

2012年3月期決算説明会補足資料

Supplement Material (Ended Mar. 31, 2012)

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2012年5月10日 May. 10, 2012
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース) ◆Trend in Operating Results (Consolidated, 1 year basis) (百万円) (Million yen)

	08/3			07/4-08/3			09/3			08/4-09/3			10/3			09/4-10/3			11/3			10/4-11/3			12/3			11/4-12/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
売上高 Net Sales	12,577	100.0%	4.0%	10,394	100.0%	△ 17.4%	6,887	100.0%	△ 33.7%	10,301	100.0%	49.6%	12,524	100.0%	21.6%															
売上総利益 Gross Profit	3,051	24.3%	8.7%	1,999	19.2%	△ 34.5%	923	13.4%	△ 53.8%	2,181	21.2%	136.1%	2,402	19.2%	10.1%															
販売管理費 SG & A Expenses	1,845	14.7%	10.6%	1,683	16.2%	△ 8.8%	1,336	19.4%	△ 20.6%	1,478	14.3%	10.6%	1,562	12.5%	5.7%															
営業利益 Operating Income	1,205	9.6%	5.8%	315	3.0%	△ 73.9%	△ 412	△ 6.0%	-	703	6.8%	-	840	6.7%	19.5%															
経常利益 Ordinary Income	1,073	8.5%	2.6%	190	1.8%	△ 82.2%	△ 419	△ 6.1%	-	681	6.6%	-	824	6.6%	21.0%															
当期純利益 Net Income	422	3.4%	△ 22.2%	205	2.0%	△ 51.3%	△ 450	△ 6.5%	-	495	4.8%	-	468	3.7%	△ 5.5%															

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results (Consolidated, 6 months basis) (百万円) (Million yen)

	07/9			07/4-07/9			08/3			07/10-08/3			08/9			08/4-08/9			09/3			08/10-09/3			09/9			08/4-09/9			10/3			09/10-10/3			10/9			10/4-10/9			11/3			10/10-11/3			11/9			11/4-11/9			12/3			11/10-12/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth												
売上高 Net Sales	6,148	100.0%	2.4%	6,428	100.0%	5.6%	6,254	100.0%	1.7%	4,140	100.0%	△ 35.6%	3,084	100.0%	△ 50.7%	3,803	100.0%	△ 8.1%	4,526	100.0%	46.8%	5,775	100.0%	51.8%	5,726	100.0%	26.5%	6,797	100.0%	17.7%																														
売上総利益 Gross Profit	1,511	24.6%	13.1%	1,539	24.0%	4.6%	1,368	21.9%	△ 9.5%	630	15.2%	△ 59.0%	241	7.8%	△ 82.4%	682	18.0%	8.2%	864	19.1%	258.6%	1,316	22.8%	92.8%	1,029	18.0%	19.1%	1,372	20.2%	4.3%																														
販売管理費 SG & A Expenses	942	15.3%	13.0%	902	14.0%	8.1%	902	14.4%	△ 4.3%	781	18.9%	△ 13.4%	653	21.2%	△ 27.6%	683	18.0%	△ 12.6%	706	15.6%	8.1%	771	13.4%	12.9%	752	13.1%	6.5%	810	11.9%	5.0%																														
営業利益 Operating Income	568	9.2%	13.3%	637	9.9%	△ 0.0%	466	7.5%	△ 18.0%	△ 150	△ 3.6%	-	△ 412	△ 13.4%	-	0	△ 0.0%	-	158	3.5%	-	544	9.4%	-	277	4.8%	75.4%	562	8.3%	3.2%																														
経常利益 Ordinary Income	512	8.3%	10.9%	561	8.7%	△ 4.0%	437	7.0%	△ 14.7%	△ 246	△ 5.9%	-	△ 403	△ 13.1%	-	△ 16	△ 0.4%	-	153	3.4%	-	527	9.1%	-	247	4.3%	61.1%	577	8.5%	9.4%																														
当期純利益 Net Income	266	4.3%	0.3%	155	2.4%	△ 43.9%	166	2.7%	△ 37.5%	38	0.9%	△ 74.9%	△ 274	△ 8.9%	-	△ 176	△ 4.6%	-	134	3.0%	-	361	6.3%	-	149	2.6%	11.1%	318	4.7%	△ 11.7%																														

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆主要経営指標(連結・四半期ベース) ◆Trend in Operating Results (Consolidated, Quarter basis)

(百万円)(Million yen)

	10/6			10/4-10/6			10/9			10/7-10/9			10/12			10/10-10/12			11/3			11/1-11/3			11/6			11/4-11/6			11/9			11/7-11/9			11/12			11/10-11/12			12/3			12/1-12/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth									
売上高 Net Sales	2,202	100.0%	71.8%	2,323	100.0%	29.0%	2,684	100.0%	51.5%	3,090	100.0%	52.1%	2,727	100.0%	23.8%	2,999	100.0%	29.1%	3,328	100.0%	24.0%	3,469	100.0%	12.3%																								
売上総利益 Gross Profit	453	20.6%	1250.4%	411	17.7%	98.1%	640	23.9%	112.9%	676	21.9%	77.0%	492	18.1%	8.6%	537	17.9%	30.7%	664	20.0%	3.8%	708	20.4%	4.7%																								
販売管理費 SG & A Expenses	355	16.1%	3.2%	351	15.1%	13.5%	360	13.4%	3.5%	410	13.3%	22.7%	363	13.3%	2.3%	389	13.0%	10.8%	406	12.2%	12.8%	403	11.6%	△ 1.9%																								
営業利益 Operating Income	98	4.5%	-	59	2.6%	-	279	10.4%	-	265	8.6%	464.2%	129	4.7%	31.4%	148	4.9%	148.1%	257	7.7%	△ 7.8%	304	8.8%	14.9%																								
経常利益 Ordinary Income	94	4.3%	-	59	2.6%	-	267	9.9%	-	260	8.4%	475.5%	118	4.3%	25.2%	129	4.3%	118.3%	232	7.0%	△ 12.8%	344	9.9%	32.1%																								
当期純利益 Net Income	45	2.1%	-	88	3.8%	-	177	6.6%	-	183	6.0%	-	40	1.5%	△ 12.0%	109	3.6%	23.1%	102	3.1%	△ 42.3%	216	6.2%	17.8%																								

