

2012年3月期決算説明会補足資料

Supplement Material (Ended Mar. 31, 2012)

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2012年5月21日 May. 21, 2012
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース) ◆Trend in Operating Results (Consolidated, 1 year basis) (百万円) (Million yen)

| | 08/3 | | | 07/4-08/3 | | | 09/3 | | | 08/4-09/3 | | | 10/3 | | | 09/4-10/3 | | | 11/3 | | | 10/4-11/3 | | | 12/3 | | | 11/4-12/3 | | |
|-----------------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|
| | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth |
| 売上高 Net Sales | 12,577 | 100.0% | 4.0% | 10,394 | 100.0% | △ 17.4% | 6,887 | 100.0% | △ 33.7% | 10,301 | 100.0% | 49.6% | 12,524 | 100.0% | 21.6% | | | | | | | | | | | | | | | |
| 売上総利益 Gross Profit | 3,051 | 24.3% | 8.7% | 1,999 | 19.2% | △ 34.5% | 923 | 13.4% | △ 53.8% | 2,181 | 21.2% | 136.1% | 2,402 | 19.2% | 10.1% | | | | | | | | | | | | | | | |
| 販売管理費 SG & A Expenses | 1,845 | 14.7% | 10.6% | 1,683 | 16.2% | △ 8.8% | 1,336 | 19.4% | △ 20.6% | 1,478 | 14.3% | 10.6% | 1,562 | 12.5% | 5.7% | | | | | | | | | | | | | | | |
| 営業利益 Operating Income | 1,205 | 9.6% | 5.8% | 315 | 3.0% | △ 73.9% | △ 412 | △ 6.0% | - | 703 | 6.8% | - | 840 | 6.7% | 19.5% | | | | | | | | | | | | | | | |
| 経常利益 Ordinary Income | 1,073 | 8.5% | 2.6% | 190 | 1.8% | △ 82.2% | △ 419 | △ 6.1% | - | 681 | 6.6% | - | 824 | 6.6% | 21.0% | | | | | | | | | | | | | | | |
| 当期純利益 Net Income | 422 | 3.4% | △ 22.2% | 205 | 2.0% | △ 51.3% | △ 450 | △ 6.5% | - | 495 | 4.8% | - | 468 | 3.7% | △ 5.5% | | | | | | | | | | | | | | | |

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results (Consolidated, 6 months basis) (百万円) (Million yen)

| | 07/9 | | | 07/4-07/9 | | | 08/3 | | | 07/10-08/3 | | | 08/9 | | | 08/4-08/9 | | | 09/3 | | | 08/10-09/3 | | | 09/9 | | | 08/4-09/9 | | | 10/3 | | | 09/10-10/3 | | | 10/9 | | | 10/4-10/9 | | | 11/3 | | | 10/10-11/3 | | | 11/9 | | | 11/4-11/9 | | | 12/3 | | | 11/10-12/3 | | |
|-----------------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|------|--|--|-----------|--|--|------|--|--|------------|--|--|
| | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | | | | | | | | | | | | |
| 売上高 Net Sales | 6,148 | 100.0% | 2.4% | 6,428 | 100.0% | 5.6% | 6,254 | 100.0% | 1.7% | 4,140 | 100.0% | △ 35.6% | 3,084 | 100.0% | △ 50.7% | 3,803 | 100.0% | △ 8.1% | 4,526 | 100.0% | 46.8% | 5,775 | 100.0% | 51.8% | 5,726 | 100.0% | 26.5% | 6,797 | 100.0% | 17.7% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 売上総利益 Gross Profit | 1,511 | 24.6% | 13.1% | 1,539 | 24.0% | 4.6% | 1,368 | 21.9% | △ 9.5% | 630 | 15.2% | △ 59.0% | 241 | 7.8% | △ 82.4% | 682 | 18.0% | 8.2% | 864 | 19.1% | 258.6% | 1,316 | 22.8% | 92.8% | 1,029 | 18.0% | 19.1% | 1,372 | 20.2% | 4.3% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 販売管理費 SG & A Expenses | 942 | 15.3% | 13.0% | 902 | 14.0% | 8.1% | 902 | 14.4% | △ 4.3% | 781 | 18.9% | △ 13.4% | 653 | 21.2% | △ 27.6% | 683 | 18.0% | △ 12.6% | 706 | 15.6% | 8.1% | 771 | 13.4% | 12.9% | 752 | 13.1% | 6.5% | 810 | 11.9% | 5.0% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 営業利益 Operating Income | 568 | 9.2% | 13.3% | 637 | 9.9% | △ 0.0% | 466 | 7.5% | △ 18.0% | △ 150 | △ 3.6% | - | △ 412 | △ 13.4% | - | 0 | △ 0.0% | - | 158 | 3.5% | - | 544 | 9.4% | - | 277 | 4.8% | 75.4% | 562 | 8.3% | 3.2% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 経常利益 Ordinary Income | 512 | 8.3% | 10.9% | 561 | 8.7% | △ 4.0% | 437 | 7.0% | △ 14.7% | △ 246 | △ 5.9% | - | △ 403 | △ 13.1% | - | △ 16 | △ 0.4% | - | 153 | 3.4% | - | 527 | 9.1% | - | 247 | 4.3% | 61.1% | 577 | 8.5% | 9.4% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 当期純利益 Net Income | 266 | 4.3% | 0.3% | 155 | 2.4% | △ 43.9% | 166 | 2.7% | △ 37.5% | 38 | 0.9% | △ 74.9% | △ 274 | △ 8.9% | - | △ 176 | △ 4.6% | - | 134 | 3.0% | - | 361 | 6.3% | - | 149 | 2.6% | 11.1% | 318 | 4.7% | △ 11.7% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆主要経営指標(連結・四半期ベース) ◆Trend in Operating Results (Consolidated, Quarter basis)

(百万円)(Million yen)

