

2017年3月期 決算説明会 補足資料
Supplement Material (Ended Mar. 31, 2017)

1. 業績の推移 Trend in operating results
2. セグメント別P/Lの推移 Segment P/L
3. 部門別売上高の推移 Trend in Sales by Segment
4. 部門別受注高の推移 Trend in orders by Segment
5. B/S:資産の部(連結) B/S:Assets (Consolidated)
6. B/S:負債・純資産の部(連結) B/S:Liabilities and Net Assets (Consolidated)
7. キャッシュフロー Cash flow
8. 設備投資・減価償却費の推移 Capital Expenditures and Depreciation
9. 日本の金型生産金額の推移 Appendix. Trend in Japanese Dies Production

2017年5月9日 May. 9, 2017

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

	通期ベース								四半期ベース							
	14/3 (13/4-14/3)		15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		16/3 (15/4-16/3)				17/3 (16/4-17/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高 (Net Sales)	14,272	8.5%	14,635	2.5%	14,264	△ 2.5%	14,147	△ 0.8%	3,799	3,367	3,468	3,628	3,373	3,416	3,380	3,977
売上総利益 (Gross Profit)	3,232	23.7%	3,388	4.8%	2,923	△ 13.7%	2,693	△ 7.8%	779	693	699	750	567	627	676	822
販売管理費 (SG&A Expenses)	1,926	12.0%	2,118	10.0%	2,094	△ 1.1%	2,051	△ 2.1%	511	519	510	553	516	503	506	526
営業利益 (Operating Income)	1,306	46.3%	1,269	△ 2.8%	828	△ 34.8%	642	△ 22.5%	267	174	189	197	50	124	170	296
経常利益 (Ordinary Income)	1,332	29.3%	1,311	△ 1.6%	766	△ 41.6%	643	△ 16.0%	269	156	166	173	18	106	205	313
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	809	44.2%	875	8.1%	485	△ 44.5%	424	△ 12.6%	186	99	108	91	-45	110	130	229

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis)

(百万円) (Million yen)

	半期ベース															
	13/9 (13/4-13/9)		14/3 (13/10-14/3)		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	6,687	1.9%	7,584	15.1%	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%
売上総利益 (Gross Profit)	1,360	2.1%	1,872	46.3%	1,671	22.8%	1,716	△ 8.3%	1,473	△ 11.9%	1,450	△ 15.5%	1,194	△ 18.9%	1,499	3.4%
販売管理費 (SG&A Expenses)	948	12.5%	977	11.6%	1,024	8.1%	1,093	11.8%	1,031	0.7%	1,063	△ 2.8%	1,019	△ 1.2%	1,032	△ 2.9%
営業利益 (Operating Income)	412	△ 15.8%	894	121.7%	646	56.8%	623	△ 30.3%	441	△ 31.8%	386	△ 37.9%	175	△ 60.2%	466	20.6%
経常利益 (Ordinary Income)	439	△ 8.2%	893	61.8%	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	274	△ 3.3%	535	92.6%	388	41.7%	487	△ 9.1%	285	△ 26.5%	200	△ 58.9%	64	△ 77.3%	359	79.9%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

		通期ベース								四半期ベース							
		14/3 (13/4-14/3)		15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		16/3 (15/4-16/3)				17/3 (16/4-17/3)			
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	7,170	17.2%	7,894	10.1%	7,307	△ 7.4%	6,816	△ 6.7%	1,891	1,758	1,786	1,871	1,651	1,681	1,618	1,864
	経常利益 (Ordinary Income)	487	39.5%	618	26.7%	345	△ 44.1%	322	△ 6.8%	104	46	97	97	△ 21	75	114	153
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	5,398	△ 3.2%	4,772	△ 11.6%	4,882	2.3%	5,388	10.4%	1,454	1,146	1,057	1,224	1,218	1,285	1,321	1,564
	経常利益 (Ordinary Income)	497	25.3%	298	△ 40.0%	97	△ 67.2%	94	△ 3.3%	103	36	△ 37	△ 5	7	△ 24	39	72
フィルタ事業 (Filter)	売上高 (Net Sales)	1,703	16.9%	1,968	15.6%	2,074	5.4%	1,942	△ 6.3%	453	462	625	532	503	450	440	548
	経常利益 (Ordinary Income)	347	22.3%	395	13.6%	322	△ 18.3%	227	△ 29.6%	61	73	106	81	32	55	50	88
連結 (Consolidated)	売上高 (Net Sales)	14,272	8.5%	14,635	2.5%	14,264	△ 2.5%	14,147	△ 0.8%	3,799	3,367	3,468	3,628	3,373	3,416	3,380	3,977
	経常利益 (Ordinary Income)	1,332	29.3%	1,311	△ 1.6%	766	△ 41.6%	643	△ 16.0%	269	156	166	173	18	106	205	313

