8%	0
利益剰余金	Retained earnings	3,934	29.4%	363	4,111	32.4%	177	3,803	33.8%	△ 307	3,762	32.8%	△ 41	4,191	32.7%	429	4,685	34.4%	493
その他	Others	20	0.2%	48	△ 75	△ 0.6%	△ 96	△ 64	△ 0.6%	11	△ 95	△ 0.8%	△ 31	△ 124	△ 1.0%	△ 29	△ 184	△ 1.4%	36
少数株主持分	Minority equity	101	0.8%	101	87	0.7%	△ 13	275	2.5%	188	280	2.4%	4	344	2.7%	63	380	2.8%	△ 59
純資産計	Net Assets	6,677	49.8%	518	6,746	53.1%	68	6,638	59.0%	△ 107	6,570	57.3%	△ 67	7,034	54.9%	463	7,504	55.2%	470
負債・純資産合計	Total liabilities and net assets	13,401	100.0%	1,590	12,699	100.0%	△ 701	11,260	100.0%	△ 1,439	11,459	100.0%	198	12,805	100.0%	1,346	13,603	100.0%	797

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円)(Million yen)

	08/3 実績 Results	09/3 実績 Results	10/3 実績 Results	11/3 実績 Results	12/3 実績 Results	13/3 実績 Results	14/3 計画 Plan
設備投資額	765	524	434	372	627	1,605	1,100
減価償却費	624	633	557	532	539	602	800

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold				プレス用金型 Press Dies				鋳造用金型(含ダイカスト用) Casting Mold (include die cast)				ゴム・ガラス用金型 Rubber, Glass Mold				鍛造用金型 Forging Dies				その他 Others				合計 Total			
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	550,253	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.9%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	578,702	37.3%	150,460	39.2%	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%
2004	619,313	37.6%	159,474	38.7%	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%
2005	642,056	37.8%	168,089	38.3%	588,447	34.7%	174,839	39.8%	121,271	7.1%	52,047	11.8%	51,387	3.0%	18,765	4.3%	55,609	3.3%	17,668	4.0%	238,399	14.0%	7,865	1.8%	1,697,169	100.0%	439,274	100.0%
2006	653,393	37.1%	182,098	37.3%	619,299	35.2%	190,951	39.1%	128,588	7.3%	67,816	13.9%	52,165	3.0%	18,039	3.7%	53,719	3.0%	21,110	4.3%	254,173	14.4%	7,942	1.6%	1,761,337	100.0%	487,955	100.0%
2007	618,234	36.6%	179,094	37.3%	588,478	34.8%	194,496	40.5%	117,965	7.0%	61,970	12.9%	48,456	2.9%	16,524	3.4%	57,290	3.4%	20,548	4.3%	259,343	15.3%	7,790	1.6%	1,689,766	100.0%	480,421	100.0%
2008	589,661	35.7%	170,080	37.9%	579,971	35.2%	174,697	39.0%	114,527	6.9%	60,365	13.5%	48,556	2.9%	15,192	3.4%	63,150	3.8%	20,382	4.5%	253,893	15.4%	7,582	1.7%	1,649,758	100.0%	448,298	100.0%
2009	420,827	36.1%	118,552	37.5%	416,934	35.8%	137,991	43.7%	71,960	6.2%	32,211	10.2%	38,287	3.3%	10,292	3.3%	38,134	3.3%	12,315	3.9%	179,825	15.4%	4,560	1.4%	1,165,967	100.0%	315,921	100.0%
2010	371,680	35.0%	119,663	38.5%	357,865	33.7%	125,288	40.3%	70,962	6.7%	33,059	10.6%	34,435	3.2%	9,861	3.2%	42,907	4.0%	17,363	5.6%	184,881	17.4%	5,617	1.8%	1,062,730	100.0%	310,851	100.0%
2011	358,203	32.7%	115,324	36.6%	352,449	32.1%	123,392	39.1%	90,833	8.3%	42,363	13.4%	34,334	3.1%	9,832	3.1%	44,484	4.1%	18,001	5.7%	216,193	19.7%	6,568	2.1%	1,096,586	100.0%	315,480	100.0%
2012	370,475	32.2%	119,275	35.3%	371,641	32.3%	130,111	38.5%	105,282	9.1%	49,048	14.5%	33,513	2.8%	9,597	2.8%	57,122	5.0%	23,115	6.8%	212,595	18.9%	6,459	1.9%	1,150,628	100.0%	337,605	100.0%

注) 1. データの出所は経済産業省(2011年、2012年の工業統計は当社推定値) Source: Ministry of Economy, Trade and Industry Statistics (Year 2011 and Year 2012 are estimated by NICHIDAI CORPORATION.)

2. その他欄は粉末冶金型のデータを示す Others Shows the data of powdered metallurgy dies.