

2021年3月期 決算説明会 補足資料

Supplement Material (Ended Mar. 31, 2021)

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2021年4月30日 Apr. 30, 2021

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quater basis)

(百万円) (Million yen)

	通期ベース										四半期ベース							
	17/3 (16/4-17/3)		18/3 (17/4-18/3)		19/3 (18/4-19/3)		20/3 (19/4-20/3)		21/3 (20/4-21/3)		20/3 (19/4-20/3)				21/3 (20/4-21/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高 (Net Sales)	14,147	△ 0.8%	15,248	7.8%	17,416	14.2%	14,774	△ 15.2%	10,823	△ 26.7%	4,046	3,878	3,521	3,327	2,712	2,386	2,632	3,091
売上総利益 (Gross Profit)	2,693	△ 7.8%	2,947	9.4%	3,753	27.4%	2,948	△ 21.4%	1,609	△ 45.4%	835	816	725	571	365	221	432	589
販売管理費 (SG&A Expenses)	2,051	△ 2.1%	2,192	6.8%	2,366	7.9%	2,235	△ 5.5%	1,949	△ 12.8%	580	565	543	547	520	465	476	486
営業利益 (Operating Income)	642	△ 22.5%	755	17.6%	1,387	83.8%	712	△ 48.6%	△ 339	-	255	250	182	24	△ 154	△ 244	△ 43	103
経常利益 (Ordinary Income)	643	△ 16.0%	778	20.9%	1,417	82.0%	743	△ 47.5%	△ 173	-	261	264	198	19	△ 104	△ 169	△ 19	119
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	424	△ 12.6%	522	23.0%	968	85.4%	477	△ 50.7%	△ 170	-	175	173	131	△ 3	△ 79	△ 129	△ 30	68

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis)

(百万円) (Million yen)

	半期ベース																			
	16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)		19/3 (18/10-19/3)		19/9 (19/4-19/9)		20/3 (19/10-20/3)		20/9 (20/4-20/9)		21/3 (20/10-21/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%	8,400	13.9%	9,015	14.5%	7,925	△ 5.7%	6,848	△ 24.0%	5,099	△ 35.7%	5,723	△ 16.4%
売上総利益 (Gross Profit)	1,194	△ 18.9%	1,499	3.4%	1,428	19.5%	1,520	1.4%	1,783	24.9%	1,970	29.7%	1,651	△ 7.4%	1,297	△ 34.2%	587	△ 64.4%	1,022	△ 21.2%
販売管理費 (SG&A Expenses)	1,019	△ 1.2%	1,032	△ 2.9%	1,101	8.1%	1,090	5.6%	1,130	2.6%	1,235	13.3%	1,145	1.3%	1,090	△ 11.7%	986	△ 13.9%	962	△ 11.7%
営業利益 (Operating Income)	175	△ 60.2%	466	20.6%	326	85.8%	429	△ 8.0%	652	100.0%	735	71.4%	505	△ 22.4%	207	△ 71.9%	△ 399	-	59	△ 71.2%
経常利益 (Ordinary Income)	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%	666	96.6%	750	70.7%	526	△ 21.0%	217	△ 71.0%	△ 273	-	99	△ 54.1%
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	64	△ 77.3%	359	79.9%	216	234.1%	305	△ 15.0%	440	103.4%	527	72.6%	349	△ 20.7%	128	△ 75.7%	△ 208	-	37	△ 70.3%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