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円)(Million yen)

		半期ベース															
		13/9 (13/4-13/9)		14/3 (13/10-14/3)		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/4-17/3)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	3,220	7.8%	3,950	26.2%	3,910	21.4%	3,983	0.8%	3,649	△ 6.7%	3,658	△ 8.2%	3,332	△ 8.7%	3,483	△ 4.8%
	経常利益 (Ordinary Income)	85	△ 46.1%	402	110.8%	301	252.2%	316	△ 21.4%	150	△ 50.1%	194	△ 38.4%	53	△ 64.2%	268	37.6%
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,686	△ 6.9%	2,711	0.7%	2,438	△ 9.2%	2,334	△ 13.9%	2,601	6.7%	2,281	△ 2.3%	2,503	△ 3.8%	2,885	26.5%
	経常利益 (Ordinary Income)	215	7.0%	281	44.2%	165	△ 22.9%	132	△ 53.0%	140	△ 15.4%	△ 42	-	△ 17	-	111	-
フィルタ事業 (Filter)	売上高 (Net Sales)	781	13.1%	922	20.3%	934	19.6%	1,034	12.2%	916	△ 1.9%	1,157	11.9%	953	4.1%	988	△ 14.6%
	経常利益 (Ordinary Income)	138	17.0%	209	26.0%	188	36.6%	206	△ 1.6%	135	△ 28.4%	187	△ 9.2%	88	△ 34.8%	138	△ 25.9%
連結 (Consolidated)	売上高 (Net Sales)	6,687	1.9%	7,584	15.1%	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%
	経常利益 (Ordinary Income)	439	△ 8.2%	893	61.8%	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期・四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

		通期ベース					四半期ベース							
		13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	16/3 (15/4-16/3)				17/3 (16/4-17/3)			
							1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	国内 (Japan)	5,025	5,531	5,865	4,984	4,785	1,324	1,145	1,217	1,296	1,149	1,186	1,237	1,212
	海外 (Over seas)	1,093	1,638	2,028	2,323	2,030	566	612	568	575	502	494	381	652
	合計 (Total)	6,118	7,170	7,894	7,307	6,816	1,891	1,758	1,786	1,871	1,651	1,681	1,618	1,864
アッセンブリ事業 (Assembly)	国内 (Japan)	2,485	2,653	2,355	2,102	2,316	567	552	402	580	516	559	598	641
	海外 (Over seas)	3,093	2,745	2,417	2,780	3,072	887	594	654	643	701	725	722	922
	合計 (Total)	5,578	5,398	4,772	4,882	5,388	1,454	1,146	1,057	1,224	1,218	1,285	1,321	1,564
フィルタ事業 (Filter)	国内 (Japan)	1,055	1,168	1,182	1,494	1,522	324	333	429	406	321	367	371	462
	海外 (Over seas)	401	534	785	580	420	128	128	196	126	182	82	68	86
	合計 (Total)	1,456	1,703	1,968	2,074	1,942	453	462	625	532	503	450	440	548
連結 (Consolidated)	国内 (Japan)	8,566	9,354	9,403	8,581	8,624	2,216	2,031	2,049	2,282	1,987	2,113	2,207	2,316
	海外 (Over seas)	4,587	4,918	5,231	5,683	5,523	1,582	1,335	1,419	1,345	1,386	1,303	1,172	1,661
	合計 (Total)	13,154	14,272	14,635	14,264	14,147	3,799	3,367	3,468	3,628	3,373	3,416	3,380	3,977

