

2010年3月期決算説明会補足資料

Supplement Material (Ended March. 31, 2010)

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2010年5月6日 May.6 2010
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース)◆Trend in Operating Results(Consolidated+1 year basis)

(百万円)(Million yen)

		06/3			07/3			08/3			08/3			10/3			11/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	計画 PLAN	比率 Ratio	伸び率 Growth
連結 Consolidated	売上高 Net Sales	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,577	100.0%	4.0%	10,394	100.0%	△ 17.4%	6,887	100.0%	△ 33.7%	9,000	100.0%	30.7%
	売上総利益 Gross Profit	2,498	23.1%	0.7%	2,808	23.2%	12.4%	3,051	24.3%	8.7%	1,999	19.2%	△ 34.5%	923	13.4%	△ 53.8%	1,750	19.4%	89.4%
	販売管理費 SG & A Expenses	1,612	14.9%	1.5%	1,669	13.8%	3.5%	1,845	14.7%	10.6%	1,683	16.2%	△ 8.8%	1,336	19.4%	△ 20.6%	1,450	16.1%	8.5%
	営業利益 Operating Income	885	8.2%	△ 0.7%	1,139	9.4%	28.7%	1,205	9.6%	5.8%	315	3.0%	△ 73.8%	△ 412	△ 6.0%	-	300	3.3%	-
	経常利益 Ordinary Income	802	7.4%	△ 3.6%	1,046	8.7%	30.4%	1,073	8.5%	2.6%	190	1.8%	△ 82.2%	△ 419	△ 6.1%	-	200	2.2%	-
	当期純利益 Net Income	369	3.4%	3.8%	543	4.5%	47.2%	422	3.4%	△ 22.2%	205	2.0%	△ 51.3%	△ 450	△ 6.5%	-	150	1.7%	-

注1)伸び率は前期比。Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース)◆Trend in Operating Results(Consolidated+6 months basis)

(百万円)(Million yen)

		05/9			06/3			06/9			07/3			07/9			08/3			08/9			10/3			09/10-10/3					
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth			
連結 Consolidated	売上高 Net Sales	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%	6,254	100.0%	1.7%	4,140	100.0%	△ 35.6%	3,084	100.0%	△ 50.7%	3,803	100.0%	△ 8.1%
	売上総利益 Gross Profit	1,282	24.6%	15.8%	1,215	21.8%	△ 11.5%	1,336	22.2%	4.2%	1,472	24.2%	21.1%	1,511	24.6%	13.1%	1,539	24.0%	4.6%	1,368	21.9%	△ 9.5%	630	15.2%	△ 59.0%	241	7.8%	△ 82.4%	682	18.0%	8.2%
	販売管理費 SG & A Expenses	823	15.8%	4.1%	788	14.1%	△ 1.1%	834	13.9%	1.3%	834	13.7%	5.8%	942	15.3%	13.0%	902	14.0%	8.1%	902	14.4%	△ 4.3%	781	18.9%	△ 13.4%	653	21.2%	△ 27.6%	683	18.0%	△ 12.6%
	営業利益 Operating Income	458	8.8%	45.3%	426	7.6%	△ 25.8%	502	8.4%	9.5%	637	10.5%	49.3%	568	9.2%	13.3%	637	9.9%	△ 0.0%	466	7.5%	△ 18.0%	△ 150	△ 3.6%	-	△ 412	△ 13.4%	-	0	△ 0.0%	-
	経常利益 Ordinary Income	421	8.1%	38.4%	381	6.8%	△ 27.8%	461	7.7%	9.6%	584	9.6%	53.4%	512	8.3%	10.9%	561	8.7%	△ 4.0%	437	7.0%	△ 14.7%	△ 246	△ 5.9%	-	△ 403	△ 13.1%	-	△ 16	△ 0.4%	-
	当期純利益 Net Income	156	3.0%	43.1%	212	3.8%	△ 13.7%	266	4.4%	69.8%	276	4.5%	30.5%	266	4.3%	0.3%	155	2.4%	△ 43.9%	166	2.7%	△ 37.5%	38	0.9%	△ 74.9%	△ 274	△ 8.9%	-	△ 176	△ 4.6%	-

注1)伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

◆主要経営指標(連結・四半期ベース)◆Trend in Operating Results(Consolidated・Quarter basis)

(百万円)(Million yen)

		08/6			08/9			08/12			09/3			09/6			09/9			09/12			10/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
連結 Consolidated	売上高 Net Sales	3,149	100.0%	2.8%	3,105	100.0%	0.7%	2,517	100.0%	△ 19.4%	1,623	100.0%	△ 50.9%	1,282	100.0%	△ 59.3%	1,801	100.0%	△ 42.0%	1,772	100.0%	△ 29.6%	2,031	100.0%	25.1%
	売上総利益 Gross Profit	683	21.7%	△ 5.7%	685	22.1%	△ 13.0%	542	21.6%	△ 22.3%	88	5.4%	△ 89.5%	33	2.6%	△ 95.1%	207	11.5%	△ 69.7%	300	17.0%	△ 44.6%	381	18.8%	334.0%
	販売管理費 SG & A Expenses	466	14.8%	1.9%	435	14.0%	△ 10.2%	428	17.0%	0.7%	352	21.7%	△ 26.0%	343	26.8%	△ 26.3%	309	17.2%	△ 29.0%	348	19.7%	△ 18.7%	334	16.5%	△ 5.1%
	営業利益 Operating Income	216	6.9%	△ 18.8%	249	8.0%	△ 17.4%	114	4.5%	△ 58.2%	△ 264	△ 16.3%	-	△ 310	△ 24.2%	-	△ 101	△ 5.7%	-	△ 47	△ 2.7%	-	47	2.3%	-
	経常利益 Ordinary Income	218	6.9%	△ 12.3%	218	7.0%	△ 17.0%	16	0.6%	△ 94.1%	△ 262	△ 16.2%	-	△ 289	△ 22.6%	-	△ 114	△ 6.4%	-	△ 61	△ 3.5%	-	45	2.2%	-
	当期純利益 Net Income	134	4.3%	8.3%	32	1.0%	△ 77.3%	292	11.6%	81.9%	△ 253	△ 15.6%	-	△ 194	△ 15.2%	-	△ 79	△ 4.4%	-	△ 52	△ 2.9%	-	△ 124	△ 6.1%	-