◆セグメント別P/L(連結・四半期ベース) ◆Trend in Segment P/L (Consolidated, Quarter basis)

(百万円)(Million yen)

	10/6			10/4-10/6			10/9			10/7-10/9			10/12			10/10-10/12			11/3			11/1-11/3			11/6			11/4-11/6			11/9			11/7-11/9			11/12			11/10-11/12			12/3			12/1-12/3		
	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate									
ネットシェイプ事業 Net-Shape	1,278	31	2.5%	1,227	18	1.5%	1,420	122	8.6%	1,489	99	6.7%	1,218	△ 28	△ 2.3%	1,422	31	2.2%	1,466	114	7.8%	1,830	216	11.8%																								
アッセンブリ事業 Assembly	661	37	5.7%	848	31	3.7%	992	129	13.1%	1,246	102	8.2%	1,220	113	9.3%	1,234	47	3.8%	1,501	62	4.2%	1,273	60	4.8%																								
フィルタ事業 Filter	262	25	9.6%	247	9	4.0%	271	14	5.4%	354	59	16.8%	288	32	11.4%	342	51	14.9%	360	55	15.3%	365	66	18.3%																								
連結 Consolidated	2,202	94	4.3%	2,323	59	2.6%	2,684	267	9.9%	3,090	260	8.4%	2,727	118	4.3%	2,999	129	4.3%	3,328	232	7.0%	3,469	344	9.9%																								

◆部門別売上高の推移(連結・通期ベース) ◆Trend in Sales by Segment (Consolidated, 1 year basis) (百万円) (Million yen)

		08/3			07/4-08/3			09/3			08/4-09/3			10/3			09/4-10/3			11/3			10/4-11/3			12/3			11/4-12/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
	国内	Japan	4,979	39.6%	2.4%	4,365	42.0%	△ 12.3%	2,886	41.9%	△ 33.9%	4,027	39.1%	39.6%	4,095	32.7%	1.7%														
	海外		Overseas	1,122	8.9%	△ 3.8%	897	8.6%	△ 20.1%	651	9.5%	△ 27.4%	549	5.3%	△ 15.6%	739	5.9%	34.6%													
金型		Dies	6,102	48.5%	1.2%	5,262	50.6%	△ 13.8%	3,537	51.4%	△ 32.8%	4,577	44.4%	29.4%	4,834	38.6%	5.6%														
精密鍛造品		Precision Forged good	1,445	11.5%	-	969	9.3%	△ 32.9%	566	8.2%	△ 41.6%	838	8.1%	48.1%	1,103	8.8%	31.5%														
ネットシェイプ事業		Net-Shape	7,548	60.0%	-	6,232	60.0%	△ 17.4%	4,103	59.6%	△ 34.2%	5,415	52.6%	32.0%	5,937	47.4%	9.6%														
アッセンブリ事業		Assembly	3,809	30.3%	-	2,811	27.1%	△ 26.2%	1,847	26.8%	△ 34.3%	3,749	36.4%	103.0%	5,230	41.8%	39.5%														
フィルタ事業		Filter	1,219	9.7%	6.2%	1,350	13.0%	10.7%	937	13.6%	△ 30.6%	1,136	11.0%	21.3%	1,356	10.8%	19.4%														
連結		Consolidated	12,577	100.0%	4.0%	10,394	100.0%	△ 17.4%	6,887	100.0%	△ 33.7%	10,301	100.0%	49.6%	12,524	100.0%	21.6%														

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment (Consolidated, 6 months basis)

(百万円) (Million yen)

		07/9			07/4-07/9			08/3			07/10-08/3			08/9			08/4-08/9			09/3			08/10-09/3			09/9			09/4-09/9			10/3			09/10-10/3			10/9			10/4-10/9			11/3			10/10-11/3			11/9			11/4-11/9			12/3			11/10-12/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth												
	国内	Japan	2,327	37.8%		2,652	41.3%		2,646	42.3%	13.7%	1,719	41.5%	△ 35.2%	1,176	38.1%	△ 55.5%	1,709	45.0%	△ 0.5%	1,872	41.4%	59.1%	2,155	37.3%	26.1%	1,742	30.4%	△ 6.9%	2,352	34.6%	9.1%																													
	海外		Overseas	507	8.3%		614	9.6%		556	8.9%	9.6%	340	8.2%	△ 44.6%	341	11.1%	△ 38.6%	309	8.1%	△ 9.2%	251	5.6%	△ 26.3%	297	5.2%	△ 3.9%	327	5.7%	30.0%	411	6.1%	38.5%																												
金型		Dies	2,835	46.1%		3,267	50.8%		3,202	51.2%	13.0%	2,059	49.8%	△ 37.0%	1,517	49.2%	△ 52.6%	2,019	53.1%	△ 2.0%	2,123	46.9%	39.9%	2,453	42.5%	21.5%	2,070	36.2%	△ 2.5%	2,764	40.7%	12.7%																													
精密鍛造品		Precision Forged good	676	11.0%		768	12.0%		641	10.3%	△ 5.1%	327	7.9%	△ 57.4%	255	8.3%	△ 60.3%	311	8.2%	△ 5.0%	382	8.4%	49.8%	456	7.9%	46.6%	570	10.0%	49.3%	532	7.8%	16.7%																													
ネットシェイプ事業		Net-Shape	3,511	57.1%		4,036	62.8%		3,844	61.5%	9.5%	2,387	57.7%	△ 40.8%	1,773	57.5%	△ 53.9%	2,330	61.3%	△ 2.4%	2,506	55.4%	41.3%	2,909	50.4%	24.8%	2,640	46.1%	5.4%	3,296	48.5%	13.3%																													
アッセンブリ事業		Assembly	1,990	32.4%		1,818	28.3%		1,725	27.6%	△ 13.3%	1,086	26.2%	△ 40.2%	851	27.6%	△ 50.7%	995	26.2%	△ 8.3%	1,510	33.4%	77.4%	2,239	38.8%	124.9%	2,455	42.9%	62.6%	2,775	40.8%	23.9%																													
フィルタ事業		Filter	645	10.5%		574	8.9%		684	10.9%	6.0%	666	16.1%	16.0%	459	14.9%	△ 32.9%	477	12.5%	△ 28.3%	509	11.3%	10.9%	626	10.8%	31.3%	630	11.0%	23.6%	725	10.7%	15.9%																													
連結		Consolidated	6,148	100.0%		6,428	100.0%		6,254	100.0%	1.7%	4,140	100.0%	△ 35.6%	3,084	100.0%	△ 50.7%	3,803	100.0%	△ 8.1%	4,526	100.0%	46.8%	5,775	100.0%	51.8%	5,726	100.0%	26.5%	6,797	100.0%	17.7%																													