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース									
		12/9 (12/4-12/9)	13/3 (12/10-13/3)	13/9 (13/4-13/9)	14/3 (13/10-14/3)	14/9 (14/4-14/9)	15/3 (14/10-15/3)	15/9 (15/4-15/9)	16/3 (15/10-16/3)	16/9 (16/4-16/9)	17/3 (16/10-17/3)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,504	2,520	2,550	2,982	2,993	2,872	2,470	2,514	2,336	2,449
	海外 (Over seas)	482	610	670	968	917	1,111	1,178	1,225	996	1,033
	合計 (Total)	2,987	3,131	3,220	3,950	3,910	3,983	3,649	3,658	3,332	3,483
アッセンブリ事業 (Assembly)	国内 (Japan)	1,237	1,248	1,440	1,212	1,129	1,225	1,119	983	1,076	1,240
	海外 (Over seas)	1,648	1,444	1,246	1,498	1,308	1,108	1,481	1,298	1,427	1,644
	合計 (Total)	2,885	2,693	2,686	2,711	2,438	2,334	2,601	2,281	2,503	2,885
フィルタ事業 (Filter)	国内 (Japan)	498	557	524	644	555	627	658	835	688	834
	海外 (Over seas)	191	209	256	277	378	406	257	322	265	154
	合計 (Total)	690	766	781	922	934	1,034	916	1,157	953	988
連結 (Consolidated)	国内 (Japan)	4,240	4,326	4,515	4,839	4,678	4,725	4,248	4,332	4,100	4,523
	海外 (Over seas)	2,323	2,264	2,172	2,745	2,604	2,627	2,918	2,764	2,689	2,833
	合計 (Total)	6,563	6,591	6,687	7,584	7,282	7,352	7,166	7,097	6,790	7,357

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1year basis/Quarter basis) (百万円)(Million yen)

	通期ベース								四半期ベース							
	14/3 (13/4-14/3)		15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		16/3 (15/4-16/3)				17/3 (16/4-17/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	7,504	21.5%	7,586	1.1%	7,095	△ 6.5%	6,740	△ 5.0%	1,834	1,671	1,902	1,686	1,702	1,730	1,700	1,607
アッセンブリ事業 (Assembly)	5,615	2.1%	4,675	△ 16.7%	4,806	2.8%	5,604	16.6%	1,858	656	1,005	1,286	1,221	1,471	1,183	1,727
フィルタ事業 (Filter)	1,787	19.7%	2,010	12.5%	2,092	4.1%	1,949	△ 6.8%	501	510	554	526	504	472	492	479
連 結 (Consolidated)	14,907	13.2%	14,273	△ 4.3%	13,995	△ 2.0%	14,294	2.1%	4,193	2,838	3,462	3,499	3,428	3,674	3,377	3,814

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis) (百万円)(Million yen)

	半期ベース															
	13/9 (13/4-13/9)		14/3 (13/10-14/3)		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	3,664	21.0%	3,840	21.9%	3,803	3.8%	3,783	△ 1.5%	3,506	△ 7.8%	3,589	△ 5.1%	3,432	△ 2.1%	3,308	△ 7.8%
アッセンブリ事業 (Assembly)	2,849	△ 1.7%	2,766	6.2%	2,297	△ 19.4%	2,377	△ 14.1%	2,515	9.5%	2,291	△ 3.6%	2,693	7.1%	2,911	27.0%
フィルタ事業 (Filter)	880	23.9%	906	15.9%	894	1.6%	1,116	23.2%	1,011	13.1%	1,081	△ 3.1%	977	△ 3.4%	972	△ 10.1%
連 結 (Consolidated)	7,394	11.4%	7,512	15.0%	6,995	△ 5.4%	7,277	△ 3.1%	7,032	0.5%	6,962	△ 4.3%	7,102	1.0%	7,191	3.3%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	12/3			13/3			14/3			15/3			16/3			17/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,852	13.4%	155	1,743	12.1%	△ 109	2,086	13.7%	343	2,424	14.8%	337	2,073	13.2%	△ 351	2,586	16.2%	513
受取手形	Notes receivable	1,072	7.8%	140	740	5.2%	△ 331	776	5.1%	36	785	4.8%	8	744	4.7%	△ 41	643	4.0%	△ 100
売掛金	Accounts receivable	2,689	19.5%	516	2,747	19.1%	57	2,738	18.0%	△ 9	2,892	17.7%	154	3,054	19.4%	161	3,382	21.2%	328
たな卸資産	Inventories	2,122	15.4%	558	2,091	14.6%	△ 30	2,115	13.9%	24	2,556	15.7%	440	2,523	16.1%	△ 32	2,021	12.7%	△ 502
その他	Others	318	2.3%	137	325	2.3%	7	291	1.9%	△ 34	143	0.9%	△ 148	138	0.9%	△ 4	124	0.8%	△ 14
貸倒引当金	Allowance for doubtful accounts	△ 4	△ 0.0%	0	△ 4	△ 0.0%	0	△ 5	△ 0.0%	△ 1	△ 1	△ 0.0%	4	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0
流動資産計	Total current assets	8,051	58.4%	1,507	7,644	53.2%	△ 406	8,003	52.6%	358	8,800	53.9%	796	8,532	54.3%	△ 267	8,756	54.9%	224
有形固定資産	Tangible fixed assets	4,978	36.1%	47	6,111	42.5%	1,132	6,723	44.2%	612	7,188	44.0%	464	6,844	43.5%	△ 343	6,889	43.2%	45
無形固定資産	Intangible fixed assets	149	1.1%	49	99	0.7%	△ 49	111	0.7%	12	111	0.7%	0	95	0.6%	△ 15	131	0.8%	35
投資その他の資産	Investment and other assets	617	4.5%	△ 178	509	3.5%	△ 108	381	2.5%	△ 127	231	1.4%	△ 150	252	1.6%	20	183	1.2%	△ 68
固定資産計	Total fixed assets	5,745	41.6%	△ 80	6,720	46.8%	974	7,217	47.4%	496	7,531	46.1%	314	7,192	45.7%	△ 338	7,204	45.1%	12
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	13,797	100.0%	1,426	14,365	100.0%	568	15,221	100.0%	855	16,331	100.0%	1,110	15,725	100.0%	△ 606	15,961	100.0%	236