◆セグメント別P/L(連結・四半期ベース)◆Trend in Segment P/L (Consolidated,3 months basis)

(百万円)(Million yen)

		08/6			08/9			08/12			09/3			09/6			09/9			09/12			10/3		
		実績 Results	08/4-08/6 営業利益 Operating Income	利益率 Rate	実績 Results	08/7-08/9 営業利益 Operating Income	利益率 Rate	実績 Results	08/10-08/12 営業利益 Operating Income	利益率 Rate	実績 Results	09/1-09/3 営業利益 Operating Income	利益率 Rate	実績 Results	09/4-09/6 営業利益 Operating Income	利益率 Rate	実績 Results	09/7-09/9 営業利益 Operating Income	利益率 Rate	実績 Results	09/10-09/12 営業利益 Operating Income	利益率 Rate	実績 Results	10/1-10/3 営業利益 Operating Income	利益率 Rate
ネットシェイプ事業	Netshape	1,994	181	9.1%	1,850	154	8.4%	1,577	50	3.2%	810	△ 269	-33.2%	668	△ 269	-40.3%	1,104	△ 50	-4.6%	1,078	△ 37	-3.5%	1,251	30	2.4%
アッセンブリ事業	Assembly	830	34	4.1%	895	59	6.6%	565	△ 5	-1.0%	521	△ 20	-3.8%	379	△ 38	-10.2%	471	△ 47	-10.0%	466	△ 29	-6.3%	529	△ 15	-3.0%
フィルタ事業	Filter	324	0	0.2%	359	35	9.8%	374	69	18.5%	291	24	8.4%	234	△ 2	-1.0%	225	△ 3	-1.6%	227	19	8.6%	249	32	13.0%
連結	Consolidated	3,149	216	6.9%	3,105	249	8.0%	2,517	114	4.5%	1,623	△ 264	-16.3%	1,282	△ 310	-24.2%	1,801	△ 101	-5.7%	1,772	△ 47	-2.7%	2,031	47	2.3%

◆部門別売上高の推移(連結・通期ベース)◆Trend in Sales by Segment (Consolidated・1 year basis) (百万円) (Million yen)

		06/3			07/3			08/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
国内	Japan	5,353	49.6%	3.9%	4,861	40.2%	△ 9.2%	4,979	39.6%	2.4%
海外	Overseas	881	8.2%	△ 1.7%	1,167	9.6%	32.4%	1,122	8.9%	△ 3.8%
金型事業	Dies	6,235	57.8%	3.1%	6,029	49.8%	△ 3.3%	6,102	48.5%	1.2%
部品事業	Parts	3,645	33.8%	81.5%	4,917	40.7%	34.9%	5,255	41.8%	6.9%
フィルタ事業	Filter	914	8.5%	9.5%	1,148	9.5%	25.6%	1,219	9.7%	6.2%
連結	Consolidated	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,577	100.0%	4.0%

注1) 伸び率は前期比 Growth shows the rate of growth from the previous year.

(百万円) (Million yen)

		08/3			07/4-08/3			09/3			08/4-09/3			10/3			09/4-10/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
国内	Japan	4,979	39.6%	2.4%	4,365	42.0%	△ 12.3%	2,886	41.9%	△ 33.9%									
海外	Overseas	1,122	8.9%	△ 3.8%	897	8.6%	△ 20.1%	651	9.5%	△ 27.4%									
金型	Dies	6,102	48.5%	1.2%	5,262	50.6%	△ 13.8%	3,537	51.4%	△ 32.8%									
精密鍛造品	Precision Forged good	1,445	11.5%	-	969	9.3%	△ 32.9%	566	8.2%	△ 41.6%									
ネットシェイプ事業	Net-Shape	7,548	60.0%	-	6,232	60.0%	△ 17.4%	4,103	59.6%	△ 34.2%									
アッセンブリ事業	Assembly	3,809	30.3%	-	2,811	27.1%	△ 26.2%	1,847	26.8%	△ 34.3%									
フィルタ事業	Filter	1,219	9.7%	6.2%	1,350	13.0%	10.7%	937	13.6%	△ 30.6%									
連結	Consolidated	12,577	100.0%	4.0%	10,394	100.0%	△ 17.4%	6,887	100.0%	△ 33.7%									

◆部門別売上高の推移(連結・半期ベース)◆Trend in Sales by Segment (Consolidated・6 months basis) (百万円) (Million yen)

		06/9			06/4-06/9			07/3			06/10-07/3			07/9			07/4-07/9			08/3			07/10-08/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
国内	Japan	2,428	40.4%	△ 8.7%	2,433	40.0%	△ 9.7%	2,327	37.8%	△ 4.2%	2,652	41.3%	9.0%												
海外	Overseas	586	9.8%	36.1%	580	9.5%	28.9%	507	8.3%	△ 13.4%	614	9.6%	5.9%												
金型事業	Dies	3,014	50.2%	△ 2.4%	3,014	49.5%	△ 4.2%	2,835	46.1%	△ 5.9%	3,267	50.8%	8.4%												
部品事業	Parts	2,524	42.0%	55.2%	2,393	39.3%	18.5%	2,667	43.4%	5.7%	2,587	40.2%	8.1%												
フィルタ事業	Filter	467	7.8%	△ 4.9%	681	11.2%	61.2%	645	10.5%	38.1%	574	8.9%	△ 15.7%												
連結	Consolidated	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%												

注1) 伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

(百万円) (Million yen)