		通期ベース										四半期ベース							
		17/3 (16/4-17/3)		18/3 (17/4-18/3)		19/3 (18/4-19/3)		20/3 (19/4-20/3)		21/3 (20/4-21/3)		20/3 (19/4-20/3)				21/3 (20/4-21/3)			
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	6,816	△ 6.7%	7,171	5.2%	8,332	16.2%	7,231	△ 13.2%	5,020	△ 30.6%	2,093	1,966	1,674	1,497	1,164	1,174	1,197	1,484
	経常利益 (Ordinary Income)	322	△ 6.8%	413	28.4%	837	102.4%	295	△ 64.6%	△ 344	-	156	145	65	△ 71	△ 139	△ 169	△ 72	36
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	5,388	10.4%	5,915	9.8%	6,471	9.4%	5,272	△ 18.5%	3,494	△ 33.7%	1,435	1,323	1,298	1,214	967	662	813	1,050
	経常利益 (Ordinary Income)	94	△ 3.3%	138	45.7%	346	151.2%	137	△ 60.3%	△ 158	-	47	36	44	9	△ 55	△ 69	△ 36	4
フィルタ事業 (Filter)	売上高 (Net Sales)	1,942	△ 6.3%	2,161	11.3%	2,611	20.8%	2,270	△ 13.1%	2,308	1.7%	517	589	548	615	581	549	621	556
	経常利益 (Ordinary Income)	227	△ 29.6%	226	△ 0.1%	233	2.7%	310	33.1%	328	5.9%	57	82	89	81	90	68	89	79
連結 (Consolidated)	売上高 (Net Sales)	14,147	△ 0.8%	15,248	7.8%	17,416	14.2%	14,774	△ 15.2%	10,823	△ 26.7%	4,046	3,878	3,521	3,327	2,712	2,386	2,632	3,091
	経常利益 (Ordinary Income)	643	△ 16.0%	778	20.9%	1,417	82.0%	743	△ 47.5%	△ 173	-	261	264	198	19	△ 104	△ 169	△ 19	119

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円)(Million yen)

		半期ベース																			
		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)		19/3 (18/10-19/3)		19/9 (19/4-19/9)		20/3 (19/10-20/3)		20/9 (20/4-20/9)		21/3 (20/10-21/3)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	3,332	△ 8.7%	3,483	△ 4.8%	3,344	0.3%	3,826	9.9%	3,983	19.1%	4,349	13.6%	4,059	1.9%	3,171	△ 27.1%	2,338	△ 42.4%	2,682	△ 15.4%
	経常利益 (Ordinary Income)	53	△ 64.2%	268	37.6%	96	78.6%	317	18.3%	388	303.8%	448	41.2%	302	△ 22.3%	△ 6	-	△ 308	-	△ 36	-
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,503	△ 3.8%	2,885	26.5%	3,051	21.9%	2,864	△ 0.7%	3,127	2.5%	3,343	16.7%	2,759	△ 11.8%	2,513	△ 24.8%	1,630	△ 40.9%	1,863	△ 25.8%
	経常利益 (Ordinary Income)	△ 17	-	111	-	164	-	△ 26	-	165	1.0%	181	-	84	△ 49.3%	53	△ 70.4%	△ 125	-	△ 32	-
フィルタ事業 (Filter)	売上高 (Net Sales)	953	4.1%	988	△ 14.6%	982	3.0%	1,179	19.2%	1,288	31.2%	1,323	12.2%	1,106	△ 14.1%	1,163	△ 12.0%	1,130	2.2%	1,178	1.2%
	経常利益 (Ordinary Income)	88	△ 34.8%	138	△ 25.9%	78	△ 11.1%	148	6.9%	111	42.4%	121	△ 18.2%	139	25.2%	170	40.3%	159	14.1%	168	△ 0.8%
連結 (Consolidated)	売上高 (Net Sales)	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%	8,400	13.9%	9,015	14.5%	7,925	△ 5.7%	6,848	△ 24.0%	5,099	△ 35.7%	5,723	△ 16.4%
	経常利益 (Ordinary Income)	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%	666	96.6%	750	70.7%	526	△ 21.0%	217	△ 71.0%	△ 273	-	99	△ 54.1%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1 year basis/Quarter basis)

(百万円)(Million yen)