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆部門別売上高の推移(連結・四半期ベース) ◆Trend in Sales by Segment (Consolidated, Quarter basis)

(百万円) (Million yen)

	10/6			10/4-10/6			10/9			10/7-10/9			10/12			10/10-10/12			11/3			11/1-11/3			11/6			11/4-11/6			11/9			11/7-11/9			11/12			11/10-11/12			12/3			12/1-12/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth									
ネットシェイプ事業 Net-Shape	1,278	58.1%	91.2%	1,227	52.8%	11.1%	1,420	52.9%	31.7%	1,489	48.2%	18.9%	1,218	44.7%	△ 4.7%	1,422	47.4%	15.9%	1,466	44.1%	3.2%	1,830	52.8%	22.9%																								
アッセンブリ事業 Assembly	661	30.0%	74.4%	848	36.5%	79.9%	992	37.0%	112.9%	1,246	40.3%	135.4%	1,220	44.8%	84.5%	1,234	41.2%	45.5%	1,501	45.1%	51.3%	1,273	36.7%	2.1%																								
フィルタ事業 Filter	262	11.9%	12.0%	247	10.7%	9.8%	271	10.1%	19.4%	354	11.5%	42.1%	288	10.5%	9.9%	342	11.4%	38.1%	360	10.8%	32.7%	365	10.5%	3.0%																								
連結 Consolidated	2,202	100.0%	71.8%	2,323	100.0%	29.0%	2,684	100.0%	51.5%	3,090	100.0%	52.1%	2,727	100.0%	23.8%	2,999	100.0%	29.1%	3,328	100.0%	24.0%	3,469	100.0%	12.3%																								

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆部門別受注高の推移(連結・四半期ベース) ◆Trend in Orders by Segment (Consolidated, Quarter basis)

(百万円) (Million yen)

	10/6			10/4-10/6			10/9			10/7-10/9			10/12			10/10-10/12			11/3			11/1-11/3			11/6			11/4-11/6			11/9			11/7-11/9			11/12			11/10-11/12			12/3			12/1-12/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth						
ネットシェイプ事業 Net-Shape	1,329	54.0%	43.9%	1,322	48.5%	28.5%	1,498	49.9%	30.0%	1,488	45.9%	15.7%	1,273	45.8%	△ 4.2%	1,548	49.3%	17.1%	1,646	43.8%	9.9%	1,485	48.7%	△ 0.2%																								
アッセンブリ事業 Assembly	851	34.6%	116.9%	1,118	41.0%	60.1%	1,222	40.7%	319.3%	1,405	43.4%	99.4%	1,190	42.9%	39.8%	1,172	37.3%	4.8%	1,748	46.5%	43.0%	1,238	40.6%	△ 11.9%																								
フィルタ事業 Filter	280	11.4%	7.1%	283	10.4%	19.6%	282	9.4%	25.1%	344	10.6%	62.1%	313	11.3%	11.9%	422	13.4%	48.8%	367	9.8%	30.3%	326	10.7%	△ 5.4%																								
連結 Consolidated	2,461	100.0%	56.0%	2,724	100.0%	38.7%	3,003	100.0%	79.9%	3,238	100.0%	46.9%	2,777	100.0%	12.8%	3,143	100.0%	15.4%	3,763	100.0%	25.3%	3,049	100.0%	△ 5.8%																								

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆業種別売上高(ネットシェイプ事業・金型部門、通期ベース) ◆Sales by field (Net-Shape Business・Die department, 1 year basis) (百万円) (Million yen)