		07/9			07/4-07/9			08/3			07/10-08/3			08/9			08/4-08/9			09/3			08/10-09/3			09/9			09/4-09/9			10/3			09/10-10/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth						
国内	Japan	2,327	37.8%		2,652	41.3%		2,646	42.3%	13.7%	1,719	41.5%	△ 35.2%	1,176	38.1%	△ 55.5%	1,709	45.0%	△ 0.5%																		
海外	Overseas	507	8.3%		614	9.6%		556	8.9%	9.6%	340	8.2%	△ 44.6%	341	11.1%	△ 38.6%	309	8.1%	△ 9.2%																		
金型	Dies	2,835	46.1%		3,267	50.8%		3,202	51.2%	13.0%	2,059	49.8%	△ 37.0%	1,517	49.2%	△ 52.6%	2,019	53.1%	△ 2.0%																		
精密鍛造品	Precision Forged good	676	11.0%		768	12.0%		641	10.3%	△ 5.1%	327	7.9%	△ 57.4%	255	8.3%	△ 60.3%	311	8.2%	△ 5.0%																		
ネットシェイプ事業	Net-Shape	3,511	57.1%		4,036	62.8%		3,844	61.5%	9.5%	2,387	57.7%	△ 40.8%	1,773	57.5%	△ 53.9%	2,330	61.3%	△ 2.4%																		
アッセンブリ事業	Assembly	1,990	32.4%		1,818	28.3%		1,725	27.6%	△ 13.3%	1,086	26.2%	△ 40.2%	851	27.6%	△ 50.7%	995	26.2%	△ 8.3%																		
フィルタ事業	Filter	645	10.5%		574	8.9%		684	10.9%	6.0%	666	16.1%	16.0%	459	14.9%	△ 32.9%	477	12.5%	△ 28.3%																		
連結	Consolidated	6,148	100.0%		6,428	100.0%		6,254	100.0%	1.7%	4,140	100.0%	△ 35.6%	3,084	100.0%	△ 50.7%	3,803	100.0%	△ 8.1%																		

◆部門別売上高の推移(連結・四半期ベース)◆Trend in Sales by Segment(Consolidated・Quarter basis)

(百万円)(Million yen)

		08/6			08/9			08/12			09/3			09/6			09/9			09/12			10/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
ネットシェイプ事業	Netshape	1,994	63.3%	14.1%	1,850	59.6%	4.9%	1,577	62.7%	△ 15.4%	810	49.9%	△ 62.7%	668	52.2%	△ 66.5%	1,104	61.3%	△ 40.3%	1,078	60.9%	△ 31.6%	1,251	61.6%	54.5%
アセンブリ事業	Assembly	830	26.4%	△ 17.0%	895	28.8%	△ 9.7%	565	22.5%	△ 41.3%	521	32.1%	△ 39.1%	379	29.6%	△ 54.3%	471	26.2%	△ 47.3%	466	26.3%	△ 17.5%	529	26.1%	1.5%
フィルタ事業	Filter	324	10.3%	3.0%	359	11.6%	8.9%	374	14.9%	27.1%	291	18.0%	4.3%	234	18.3%	△ 28.0%	225	12.5%	△ 37.3%	227	12.8%	△ 39.3%	249	12.3%	△ 14.3%
連結	Consolidated	3,149	100.0%	2.8%	3,105	100.0%	0.7%	2,517	100.0%	△ 19.4%	1,623	100.0%	△ 50.9%	1,282	100.0%	△ 59.3%	1,801	100.0%	△ 42.0%	1,772	100.0%	△ 29.6%	2,031	100.0%	25.1%

◆部門別受注高の推移(連結・四半期ベース)◆Trend in Orders by Segment(Consolidated・Quarter basis)

(百万円)(Million yen)

		08/6			08/9			08/12			09/3			09/6			09/9			09/12			10/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
ネットシェイプ事業	Netshape	1,844	59.9%	6.1%	1,758	63.8%	△ 12.0%	1,181	57.2%	△ 42.2%	531	47.7%	△ 75.7%	923	58.5%	△ 49.9%	1,028	52.4%	△ 41.5%	1,152	69.0%	△ 2.5%	1,286	58.4%	142.1%
アセンブリ事業	Assembly	847	27.5%	△ 24.1%	690	25.0%	△ 30.9%	520	25.2%	△ 54.3%	378	34.0%	△ 35.1%	392	24.9%	△ 53.7%	698	35.5%	1.2%	291	17.5%	△ 44.0%	704	32.0%	86.1%
フィルタ事業	Filter	385	12.5%	16.2%	307	11.2%	45.6%	364	17.6%	31.7%	203	18.3%	△ 37.0%	261	16.6%	△ 32.0%	237	12.1%	△ 22.7%	225	13.5%	△ 38.2%	212	9.6%	4.3%
連結	Consolidated	3,077	100.0%	△ 3.4%	2,756	100.0%	△ 14.1%	2,067	100.0%	△ 40.3%	1,113	100.0%	△ 64.0%	1,578	100.0%	△ 48.7%	1,964	100.0%	△ 28.7%	1,669	100.0%	△ 19.2%	2,204	100.0%	97.9%

◆海外売上高の推移(連結・四半期ベース)◆Trend in Overseas Sales (Consolidated・Quarter basis)

(百万円)(Million yen)

		08/6			08/9			08/12			09/3			09/6			09/9			09/12			10/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
北米	North America	122	32.5%	14.0%	122	29.2%	△ 10.0%	118	33.0%	△ 24.3%	70	36.7%	△ 47.1%	9	5.2%	△ 92.2%	22	8.2%	△ 82.1%	31	13.6%	△ 73.5%	25	8.9%	△ 63.3%
ヨーロッパ	Europa	19	5.2%	85.3%	8	2.0%	144.9%	19	5.3%	180.5%	13	6.8%	△ 73.0%	13	7.1%	△ 32.9%	12	4.8%	51.8%	8	3.9%	△ 53.5%	11	3.9%	△ 13.2%
アジア	ASIA	233	62.3%	35.9%	288	68.7%	55.4%	221	61.7%	11.2%	108	56.4%	△ 38.9%	161	87.7%	△ 30.9%	232	86.9%	△ 19.4%	189	82.5%	△ 14.4%	255	87.2%	134.8%
合計	Total	375	100.0%	29.6%	420	100.0%	29.0%	359	100.0%	△ 0.9%	192	100.0%	△ 46.5%	184	100.0%	△ 50.9%	267	100.0%	△ 36.3%	229	100.0%	△ 35.9%	292	100.0%	52.0%