		通期ベース						四半期ベース							
		16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	19/3 (18/4-19/3)	20/3 (19/4-20/3)	21/3 (20/4-21/3)	20/3 (19/4-20/3)				21/3 (20/4-21/3)			
								1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
								国内 (Japan)		海外 (Over seas)		合計 (Total)		国内 (Japan)	
ネットシェイプ事業 (Net Shape)	国内 (Japan)	4,984	4,785	5,087	5,905	4,666	3,353	1,434	1,258	1,032	939	761	708	883	1,000
	海外 (Over seas)	2,323	2,030	2,083	2,427	2,565	1,666	658	707	641	557	402	465	314	484
	合計 (Total)	7,307	6,816	7,171	8,332	7,231	5,020	2,093	1,966	1,674	1,497	1,164	1,174	1,197	1,484
アッセンブリ事業 (Assembly)	国内 (Japan)	2,102	2,316	2,666	3,234	2,789	2,024	710	740	654	683	435	523	518	545
	海外 (Over seas)	2,780	3,072	3,249	3,236	2,483	1,469	725	583	644	530	532	138	294	504
	合計 (Total)	4,882	5,388	5,915	6,471	5,272	3,494	1,435	1,323	1,298	1,214	967	662	813	1,050
フィルタ事業 (Filter)	国内 (Japan)	1,494	1,522	1,585	2,197	1,773	1,660	375	472	474	451	425	413	430	389
	海外 (Over seas)	580	420	576	414	497	648	142	117	73	163	155	135	190	166
	合計 (Total)	2,074	1,942	2,161	2,611	2,270	2,308	517	589	548	615	581	549	621	556
連結 (Consolidated)	国内 (Japan)	8,581	8,624	9,339	11,336	9,228	7,038	2,520	2,471	2,161	2,075	1,623	1,646	1,833	1,935
	海外 (Over seas)	5,683	5,523	5,908	6,079	5,545	3,784	1,526	1,407	1,359	1,251	1,089	740	799	1,155
	合計 (Total)	14,264	14,147	15,248	17,416	14,774	10,823	4,046	3,878	3,521	3,327	2,712	2,386	2,632	3,091

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis)

(百万円)(Million yen)

		半期ベース											
		15/9 (15/4-15/9)	16/3 (15/10-16/3)	16/9 (16/4-16/9)	17/3 (16/10-17/3)	17/9 (17/4-17/9)	18/3 (17/10-18/3)	18/9 (18/4-18/9)	19/3 (18/10-19/3)	19/9 (19/4-19/9)	20/3 (19/10-20/3)	20/9 (20/4-20/9)	21/3 (20/10-21/3)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,470	2,514	2,336	2,449	2,395	2,692	2,841	3,063	2,693	1,972	1,470	1,883
	海外 (Over seas)	1,178	1,144	996	1,033	949	1,134	1,142	1,285	1,366	1,198	868	798
	合計 (Total)	3,649	3,658	3,332	3,483	3,344	3,826	3,983	4,349	4,059	3,171	2,338	2,682
アッセンブリ事業 (Assembly)	国内 (Japan)	1,119	983	1,076	1,240	1,306	1,360	1,518	1,716	1,450	1,338	959	1,064
	海外 (Over seas)	1,481	1,298	1,427	1,644	1,745	1,503	1,609	1,627	1,308	1,174	670	798
	合計 (Total)	2,601	2,281	2,503	2,885	3,051	2,864	3,127	3,343	2,759	2,513	1,630	1,863
フィルタ事業 (Filter)	国内 (Japan)	658	835	688	834	702	882	1,067	1,130	847	925	839	820
	海外 (Over seas)	257	322	265	154	279	296	221	193	259	237	290	357
	合計 (Total)	916	1,157	953	988	982	1,179	1,288	1,323	1,106	1,163	1,130	1,178
連結 (Consolidated)	国内 (Japan)	4,248	4,332	4,100	4,523	4,404	4,935	5,427	5,909	4,991	4,237	3,269	3,769
	海外 (Over seas)	2,918	2,764	2,689	2,833	2,973	2,935	2,973	3,105	2,934	2,611	1,830	1,954
	合計 (Total)	7,166	7,097	6,790	7,357	7,378	7,870	8,400	9,015	7,925	6,848	5,099	5,723