	07/3			08/4-07/3			09/3			10/3			11/3			12/3		
	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
トヨタ系 TOYOTA	1,489	26.1%	△ 20.3%	1,502	25.9%	0.9%	1,261	25.5%	△ 16.0%	732	20.7%	△ 42.0%	995	21.7%	35.9%	1,020	21.1%	2.5%
本田系 HONDA	1,089	19.1%	△ 0.5%	1,198	20.7%	10.0%	1,030	20.9%	△ 14.0%	699	19.8%	△ 32.1%	1,089	23.8%	55.6%	1,053	21.8%	△ 3.3%
日産系 NISSAN	497	8.7%	△ 18.4%	481	8.3%	△ 3.1%	402	8.1%	△ 16.4%	214	6.1%	△ 46.8%	343	7.5%	60.6%	326	6.7%	△ 5.1%
三菱系 MITSUBISHI	355	6.2%	3.0%	316	5.5%	△ 11.0%	304	6.2%	△ 3.6%	196	5.6%	△ 35.5%	253	5.5%	29.1%	250	5.2%	△ 1.5%
マツダ系 MAZDA	203	3.6%	△ 10.0%	217	3.8%	7.1%	210	4.3%	△ 3.0%	153	4.4%	△ 27.1%	257	5.6%	67.2%	241	5.0%	△ 5.9%
スズキ系 SUZUKI	57	1.0%	△ 7.3%	61	1.1%	8.0%	68	1.4%	10.4%	48	1.4%	△ 29.8%	51	1.1%	6.4%	53	1.1%	3.9%
その他自動車 Other Auto makers	596	10.5%	5.7%	518	8.9%	△ 13.1%	406	8.2%	△ 21.5%	244	6.9%	△ 39.8%	287	6.3%	17.6%	331	6.8%	15.1%
合計 Sub-Total	4,287	75.2%	△ 10.1%	4,295	74.1%	0.2%	3,685	74.6%	△ 14.2%	2,289	64.8%	△ 37.9%	3,278	71.6%	43.2%	3,276	67.7%	△ 0.1%
電機 Electronics	124	2.2%	40.7%	129	2.2%	4.2%	128	2.6%	△ 0.7%	76	2.2%	△ 40.8%	99	2.2%	31.0%	95	2.0%	△ 4.5%
建機 Building Machinery	86	1.5%	△ 11.3%	86	1.5%	△ 0.1%	94	1.9%	9.1%	44	1.3%	△ 53.1%	70	1.5%	58.7%	57	1.2%	△ 17.7%
自転車 Bicycle	69	1.2%	27.2%	72	1.2%	3.6%	69	1.4%	△ 3.1%	51	1.5%	△ 26.1%	77	1.7%	50.4%	74	1.5%	△ 4.4%
機械メーカー Machinery	60	1.1%	△ 21.8%	79	1.4%	31.4%	39	0.8%	△ 50.6%	63	1.8%	63.2%	26	0.6%	△ 58.3%	46	1.0%	75.5%
農機 Agricultural machinery	48	0.9%	16.5%	31	0.5%	△ 34.5%	23	0.5%	△ 25.4%	13	0.4%	△ 43.2%	26	0.6%	100.4%	34	0.7%	27.4%
その他 Others	1,024	18.0%	4.1%	1,101	19.0%	7.4%	899	18.2%	△ 18.3%	992	28.1%	10.3%	997	21.8%	0.5%	1,252	25.9%	25.6%
合計 Sub-Total	1,414	24.8%	5.2%	1,500	25.9%	6.1%	1,255	25.4%	△ 16.3%	1,241	35.2%	△ 1.1%	1,298	28.4%	4.6%	1,561	32.3%	20.2%
総計 Total	5,702	100.0%	△ 6.7%	5,795	100.0%	1.6%	4,940	100.0%	△ 14.8%	3,531	100.0%	△ 28.5%	4,577	100.0%	29.6%	4,837	100.0%	5.7%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆業種別売上高(ネットシェイプ事業・金型部門、半年ベース) ◆Sales by field (Net-Shape Business・Die department, 6 months basis)