◆海外金型売上の推移(連結・通期ベース)◆Trend in Overseas Dies Sales(Consolidated・1year basis)

(百万円)(Million yen)

		06/3			07/3			08/3			09/3			10/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
金型売上高	Die Sales	6,235	100.0%	3.1%	6,029	100.0%	△ 3.3%	6,102	100.0%	1.2%	5,262	100.0%	△ 13.8%	3,537	100.0%	△ 32.8%
海外金型売上	Overseas dies sales	881	14.1%	△ 1.7%	1,167	19.4%	32.4%	1,122	18.4%	△ 3.8%	897	17.1%	△ 20.1%	651	18.4%	△ 27.4%
北米	North America	291	4.7%	△ 24.6%	550	9.1%	88.8%	533	8.7%	△ 3.0%	434	8.2%	△ 18.7%	88	2.5%	△ 79.5%
アジア	Asia	528	8.5%	42.4%	578	9.6%	9.6%	575	9.4%	△ 0.6%	442	8.4%	△ 23.2%	547	15.5%	23.8%
その他(欧州他)	Others	61	1.0%	△ 55.6%	37	0.6%	△ 39.1%	13	0.2%	△ 63.6%	21	0.4%	55.2%	15	0.4%	△ 29.1%

注1)伸び率は前期比。Growth shows the rate of growth from the previous year.

◆海外金型売上の推移(連結・半期ベース)◆Trend in Overseas Dies Sales(Consolidated・6 months basis)

(百万円)(Million yen)

		06/9			06/4-06/9			07/3			06/10-07/3			07/9			07/4-07/9			08/3			07/10-08/3			08/9			08/4-08/9			09/3			08/10-09/3			09/9			09/4-09/9			10/3			09/10-10/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth									
金型売上高	Die Sales	3,014	100.0%	△ 2.4%	3,014	100.0%	△ 4.2%	2,835	100.0%	△ 5.9%	3,267	100.0%	8.4%	3,202	100.0%	13.0%	2,059	100.0%	△ 37.0%	1,517	100.0%	△ 52.6%	2,019	100.0%	△ 2.0%																								
海外金型売上	Overseas dies sales	586	19.4%	36.1%	580	19.3%	28.9%	507	17.9%	△ 13.4%	614	18.8%	5.9%	556	17.4%	9.6%	340	16.5%	△ 44.6%	341	22.5%	△ 38.6%	309	15.3%	△ 9.2%																								
北米	North America	294	9.8%	67.9%	256	8.5%	120.3%	243	8.6%	△ 17.2%	290	8.9%	13.2%	245	7.7%	0.6%	189	9.2%	△ 34.8%	31	2.1%	△ 87.1%	57	2.8%	△ 69.7%																								
アジア	Asia	267	8.9%	22.1%	311	10.3%	0.7%	258	9.1%	△ 3.6%	317	9.7%	1.9%	296	9.3%	14.9%	145	7.1%	△ 54.2%	302	19.9%	2.0%	244	12.1%	68.4%																								
その他(欧州他)	Others	24	0.8%	△ 32.9%	13	0.4%	△ 48.0%	6	0.2%	△ 75.0%	7	0.2%	△ 42.6%	14	0.5%	142.1%	6	0.3%	△ 15.1%	7	0.5%	△ 49.6%	7	0.4%	18.2%																								

注1)伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

◆業種別売上高(単体・金型部門、通期ベース)◆Sales by field(Non-consolidated・Die department,1year-basis) (百万円)(Million yen)

	06/3			07/3			08/3			09/3			10/3		
	売上高	構成比 Ratio	伸び率 Growth	売上高	構成比 Ratio	伸び率 Growth	売上高	構成比 Ratio	伸び率 Growth	売上高	構成比 Ratio	伸び率 Growth	売上高	構成比 Ratio	伸び率 Growth
トヨタ系 TOYOTA	1,869	30.6%	△ 4.8%	1,489	26.1%	△ 20.3%	1,502	25.9%	0.9%	1,261	25.5%	△ 16.0%	732	20.7%	△ 42.0%
本田系 HONDA	1,094	17.9%	△ 2.3%	1,089	19.1%	△ 0.5%	1,198	20.7%	10.0%	1,030	20.9%	△ 14.0%	699	19.8%	△ 32.1%
日産系 NISSAN	608	10.0%	△ 1.8%	497	8.7%	△ 18.4%	481	8.3%	△ 3.1%	402	8.1%	△ 16.4%	214	6.1%	△ 46.8%
三菱系 MITSUBISHI	344	5.6%	5.0%	355	6.2%	3.0%	316	5.5%	△ 11.0%	304	6.2%	△ 3.6%	196	5.6%	△ 35.5%
マツダ系 MAZDA	225	3.7%	22.7%	203	3.6%	△ 10.0%	217	3.8%	7.1%	210	4.3%	△ 3.0%	153	4.4%	△ 27.1%
スズキ系 SUZUKI	61	1.0%	△ 27.8%	57	1.0%	△ 7.3%	61	1.1%	8.0%	68	1.4%	10.4%	48	1.4%	△ 29.6%
その他自動車 Other Auto makers	564	9.2%	△ 7.9%	596	10.5%	5.7%	518	8.9%	△ 13.1%	406	8.2%	△ 21.5%	244	6.9%	△ 39.8%
合計 Sub-Total	4,769	78.0%	0.7%	4,287	75.2%	△ 10.1%	4,295	74.1%	0.2%	3,685	74.6%	△ 14.2%	2,289	64.8%	△ 37.9%
電機 Electronics	88	1.4%	△ 4.0%	124	2.2%	40.7%	129	2.2%	4.2%	128	2.6%	△ 0.7%	76	2.2%	△ 40.8%
建機 Building Machinery	97	1.6%	△ 18.5%	86	1.5%	△ 11.3%	86	1.5%	△ 0.1%	94	1.9%	9.1%	44	1.3%	△ 53.1%
自転車 Bicycle	54	0.9%	△ 14.8%	69	1.2%	27.2%	72	1.2%	3.6%	69	1.4%	△ 3.1%	51	1.5%	△ 26.1%
機械メーカー Machinery	76	1.3%	67.0%	60	1.1%	△ 21.8%	79	1.4%	31.4%	39	0.8%	△ 50.6%	63	1.8%	63.2%
農機 Agricultural machinery	41	0.7%	13.1%	48	0.9%	16.5%	31	0.5%	△ 34.5%	23	0.5%	△ 25.4%	13	0.4%	△ 43.2%
その他 Others	984	16.1%	30.3%	1,024	18.0%	4.1%	1,101	19.0%	7.4%	899	18.2%	△ 18.3%	992	28.1%	10.3%
合計 Sub-Total	1,343	22.0%	20.5%	1,414	24.8%	5.2%	1,500	25.9%	6.1%	1,255	25.4%	△ 16.3%	1,241	35.2%	△ 1.1%
総計 Total	6,113	100.0%	4.5%	5,702	100.0%	△ 6.7%	5,795	100.0%	1.6%	4,940	100.0%	△ 14.8%	3,531	100.0%	△ 28.5%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆業種別売上高(単体・金型部門、半期ベース)◆Sales by field(Non-consolidated・Die department,6 months-basis) (百万円)(Million yen)