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	11/9			12/9			13/9			14/9			15/9			16/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,905	14.9%	413	1,887	13.9%	△ 17	2,695	17.3%	807	2,140	14.0%	△ 554	2,023	12.7%	△ 116	2,487	16.5%	463
受取手形	Notes receivable	717	5.6%	△ 37	781	5.7%	63	726	4.7%	△ 55	776	5.1%	50	637	4.0%	△ 139	622	4.1%	△ 14
売掛金	Accounts receivable	2,247	17.6%	482	2,458	18.1%	210	2,547	16.4%	89	2,843	18.6%	296	2,873	18.1%	30	2,854	18.9%	△ 19
たな卸資産	Inventories	1,851	14.5%	485	2,079	15.3%	228	2,031	13.1%	△ 48	2,180	14.2%	149	2,649	16.7%	468	2,204	14.6%	△ 445
その他	Others	238	1.9%	78	409	3.0%	170	310	2.0%	△ 98	237	1.6%	△ 72	197	1.2%	△ 40	134	0.9%	△ 62
貸倒引当金	Allowance for doubtful accounts	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0	△ 1	△ 0.0%	2	△ 1	△ 0.0%	0
流動資産計	Total current assets	6,956	54.3%	1,422	7,612	56.0%	655	8,307	53.4%	695	8,175	53.4%	△ 132	8,380	52.7%	204	8,302	54.9%	△ 77
有形固定資産	Tangible fixed assets	4,956	38.7%	△ 89	5,285	38.9%	329	6,695	43.0%	1,410	6,787	44.3%	91	7,202	45.3%	415	6,475	42.8%	△ 727
無形固定資産	Intangible fixed assets	114	0.9%	35	172	1.3%	57	112	0.7%	△ 59	122	0.8%	9	103	0.7%	△ 18	127	0.8%	23
投資その他の資産	Investment and other assets	777	6.1%	△ 21	533	3.9%	△ 244	437	2.8%	△ 95	231	1.5%	△ 205	222	1.4%	△ 9	208	1.4%	△ 14
固定資産計	Total fixed assets	5,848	45.7%	△ 75	5,991	44.0%	142	7,246	46.6%	1,255	7,141	46.6%	△ 105	7,528	47.3%	387	6,811	45.1%	△ 717
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	12,805	100.0%	1,346	13,603	100.0%	797	15,554	100.0%	1,950	15,316	100.0%	△ 237	15,908	100.0%	592	15,113	100.0%	△ 795

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円)(Million yen)