	06/9			07/3			07/9			08/3			08/9			09/3			09/9			10/3			10/9			11/3			11/9			12/3		
	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth			
トヨタ系 TOYOTA	753	26.6%	△ 20.9%	735	25.7%	△ 19.7%	666	24.5%	△ 11.6%	835	27.1%	13.6%	801	26.4%	20.3%	460	24.2%	△ 44.9%	299	19.7%	△ 62.6%	432	21.5%	△ 6.0%	502	23.7%	67.9%	492	20.1%	13.8%	430	20.8%	△ 14.4%	589	21.3%	19.8%
本田系 HONDA	546	19.3%	10.0%	542	18.9%	△ 9.2%	563	20.7%	3.1%	635	20.6%	17.0%	601	19.8%	6.9%	428	22.5%	△ 32.6%	310	20.4%	△ 48.5%	389	19.4%	△ 9.0%	451	21.3%	45.8%	637	26.0%	63.5%	446	21.5%	△ 1.2%	606	21.9%	△ 4.8%
日産系 NISSAN	232	8.2%	△ 27.8%	264	9.2%	△ 7.7%	220	8.1%	△ 5.2%	260	8.5%	△ 1.3%	244	8.1%	10.9%	157	8.3%	△ 39.5%	80	5.3%	△ 67.2%	133	6.6%	△ 15.2%	164	7.7%	104.7%	179	7.3%	34.2%	134	6.5%	△ 17.9%	191	6.9%	6.5%
三菱系 MITSUBISHI	176	6.2%	△ 0.5%	179	6.2%	6.8%	148	5.4%	△ 16.0%	168	5.5%	△ 6.1%	185	6.1%	25.0%	119	6.3%	△ 28.7%	62	4.1%	△ 66.5%	134	6.7%	12.4%	118	5.6%	91.4%	135	5.5%	0.3%	112	5.4%	△ 5.1%	137	5.0%	1.7%
マツダ系 MAZDA	100	3.5%	△ 19.2%	102	3.6%	1.4%	92	3.4%	△ 8.3%	125	4.1%	22.2%	131	4.3%	42.9%	79	4.1%	△ 36.8%	72	4.8%	△ 44.8%	81	4.0%	2.5%	104	4.9%	43.8%	152	6.2%	88.2%	99	4.8%	△ 4.9%	142	5.2%	△ 6.6%
スズキ系 SUZUKI	30	1.1%	△ 1.3%	26	0.9%	△ 13.4%	30	1.1%	△ 0.2%	31	1.0%	17.6%	41	1.4%	34.0%	27	1.4%	△ 12.9%	20	1.4%	△ 49.8%	27	1.4%	1.2%	26	1.3%	29.7%	24	1.0%	△ 11.2%	23	1.1%	△ 14.3%	30	1.1%	24.1%
その他自動車 Other Auto makers	304	10.7%	13.6%	292	10.2%	△ 1.4%	280	10.3%	△ 7.9%	238	7.7%	△ 18.5%	260	8.6%	△ 6.9%	145	7.7%	△ 38.7%	99	6.6%	△ 61.8%	145	7.2%	△ 0.5%	120	5.7%	21.4%	166	6.8%	14.9%	152	7.4%	25.9%	178	6.5%	7.3%
合計 Sub-Total	2,145	75.6%	△ 9.6%	2,142	74.8%	△ 10.6%	2,001	73.7%	△ 6.7%	2,293	74.5%	7.1%	2,266	74.7%	13.3%	1,418	74.4%	△ 38.2%	944	62.2%	△ 58.3%	1,344	66.8%	△ 5.2%	1,490	70.2%	57.7%	1,787	72.9%	33.0%	1,399	67.5%	△ 6.1%	1,876	67.9%	5.0%
電機 Electronics	71	2.5%	83.6%	52	1.8%	6.5%	55	2.0%	△ 23.4%	74	2.4%	42.0%	73	2.4%	33.0%	32	2.2%	△ 55.0%	32	2.2%	△ 55.0%	43	2.1%	△ 21.8%	51	2.4%	55.0%	48	2.0%	12.7%	48	2.3%	△ 5.2%	46	1.7%	△ 3.8%
建機 Building Machinery	40	1.4%	△ 23.0%	46	1.6%	2.4%	43	1.6%	7.2%	43	1.4%	△ 6.5%	60	2.0%	38.4%	34	1.8%	△ 20.3%	18	1.2%	△ 69.3%	25	1.3%	△ 24.7%	32	1.5%	77.9%	37	1.5%	44.9%	35	1.3%	△ 5.8%	39	1.3%	△ 5.8%
自転車 Bicycle	40	1.4%	61.2%	28	1.0%	△ 2.0%	28	1.0%	△ 30.7%	43	1.4%	52.1%	37	1.2%	33.2%	32	1.7%	△ 26.4%	16	1.1%	△ 55.0%	34	1.7%	7.5%	42	2.0%	151.0%	35	1.4%	1.5%	24	1.2%	△ 41.6%	49	1.8%	40.4%
機械メーカー Machinery	33	1.2%	21.9%	26	0.9%	△ 46.6%	44	1.6%	30.9%	34	1.1%	32.0%	25	0.9%	△ 41.9%	13	0.7%	△ 61.8%	19	1.3%	△ 24.1%	44	2.2%	234.0%	11	0.5%	△ 42.5%	15	0.6%	△ 65.3%	16	0.8%	42.3%	30	1.1%	100.0%
農機 Agricultural machinery	25	0.9%	11.2%	23	0.8%	23.0%	15	0.6%	△ 40.3%	16	0.5%	△ 28.1%	15	0.5%	4.4%	7	0.4%	△ 52.4%	6	0.4%	△ 59.4%	7	0.4%	△ 10.9%	11	0.5%	81.9%	15	0.6%	117.1%	12	0.6%	5.5%	22	0.8%	44.0%
その他 Others	479	16.9%	9.7%	545	19.0%	△ 0.3%	528	19.4%	10.2%	572	18.6%	5.0%	554	18.3%	5.1%	344	18.1%	△ 39.8%	478	31.5%	△ 13.7%	513	25.5%	49.1%	484	22.8%	1.2%	513	20.9%	△ 0.1%	548	26.5%	13.3%	704	25.5%	37.2%
合計 Sub-Total	691	24.4%	14.4%	722	25.2%	△ 2.3%	714	26.3%	3.3%	785	25.5%	8.7%	767	25.3%	7.4%	487	25.6%	△ 37.9%	573	37.8%	△ 25.3%	668	33.2%	37.2%	633	29.8%	10.6%	665	27.1%	△ 0.5%	672	32.5%	6.2%	888	32.1%	33.5%
総計 Total	2,836	100.0%	△ 4.7%	2,865	100.0%	△ 8.8%	2,715	100.0%	△ 4.3%	3,079	100.0%	7.5%	3,034	100.0%	11.7%	1,906	100.0%	△ 38.1%	1,517	100.0%	△ 50.0%	2,013	100.0%	5.6%	2,123	100.0%	39.9%	2,453	100.0%	21.8%	2,072	100.0%	△ 2.4%	2,765	100.0%	12.7%

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆セグメント別P/L(連結・通期ベース) ◆Trend in Segment P/L (Consolidated, 1 year basis) (百万円) (Million yen)

	10/3 09/4-10/3			11/3 10/4-11/3			12/3 11/4-12/3		
	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate
ネットシェイプ事業 Net-Shape	4,103	△ 342	△ 8.4%	5,415	271	5.0%	5,937	334	5.6%
アッセンブリ事業 Assembly	1,847	△ 137	△ 7.5%	3,749	300	8.0%	5,230	284	5.4%
フィルタ事業 Filter	937	61	6.6%	1,136	109	9.6%	1,356	205	15.2%
連結 Consolidated	6,887	△ 419	△ 6.1%	10,301	681	6.6%	12,524	824	6.6%

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L (Consolidated, 6 months basis) (百万円) (Million yen)

	09/9 09/4-09/9			10/3 09/10-10/3			10/9 10/4-10/9			11/3 10/10-11/3			11/9 11/4-11/9			12/3 11/10-12/3		
	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate
ネットシェイプ事業 Netshape	1,773	△ 325	△ 18.3%	2,330	△ 17	△ 0.7%	2,506	49	2.0%	2,909	221	7.6%	2,640	2	0.1%	3,296	331	10.1%
アッセンブリ事業 Assembly	851	△ 87	△ 10.3%	995	△ 50	△ 5.0%	1,510	68	4.5%	2,239	232	10.4%	2,455	160	6.5%	2,775	123	4.5%
フィルタ事業 Filter	459	9	2.1%	477	51	10.8%	509	35	6.9%	626	74	11.8%	630	84	13.3%	725	121	16.8%
連結 Consolidated	3,084	△ 403	△ 13.1%	3,803	△ 16	△ 0.4%	4,526	153	3.4%	5,775	527	9.1%	5,726	247	4.3%	6,797	577	8.5%