	06/9		06/4-06/9		07/3		06/10-07/3		07/9		07/4-07/9		08/3		07/10-08/3		08/9		08/4-8/9		09/3		08/10-09/3		09/9		09/4-9/9		10/3		09/10-10/3	
	売上高	伸び率 Growth	構成比 Ratio	伸び率 Growth	売上高	伸び率 Growth	構成比 Ratio	伸び率 Growth	売上高	伸び率 Growth	構成比 Ratio	伸び率 Growth	売上高	伸び率 Growth	構成比 Ratio	伸び率 Growth	売上高	伸び率 Growth	構成比 Ratio	伸び率 Growth	売上高	伸び率 Growth	構成比 Ratio	伸び率 Growth	売上高	伸び率 Growth	構成比 Ratio	伸び率 Growth	売上高	伸び率 Growth	構成比 Ratio	伸び率 Growth
トヨタ系 TOYOTA	753	△ 20.9%	26.6%	△ 20.9%	735	△ 19.7%	25.7%	△ 19.7%	666	△ 11.6%	24.5%	△ 11.6%	835	13.6%	27.1%	13.6%	801	20.3%	26.4%	20.3%	460	△ 44.9%	24.2%	△ 44.9%	299	△ 62.6%	19.7%	△ 62.6%	432	△ 6.0%	21.5%	△ 6.0%
本田系 HONDA	546	10.0%	19.3%	10.0%	542	△ 9.2%	18.9%	△ 9.2%	563	3.1%	20.7%	3.1%	635	17.0%	20.6%	17.0%	601	6.9%	19.8%	6.9%	428	△ 32.6%	22.5%	△ 32.6%	310	△ 48.5%	20.4%	△ 48.5%	389	△ 9.0%	19.4%	△ 9.0%
日産系 NISSAN	232	△ 27.8%	8.2%	△ 27.8%	264	△ 7.7%	9.2%	△ 7.7%	220	△ 5.2%	8.1%	△ 5.2%	260	△ 1.3%	8.5%	△ 1.3%	244	10.9%	8.1%	10.9%	157	△ 39.5%	8.3%	△ 39.5%	80	△ 67.2%	5.3%	△ 67.2%	133	△ 15.2%	6.6%	△ 15.2%
三菱系 MITSUBISHI	176	△ 0.5%	6.2%	△ 0.5%	179	6.8%	6.2%	6.8%	148	△ 16.0%	5.4%	△ 16.0%	168	△ 6.1%	5.5%	△ 6.1%	185	25.0%	6.1%	25.0%	119	△ 28.7%	6.3%	△ 28.7%	62	△ 66.5%	4.1%	△ 66.5%	134	12.4%	6.7%	12.4%
マツダ系 MAZDA	100	△ 19.2%	3.5%	△ 19.2%	102	1.4%	3.6%	1.4%	92	△ 8.3%	3.4%	△ 8.3%	125	22.2%	4.1%	22.2%	131	42.9%	4.3%	42.9%	79	△ 36.8%	4.1%	△ 36.8%	72	△ 44.8%	4.8%	△ 44.8%	81	2.5%	4.0%	2.5%
スズキ系 SUZUKI	30	△ 1.3%	1.1%	△ 1.3%	26	△ 13.4%	0.9%	△ 13.4%	30	△ 0.2%	1.1%	△ 0.2%	31	17.6%	1.0%	17.6%	41	34.0%	1.4%	34.0%	27	△ 12.9%	1.4%	△ 12.9%	20	△ 49.8%	1.4%	△ 49.8%	27	1.2%	1.4%	1.2%
その他自動車 Other Auto makers	304	13.6%	10.7%	13.6%	292	△ 1.4%	10.2%	△ 1.4%	280	△ 7.9%	10.3%	△ 7.9%	238	△ 18.5%	7.7%	△ 18.5%	260	6.9%	8.6%	6.9%	145	△ 38.7%	7.7%	△ 38.7%	99	△ 61.8%	6.6%	△ 61.8%	145	△ 0.5%	7.2%	△ 0.5%
合計 Sub-Total	2,145	△ 9.6%	75.6%	△ 9.6%	2,142	△ 10.6%	74.8%	△ 10.6%	2,001	△ 6.7%	73.7%	△ 6.7%	2,293	7.1%	74.5%	7.1%	2,266	13.3%	74.7%	13.3%	1,418	△ 38.2%	74.4%	△ 38.2%	944	△ 58.3%	62.2%	△ 58.3%	1,344	△ 5.2%	66.8%	△ 5.2%
電機 Electronics	71	83.6%	2.5%	83.6%	52	6.5%	1.8%	6.5%	55	△ 23.4%	2.0%	△ 23.4%	74	42.0%	2.4%	42.0%	73	33.0%	2.4%	33.0%	55	△ 25.7%	2.9%	△ 25.7%	32	△ 55.0%	2.2%	△ 55.0%	43	△ 21.8%	2.1%	△ 21.8%
建機 Building Machinery	40	△ 23.0%	1.4%	△ 23.0%	46	2.4%	1.6%	2.4%	43	7.2%	1.6%	7.2%	43	△ 6.5%	1.4%	△ 6.5%	60	38.4%	2.0%	38.4%	34	△ 20.3%	1.8%	△ 20.3%	18	△ 69.3%	1.2%	△ 69.3%	25	△ 24.7%	1.3%	△ 24.7%
自転車 Bicycle	40	61.2%	1.4%	61.2%	28	2.0%	1.0%	2.0%	28	△ 30.7%	1.0%	△ 30.7%	43	52.1%	1.4%	52.1%	37	33.2%	1.2%	33.2%	32	△ 26.4%	1.7%	△ 26.4%	16	△ 55.0%	1.1%	△ 55.0%	34	7.5%	1.7%	7.5%
機械メーカー Machinery	33	21.9%	1.2%	21.9%	26	△ 46.6%	0.9%	△ 46.6%	44	30.9%	1.6%	30.9%	34	32.0%	1.1%	32.0%	25	△ 41.9%	0.9%	△ 41.9%	13	△ 61.8%	0.7%	△ 61.8%	19	△ 24.1%	1.3%	△ 24.1%	44	234.0%	2.2%	234.0%
農機 Agricultural machinery	25	11.2%	0.9%	11.2%	23	23.0%	0.8%	23.0%	15	△ 40.3%	0.6%	△ 40.3%	16	△ 28.1%	0.5%	△ 28.1%	15	4.4%	0.5%	4.4%	7	△ 52.4%	0.4%	△ 52.4%	6	△ 59.4%	0.4%	△ 59.4%	7	△ 10.9%	0.4%	△ 10.9%
その他 Others	479	9.7%	16.9%	9.7%	545	△ 0.3%	19.0%	△ 0.3%	528	10.2%	19.4%	10.2%	572	5.0%	18.6%	5.0%	554	5.1%	18.3%	5.1%	344	△ 39.8%	18.1%	△ 39.8%	478	△ 13.7%	31.5%	△ 13.7%	513	49.1%	25.5%	49.1%
合計 Sub-Total	691	14.4%	24.4%	14.4%	722	△ 2.3%	25.2%	△ 2.3%	714	3.3%	26.3%	3.3%	785	8.7%	25.5%	8.7%	767	7.4%	25.3%	7.4%	487	△ 37.9%	25.6%	△ 37.9%	573	△ 25.3%	37.8%	△ 25.3%	668	37.2%	33.2%	37.2%
総計 Total	2,836	△ 4.7%	100.0%	△ 4.7%	2,865	△ 8.6%	100.0%	△ 8.6%	2,715	△ 4.3%	100.0%	△ 4.3%	3,079	7.5%	100.0%	7.5%	3,034	11.7%	100.0%	11.7%	1,906	△ 38.1%	100.0%	△ 38.1%	1,517	△ 50.0%	100.0%	△ 50.0%	2,013	5.6%	100.0%	5.6%