| | 10/6 | | | 10/4-10/6 | | | 10/9 | | | 10/7-10/9 | | | 10/12 | | | 10/10-10/12 | | | 11/3 | | | 11/1-11/3 | | | 11/6 | | | 11/4-11/6 | | | 11/9 | | | 11/7-11/9 | | | 11/12 | | | 11/10-11/12 | | | 12/3 | | | 12/1-12/3 | | |
|--------------------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|-------------|--|--|------|--|--|-----------|--|--|
| | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | | | | | | | | | |
| 売上高 Net Sales | 2,202 | 100.0% | 71.8% | 2,323 | 100.0% | 29.0% | 2,684 | 100.0% | 51.5% | 3,090 | 100.0% | 52.1% | 2,727 | 100.0% | 23.8% | 2,999 | 100.0% | 29.1% | 3,328 | 100.0% | 24.0% | 3,469 | 100.0% | 12.3% | | | | | | | | | | | | | | | | | | | | | | | | |
| 売上総利益 Gross Profit | 453 | 20.6% | 1250.4% | 411 | 17.7% | 98.1% | 640 | 23.9% | 112.9% | 676 | 21.9% | 77.0% | 492 | 18.1% | 8.6% | 537 | 17.9% | 30.7% | 664 | 20.0% | 3.8% | 708 | 20.4% | 4.7% | | | | | | | | | | | | | | | | | | | | | | | | |
| 販売管理費 SG & A Expenses | 355 | 16.1% | 3.2% | 351 | 15.1% | 13.5% | 360 | 13.4% | 3.5% | 410 | 13.3% | 22.7% | 363 | 13.3% | 2.3% | 389 | 13.0% | 10.8% | 406 | 12.2% | 12.8% | 403 | 11.6% | △ 1.9% | | | | | | | | | | | | | | | | | | | | | | | | |
| 営業利益 Operating Income | 98 | 4.5% | - | 59 | 2.6% | - | 279 | 10.4% | - | 265 | 8.6% | 464.2% | 129 | 4.7% | 31.4% | 148 | 4.9% | 148.1% | 257 | 7.7% | △ 7.8% | 304 | 8.8% | 14.9% | | | | | | | | | | | | | | | | | | | | | | | | |
| 経常利益 Ordinary Income | 94 | 4.3% | - | 59 | 2.6% | - | 267 | 9.9% | - | 260 | 8.4% | 475.5% | 118 | 4.3% | 25.2% | 129 | 4.3% | 118.3% | 232 | 7.0% | △ 12.8% | 344 | 9.9% | 32.1% | | | | | | | | | | | | | | | | | | | | | | | | |
| 当期純利益 Net Income | 45 | 2.1% | - | 88 | 3.8% | - | 177 | 6.6% | - | 183 | 6.0% | - | 40 | 1.5% | △ 12.0% | 109 | 3.6% | 23.1% | 102 | 3.1% | △ 42.3% | 216 | 6.2% | 17.8% | | | | | | | | | | | | | | | | | | | | | | | | |

◆セグメント別P/L(連結・四半期ベース) ◆Trend in Segment P/L (Consolidated, Quarter basis)

(百万円)(Million yen)

| | 10/6 | | | 10/4-10/6 | | | 10/9 | | | 10/7-10/9 | | | 10/12 | | | 10/10-10/12 | | | 11/3 | | | 11/1-11/3 | | | 11/6 | | | 11/4-11/6 | | | 11/9 | | | 11/7-11/9 | | | 11/12 | | | 11/10-11/12 | | | 12/3 | | | 12/1-12/3 | | |
|------------------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|-------------|--|--|------|--|--|-----------|--|--|
| | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | | | | | | | | | |
| ネットシェイプ事業 Net-Shape | 1,278 | 31 | 2.5% | 1,227 | 18 | 1.5% | 1,420 | 122 | 8.6% | 1,489 | 99 | 6.7% | 1,218 | △ 28 | △ 2.3% | 1,422 | 31 | 2.2% | 1,466 | 114 | 7.8% | 1,830 | 216 | 11.8% | | | | | | | | | | | | | | | | | | | | | | | | |
| アッセンブリ事業 Assembly | 661 | 37 | 5.7% | 848 | 31 | 3.7% | 992 | 129 | 13.1% | 1,246 | 102 | 8.2% | 1,220 | 113 | 9.3% | 1,234 | 47 | 3.8% | 1,501 | 62 | 4.2% | 1,273 | 60 | 4.8% | | | | | | | | | | | | | | | | | | | | | | | | |
| フィルタ事業 Filter | 262 | 25 | 9.6% | 247 | 9 | 4.0% | 271 | 14 | 5.4% | 354 | 59 | 16.8% | 288 | 32 | 11.4% | 342 | 51 | 14.9% | 360 | 55 | 15.3% | 365 | 66 | 18.3% | | | | | | | | | | | | | | | | | | | | | | | | |
| 連結 Consolidated | 2,202 | 94 | 4.3% | 2,323 | 59 | 2.6% | 2,684 | 267 | 9.9% | 3,090 | 260 | 8.4% | 2,727 | 118 | 4.3% | 2,999 | 129 | 4.3% | 3,328 | 232 | 7.0% | 3,469 | 344 | 9.9% | | | | | | | | | | | | | | | | | | | | | | | | |

◆部門別売上高の推移(連結・通期ベース) ◆Trend in Sales by Segment (Consolidated, 1 year basis) (百万円) (Million yen)

| | | 08/3 | | | 07/4-08/3 | | | 09/3 | | | 08/4-09/3 | | | 10/3 | | | 09/4-10/3 | | | 11/3 | | | 10/4-11/3 | | | 12/3 | | | 11/4-12/3 | | |
|-----------|-----------------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|
| | | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth |
| | 国内 | Japan | 4,979 | 39.6% | 2.4% | 4,365 | 42.0% | △ 12.3% | 2,886 | 41.9% | △ 33.9% | 4,027 | 39.1% | 39.6% | 4,095 | 32.7% | 1.7% | | | | | | | | | | | | | | |
| | 海外 | | Overseas | 1,122 | 8.9% | △ 3.8% | 897 | 8.6% | △ 20.1% | 651 | 9.5% | △ 27.4% | 549 | 5.3% | △ 15.6% | 739 | 5.9% | 34.6% | | | | | | | | | | | | | |
| 金型 | Dies | 6,102 | 48.5% | 1.2% | 5,262 | 50.6% | △ 13.8% | 3,537 | 51.4% | △ 32.8% | 4,577 | 44.4% | 29.4% | 4,834 | 38.6% | 5.6% | | | | | | | | | | | | | | | |
| 精密鍛造品 | Precision Forged good | 1,445 | 11.5% | - | 969 | 9.3% | △ 32.9% | 566 | 8.2% | △ 41.6% | 838 | 8.1% | 48.1% | 1,103 | 8.8% | 31.5% | | | | | | | | | | | | | | | |
| ネットシェイプ事業 | Net-Shape | 7,548 | 60.0% | - | 6,232 | 60.0% | △ 17.4% | 4,103 | 59.6% | △ 34.2% | 5,415 | 52.6% | 32.0% | 5,937 | 47.4% | 9.6% | | | | | | | | | | | | | | | |
| アッセンブリ事業 | Assembly | 3,809 | 30.3% | - | 2,811 | 27.1% | △ 26.2% | 1,847 | 26.8% | △ 34.3% | 3,749 | 36.4% | 103.0% | 5,230 | 41.8% | 39.5% | | | | | | | | | | | | | | | |
| フィルタ事業 | Filter | 1,219 | 9.7% | 6.2% | 1,350 | 13.0% | 10.7% | 937 | 13.6% | △ 30.6% | 1,136 | 11.0% | 21.3% | 1,356 | 10.8% | 19.4% | | | | | | | | | | | | | | | |
| 連結 | Consolidated | 12,577 | 100.0% | 4.0% | 10,394 | 100.0% | △ 17.4% | 6,887 | 100.0% | △ 33.7% | 10,301 | 100.0% | 49.6% | 12,524 | 100.0% | 21.6% | | | | | | | | | | | | | | | |