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	07/3			08/3			09/3			10/3			11/3			12/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,179	9.8%	344	1,008	8.6%	△ 171	1,670	14.5%	661	1,413	12.6%	△ 256	1,697	13.7%	284	1,852	13.4%	155
受取手形	Notes receivable	700	5.8%	△ 33	585	5.0%	△ 115	728	6.3%	143	632	5.6%	△ 96	932	7.5%	299	996	7.2%	64
売掛金	Accounts receivable	2,756	22.9%	501	2,404	20.5%	△ 352	1,361	11.8%	△ 1,042	1,769	15.8%	407	2,173	17.6%	404	2,765	20.0%	592
たな卸資産	Inventories	1,285	10.7%	66	1,503	12.8%	218	1,146	9.9%	△ 357	1,167	10.4%	20	1,563	12.6%	396	2,122	15.4%	558
その他	Others	111	0.9%	13	127	1.1%	16	500	4.3%	373	160	1.4%	△ 340	181	1.5%	20	318	2.3%	137
貸倒引当金	Allowance for doubtful accounts	△ 26	△ 0.2%	13	△ 23	△ 0.2%	2	△ 3	△ 0.0%	19	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0	△ 4	△ 0.0%	0
流動資産計	Total current assets	6,007	49.8%	904	5,605	47.8%	△ 401	5,404	46.9%	△ 201	5,139	45.9%	△ 264	6,543	52.9%	1,404	8,051	58.4%	1,507
有形固定資産	Tangible fixed assets	5,714	47.4%	△ 30	5,817	49.6%	103	5,282	45.8%	△ 535	5,170	46.1%	△ 112	4,931	39.9%	△ 238	4,978	36.1%	47
無形固定資産	Intangible fixed assets	50	0.4%	△ 7	43	0.4%	△ 6	31	0.3%	△ 12	61	0.5%	29	99	0.8%	38	149	1.1%	49
投資その他の資産	Investment and other assets	279	2.3%	△ 91	252	2.2%	△ 26	795	6.9%	543	833	7.4%	37	796	6.4%	△ 36	617	4.5%	△ 178
固定資産計	Total fixed assets	6,044	50.1%	△ 129	6,114	52.1%	69	6,110	53.0%	△ 3	6,064	54.1%	△ 45	5,826	47.1%	△ 237	5,745	41.6%	△ 80
繰延資産計	Deffered assets	8	0.1%	8	18	0.2%	9	8	0.1%	△ 9	1	0.0%	△ 6	0	0.0%	△ 1	0	0.0%	0
資産合計	Total Assets	12,060	100.0%	783	11,738	100.0%	△ 322	11,522	100.0%	△ 215	11,205	100.0%	△ 317	12,370	100.0%	1,165	13,797	100.0%	1,426

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	06/9			07/9			08/9			09/9			10/9			11/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,274	10.8%	546	2,757	20.6%	1,483	1,550	12.2%	△ 1,207	1,947	17.3%	397	1,491	13.0%	△ 456	1,905	14.9%	413
受取手形	Notes receivable	643	5.4%	△ 111	614	4.6%	△ 28	470	3.7%	△ 143	429	3.8%	△ 41	755	6.6%	325	717	5.6%	△ 37
売掛金	Accounts receivable	2,190	18.5%	124	2,499	18.6%	308	3,121	24.6%	622	1,346	12.0%	△ 1,774	1,765	15.4%	418	2,247	17.6%	482
たな卸資産	Inventories	1,313	11.1%	△ 24	1,295	9.7%	△ 17	1,361	10.7%	65	1,048	9.3%	△ 313	1,366	11.9%	317	1,851	14.5%	485
その他	Others	149	1.3%	△ 29	189	1.4%	40	144	1.1%	△ 45	119	1.1%	△ 24	160	1.4%	41	238	1.9%	78
貸倒引当金	Allowance for doubtful accounts	△ 25	△ 0.2%	11	△ 22	△ 0.2%	2	△ 6	△ 0.0%	16	△ 5	△ 0.0%	1	△ 3	△ 0.0%	1	△ 3	△ 0.0%	0
流動資産計	Total current assets	5,545	46.9%	516	7,334	54.7%	1,789	6,642	52.3%	△ 691	4,886	43.4%	△ 1,755	5,534	48.3%	647	6,956	54.3%	1,422
有形固定資産	Tangible fixed assets	5,834	49.4%	76	5,726	42.7%	△ 107	5,760	45.4%	33	5,372	47.7%	△ 387	5,045	44.0%	△ 326	4,956	38.7%	△ 89
無形固定資産	Intangible fixed assets	54	0.5%	△ 2	44	0.3%	△ 10	38	0.3%	△ 5	41	0.4%	2	79	0.7%	37	114	0.9%	35
投資その他の資産	Investment and other assets	366	3.1%	1	273	2.0%	△ 93	245	1.9%	△ 27	954	8.5%	708	799	7.0%	△ 155	777	6.1%	△ 21
固定資産計	Total fixed assets	6,255	53.0%	74	6,044	45.1%	△ 211	6,044	47.6%	0	6,368	56.6%	324	5,924	51.7%	△ 444	5,848	45.7%	△ 75
繰延資産計	Deffered assets	10	0.1%	10	23	0.2%	12	13	0.1%	△ 9	4	0.0%	△ 8	0	0.0%	△ 4	0	0.0%	0
資産合計	Total Assets	11,811	100.0%	601	13,401	100.0%	1,590	12,699	100.0%	△ 701	11,260	100.0%	△ 1,439	11,459	100.0%	198	12,805	100.0%	1,346