		12/3			13/3			14/3			15/3			16/3			17/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	1,582	11.5%	700	1,328	9.2%	△ 254	1,633	10.7%	305	1,622	9.9%	△ 10	1,318	8.4%	△ 304	1,573	9.9%	254
短期借入金	Short-term loans	1,979	14.3%	△ 237	2,201	15.3%	222	1,688	11.1%	△ 513	1,897	11.6%	208	1,575	10.0%	△ 322	1,378	8.6%	△ 196
1年内償還予定の社債	Current portion of bonds	1,000	7.2%	1,000	-	-	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	136	1.0%	76	110	0.8%	△ 26	176	1.2%	66	114	0.7%	△ 61	71	0.5%	△ 43	95	0.6%	23
賞与引当金	Allowance for employee's bonuses	131	1.0%	△ 1	137	1.0%	5	137	0.9%	0	141	0.9%	3	147	0.9%	5	148	0.9%	1
その他	Others	501	3.6%	0	751	5.2%	249	789	5.2%	38	764	4.7%	△ 25	876	5.6%	112	1,078	6.8%	202
流動負債計	Total current liabilities	5,331	38.6%	1,537	4,529	31.5%	△ 802	4,425	29.1%	△ 103	4,540	27.8%	114	3,988	25.4%	△ 551	4,274	26.8%	286
社債	Bonds (Payable)	0	0.0%	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
長期借入金	Long-term loans	1,127	8.2%	577	1,369	9.5%	241	1,033	6.8%	△ 336	943	5.8%	△ 90	935	5.9%	△ 7	830	5.2%	△ 104
その他	Others	103	0.7%	24	528	3.7%	424	751	4.9%	223	521	3.2%	△ 230	475	3.0%	△ 46	278	1.7%	△ 196
固定負債計	Total long-term liabilities	1,231	8.9%	△ 397	1,897	13.2%	666	1,785	11.7%	△ 112	1,464	9.0%	△ 320	1,410	9.0%	△ 53	1,109	7.0%	△ 300
負債計	Total liabilities	6,562	47.6%	1,140	6,427	44.7%	△ 135	6,210	40.8%	△ 216	6,004	36.8%	△ 206	5,399	34.3%	△ 605	5,384	33.7%	△ 14
資本金	Common stock	1,429	10.4%	0	1,429	10.0%	0	1,429	9.4%	0	1,429	8.8%	0	1,429	9.1%	0	1,429	9.0%	0
資本剰余金	Additional paid-in capital	1,192	8.6%	0	1,192	8.3%	0	1,192	7.8%	0	1,192	7.3%	0	1,192	7.6%	0	1,192	7.5%	0
利益剰余金	Retained earnings	4,456	32.3%	359	4,891	34.1%	435	5,614	36.9%	723	6,395	39.2%	780	6,681	42.5%	286	6,925	43.4%	243
その他	Others	△ 170	△ 1.2%	△ 70	△ 48	△ 0.3%	121	61	0.4%	110	408	2.5%	346	93	0.6%	△ 314	92	0.6%	△ 1
非支配株主持分	Minority equity	325	2.4%	△ 2	472	3.3%	146	710	4.7%	238	900	5.5%	189	927	5.9%	26	936	5.9%	9
純資産計	Total shareholder's equity	7,234	52.4%	286	7,938	55.3%	703	9,010	59.2%	1,072	10,327	63.2%	1,316	10,326	65.7%	△ 1	10,577	66.3%	251
負債・純資産合計	Total liabilities and shareholder's equity	13,797	100.0%	1,426	14,365	100.0%	568	15,221	100.0%	855	16,331	100.0%	1,110	15,725	100.0%	△ 606	15,961	100.0%	236

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円)(Million yen)