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆セグメント別P/L(連結・通期ベース)◆Trend in Segment P/L (Consolidated・One year basis) (百万円) (Million yen)

		06/3			07/3			08/3		
		売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate
金型事業	Dies	6,235	682	11.0%	6,029	510	8.5%	6,102	513	8.4%
部品事業	Parts	3,645	78	2.2%	4,917	445	9.1%	5,255	537	10.2%
フィルタ事業	Filter	914	124	13.6%	1,148	183	16.0%	1,219	154	12.7%
連結	Consolidated	10,795	885	8.2%	12,095	1,139	9.4%	12,577	1,205	9.6%

注)伸び率は前年比 Growth shows the rate of growth from the previous year.

(百万円) (Million yen)

		09/3			08/4-09/3			10/3			09/4-10/3		
		売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate
ネットシェイプ事業	Netshape	6,232	117	1.9%	4,103	△ 327	-8.0%						
アッセンブリ事業	Assembly	2,811	68	2.4%	1,847	△ 131	-7.1%						
フィルタ事業	Filter	1,350	129	9.6%	937	46	4.9%						
連結	Consolidated	10,394	315	3.0%	6,887	△ 412	-6.0%						

◆セグメント別P/L(連結・半期ベース)◆Trend in Segment P/L (Consolidated,6 months basis) (百万円) (Million yen)

		06/9			07/3			07/9			08/3			07/10-08/3		
		売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate
金型事業	Dies	3,014	261	8.7%	3,014	249	8.3%	2,835	119	4.2%	3,267	393	12.0%			
部品事業	Parts	2,524	181	7.2%	2,393	264	11.0%	2,667	321	12.0%	2,587	216	8.4%			
フィルタ事業	Filter	467	59	12.8%	681	123	18.1%	645	127	19.7%	574	27	4.8%			
連結	Consolidated	6,006	502	8.4%	6,088	637	10.5%	6,148	568	9.2%	6,428	637	9.9%			

注1)伸び率は前年同期比 Growth is rate of growth from the year-earlier half.