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆負債・資本の部(連結・通期ベース) ◆Liabilities and Equities (Consolidated, 1 year basis)

(百万円) (Million yen)

	07/3			08/3			09/3			10/3			11/3			12/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	655	5.4%	0	749	6.4%	94	231	2.0%	△ 518	607	5.4%	376	881	7.1%	273	1,582	11.5%	700
短期借入金	Short-term loans	1,352	11.2%	△ 772	1,406	12.0%	54	1,228	10.7%	△ 178	1,687	15.1%	458	2,216	17.9%	529	1,979	14.3%	△ 237
1年内償還予定の社債	Current portion of bonds	2,020	16.7%	2,000	20	0.2%	△ 2,000	10	0.1%	△ 10	0	0.0%	△ 10	0	0.0%	0	1,000	7.2%	1,000
未払法人税等	Accrued taxes on income	288	2.4%	122	210	1.8%	△ 78	56	0.5%	△ 153	40	0.4%	△ 15	60	0.5%	19	136	1.0%	76
賞与引当金	Allowance for employee's bonuses	120	1.0%	4	133	1.1%	12	111	1.0%	△ 22	115	1.0%	3	132	1.1%	17	131	1.0%	△ 1
その他	Others	468	3.9%	98	517	4.4%	48	410	3.6%	△ 107	321	2.9%	△ 88	502	4.1%	181	501	3.6%	0
流動負債計	Total current liabilities	4,905	40.7%	1,452	3,037	25.9%	△ 1,867	2,047	17.8%	△ 989	2,771	24.7%	724	3,793	30.7%	1,021	5,331	38.6%	1,537
社債	Bonds (Payable)	30	0.2%	△ 2,020	1,010	8.6%	980	1,000	8.7%	△ 10	1,000	8.9%	0	1,000	8.1%	0	0	0.0%	△ 1,000
長期借入金	Long-term loans	690	5.7%	△ 129	808	6.9%	117	1,525	13.2%	716	891	8.0%	△ 633	550	4.4%	△ 341	1,127	8.2%	577
その他	Others	20	0.2%	△ 29	144	1.2%	123	101	0.9%	△ 42	97	0.9%	△ 4	78	0.6%	△ 18	103	0.7%	24
固定負債計	Total long-term liabilities	741	6.1%	△ 2,178	1,962	16.7%	1,221	2,626	22.8%	664	1,988	17.7%	△ 638	1,628	13.2%	△ 359	1,231	8.9%	△ 397
負債計	Total liabilities	5,646	46.8%	△ 725	5,000	42.6%	△ 646	4,674	40.6%	△ 325	4,760	42.5%	85	5,422	43.8%	662	6,562	47.6%	1,140
資本金	Common stock	1,429	11.8%	568	1,429	12.2%	0	1,429	12.4%	0	1,429	12.8%	0	1,429	11.6%	0	1,429	10.4%	0
資本剰余金	Additional paid-in capital	1,191	9.9%	567	1,192	10.2%	0	1,192	10.4%	0	1,192	10.6%	0	1,192	9.6%	0	1,192	8.6%	0
利益剰余金	Retained earnings	3,757	31.2%	327	4,017	34.2%	259	4,078	35.4%	60	3,627	32.4%	△ 450	4,096	33.1%	468	4,456	32.3%	359
その他	Others	△ 15	△ 0.1%	△ 5	△ 1	△ 0.0%	13	△ 110	△ 1.0%	△ 108	△ 70	△ 0.6%	39	△ 99	△ 0.8%	△ 28	△ 170	2.4%	△ 70
少数株主持分	Minority equity	50	0.4%	50	100	0.9%	49	257	2.2%	157	264	2.4%	7	328	2.7%	63	325	△ 1.2%	△ 2
純資産計	Total shareholder's equity	6,413	53.2%	1,509	6,738	57.4%	324	6,848	59.4%	110	6,444	57.5%	△ 403	6,948	56.2%	503	7,234	52.4%	286
負債・純資産合計	Total liabilities and shareholder's equity	12,060	100.0%	783	11,738	100.0%	△ 322	11,522	100.0%	△ 215	11,205	100.0%	△ 317	12,370	100.0%	1,165	13,797	100.0%	1,426

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・資本の部(連結・半期ベース) ◆Liabilities and Equities (Consolidated, 6 months basis)

(百万円) (Million yen)