		11/9			12/9			13/9			14/9			15/9			16/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	973	7.6%	470	1,428	10.5%	454	1,409	9.1%	△ 18	1,496	9.8%	86	1,344	8.5%	△ 151	1,290	8.5%	△ 53
短期借入金	Short-term loans	1,790	14.0%	△ 167	2,202	16.2%	412	2,237	14.4%	34	1,532	10.0%	△ 705	1,655	10.4%	122	1,503	9.9%	△ 152
1年内償還予定の社債	Current portion of bonds	1,000	7.8%	1,000	-	-	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	87	0.7%	48	110	0.8%	22	125	0.8%	15	89	0.6%	△ 36	106	0.7%	16	62	0.4%	△ 43
賞与引当金	Allowance for employee's bonuses	201	1.6%	27	232	1.7%	30	241	1.6%	8	281	1.8%	40	275	1.7%	△ 6	277	1.8%	2
その他	Others	467	3.6%	84	497	3.7%	30	859	5.5%	361	879	5.7%	19	649	4.1%	△ 230	679	4.5%	30
流動負債計	Total current liabilities	4,520	35.3%	1,463	4,471	32.9%	△ 49	4,873	31.3%	401	4,279	27.9%	△ 594	4,029	25.3%	△ 249	3,813	25.2%	△ 216
社債	Bonds (Payable)	-	-	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
長期借入金	Long-term loans	1,144	8.9%	399	1,524	11.2%	379	1,571	10.1%	47	1,088	7.1%	△ 483	857	5.4%	△ 231	1,007	6.7%	150
その他	Others	106	0.8%	20	103	0.8%	△ 2	561	3.6%	458	557	3.6%	△ 4	455	2.9%	△ 101	387	2.6%	△ 68
固定負債計	Total long-term liabilities	1,250	9.8%	△ 580	1,627	12.0%	377	2,133	13.7%	505	1,645	10.7%	△ 487	1,313	8.3%	△ 332	1,395	9.2%	82
負債計	Total liabilities	5,771	45.1%	882	6,099	44.8%	327	7,007	45.0%	907	5,924	38.7%	△ 1,082	5,343	33.6%	△ 581	5,208	34.5%	△ 134
資本金	Common stock	1,429	11.2%	0	1,429	10.5%	0	1,429	9.2%	0	1,429	9.3%	0	1,429	9.0%	0	1,429	9.5%	0
資本剰余金	Additional paid-in capital	1,192	9.3%	0	1,192	8.8%	0	1,192	7.7%	0	1,192	7.8%	0	1,192	7.5%	0	1,192	7.9%	0
利益剰余金	Retained earnings	4,191	32.7%	429	4,685	34.4%	493	5,151	33.1%	465	6,018	39.3%	866	6,572	41.3%	554	6,656	44.0%	83
その他	Others	△ 124	△ 1.0%	△ 29	△ 184	△ 1.4%	△ 59	125	0.8%	309	12	4.8%	△ 112	408	6.0%	395	△ 199	5.5%	△ 608
非支配株主持分	Minority equity	344	2.7%	63	380	2.8%	36	647	4.2%	267	737	0.1%	89	961	2.6%	224	825	△ 1.3%	△ 136
純資産計	Net Assets	7,034	54.9%	463	7,504	55.2%	470	8,547	55.0%	1,042	9,391	61.3%	844	10,565	66.4%	1,174	9,904	65.5%	△ 660
負債・純資産合計	Total liabilities and net assets	12,805	100.0%	1,346	13,603	100.0%	797	15,554	100.0%	1,950	15,316	100.0%	△ 237	15,908	100.0%	592	15,113	100.0%	△ 795

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis)

(百万円)(Million yen)

	通期ベース						
	11/3 (10/4-11/3)	12/3 (11/4-12/3)	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)
営業活動によるCF (Cash flows from operating activities)	514	529	1,608	2,366	1,475	1,074	1,801
投資活動によるCF (Cash flows from investing activities)	△ 358	△ 549	△ 1,005	△ 1,064	△ 926	△ 692	△ 581
財務活動によるCF (Cash flows from financing activities)	129	194	△ 743	△ 1,056	△ 174	△ 664	△ 691
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	283	155	△ 112	287	486	△ 351	513
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,344	1,500	1,387	1,830	2,316	1,964	2,478

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース						
	10/9 (10/4-10/9)	11/9 (11/4-11/9)	12/9 (12/4-12/9)	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)
営業活動によるCF (Cash flows from operating activities)	105	382	1,142	1,226	822	585	1,015
投資活動によるCF (Cash flows from investing activities)	△ 123	△ 245	△ 754	△ 519	△ 345	△ 479	△ 325
財務活動によるCF (Cash flows from financing activities)	108	96	△ 458	158	△ 253	△ 506	△ 157
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	77	207	△ 67	896	204	△ 400	415
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,138	1,552	1,432	2,438	2,034	1,915	2,379

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	通期ベース						
	12/3 実績 Results	13/3 実績 Results	14/3 実績 Results	15/3 実績 Results	16/3 実績 Results	17/3 実績 Results	18/3 計画 Plan
設備投資額 (Capital expenditures)	627	1,605	1,290	1,313	774	966	1,140
減価償却費 (Depreciation)	539	602	764	879	970	793	895