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment (Consolidated, 6 months basis) (百万円) (Million yen)

| | | 07/9 | | | 07/4-07/9 | | | 08/3 | | | 07/10-08/3 | | | 08/9 | | | 08/4-08/9 | | | 09/3 | | | 08/10-09/3 | | | 09/9 | | | 09/4-09/9 | | | 10/3 | | | 09/10-10/3 | | | 10/9 | | | 10/4-10/9 | | | 11/3 | | | 10/10-11/3 | | | 11/9 | | | 11/4-11/9 | | | 12/3 | | | 11/10-12/3 | | |
|-----------|-----------------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|------|--|--|-----------|--|--|------|--|--|------------|--|--|
| | | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | 実績 Results | 構成比 Ratio | 伸び率 Growth | | | | | | | | | | | | |
| | 国内 | Japan | 2,327 | 37.8% | | 2,652 | 41.3% | | 2,646 | 42.3% | 13.7% | 1,719 | 41.5% | △ 35.2% | 1,176 | 38.1% | △ 55.5% | 1,709 | 45.0% | △ 0.5% | 1,872 | 41.4% | 59.1% | 2,155 | 37.3% | 26.1% | 1,742 | 30.4% | △ 6.9% | 2,352 | 34.6% | 9.1% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 海外 | | Overseas | 507 | 8.3% | | 614 | 9.6% | | 556 | 8.9% | 9.6% | 340 | 8.2% | △ 44.6% | 341 | 11.1% | △ 38.6% | 309 | 8.1% | △ 9.2% | 251 | 5.6% | △ 26.3% | 297 | 5.2% | △ 3.9% | 327 | 5.7% | 30.0% | 411 | 6.1% | 38.5% | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 金型 | Dies | 2,835 | 46.1% | | 3,267 | 50.8% | | 3,202 | 51.2% | 13.0% | 2,059 | 49.8% | △ 37.0% | 1,517 | 49.2% | △ 52.6% | 2,019 | 53.1% | △ 2.0% | 2,123 | 46.9% | 39.9% | 2,453 | 42.5% | 21.5% | 2,070 | 36.2% | △ 2.5% | 2,764 | 40.7% | 12.7% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 精密鍛造品 | Precision Forged good | 676 | 11.0% | | 768 | 12.0% | | 641 | 10.3% | △ 5.1% | 327 | 7.9% | △ 57.4% | 255 | 8.3% | △ 60.3% | 311 | 8.2% | △ 5.0% | 382 | 8.4% | 49.8% | 456 | 7.9% | 46.6% | 570 | 10.0% | 49.3% | 532 | 7.8% | 16.7% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ネットシェイプ事業 | Net-Shape | 3,511 | 57.1% | | 4,036 | 62.8% | | 3,844 | 61.5% | 9.5% | 2,387 | 57.7% | △ 40.8% | 1,773 | 57.5% | △ 53.9% | 2,330 | 61.3% | △ 2.4% | 2,506 | 55.4% | 41.3% | 2,909 | 50.4% | 24.8% | 2,640 | 46.1% | 5.4% | 3,296 | 48.5% | 13.3% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| アッセンブリ事業 | Assembly | 1,990 | 32.4% | | 1,818 | 28.3% | | 1,725 | 27.6% | △ 13.3% | 1,086 | 26.2% | △ 40.2% | 851 | 27.6% | △ 50.7% | 995 | 26.2% | △ 8.3% | 1,510 | 33.4% | 77.4% | 2,239 | 38.8% | 124.9% | 2,455 | 42.9% | 62.6% | 2,775 | 40.8% | 23.9% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| フィルタ事業 | Filter | 645 | 10.5% | | 574 | 8.9% | | 684 | 10.9% | 6.0% | 666 | 16.1% | 16.0% | 459 | 14.9% | △ 32.9% | 477 | 12.5% | △ 28.3% | 509 | 11.3% | 10.9% | 626 | 10.8% | 31.3% | 630 | 11.0% | 23.6% | 725 | 10.7% | 15.9% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 連結 | Consolidated | 6,148 | 100.0% | | 6,428 | 100.0% | | 6,254 | 100.0% | 1.7% | 4,140 | 100.0% | △ 35.6% | 3,084 | 100.0% | △ 50.7% | 3,803 | 100.0% | △ 8.1% | 4,526 | 100.0% | 46.8% | 5,775 | 100.0% | 51.8% | 5,726 | 100.0% | 26.5% | 6,797 | 100.0% | 17.7% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆部門別売上高の推移(連結・四半期ベース) ◆Trend in Sales by Segment (Consolidated, Quarter basis)

(百万円) (Million yen)

| | 10/6 | | | 10/4-10/6 | | | 10/9 | | | 10/7-10/9 | | | 10/12 | | | 10/10-10/12 | | | 11/3 | | | 11/1-11/3 | | | 11/6 | | | 11/4-11/6 | | | 11/9 | | | 11/7-11/9 | | | 11/12 | | | 11/10-11/12 | | | 12/3 | | | 12/1-12/3 | | |
|---------------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|-------------|--|--|------|--|--|-----------|--|--|
| | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | | | | | | | | | |
| ネットシェイプ事業 Net-Shape | 1,278 | 58.1% | 91.2% | 1,227 | 52.8% | 11.1% | 1,420 | 52.9% | 31.7% | 1,489 | 48.2% | 18.9% | 1,218 | 44.7% | △ 4.7% | 1,422 | 47.4% | 15.9% | 1,466 | 44.1% | 3.2% | 1,830 | 52.8% | 22.9% | | | | | | | | | | | | | | | | | | | | | | | | |
| アッセンブリ事業 Assembly | 661 | 30.0% | 74.4% | 848 | 36.5% | 79.9% | 992 | 37.0% | 112.9% | 1,246 | 40.3% | 135.4% | 1,220 | 44.8% | 84.5% | 1,234 | 41.2% | 45.5% | 1,501 | 45.1% | 51.3% | 1,273 | 36.7% | 2.1% | | | | | | | | | | | | | | | | | | | | | | | | |
| フィルタ事業 Filter | 262 | 11.9% | 12.0% | 247 | 10.7% | 9.8% | 271 | 10.1% | 19.4% | 354 | 11.5% | 42.1% | 288 | 10.5% | 9.9% | 342 | 11.4% | 38.1% | 360 | 10.8% | 32.7% | 365 | 10.5% | 3.0% | | | | | | | | | | | | | | | | | | | | | | | | |
| 連結 Consolidated | 2,202 | 100.0% | 71.8% | 2,323 | 100.0% | 29.0% | 2,684 | 100.0% | 51.5% | 3,090 | 100.0% | 52.1% | 2,727 | 100.0% | 23.8% | 2,999 | 100.0% | 29.1% | 3,328 | 100.0% | 24.0% | 3,469 | 100.0% | 12.3% | | | | | | | | | | | | | | | | | | | | | | | | |

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆部門別受注高の推移(連結・四半期ベース) ◆Trend in Orders by Segment (Consolidated, Quarter basis)