	06/9			07/9			08/9			09/9			10/9			11/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	791	6.7%	168	648	4.8%	△ 143	643	5.1%	△ 4	324	2.9%	△ 319	503	4.4%	178	973	7.6%	470
短期借入金	Short-term loans	1,521	12.9%	△ 399	1,208	9.0%	△ 313	1,857	14.6%	648	1,370	12.2%	△ 487	1,958	17.1%	587	1,790	14.0%	△ 167
1年内償還予定の社債	Current portion of bonds	20	0.2%	0	2,020	15.1%	2,000	20	0.2%	△ 2,000	0	0.0%	△ 20	0	0.0%	0	1,000	7.8%	1,000
未払法人税等	Accrued taxes on income	233	2.0%	△ 49	310	2.3%	77	232	1.8%	△ 78	9	0.1%	△ 222	39	0.3%	30	87	0.7%	48
賞与引当金	Allowance for employee's bonuses	204	1.7%	△ 38	236	1.8%	32	184	1.4%	△ 52	130	1.2%	△ 53	173	1.5%	42	201	1.6%	27
その他	Others	375	3.2%	△ 82	435	3.3%	60	490	3.9%	54	353	3.1%	△ 137	382	3.3%	29	467	3.6%	84
流動負債計	Total current liabilities	3,146	26.6%	△ 400	4,861	36.3%	1,714	3,428	27.0%	△ 1,432	2,188	19.4%	△ 1,240	3,057	26.7%	869	4,520	35.3%	1,463
社債	Bonds (Payable)	2,040	17.3%	△ 20	1,020	7.6%	△ 1,020	1,000	7.9%	△ 20	1,000	8.9%	0	1,000	8.7%	0	0	0.0%	△ 1,000
長期借入金	Long-term loans	429	3.6%	△ 445	830	6.2%	400	1,415	11.1%	584	1,325	11.8%	△ 89	745	6.5%	△ 580	1,144	8.9%	399
その他	Others	35	0.3%	△ 23	12	0.1%	△ 23	110	0.9%	98	108	1.0%	△ 2	85	0.7%	△ 22	106	0.8%	20
固定負債計	Total long-term liabilities	2,505	21.2%	△ 488	1,862	13.9%	△ 642	2,525	19.9%	662	2,433	21.6%	△ 92	1,831	16.0%	△ 602	1,250	9.8%	△ 580
負債計	Total liabilities	5,652	47.9%	△ 889	6,723	50.2%	1,071	5,953	46.9%	△ 769	4,621	41.0%	△ 1,332	4,888	42.7%	266	5,771	45.1%	882
資本金	Common stock	1,426	12.1%	566	1,429	10.7%	2	1,429	11.3%	0	1,429	12.7%	0	1,429	12.5%	0	1,429	11.2%	0
資本剰余金	Additional paid-in capital	1,189	10.1%	565	1,192	8.9%	2	1,192	9.4%	0	1,192	10.6%	0	1,192	10.4%	0	1,192	9.3%	0
利益剰余金	Retained earnings	3,571	30.2%	353	3,934	29.4%	363	4,111	32.4%	177	3,803	33.8%	△ 307	3,762	32.8%	△ 41	4,191	32.7%	429
その他	Others	△ 28	△ 0.2%	5	20	0.2%	48	△ 75	△ 0.6%	△ 96	△ 64	△ 0.6%	11	△ 95	△ 0.8%	△ 31	△ 124	△ 1.0%	△ 29
少数株主持分	Minority equity				101	0.8%	101	87	0.7%	△ 13	275	2.5%	188	280	2.4%	4	344	2.7%	63
純資産計	Net Assets	6,159	52.1%	1,490	6,677	49.8%	518	6,746	53.1%	68	6,638	59.0%	△ 107	6,570	57.3%	△ 67	7,034	54.9%	463
負債・純資産合計	Total liabilities and net assets	11,811	100.0%	601	13,401	100.0%	1,590	12,699	100.0%	△ 701	11,260	100.0%	△ 1,439	11,459	100.0%	198	12,805	100.0%	1,346

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	08/3 実績 Results	09/3 実績 Results	10/3 実績 Results	11/3 実績 Results	12/3 実績 Results	13/3 計画 Plan
設備投資額 Capital expenditures	765	524	434	372	627	1,152
減価償却費 Depreciation	624	633	557	532	539	618

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold			プレス用金型 Press Dies			鋳造用金型(含ダイカスト用) Casting Mold (include die cast)			ゴム・ガラス用金型 Rubber, Glass Mold			鍛造用金型 Forging Dies			その他 Others			合計 Total									
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio				
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	550,253	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.9%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	578,702	37.3%	150,460	39.2%	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%
2004	619,313	37.6%	159,474	38.7%	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%
2005	642,056	37.8%	168,089	38.3%	588,447	34.7%	174,839	39.8%	121,271	7.1%	52,047	11.8%	51,387	3.0%	18,765	4.3%	55,609	3.3%	17,668	4.0%	238,399	14.0%	7,865	1.8%	1,697,169	100.0%	439,274	100.0%
2006	653,393	37.1%	182,098	37.3%	619,299	35.2%	190,951	39.1%	128,588	7.3%	67,816	13.9%	52,165	3.0%	18,039	3.7%	53,719	3.0%	21,110	4.3%	254,173	14.4%	7,942	1.6%	1,761,337	100.0%	487,955	100.0%
2007	618,234	36.8%	179,094	37.3%	588,478	34.8%	194,496	40.5%	117,965	7.0%	61,970	12.9%	48,456	2.9%	16,524	3.4%	57,290	3.4%	20,548	4.3%	259,343	15.3%	7,790	1.6%	1,689,766	100.0%	480,421	100.0%
2008	589,661	35.7%	170,080	37.9%	579,971	35.2%	174,697	39.0%	114,527	6.9%	60,365	13.5%	48,556	2.9%	15,192	3.4%	63,150	3.8%	20,382	4.5%	253,893	15.4%	7,582	1.7%	1,649,758	100.0%	448,298	100.0%
2009	420,827	36.1%	118,552	37.5%	416,934	35.8%	137,991	43.7%	71,960	6.2%	32,211	10.2%	38,287	3.3%	10,292	3.3%	38,134	3.3%	12,315	3.9%	179,825	15.4%	4,560	1.4%	1,165,967	100.0%	315,921	100.0%
2010	371,680	35.0%	119,663	38.0%	357,865	33.7%	125,288	39.8%	70,962	6.7%	37,059	11.8%	34,435	3.2%	9,861	3.1%	42,907	4.0%	17,363	5.5%	184,881	17.4%	5,617	1.8%	1,062,730	100.0%	314,851	100.0%
2011	358,920	32.9%	115,555	36.5%	354,631	32.5%	124,156	39.2%	81,358	7.4%	42,487	13.4%	33,639	3.1%	9,633	3.0%	44,814	4.1%	18,135	5.7%	218,684	20.0%	6,644	2.1%	1,092,043	100.0%	316,610	100.0%

注) 1. データの出所は経済産業省(2011年の工業統計は当社推定値) Source: Ministry of Economy, Trade and Industry Statistics (Year 2011 is estimated by NICHIDAI CORPORATION).

2. その他欄は粉末冶金型のデータを示す Others Shows the data of powdered metallurgy dies.