(百万円) (Million yen)

		08/9			09/3			09/9			10/3			09/10-10/3		
		売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate
ネットシェイプ事業	Netshape	3,844	336	8.8%	2,387	△ 219	-9.2%	1,773	△ 320	-18.1%	2,330	△ 7	-0.3%			
アッセンブリ事業	Assembly	1,725	93	5.4%	1,086	△ 25	-2.3%	851	△ 86	-10.1%	995	△ 44	-4.5%			
フィルタ事業	Filter	684	35	5.2%	666	93	14.1%	459	△ 5	-1.3%	477	52	10.9%			
連結	Consolidated	6,254	466	7.5%	4,140	△ 150	-3.6%	3,084	△ 412	-13.4%	3,803	0	0.0%			

◆販売・管理費の推移(連結・通期ベース)◆Trend in SG & A Expenses(Consolidated,1year basis) (百万円)(Million yen)

		06/3			07/3			08/3			09/3			10/3			11/3		
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth	計画 PLAN	比率 Ratio	伸び率 Growth
売上高	Net Sales	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,577	100.0%	4.0%	10,394	100.0%	△ 17.4%	6,887	100.0%	△ 33.7%	9,000	100.0%	30.7%
荷造・運賃	Freight	135	1.3%	13.1%	128	1.1%	△ 5.7%	136	1.1%	6.7%	107	1.0%	△ 21.4%	88	1.3%	△ 17.8%	122	1.4%	38.0%
旅費交通費	Travel Expenses	103	1.0%	△ 0.9%	112	0.9%	7.8%	123	1.0%	10.4%	112	1.1%	△ 8.9%	88	1.3%	△ 21.5%	96	1.1%	8.6%
人件費	Personnel expenses	800	7.4%	△ 0.7%	806	6.7%	0.7%	907	7.2%	12.6%	842	8.1%	△ 7.2%	680	9.9%	△ 19.3%	727	8.1%	6.9%
減価償却費	Depreciation	91	0.8%	△ 8.7%	88	0.7%	△ 2.8%	93	0.7%	5.2%	100	1.0%	7.6%	87	1.3%	△ 12.9%	87	1.0%	△ 0.7%
賃借料	Lease	61	0.6%	9.8%	60	0.5%	△ 0.9%	59	0.5%	△ 1.3%	51	0.5%	△ 14.7%	40	0.6%	△ 20.5%	49	0.5%	20.7%
その他	Others	420	3.9%	4.3%	473	3.9%	12.7%	525	4.2%	10.9%	469	4.5%	△ 10.5%	351	5.1%	△ 25.2%	369	4.1%	4.9%
販売・管理費	SG & A Expenses	1,612	14.9%	1.5%	1,669	13.8%	3.5%	1,845	14.7%	10.6%	1,683	16.2%	△ 8.8%	1,336	19.4%	△ 20.6%	1,450	16.1%	8.5%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆販売・管理費の推移(連結・半期ベース)◆Trend in SG & A Expenses(Consolidated,6 months basis) (百万円)(Million yen)

		05/9			06/3			06/9			07/3			07/9			08/3			08/9			09/3			09/9			10/3		
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth			
売上高	Net Sales	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%	6,254	100.0%	1.7%	4,140	100.0%	△ 35.6%	3,084	100.0%	△ 50.7%	3,803	100.0%	△ 8.1%
荷造・運賃	Freight	61	1.2%	5.9%	74	1.3%	19.7%	65	1.1%	7.6%	62	1.0%	△ 16.6%	68	1.1%	3.6%	68	1.1%	9.9%	64	1.0%	△ 5.3%	42	1.0%	△ 37.4%	33	1.1%	△ 48.7%	55	1.5%	28.9%
旅費交通費	Travel Expenses	51	1.0%	4.2%	51	0.9%	△ 5.5%	54	0.9%	4.8%	57	0.9%	10.9%	59	1.0%	10.0%	63	1.0%	10.7%	62	1.0%	4.0%	50	1.2%	△ 21.0%	41	1.3%	△ 33.3%	46	1.2%	△ 6.9%
人件費	Personnel expenses	423	8.1%	4.4%	376	6.7%	△ 5.8%	403	6.7%	△ 4.8%	402	6.6%	6.9%	456	7.4%	13.2%	450	7.0%	11.9%	446	7.1%	△ 2.2%	395	9.5%	△ 12.2%	336	10.9%	△ 24.7%	343	9.0%	△ 13.1%
減価償却費	Depreciation	45	0.9%	13.8%	46	0.8%	△ 23.5%	43	0.7%	△ 2.5%	44	0.7%	△ 3.1%	43	0.7%	△ 0.5%	49	0.8%	10.8%	48	0.8%	11.8%	51	1.2%	4.0%	43	1.4%	△ 11.4%	44	1.2%	△ 14.3%
賃借料	Lease	31	0.6%	15.1%	29	0.5%	4.8%	32	0.5%	3.5%	28	0.5%	△ 5.5%	31	0.5%	△ 2.6%	28	0.4%	0.2%	26	0.4%	△ 14.9%	24	0.6%	△ 14.3%	20	0.7%	△ 25.6%	20	0.5%	△ 14.8%
その他	Others	210	4.0%	△ 0.5%	209	3.8%	9.6%	233	3.9%	11.2%	239	3.9%	14.2%	282	4.6%	20.8%	242	3.8%	1.1%	252	4.0%	△ 10.6%	217	5.2%	△ 10.4%	178	5.8%	△ 29.3%	173	4.5%	△ 20.4%
販売・管理費	SG & A Expenses	823	15.8%	4.1%	788	14.1%	△ 1.1%	834	13.9%	1.3%	834	13.7%	5.8%	942	15.3%	13.0%	902	14.0%	8.1%	902	14.4%	△ 4.3%	781	18.9%	△ 13.4%	653	21.2%	△ 27.6%	683	18.0%	△ 12.6%

注1)伸び率は前年同期比 Growth is rate of growth from the year-earlier half.