(百万円) (Million yen)

| | 10/6 | | | 10/4-10/6 | | | 10/9 | | | 10/7-10/9 | | | 10/12 | | | 10/10-10/12 | | | 11/3 | | | 11/1-11/3 | | | 11/6 | | | 11/4-11/6 | | | 11/9 | | | 11/7-11/9 | | | 11/12 | | | 11/10-11/12 | | | 12/3 | | | 12/1-12/3 | | |
|---------------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|---------------|-------------|---------------|------|--|--|-----------|--|--|
| | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | 実績 Results | 比率 Ratio | 伸び率 Growth | | | | | | |
| ネットシェイプ事業 Net-Shape | 1,329 | 54.0% | 43.9% | 1,322 | 48.5% | 28.5% | 1,498 | 49.9% | 30.0% | 1,488 | 45.9% | 15.7% | 1,273 | 45.8% | △ 4.2% | 1,548 | 49.3% | 17.1% | 1,646 | 43.8% | 9.9% | 1,485 | 48.7% | △ 0.2% | | | | | | | | | | | | | | | | | | | | | | | | |
| アッセンブリ事業 Assembly | 851 | 34.6% | 116.9% | 1,118 | 41.0% | 60.1% | 1,222 | 40.7% | 319.3% | 1,405 | 43.4% | 99.4% | 1,190 | 42.9% | 39.8% | 1,172 | 37.3% | 4.8% | 1,748 | 46.5% | 43.0% | 1,238 | 40.6% | △ 11.9% | | | | | | | | | | | | | | | | | | | | | | | | |
| フィルタ事業 Filter | 280 | 11.4% | 7.1% | 283 | 10.4% | 19.6% | 282 | 9.4% | 25.1% | 344 | 10.6% | 62.1% | 313 | 11.3% | 11.9% | 422 | 13.4% | 48.8% | 367 | 9.8% | 30.3% | 326 | 10.7% | △ 5.4% | | | | | | | | | | | | | | | | | | | | | | | | |
| 連結 Consolidated | 2,461 | 100.0% | 56.0% | 2,724 | 100.0% | 38.7% | 3,003 | 100.0% | 79.9% | 3,238 | 100.0% | 46.9% | 2,777 | 100.0% | 12.8% | 3,143 | 100.0% | 15.4% | 3,763 | 100.0% | 25.3% | 3,049 | 100.0% | △ 5.8% | | | | | | | | | | | | | | | | | | | | | | | | |

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆セグメント別P/L(連結・通期ベース) ◆Trend in Segment P/L (Consolidated, 1 year basis) (百万円) (Million yen)

| | 10/3 09/4-10/3 | | | 11/3 10/4-11/3 | | | 12/3 11/4-12/3 | | |
|---------------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|
| | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate |
| ネットシェイプ事業 Net-Shape | 4,103 | △ 342 | △ 8.4% | 5,415 | 271 | 5.0% | 5,937 | 334 | 5.6% |
| アッセンブリ事業 Assembly | 1,847 | △ 137 | △ 7.5% | 3,749 | 300 | 8.0% | 5,230 | 284 | 5.4% |
| フィルタ事業 Filter | 937 | 61 | 6.6% | 1,136 | 109 | 9.6% | 1,356 | 205 | 15.2% |
| 連結 Consolidated | 6,887 | △ 419 | △ 6.1% | 10,301 | 681 | 6.6% | 12,524 | 824 | 6.6% |

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L (Consolidated, 6 months basis) (百万円) (Million yen)

| | 09/9 09/4-09/9 | | | 10/3 09/10-10/3 | | | 10/9 10/4-10/9 | | | 11/3 10/10-11/3 | | | 11/9 11/4-11/9 | | | 12/3 11/10-12/3 | | |
|--------------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|------------------|----------------------------|-------------|
| | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate | 売上高 Net Sales | 経常利益 Ordinary Income | 利益率 Rate |
| ネットシェイプ事業 Netshape | 1,773 | △ 325 | △ 18.3% | 2,330 | △ 17 | △ 0.7% | 2,506 | 49 | 2.0% | 2,909 | 221 | 7.6% | 2,640 | 2 | 0.1% | 3,296 | 331 | 10.1% |
| アッセンブリ事業 Assembly | 851 | △ 87 | △ 10.3% | 995 | △ 50 | △ 5.0% | 1,510 | 68 | 4.5% | 2,239 | 232 | 10.4% | 2,455 | 160 | 6.5% | 2,775 | 123 | 4.5% |
| フィルタ事業 Filter | 459 | 9 | 2.1% | 477 | 51 | 10.8% | 509 | 35 | 6.9% | 626 | 74 | 11.8% | 630 | 84 | 13.3% | 725 | 121 | 16.8% |
| 連結 Consolidated | 3,084 | △ 403 | △ 13.1% | 3,803 | △ 16 | △ 0.4% | 4,526 | 153 | 3.4% | 5,775 | 527 | 9.1% | 5,726 | 247 | 4.3% | 6,797 | 577 | 8.5% |

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

| | 07/3 | | | 08/3 | | | 09/3 | | | 10/3 | | | 11/3 | | | 12/3 | | | |
|----------|---------------------------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|-------|
| | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | |
| 現金預金 | Cash and Deposits | 1,179 | 9.8% | 344 | 1,008 | 8.6% | △ 171 | 1,670 | 14.5% | 661 | 1,413 | 12.6% | △ 256 | 1,697 | 13.7% | 284 | 1,852 | 13.4% | 155 |
| 受取手形 | Notes receivable | 700 | 5.8% | △ 33 | 585 | 5.0% | △ 115 | 728 | 6.3% | 143 | 632 | 5.6% | △ 96 | 932 | 7.5% | 299 | 996 | 7.2% | 64 |
| 売掛金 | Accounts receivable | 2,756 | 22.9% | 501 | 2,404 | 20.5% | △ 352 | 1,361 | 11.8% | △ 1,042 | 1,769 | 15.8% | 407 | 2,173 | 17.6% | 404 | 2,765 | 20.0% | 592 |
| たな卸資産 | Inventories | 1,285 | 10.7% | 66 | 1,503 | 12.8% | 218 | 1,146 | 9.9% | △ 357 | 1,167 | 10.4% | 20 | 1,563 | 12.6% | 396 | 2,122 | 15.4% | 558 |
| その他 | Others | 111 | 0.9% | 13 | 127 | 1.1% | 16 | 500 | 4.3% | 373 | 160 | 1.4% | △ 340 | 181 | 1.5% | 20 | 318 | 2.3% | 137 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 26 | △ 0.2% | 13 | △ 23 | △ 0.2% | 2 | △ 3 | △ 0.0% | 19 | △ 3 | △ 0.0% | 0 | △ 4 | △ 0.0% | 0 | △ 4 | △ 0.0% | 0 |
| 流動資産計 | Total current assets | 6,007 | 49.8% | 904 | 5,605 | 47.8% | △ 401 | 5,404 | 46.9% | △ 201 | 5,139 | 45.9% | △ 264 | 6,543 | 52.9% | 1,404 | 8,051 | 58.4% | 1,507 |
| 有形固定資産 | Tangible fixed assets | 5,714 | 47.4% | △ 30 | 5,817 | 49.6% | 103 | 5,282 | 45.8% | △ 535 | 5,170 | 46.1% | △ 112 | 4,931 | 39.9% | △ 238 | 4,978 | 36.1% | 47 |
| 無形固定資産 | Intangible fixed assets | 50 | 0.4% | △ 7 | 43 | 0.4% | △ 6 | 31 | 0.3% | △ 12 | 61 | 0.5% | 29 | 99 | 0.8% | 38 | 149 | 1.1% | 49 |
| 投資その他の資産 | Investment and other assets | 279 | 2.3% | △ 91 | 252 | 2.2% | △ 26 | 795 | 6.9% | 543 | 833 | 7.4% | 37 | 796 | 6.4% | △ 36 | 617 | 4.5% | △ 178 |
| 固定資産計 | Total fixed assets | 6,044 | 50.1% | △ 129 | 6,114 | 52.1% | 69 | 6,110 | 53.0% | △ 3 | 6,064 | 54.1% | △ 45 | 5,826 | 47.1% | △ 237 | 5,745 | 41.6% | △ 80 |
| 繰延資産計 | Deffered assets | 8 | 0.1% | 8 | 18 | 0.2% | 9 | 8 | 0.1% | △ 9 | 1 | 0.0% | △ 6 | 0 | 0.0% | △ 1 | 0 | 0.0% | 0 |
| 資産合計 | Total Assets | 12,060 | 100.0% | 783 | 11,738 | 100.0% | △ 322 | 11,522 | 100.0% | △ 215 | 11,205 | 100.0% | △ 317 | 12,370 | 100.0% | 1,165 | 13,797 | 100.0% | 1,426 |