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	17/3			18/3			19/3			20/3			21/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	2,586	16.2%	513	2,774	17.2%	188	2,798	16.3%	23	3,664	22.4%	866	3,432	21.9%	△ 232
売上債権	Trade receivables	4,026	25.2%	227	4,037	25.0%	11	4,944	28.8%	906	3,412	20.8%	△ 1,532	3,171	20.3%	△ 240
たな卸資産	Inventories	2,021	12.7%	△ 502	2,084	12.9%	63	2,270	13.2%	185	1,839	11.2%	△ 431	1,801	11.5%	△ 37
その他	Others	45	0.3%	△ 13	72	0.4%	27	93	0.5%	21	152	0.9%	58	81	0.5%	△ 70
貸倒引当金	Allowance for doubtful accounts	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1	0	△ 0.0%	0	0	0.0%	0
流動資産計	Total current assets	8,677	54.4%	224	8,967	55.5%	290	10,107	58.8%	1,139	9,068	55.3%	△ 1,038	8,486	54.2%	△ 581
有形固定資産	Tangible fixed assets	6,889	43.2%	45	6,725	41.6%	△ 164	6,409	37.3%	△ 315	6,526	39.8%	116	6,054	38.7%	△ 472
無形固定資産	Intangible fixed assets	131	0.8%	35	139	0.9%	8	344	2.0%	204	483	2.9%	138	611	3.9%	128
投資その他の資産	Investment and other assets	262	1.6%	△ 69	318	2.0%	55	321	1.9%	3	306	1.9%	△ 15	503	3.2%	197
固定資産計	Total fixed assets	7,283	45.6%	11	7,183	44.5%	△ 100	7,076	41.2%	△ 107	7,315	44.7%	239	7,169	45.8%	△ 146
資産合計	Total Assets	15,961	100.0%	236	16,151	100.0%	189	17,183	100.0%	1,031	16,384	100.0%	△ 798	15,656	100.0%	△ 727

注) 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	16/9			17/9			18/9			19/9			20/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	2,487	16.5%	463	2,764	17.3%	277	2,827	17.0%	62	3,820	22.4%	993	3,842	24.6%	21
売上債権	Trade receivables	3,477	23.0%	△ 33	3,832	23.9%	355	4,378	26.3%	545	3,873	22.7%	△ 505	2,432	15.6%	△ 1,440
たな卸資産	Inventories	2,204	14.6%	△ 445	2,156	13.5%	△ 47	2,140	12.9%	△ 15	2,040	12.0%	△ 100	1,894	12.1%	△ 145
その他	Others	28	0.2%	△ 50	47	0.3%	18	135	0.8%	88	67	0.4%	△ 68	249	1.6%	181
貸倒引当金	Allowance for doubtful accounts	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1	0	△ 0.0%	0
流動資産計	Total current assets	8,196	54.2%	△ 66	8,799	55.0%	603	9,480	57.1%	680	9,801	57.5%	320	8,418	54.0%	△ 1,382
有形固定資産	Tangible fixed assets	6,475	42.8%	△ 727	6,759	42.2%	284	6,567	39.5%	△ 192	6,505	38.2%	△ 61	6,212	39.8%	△ 293
無形固定資産	Intangible fixed assets	127	0.8%	23	151	0.9%	24	207	1.3%	56	395	2.3%	187	524	3.4%	129
投資その他の資産	Investment and other assets	314	2.1%	△ 20	297	1.9%	△ 17	362	2.2%	64	347	2.0%	△ 14	436	2.8%	88
固定資産計	Total fixed assets	6,917	45.8%	△ 724	7,208	45.0%	291	7,137	42.9%	△ 71	7,249	42.5%	112	7,173	46.0%	△ 75
資産合計	Total Assets	15,113	100.0%	△ 790	16,008	100.0%	894	16,617	100.0%	609	17,050	100.0%	432	15,592	100.0%	△ 1,458

