



The Financial Statement Briefing

the 1st Quarter Ended June 30,2024

August 1,2024

JPX Company Code:6467

株式会社 ニチダイ
NICHIDAI CORPORATION

<https://www.nichidai.jp/>

- 1) Summary
- 2) Introduction of Business
- 3) FY25/3 1Q Summary of financial results
- 4) FY25/3 Full Year Outlook
- 5) References

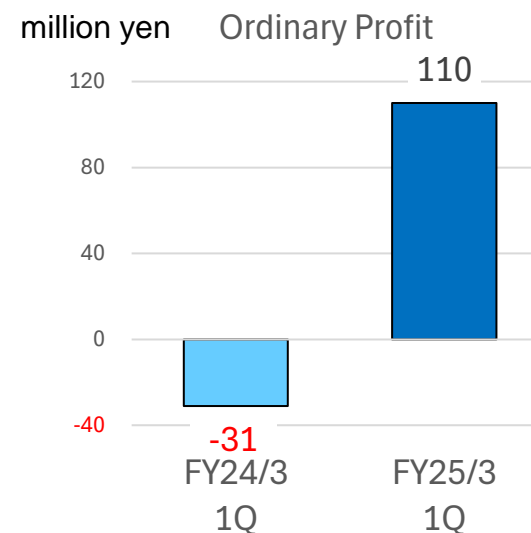
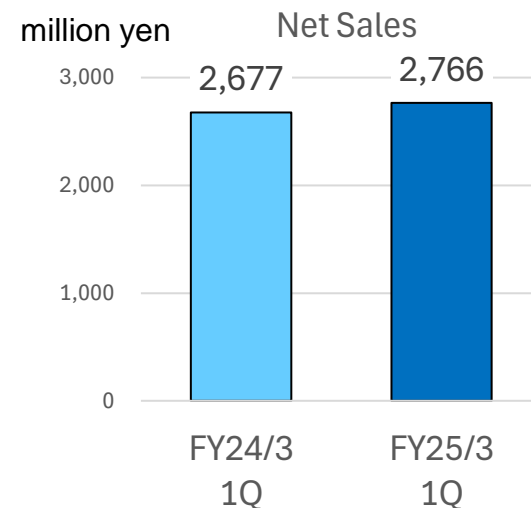
1) Summary

Actual results

- ◆ **Net Sales**
2,766 million yen
 Compared to previous period
3.3% increased
- ◆ **Ordinary Profit**
110 million yen
 Compared to previous period
142 million yen increased

Full-year Outlook

Due to the uncertainties surrounding the business environment, including trends in the Japanese automobile industry and the state of the global economy, the consolidated earnings forecast announced on May 1, 2024 remains unchanged.

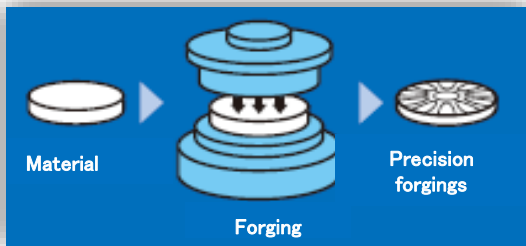


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1) Introduction of Business

Precision Die Business

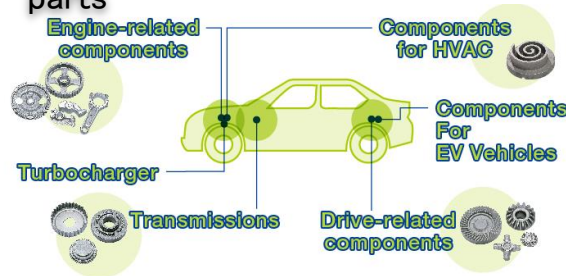
Total support dies for the Production of high-precision automotive parts



High-precision • Resource-saving • High strength

Precision Parts Business

Utilizing die know-how, mass production of precision forged parts and assembly turbocharger parts



High quality • Automation • Bipolar production

Filter Business

Providing metal filters that can be used under severe conditions to various industries