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

| | 06/9 | | | 07/9 | | | 08/9 | | | 09/9 | | | 10/9 | | | 11/9 | | | |
|----------|---------------------------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|-------|
| | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | |
| 現金預金 | Cash and Deposits | 1,274 | 10.8% | 546 | 2,757 | 20.6% | 1,483 | 1,550 | 12.2% | △ 1,207 | 1,947 | 17.3% | 397 | 1,491 | 13.0% | △ 456 | 1,905 | 14.9% | 413 |
| 受取手形 | Notes receivable | 643 | 5.4% | △ 111 | 614 | 4.6% | △ 28 | 470 | 3.7% | △ 143 | 429 | 3.8% | △ 41 | 755 | 6.6% | 325 | 717 | 5.6% | △ 37 |
| 売掛金 | Accounts receivable | 2,190 | 18.5% | 124 | 2,499 | 18.6% | 308 | 3,121 | 24.6% | 622 | 1,346 | 12.0% | △ 1,774 | 1,765 | 15.4% | 418 | 2,247 | 17.6% | 482 |
| たな卸資産 | Inventories | 1,313 | 11.1% | △ 24 | 1,295 | 9.7% | △ 17 | 1,361 | 10.7% | 65 | 1,048 | 9.3% | △ 313 | 1,366 | 11.9% | 317 | 1,851 | 14.5% | 485 |
| その他 | Others | 149 | 1.3% | △ 29 | 189 | 1.4% | 40 | 144 | 1.1% | △ 45 | 119 | 1.1% | △ 24 | 160 | 1.4% | 41 | 238 | 1.9% | 78 |
| 貸倒引当金 | Allowance for doubtful accounts | △ 25 | △ 0.2% | 11 | △ 22 | △ 0.2% | 2 | △ 6 | △ 0.0% | 16 | △ 5 | △ 0.0% | 1 | △ 3 | △ 0.0% | 1 | △ 3 | △ 0.0% | 0 |
| 流動資産計 | Total current assets | 5,545 | 46.9% | 516 | 7,334 | 54.7% | 1,789 | 6,642 | 52.3% | △ 691 | 4,886 | 43.4% | △ 1,755 | 5,534 | 48.3% | 647 | 6,956 | 54.3% | 1,422 |
| 有形固定資産 | Tangible fixed assets | 5,834 | 49.4% | 76 | 5,726 | 42.7% | △ 107 | 5,760 | 45.4% | 33 | 5,372 | 47.7% | △ 387 | 5,045 | 44.0% | △ 326 | 4,956 | 38.7% | △ 89 |
| 無形固定資産 | Intangible fixed assets | 54 | 0.5% | △ 2 | 44 | 0.3% | △ 10 | 38 | 0.3% | △ 5 | 41 | 0.4% | 2 | 79 | 0.7% | 37 | 114 | 0.9% | 35 |
| 投資その他の資産 | Investment and other assets | 366 | 3.1% | 1 | 273 | 2.0% | △ 93 | 245 | 1.9% | △ 27 | 954 | 8.5% | 708 | 799 | 7.0% | △ 155 | 777 | 6.1% | △ 21 |
| 固定資産計 | Total fixed assets | 6,255 | 53.0% | 74 | 6,044 | 45.1% | △ 211 | 6,044 | 47.6% | 0 | 6,368 | 56.6% | 324 | 5,924 | 51.7% | △ 444 | 5,848 | 45.7% | △ 75 |
| 繰延資産計 | Deffered assets | 10 | 0.1% | 10 | 23 | 0.2% | 12 | 13 | 0.1% | △ 9 | 4 | 0.0% | △ 8 | 0 | 0.0% | △ 4 | 0 | 0.0% | 0 |
| 資産合計 | Total Assets | 11,811 | 100.0% | 601 | 13,401 | 100.0% | 1,590 | 12,699 | 100.0% | △ 701 | 11,260 | 100.0% | △ 1,439 | 11,459 | 100.0% | 198 | 12,805 | 100.0% | 1,346 |

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆負債・資本の部(連結・通期ベース) ◆Liabilities and Equities (Consolidated, 1 year basis)

(百万円) (Million yen)