注) 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	17/3			18/3			19/3			20/3			21/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,573	9.9%	254	1,586	9.8%	12	1,905	11.1%	319	1,224	7.5%	△ 680	1,280	8.2%	55
短期借入金	Short-term loans	1,378	8.6%	△ 196	1,527	9.5%	148	1,416	8.2%	△ 111	781	4.8%	△ 635	762	4.9%	△ 18
未払法人税等	Accrued taxes on income	95	0.6%	23	160	1.0%	65	247	1.4%	86	69	0.4%	△ 177	55	0.4%	△ 13
賞与引当金	Allowance for employee's bonuses	148	0.9%	1	149	0.9%	0	155	0.9%	5	158	1.0%	2	156	1.0%	△ 1
その他	Others	1,078	6.8%	202	929	5.8%	△ 149	794	4.6%	△ 134	773	4.7%	△ 21	600	3.8%	△ 173
流動負債計	Total current liabilities	4,274	26.8%	286	4,353	27.0%	78	4,519	26.3%	166	3,007	18.4%	△ 1,512	2,855	18.2%	△ 152
長期借入金	Long-term loans	830	5.2%	△ 104	497	3.1%	△ 333	577	3.4%	79	722	4.4%	145	598	3.8%	△ 123
その他	Others	278	1.7%	△ 196	71	0.4%	△ 207	48	0.3%	△ 22	53	0.3%	5	33	0.2%	△ 20
固定負債計	Total long-term liabilities	1,109	7.0%	△ 300	569	3.5%	△ 540	625	3.6%	56	776	4.7%	150	631	4.0%	△ 144
負債計	Total liabilities	5,384	33.7%	△ 14	4,922	30.5%	△ 461	5,145	29.9%	223	3,783	23.1%	△ 1,362	3,486	22.3%	△ 296
資本金	Common stock	1,429	9.0%	0	1,429	8.9%	0	1,429	8.3%	0	1,429	8.7%	0	1,429	9.1%	0
資本剰余金	Additional paid-in capital	1,192	7.5%	0	1,192	7.4%	0	1,192	6.9%	0	1,192	7.3%	0	1,192	7.6%	0
利益剰余金	Retained earnings	6,925	43.4%	243	7,285	45.1%	359	8,072	47.0%	787	8,323	50.8%	251	8,062	51.5%	△ 261
その他	Others	92	0.6%	△ 1	265	1.6%	173	216	1.3%	△ 48	401	2.4%	184	332	2.1%	△ 68
非支配株主持分	Minority equity	936	5.9%	9	1,055	6.5%	118	1,125	6.5%	69	1,253	7.6%	127	1,151	7.4%	△ 101
純資産計	Total shareholder's equity	10,577	66.3%	251	11,228	69.5%	651	12,037	70.1%	808	12,600	76.9%	563	12,169	77.7%	△ 431
負債・純資産合計	Total liabilities and shareholder's equity	15,961	100.0%	236	16,151	100.0%	189	17,183	100.0%	1,031	16,384	100.0%	△ 798	15,656	100.0%	△ 727