High strength • Heat resistance • Oxidization resistance

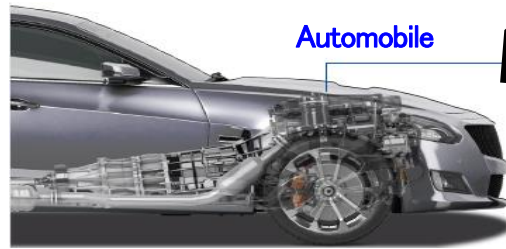
Automotive Precision Die Production



Precision forged parts and assembly turbocharger parts



Multi-layer sintered filters



Automobile

Beverage



Aerospace

Health care

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3) FY25/3 1Q Summary of financial results - Sales and income -

Net sales increased due to an increase in the Precision Parts Business, despite a decrease in the Precision Daie Business and the Filter Businesses. Earnings improved due to the impact of cost containment and changes in the product mix.

Unit: million yen

	FY24/3 1Q Result	FY25/3 1Q Result	Growth rate
Net Sales	2,677	2,766	3.3%
Operating income	▲82	92	—
Ordinary income	▲31	110	—
Net income Attributable to Owners of the Parent	▲43	51	—

※Rounded down to the nearest million yen

Exchange Rate (Yen)	USD	138.11	156.55
	THB	3.98	4.26

※The exchange rates used for the 1st quarter of FY24/3 were based on the average rates from Apr.to Jun.2023, while the exchange rates used for the 1st quarter of FY25/3 were based on the average rates from Apr.to Jun. 2024

3) Summary of Financial Results for the FY25/3 1Q – Trend of Precision Die Business –

Although domestic sales increased, sales to overseas markets, particularly in Asia, were sluggish, resulting in a decrease in sales.

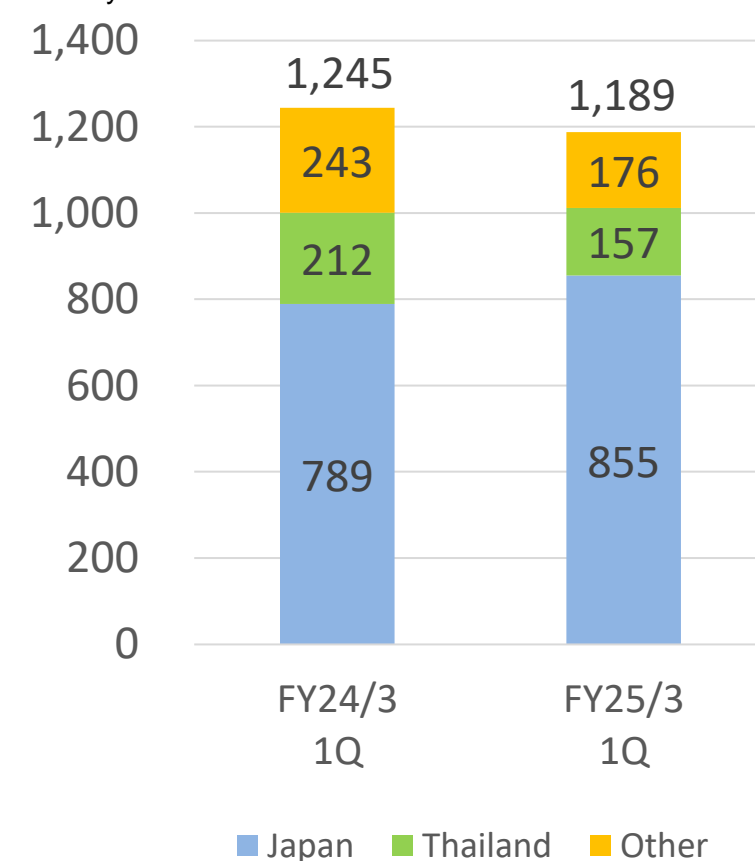
Domestic and Overseas Sales and Ordinary Income

million yen

	FY24/3 1Q Result	FY25/3 1Q Result	Growth rate
Domestic	789	855	8.4%
Overseas	456	334	▲ 26.8%
Total sales	1,245	1,189	▲ 4.5%
Ordinary income	11	59	398.6%
Ordinary Income Rate	1.0%	5.0%	

Regional breakdown of net sales in the Precision Die Business

million yen



※Rounded down to the nearest million yen

3) Summary of Financial Results for the FY25/3 1Q – Trend of Precision Parts Business -

Sales increased due to an increase in main models of turbocharger parts both domestically and overseas.