| | 07/3 | | | 08/3 | | | 09/3 | | | 10/3 | | | 11/3 | | | 12/3 | | | |
|------------|--|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------|
| | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | |
| 買掛金 | Accounts payable | 655 | 5.4% | 0 | 749 | 6.4% | 94 | 231 | 2.0% | △ 518 | 607 | 5.4% | 376 | 881 | 7.1% | 273 | 1,582 | 11.5% | 700 |
| 短期借入金 | Short-term loans | 1,352 | 11.2% | △ 772 | 1,406 | 12.0% | 54 | 1,228 | 10.7% | △ 178 | 1,687 | 15.1% | 458 | 2,216 | 17.9% | 529 | 1,979 | 14.3% | △ 237 |
| 1年内償還予定の社債 | Current portion of bonds | 2,020 | 16.7% | 2,000 | 20 | 0.2% | △ 2,000 | 10 | 0.1% | △ 10 | 0 | 0.0% | △ 10 | 0 | 0.0% | 0 | 1,000 | 7.2% | 1,000 |
| 未払法人税等 | Accrued taxes on income | 288 | 2.4% | 122 | 210 | 1.8% | △ 78 | 56 | 0.5% | △ 153 | 40 | 0.4% | △ 15 | 60 | 0.5% | 19 | 136 | 1.0% | 76 |
| 賞与引当金 | Allowance for employee's bonuses | 120 | 1.0% | 4 | 133 | 1.1% | 12 | 111 | 1.0% | △ 22 | 115 | 1.0% | 3 | 132 | 1.1% | 17 | 131 | 1.0% | △ 1 |
| その他 | Others | 468 | 3.9% | 98 | 517 | 4.4% | 48 | 410 | 3.6% | △ 107 | 321 | 2.9% | △ 88 | 502 | 4.1% | 181 | 501 | 3.6% | 0 |
| 流動負債計 | Total current liabilities | 4,905 | 40.7% | 1,452 | 3,037 | 25.9% | △ 1,867 | 2,047 | 17.8% | △ 989 | 2,771 | 24.7% | 724 | 3,793 | 30.7% | 1,021 | 5,331 | 38.6% | 1,537 |
| 社債 | Bonds (Payable) | 30 | 0.2% | △ 2,020 | 1,010 | 8.6% | 980 | 1,000 | 8.7% | △ 10 | 1,000 | 8.9% | 0 | 1,000 | 8.1% | 0 | 0 | 0.0% | △ 1,000 |
| 長期借入金 | Long-term loans | 690 | 5.7% | △ 129 | 808 | 6.9% | 117 | 1,525 | 13.2% | 716 | 891 | 8.0% | △ 633 | 550 | 4.4% | △ 341 | 1,127 | 8.2% | 577 |
| その他 | Others | 20 | 0.2% | △ 29 | 144 | 1.2% | 123 | 101 | 0.9% | △ 42 | 97 | 0.9% | △ 4 | 78 | 0.6% | △ 18 | 103 | 0.7% | 24 |
| 固定負債計 | Total long-term liabilities | 741 | 6.1% | △ 2,178 | 1,962 | 16.7% | 1,221 | 2,626 | 22.8% | 664 | 1,988 | 17.7% | △ 638 | 1,628 | 13.2% | △ 359 | 1,231 | 8.9% | △ 397 |
| 負債計 | Total liabilities | 5,646 | 46.8% | △ 725 | 5,000 | 42.6% | △ 646 | 4,674 | 40.6% | △ 325 | 4,760 | 42.5% | 85 | 5,422 | 43.8% | 662 | 6,562 | 47.6% | 1,140 |
| 資本金 | Common stock | 1,429 | 11.8% | 568 | 1,429 | 12.2% | 0 | 1,429 | 12.4% | 0 | 1,429 | 12.8% | 0 | 1,429 | 11.6% | 0 | 1,429 | 10.4% | 0 |
| 資本剰余金 | Additional paid-in capital | 1,191 | 9.9% | 567 | 1,192 | 10.2% | 0 | 1,192 | 10.4% | 0 | 1,192 | 10.6% | 0 | 1,192 | 9.6% | 0 | 1,192 | 8.6% | 0 |
| 利益剰余金 | Retained earnings | 3,757 | 31.2% | 327 | 4,017 | 34.2% | 259 | 4,078 | 35.4% | 60 | 3,627 | 32.4% | △ 450 | 4,096 | 33.1% | 468 | 4,456 | 32.3% | 359 |
| その他 | Others | △ 15 | △ 0.1% | △ 5 | △ 1 | △ 0.0% | 13 | △ 110 | △ 1.0% | △ 108 | △ 70 | △ 0.6% | 39 | △ 99 | △ 0.8% | △ 28 | △ 170 | 2.4% | △ 70 |
| 少数株主持分 | Minority equity | 50 | 0.4% | 50 | 100 | 0.9% | 49 | 257 | 2.2% | 157 | 264 | 2.4% | 7 | 328 | 2.7% | 63 | 325 | △ 1.2% | △ 2 |
| 純資産計 | Total shareholder's equity | 6,413 | 53.2% | 1,509 | 6,738 | 57.4% | 324 | 6,848 | 59.4% | 110 | 6,444 | 57.5% | △ 403 | 6,948 | 56.2% | 503 | 7,234 | 52.4% | 286 |
| 負債・純資産合計 | Total liabilities and shareholder's equity | 12,060 | 100.0% | 783 | 11,738 | 100.0% | △ 322 | 11,522 | 100.0% | △ 215 | 11,205 | 100.0% | △ 317 | 12,370 | 100.0% | 1,165 | 13,797 | 100.0% | 1,426 |

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・資本の部(連結・半期ベース) ◆Liabilities and Equities (Consolidated, 6 months basis)

(百万円) (Million yen)