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	16/9			17/9			18/9			19/9			20/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,290	8.5%	△ 53	1,593	10.0%	303	1,766	10.6%	172	1,435	8.4%	△ 330	856	5.5%	△ 579
短期借入金	Short-term loans	1,503	9.9%	△ 152	1,171	7.3%	△ 331	1,402	8.4%	230	1,048	6.1%	△ 354	1,022	6.6%	△ 26
未払法人税等	Accrued taxes on income	62	0.4%	△ 43	127	0.8%	64	222	1.3%	95	178	1.0%	△ 44	52	0.3%	△ 125
賞与引当金	Allowance for employee's bonuses	277	1.8%	2	282	1.8%	4	320	1.9%	38	299	1.8%	△ 21	246	1.6%	△ 52
その他	Others	679	4.5%	30	1,071	6.7%	391	749	4.5%	△ 322	840	4.9%	91	462	3.0%	△ 378
流動負債計	Total current liabilities	3,813	25.2%	△ 216	4,246	26.5%	433	4,461	26.8%	214	3,801	22.3%	△ 659	2,639	16.9%	△ 1,162
長期借入金	Long-term loans	1,007	6.7%	150	851	5.3%	△ 156	604	3.6%	△ 246	808	4.7%	204	786	5.0%	△ 22
その他	Others	387	2.6%	△ 63	117	0.7%	△ 270	65	0.4%	△ 52	39	0.2%	△ 26	43	0.3%	4
固定負債計	Total long-term liabilities	1,395	9.2%	86	968	6.1%	△ 426	669	4.0%	△ 299	847	5.0%	178	829	5.3%	△ 18
負債計	Total liabilities	5,208	34.5%	△ 129	5,215	32.6%	6	5,130	30.9%	△ 84	4,649	27.3%	△ 481	3,469	22.3%	△ 1,180
資本金	Common stock	1,429	9.5%	0	1,429	8.9%	0	1,429	8.6%	0	1,429	8.4%	0	1,429	9.2%	0
資本剰余金	Additional paid-in capital	1,192	7.9%	0	1,192	7.5%	0	1,192	7.2%	0	1,192	7.0%	0	1,192	7.7%	0
利益剰余金	Retained earnings	6,656	44.0%	83	7,051	44.1%	395	7,635	45.9%	583	8,286	48.6%	651	8,024	51.5%	△ 261
その他	Others	△ 199	△ 1.3%	△ 608	138	0.9%	338	166	1.0%	27	303	1.8%	136	283	1.8%	△ 19
非支配株主持分	Minority equity	825	5.5%	△ 136	979	6.1%	153	1,063	6.4%	83	1,189	7.0%	126	1,192	7.6%	3
純資産計	Net Assets	9,904	65.5%	△ 660	10,792	67.4%	887	11,487	69.1%	694	12,401	72.7%	914	12,123	77.7%	△ 278
負債・純資産合計	Total liabilities and net assets	15,113	100.0%	△ 790	16,008	100.0%	894	16,617	100.0%	609	17,050	100.0%	432	15,592	100.0%	△ 1,458

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1 year basis)

(百万円)(Million yen)

	通期ベース									
	12/3 (11/4-12/3)	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	19/3 (18/4-19/3)	20/3 (19/4-20/3)	21/3 (20/4-21/3)
営業活動によるCF (Cash flows from operating activities)	529	1,608	2,366	1,475	1,074	1,801	1,483	1,304	2,263	781
投資活動によるCF (Cash flows from investing activities)	△ 549	△ 1,005	△ 1,064	△ 926	△ 692	△ 581	△ 568	△ 830	△ 924	△ 650
財務活動によるCF (Cash flows from financing activities)	194	△ 743	△ 1,056	△ 174	△ 664	△ 691	△ 798	△ 428	△ 755	△ 260
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	155	△ 112	287	486	△ 351	513	187	23	678	△ 223
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665	2,689	3,367
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,500	1,387	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース									
	11/9 (11/4-11/9)	12/9 (12/4-12/9)	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)	17/9 (17/4-17/9)	18/9 (18/4-18/9)	19/9 (19/4-19/9)	20/9 (20/4-20/9)
営業活動によるCF (Cash flows from operating activities)	382	1,142	1,226	822	585	1,015	917	798	1,500	486
投資活動によるCF (Cash flows from investing activities)	△ 245	△ 754	△ 519	△ 345	△ 479	△ 325	△ 311	△ 431	△ 399	△ 435
財務活動によるCF (Cash flows from financing activities)	96	△ 458	158	△ 253	△ 506	△ 157	△ 441	△ 261	△ 293	198
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	207	△ 67	896	204	△ 400	415	177	52	846	183
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665	2,689	3,367
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,552	1,432	2,438	2,034	1,915	2,379	2,655	2,718	3,535	3,551

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	17/3 実績 Results	18/3 実績 Results	19/3 実績 Results	20/3 実績 Results	21/3 実績 Results	21/3 計画 Plan
設備投資額 (Capital expenditures)	966	434	771	512	466	1,180
減価償却費 (Depreciation)	793	860	853	831	759	840