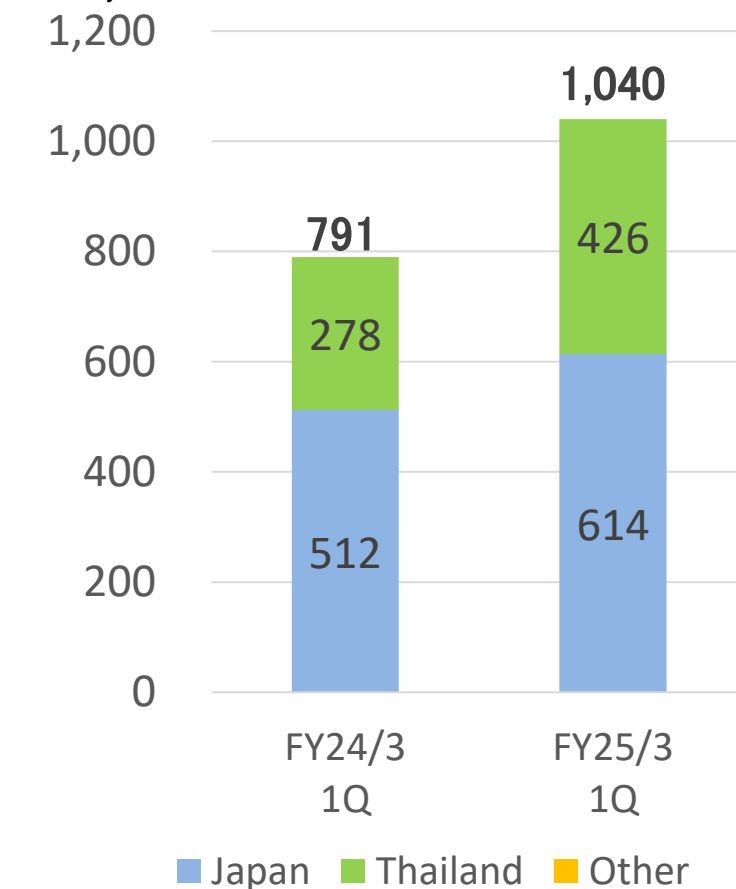
Domestic and Overseas Sales and Ordinary Income

million yen

	FY24/3 1Q Result	FY25/3 1Q Result	Growth rate
Domestic	512	614	19.8%
Overseas	278	426	52.9%
Total sales	791	1,040	31.4%
Ordinary income	▲65	▲9	—
Ordinary Income Rate	▲8.3%	▲0.9%	

Regional breakdown of net sales in the Precision Parts Business

million yen



※Rounded down to the nearest million yen

3) Summary of Financial Results for the FY25/3 1Q – Trend of Filter Business -

Sales decreased due to a decrease in sales to some major users in Japan and overseas.

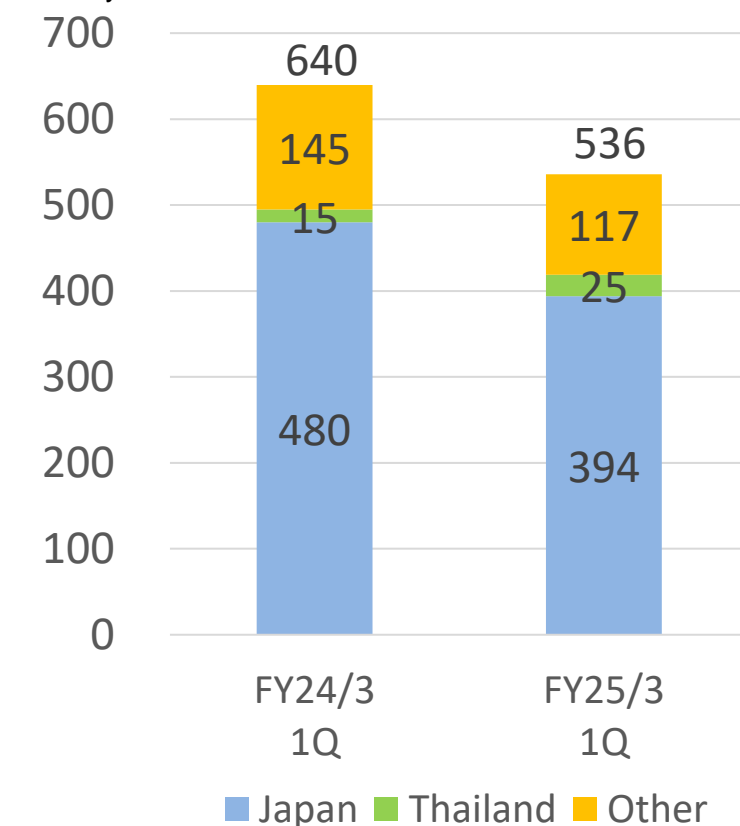
Domestic and Overseas Sales and Ordinary Income