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold			プレス用金型 Press Dies			鋳造用金型(含ダイカスト用) Casting Mold (include die cast)				ゴム・ガラス用金型 Rubber, Glass Mold				鍛造用金型 Forging Dies				その他 Others			合計 Total						
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	工業統計 Census of Manufactures
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.9%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	550,253	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.9%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	578,702	37.3%	150,460	39.2%	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%
2004	619,313	37.6%	159,474	38.7%	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%
2005	642,056	37.8%	168,089	38.3%	588,447	34.7%	174,839	39.8%	121,271	7.1%	52,047	11.8%	51,387	3.0%	18,765	4.3%	55,609	3.3%	17,668	4.0%	238,399	14.0%	7,865	1.8%	1,697,169	100.0%	439,274	100.0%
2006	653,393	37.1%	182,098	37.3%	619,299	35.2%	190,951	39.1%	128,588	7.3%	67,816	13.9%	52,165	3.0%	18,039	3.7%	53,719	3.0%	21,110	4.3%	254,173	14.4%	7,942	1.6%	1,761,337	100.0%	487,955	100.0%
2007	618,234	36.6%	179,094	37.3%	588,478	34.8%	194,496	40.5%	117,965	7.0%	61,970	12.9%	48,456	2.9%	16,524	3.4%	57,290	3.4%	20,548	4.3%	259,343	15.3%	7,790	1.6%	1,689,766	100.0%	480,421	100.0%
2008	589,661	35.7%	170,080	37.9%	579,971	35.2%	174,697	39.0%	114,527	6.9%	60,365	13.5%	48,556	2.9%	15,192	3.4%	63,150	3.8%	20,382	4.5%	253,893	15.4%	7,582	1.7%	1,649,758	100.0%	448,298	100.0%
2009	420,827	36.1%	118,552	37.5%	416,934	35.8%	137,991	43.7%	71,960	6.2%	32,211	10.2%	38,287	3.3%	10,292	3.3%	38,134	3.3%	12,315	3.9%	179,825	15.4%	4,560	1.4%	1,165,967	100.0%	315,921	100.0%
2010	371,680	35.0%	119,663	38.0%	357,865	33.7%	125,288	39.8%	70,962	6.7%	37,059	11.8%	34,435	3.2%	9,861	3.1%	42,907	4.0%	17,363	5.5%	184,881	17.4%	5,617	1.8%	1,062,730	100.0%	314,851	100.0%
2011	375,053	33.8%	115,324	36.6%	358,677	32.4%	123,392	39.1%	80,947	7.3%	42,363	13.4%	40,196	3.6%	9,832	3.1%	46,245	4.2%	18,001	5.7%	207,565	18.7%	6,568	2.1%	1,108,683	100.0%	315,480	100.0%
2012	374,748	31.6%	117,501	35.1%	418,756	35.3%	129,772	38.7%	95,078	8.0%	48,933	14.6%	41,510	3.5%	9,610	2.9%	50,174	4.2%	22,783	6.8%	206,879	17.4%	6,454	1.9%	1,187,145	100.0%	335,053	100.0%
2013	374,211	30.5%	113,977	34.2%	473,316	38.5%	128,819	38.7%	97,872	8.0%	47,431	14.2%	38,745	3.2%	9,791	2.9%	47,212	3.8%	26,274	7.9%	197,127	16.0%	6,667	2.0%	1,228,483	100.0%	332,959	100.0%
2014	401,828	31.5%	123,033	34.8%	474,327	37.1%	138,443	39.1%	101,268	7.9%	48,642	13.7%	42,942	3.4%	8,368	2.4%	48,765	3.8%	28,793	8.1%	208,377	16.3%	6,517	1.8%	1,277,507	100.0%	353,796	100.0%
2015	427,587	31.1%	130,920	34.1%	489,605	36.3%	145,821	38.0%	121,744	8.9%	58,477	15.2%	63,438	4.6%	12,362	3.2%	50,750	3.7%	29,965	7.8%	212,182	15.4%	6,636	1.7%	1,375,308	100.0%	384,181	100.0%
2016	463,708	32.9%	141,979	35.7%	507,900	36.1%	148,242	37.3%	120,738	8.6%	57,994	14.6%	61,709	4.4%	12,025	3.0%	52,052	3.7%	30,734	7.7%	201,918	14.3%	6,315	1.6%	1,408,023	100.0%	397,289	100.0%

注1. データの出所は経済産業省(2016年の工業統計は当社推定値) Source: Ministry of Economy, Trade and Industry Statistics (Year 2016 is estimated by NICHIDAI CORPORATION)

2. その他欄は粉末冶金型のデータを示す Others Shows the data of powdered metallurgy dies.