| | 06/9 | | | 07/9 | | | 08/9 | | | 09/9 | | | 10/9 | | | 11/9 | | | |
|------------|----------------------------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------------|--------------|-----------------------------------|---------|
| | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | 実績 Results | 構成比 Ratio | 増減 Increase and decrease | |
| 買掛金 | Accounts payable | 791 | 6.7% | 168 | 648 | 4.8% | △ 143 | 643 | 5.1% | △ 4 | 324 | 2.9% | △ 319 | 503 | 4.4% | 178 | 973 | 7.6% | 470 |
| 短期借入金 | Short-term loans | 1,521 | 12.9% | △ 399 | 1,208 | 9.0% | △ 313 | 1,857 | 14.6% | 648 | 1,370 | 12.2% | △ 487 | 1,958 | 17.1% | 587 | 1,790 | 14.0% | △ 167 |
| 1年内償還予定の社債 | Current portion of bonds | 20 | 0.2% | 0 | 2,020 | 15.1% | 2,000 | 20 | 0.2% | △ 2,000 | 0 | 0.0% | △ 20 | 0 | 0.0% | 0 | 1,000 | 7.8% | 1,000 |
| 未払法人税等 | Accrued taxes on income | 233 | 2.0% | △ 49 | 310 | 2.3% | 77 | 232 | 1.8% | △ 78 | 9 | 0.1% | △ 222 | 39 | 0.3% | 30 | 87 | 0.7% | 48 |
| 賞与引当金 | Allowance for employee's bonuses | 204 | 1.7% | △ 38 | 236 | 1.8% | 32 | 184 | 1.4% | △ 52 | 130 | 1.2% | △ 53 | 173 | 1.5% | 42 | 201 | 1.6% | 27 |
| その他 | Others | 375 | 3.2% | △ 82 | 435 | 3.3% | 60 | 490 | 3.9% | 54 | 353 | 3.1% | △ 137 | 382 | 3.3% | 29 | 467 | 3.6% | 84 |
| 流動負債計 | Total current liabilities | 3,146 | 26.6% | △ 400 | 4,861 | 36.3% | 1,714 | 3,428 | 27.0% | △ 1,432 | 2,188 | 19.4% | △ 1,240 | 3,057 | 26.7% | 869 | 4,520 | 35.3% | 1,463 |
| 社債 | Bonds (Payable) | 2,040 | 17.3% | △ 20 | 1,020 | 7.6% | △ 1,020 | 1,000 | 7.9% | △ 20 | 1,000 | 8.9% | 0 | 1,000 | 8.7% | 0 | 0 | 0.0% | △ 1,000 |
| 長期借入金 | Long-term loans | 429 | 3.6% | △ 445 | 830 | 6.2% | 400 | 1,415 | 11.1% | 584 | 1,325 | 11.8% | △ 89 | 745 | 6.5% | △ 580 | 1,144 | 8.9% | 399 |
| その他 | Others | 35 | 0.3% | △ 23 | 12 | 0.1% | △ 23 | 110 | 0.9% | 98 | 108 | 1.0% | △ 2 | 85 | 0.7% | △ 22 | 106 | 0.8% | 20 |
| 固定負債計 | Total long-term liabilities | 2,505 | 21.2% | △ 488 | 1,862 | 13.9% | △ 642 | 2,525 | 19.9% | 662 | 2,433 | 21.6% | △ 92 | 1,831 | 16.0% | △ 602 | 1,250 | 9.8% | △ 580 |
| 負債計 | Total liabilities | 5,652 | 47.9% | △ 889 | 6,723 | 50.2% | 1,071 | 5,953 | 46.9% | △ 769 | 4,621 | 41.0% | △ 1,332 | 4,888 | 42.7% | 266 | 5,771 | 45.1% | 882 |
| 資本金 | Common stock | 1,426 | 12.1% | 566 | 1,429 | 10.7% | 2 | 1,429 | 11.3% | 0 | 1,429 | 12.7% | 0 | 1,429 | 12.5% | 0 | 1,429 | 11.2% | 0 |
| 資本剰余金 | Additional paid-in capital | 1,189 | 10.1% | 565 | 1,192 | 8.9% | 2 | 1,192 | 9.4% | 0 | 1,192 | 10.6% | 0 | 1,192 | 10.4% | 0 | 1,192 | 9.3% | 0 |
| 利益剰余金 | Retained earnings | 3,571 | 30.2% | 353 | 3,934 | 29.4% | 363 | 4,111 | 32.4% | 177 | 3,803 | 33.8% | △ 307 | 3,762 | 32.8% | △ 41 | 4,191 | 32.7% | 429 |
| その他 | Others | △ 28 | △ 0.2% | 5 | 20 | 0.2% | 48 | △ 75 | △ 0.6% | △ 96 | △ 64 | △ 0.6% | 11 | △ 95 | △ 0.8% | △ 31 | △ 124 | △ 1.0% | △ 29 |
| 少数株主持分 | Minority equity | | | | 101 | 0.8% | 101 | 87 | 0.7% | △ 13 | 275 | 2.5% | 188 | 280 | 2.4% | 4 | 344 | 2.7% | 63 |
| 純資産計 | Net Assets | 6,159 | 52.1% | 1,490 | 6,677 | 49.8% | 518 | 6,746 | 53.1% | 68 | 6,638 | 59.0% | △ 107 | 6,570 | 57.3% | △ 67 | 7,034 | 54.9% | 463 |
| 負債・純資産合計 | Total liabilities and net assets | 11,811 | 100.0% | 601 | 13,401 | 100.0% | 1,590 | 12,699 | 100.0% | △ 701 | 11,260 | 100.0% | △ 1,439 | 11,459 | 100.0% | 198 | 12,805 | 100.0% | 1,346 |

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

| | 08/3 実績 Results | 09/3 実績 Results | 10/3 実績 Results | 11/3 実績 Results | 12/3 実績 Results | 13/3 計画 Plan |
|-------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|--------------------|
| 設備投資額 Capital expenditures | 765 | 524 | 434 | 372 | 627 | 1,152 |
| 減価償却費 Depreciation | 624 | 633 | 557 | 532 | 539 | 618 |