million yen

	FY24/3 1Q Result	FY25/3 1Q Result	Growth rate
Domestic	480	394	▲ 17.9%
Overseas	160	142	▲ 11.1%
Total sales	640	536	▲ 16.2%
Ordinary income	22	60	167.9%
Ordinary Income Rate	3.5%	11.3%	

Regional breakdown of net sales in the Filter Business

million yen



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4) FY25/3 Full Year Outlook

Although profits were recorded in the first quarter, there are uncertainties in the business environment, such as trends in the Japanese automobile industry and the state of the global economy, so there are no changes to the forecast announced on May 1, 2024.

million yen

	FY24/3 Results	FY25/3 Plan	Growth Rate
Net Sales	11,323	11,900	5.1%
Operating income	▲42	80	—
Ordinary income	64	100	54.0%
Net income Attributable to Owners of the Parent	44	50	11.1%

※Rounded down to the nearest million yen

million yen

Exchange Rate (Yen)	USD	144.22	150.00
	THB	4.11	4.20

※The exchange rates used for the 1st quarter of FY24/3 were based on the average rates from Apr.2023 to Mar.2024 , for the full-year forecast of the FY25/3, our planned rate.

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5) References Summary of Financial Results for the FY25/3 1Q – Status of B/S : Assets -

million yen

	FY24/3 Result	FY25/3 1Q Result	Increase/Decrease Amounts
Cash and Cash Equivalents	3,274	3,607	333
Sales Receivables	3,445	3,223	-221
Inventory	1,821	1,964	143
Other Current Assets	228	228	0
Total Current Assets	8,770	9,025	255
Tangible Fixed Assets	5,286	5,294	7
Intangible Assets	452	453	0
Investments and Other Assets	678	684	6
Total Fixed Assets	6,417	6,432	14
Total Assets	15,187	15,457	270

※Rounded down to the nearest million yen

5) References Summary of Financial Results for the FY25/3 1Q

– Status of B/S : Assets -

million yen

	FY24/3 Result	FY25/3 1Q Result	Increase/Decrease Amounts
Accounts Payable	1,181	1,141	-40
Short-Term Borrowings	1,538	1,650	111
Accrued Corporate Taxes	33	19	-14
Bonus Accruals	176	364	188
Other Current Liabilities	763	733	-29
Total Current Liabilities	3,693	3,908	214
Long-Term Borrowings	416	355	-61
Other Long-Term Liabilities	180	227	46
Total Long-Term Liabilities	597	583	-14
Total Liabilities	4,291	4,491	200
Shareholders' Equity	9,368	9,401	33
Accumulated Other Comprehensive Income	1,068	1,100	32
Non-controlling Interests	459	463	4
Total Equity	10,895	10,965	69
Total Liabilities and Equity	15,187	15,457	270

Thank you very much

株式会社 ニチダイ
NICHIDAI CORPORATION

This document has been prepared based on the judgments and assumptions made through information available for our company at this time. Therefore, actual operating results may differ from forecasts due to intrinsic uncertainties.

IR Representative: Konno, Corporate Planning Department

Tel : 0774-62-3485

Fax : 0774-65-2301

E-mail : konno@NICHIDAI.co.jp