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

| 年 Year | プラスチック用金型 Plastic Mold | | | プレス用金型 Press Dies | | | 鋳造用金型(含ダイカスト用) Casting Mold (include die cast) | | | ゴム・ガラス用金型 Rubber, Glass Mold | | | 鍛造用金型 Forging Dies | | | その他 Others | | | 合計 Total | | | | | | | | | |
|--------|-----------------------------------|-------------|---------------------------------|----------------------|-----------------------------------|-------------|---|-------------|-----------------------------------|---------------------------------|---------------------------------|-------------|-----------------------------------|-------------|---------------------------------|---------------|-----------------------------------|-------------|---------------------------------|-------------|-----------------------------------|-------------|---------------------------------|-------------|-----------|--------|---------|--------|
| | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | 工業統計 Census of Manufactures | 比率 ratio | 機械統計 Machinery Statistics | 比率 ratio | | | | |
| 1991 | 751,170 | 38.4% | 203,744 | 37.4% | 687,066 | 35.1% | 235,727 | 43.3% | 136,952 | 7.0% | 43,758 | 8.0% | 85,525 | 4.4% | 30,386 | 5.6% | 36,468 | 1.9% | 18,188 | 3.3% | 259,387 | 13.3% | 12,266 | 2.3% | 1,956,568 | 100.0% | 544,069 | 100.0% |
| 1992 | 687,804 | 39.1% | 179,767 | 40.9% | 606,656 | 34.5% | 170,269 | 38.7% | 125,719 | 7.1% | 36,930 | 8.4% | 76,148 | 4.3% | 26,058 | 5.9% | 33,903 | 1.9% | 16,735 | 3.8% | 228,642 | 13.0% | 9,892 | 2.2% | 1,758,872 | 100.0% | 439,651 | 100.0% |
| 1993 | 593,790 | 38.7% | 159,787 | 39.4% | 522,853 | 34.1% | 165,890 | 40.9% | 109,526 | 7.1% | 33,897 | 8.4% | 67,087 | 4.4% | 22,277 | 5.5% | 32,182 | 2.1% | 14,492 | 3.6% | 208,219 | 13.6% | 8,985 | 2.2% | 1,533,657 | 100.0% | 405,328 | 100.0% |
| 1994 | 547,837 | 39.3% | 147,375 | 40.2% | 456,847 | 32.8% | 145,704 | 39.7% | 97,862 | 7.0% | 30,812 | 8.4% | 55,742 | 4.0% | 20,409 | 5.6% | 33,382 | 2.4% | 14,054 | 3.8% | 201,342 | 14.5% | 8,491 | 2.3% | 1,393,012 | 100.0% | 366,845 | 100.0% |
| 1995 | 584,556 | 38.7% | 163,188 | 39.0% | 499,091 | 33.0% | 175,467 | 42.0% | 99,276 | 6.6% | 32,860 | 7.9% | 63,489 | 4.2% | 21,393 | 5.1% | 37,849 | 2.5% | 15,861 | 3.8% | 227,090 | 15.0% | 9,219 | 2.2% | 1,511,351 | 100.0% | 417,988 | 100.0% |
| 1996 | 629,632 | 38.3% | 182,015 | 41.4% | 568,052 | 34.5% | 176,523 | 40.1% | 103,542 | 6.3% | 37,397 | 8.5% | 61,361 | 3.7% | 20,658 | 4.7% | 38,728 | 2.4% | 15,563 | 3.5% | 242,991 | 14.8% | 7,986 | 1.8% | 1,644,306 | 100.0% | 440,142 | 100.0% |
| 1997 | 698,124 | 38.1% | 201,522 | 39.8% | 630,853 | 34.4% | 205,442 | 40.5% | 122,621 | 6.7% | 49,494 | 9.8% | 63,657 | 3.5% | 24,776 | 4.9% | 43,144 | 2.4% | 16,341 | 3.2% | 275,542 | 15.0% | 9,180 | 1.8% | 1,833,941 | 100.0% | 506,755 | 100.0% |
| 1998 | 726,404 | 38.9% | 195,434 | 40.0% | 639,163 | 34.2% | 197,754 | 40.5% | 129,074 | 6.9% | 47,215 | 9.7% | 66,949 | 3.6% | 24,239 | 5.0% | 40,316 | 2.2% | 15,007 | 3.1% | 265,327 | 14.2% | 8,440 | 1.7% | 1,867,233 | 100.0% | 488,089 | 100.0% |
| 1999 | 642,787 | 38.8% | 178,538 | 40.8% | 550,253 | 33.2% | 173,578 | 39.7% | 123,513 | 7.4% | 41,604 | 9.5% | 59,886 | 3.6% | 21,085 | 4.8% | 49,132 | 3.0% | 14,830 | 3.4% | 233,065 | 14.1% | 7,979 | 1.8% | 1,658,636 | 100.0% | 437,614 | 100.0% |
| 2000 | 638,210 | 38.9% | 176,164 | 41.5% | 535,675 | 32.6% | 165,962 | 39.1% | 113,005 | 6.9% | 36,173 | 8.5% | 59,468 | 3.6% | 20,986 | 4.9% | 48,355 | 2.9% | 16,185 | 3.8% | 247,584 | 15.1% | 8,865 | 2.1% | 1,642,297 | 100.0% | 424,335 | 100.0% |
| 2001 | 608,038 | 38.4% | 158,136 | 38.3% | 520,459 | 32.9% | 174,418 | 42.2% | 116,396 | 7.4% | 39,002 | 9.4% | 55,817 | 3.5% | 20,091 | 4.9% | 49,898 | 3.2% | 13,878 | 3.4% | 233,004 | 14.7% | 7,562 | 1.8% | 1,583,612 | 100.0% | 413,087 | 100.0% |
| 2002 | 555,523 | 37.4% | 149,446 | 38.2% | 517,096 | 34.8% | 163,894 | 41.9% | 108,935 | 7.3% | 39,344 | 10.0% | 52,666 | 3.5% | 18,382 | 4.7% | 44,181 | 3.0% | 14,204 | 3.6% | 208,519 | 14.0% | 6,350 | 1.6% | 1,486,920 | 100.0% | 391,620 | 100.0% |
| 2003 | 578,702 | 37.3% | 150,460 | 39.2% | 543,667 | 35.0% | 153,414 | 39.9% | 103,381 | 6.7% | 40,049 | 10.4% | 49,425 | 3.2% | 18,142 | 4.7% | 46,885 | 3.0% | 15,180 | 4.0% | 230,056 | 14.8% | 6,842 | 1.8% | 1,552,116 | 100.0% | 384,087 | 100.0% |
| 2004 | 619,313 | 37.6% | 159,474 | 38.7% | 576,174 | 35.0% | 171,052 | 41.5% | 107,483 | 6.5% | 40,579 | 9.8% | 49,565 | 3.0% | 17,998 | 4.4% | 53,738 | 3.3% | 15,777 | 3.8% | 241,738 | 14.7% | 7,383 | 1.8% | 1,648,011 | 100.0% | 412,263 | 100.0% |
| 2005 | 642,056 | 37.8% | 168,089 | 38.3% | 588,447 | 34.7% | 174,839 | 39.8% | 121,271 | 7.1% | 52,047 | 11.8% | 51,387 | 3.0% | 18,765 | 4.3% | 55,609 | 3.3% | 17,668 | 4.0% | 238,399 | 14.0% | 7,865 | 1.8% | 1,697,169 | 100.0% | 439,274 | 100.0% |
| 2006 | 653,393 | 37.1% | 182,098 | 37.3% | 619,299 | 35.2% | 190,951 | 39.1% | 128,588 | 7.3% | 67,816 | 13.9% | 52,165 | 3.0% | 18,039 | 3.7% | 53,719 | 3.0% | 21,110 | 4.3% | 254,173 | 14.4% | 7,942 | 1.6% | 1,761,337 | 100.0% | 487,955 | 100.0% |
| 2007 | 618,234 | 36.8% | 179,094 | 37.3% | 588,478 | 34.8% | 194,496 | 40.5% | 117,965 | 7.0% | 61,970 | 12.9% | 48,456 | 2.9% | 16,524 | 3.4% | 57,290 | 3.4% | 20,548 | 4.3% | 259,343 | 15.3% | 7,790 | 1.6% | 1,689,766 | 100.0% | 480,421 | 100.0% |
| 2008 | 589,661 | 35.7% | 170,080 | 37.9% | 579,971 | 35.2% | 174,697 | 39.0% | 114,527 | 6.9% | 60,365 | 13.5% | 48,556 | 2.9% | 15,192 | 3.4% | 63,150 | 3.8% | 20,382 | 4.5% | 253,893 | 15.4% | 7,582 | 1.7% | 1,649,758 | 100.0% | 448,298 | 100.0% |
| 2009 | 420,827 | 36.1% | 118,552 | 37.5% | 416,934 | 35.8% | 137,991 | 43.7% | 71,960 | 6.2% | 32,211 | 10.2% | 38,287 | 3.3% | 10,292 | 3.3% | 38,134 | 3.3% | 12,315 | 3.9% | 179,825 | 15.4% | 4,560 | 1.4% | 1,165,967 | 100.0% | 315,921 | 100.0% |
| 2010 | 371,680 | 35.0% | 119,663 | 38.0% | 357,865 | 33.7% | 125,288 | 39.8% | 70,962 | 6.7% | 37,059 | 11.8% | 34,435 | 3.2% | 9,861 | 3.1% | 42,907 | 4.0% | 17,363 | 5.5% | 184,881 | 17.4% | 5,617 | 1.8% | 1,062,730 | 100.0% | 314,851 | 100.0% |
| 2011 | 358,920 | 32.9% | 115,555 | 36.5% | 354,631 | 32.5% | 124,156 | 39.2% | 81,358 | 7.4% | 42,487 | 13.4% | 33,639 | 3.1% | 9,633 | 3.0% | 44,814 | 4.1% | 18,135 | 5.7% | 218,684 | 20.0% | 6,644 | 2.1% | 1,092,043 | 100.0% | 316,610 | 100.0% |

注) 1. データの出所は経済産業省(2011年の工業統計は当社推定値) Source: Ministry of Economy, Trade and Industry Statistics (Year 2011 is estimated by NICHIDAI CORPORATION).

2. その他欄は粉末冶金型のデータを示す Others Shows the data of powdered metallurgy dies.