◆資産の部(連結・通期ベース)◆Assets(Consolidated.1year basis)

(百万円)(Million yen)

		05/3			06/3			07/3			08/3			09/3			10/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease			
現金預金	Cash and Deposits	860	8.0%	△ 36	835	7.4%	△ 24	1,179	9.8%	344	1,008	8.6%	△ 171	1,670	14.5%	661	1,413	12.6%	△ 256
受取手形	Notes receivable	729	6.8%	157	734	6.5%	5	700	5.8%	△ 33	585	5.0%	△ 115	728	6.3%	143	632	5.6%	△ 96
売掛金	Accounts receivable	2,139	19.9%	236	2,254	20.0%	115	2,756	22.9%	501	2,404	20.5%	△ 352	1,361	11.8%	△ 1,042	1,769	15.8%	407
たな卸資産	Inventories	859	8.0%	383	1,218	10.8%	359	1,285	10.7%	66	1,503	12.8%	218	1,146	9.9%	△ 357	1,167	10.4%	20
その他	Others	99	0.9%	△ 14	98	0.9%	△ 1	111	0.9%	13	127	1.1%	16	500	4.3%	373	160	1.4%	△ 340
貸倒引当金	Allowance for doubtful accounts	△ 36	△ 0.3%	0	△ 39	△ 0.3%	△ 2	△ 26	△ 0.2%	13	△ 23	△ 0.2%	2	△ 3	△ 0.0%	19	△ 3	△ 0.0%	0
流動資産計	Total current assets	4,651	43.3%	724	5,103	45.3%	451	6,007	49.8%	904	5,605	47.8%	△ 401	5,404	46.9%	△ 201	5,139	45.9%	△ 264
有形固定資産	Tangible fixed assets	5,694	53.0%	48	5,745	50.9%	50	5,714	47.4%	△ 30	5,817	49.6%	103	5,282	45.8%	△ 535	5,170	46.1%	△ 112
無形固定資産	Intangible fixed assets	48	0.5%	9	57	0.5%	9	50	0.4%	△ 7	43	0.4%	△ 6	31	0.3%	△ 12	61	0.5%	29
投資その他の資産	Investment and other assets	347	3.2%	17	371	3.3%	23	279	2.3%	△ 91	252	2.2%	△ 26	795	6.9%	543	833	7.4%	37
固定資産計	Total fixed assets	6,090	56.7%	74	6,174	54.7%	83	6,044	50.1%	△ 129	6,114	52.1%	69	6,110	53.0%	△ 3	6,064	54.1%	△ 45
繰延資産計	Deffered assets	-	-	-	-	-	-	8	0.1%	8	18	0.2%	9	8	0.1%	△ 9	1	0.0%	△ 6
資産合計	Total Assets	10,742	100.0%	799	11,277	100.0%	535	12,060	100.0%	783	11,738	100.0%	△ 322	11,522	100.0%	△ 215	11,205	100.0%	△ 317

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース)◆Assets(Consolidated.6 months basis)

(百万円)(Million yen)

		04/9			05/9			06/9			07/9			08/9			09/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease			
現金預金	Cash and Deposits	993	9.6%	△ 108	728	6.5%	△ 265	1,274	10.8%	546	2,757	20.6%	1,483	1,550	12.2%	△ 1,207	1,947	17.3%	397
受取手形	Notes receivable	908	8.8%	194	755	6.7%	△ 153	643	5.4%	△ 111	614	4.6%	△ 28	470	3.7%	△ 143	429	3.8%	△ 41
売掛金	Accounts receivable	1,582	15.3%	△ 309	2,065	18.4%	482	2,190	18.5%	124	2,499	18.6%	308	3,121	24.6%	622	1,346	12.0%	△ 1,774
たな卸資産	Inventories	718	6.9%	205	1,338	11.9%	619	1,313	11.1%	△ 24	1,295	9.7%	△ 17	1,361	10.7%	65	1,048	9.3%	△ 313
その他	Others	152	1.5%	△ 31	179	1.6%	26	149	1.3%	△ 29	189	1.4%	40	144	1.1%	△ 45	119	1.1%	△ 24
貸倒引当金	Allowance for doubtful accounts	△ 38	△ 0.4%	△ 8	△ 36	△ 0.3%	1	△ 25	△ 0.2%	11	△ 22	△ 0.2%	2	△ 6	△ 0.0%	16	△ 5	△ 0.0%	1
流動資産計	Total current assets	4,317	41.6%	△ 58	5,028	44.9%	710	5,545	46.9%	516	7,334	54.7%	1,789	6,642	52.3%	△ 691	4,886	43.4%	△ 1,755
有形固定資産	Tangible fixed assets	5,667	54.6%	△ 132	5,758	51.4%	90	5,834	49.4%	76	5,726	42.7%	△ 107	5,760	45.4%	33	5,372	47.7%	△ 387
無形固定資産	Intangible fixed assets	53	0.5%	15	57	0.5%	4	54	0.5%	△ 2	44	0.3%	△ 10	38	0.3%	△ 5	41	0.4%	2
投資その他の資産	Investment and other assets	332	3.2%	1	365	3.3%	32	366	3.1%	1	273	2.0%	△ 93	245	1.9%	△ 27	954	8.5%	708
固定資産計	Total fixed assets	6,053	58.4%	△ 116	6,181	55.1%	128	6,255	53.0%	74	6,044	45.1%	△ 211	6,044	47.6%	0	6,368	56.6%	324
繰延資産計	Deffered assets	-	-	-	-	-	-	10	0.1%	10	23	0.2%	12	13	0.1%	△ 9	4	0.0%	△ 8
資産合計	Total Assets	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601	13,401	100.0%	1,590	12,699	100.0%	△ 701	11,260	100.0%	△ 1,439

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆負債・資本の部(連結・通期ベース)◆Liabilities and Equities(Consolidated.1year basis)

(百万円)(Million yen)

		05/3			06/3			07/3			08/3			09/3			10/3			
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
	支払手形・買掛金	Notes and accounts payable	581	5.4%	66	654	5.8%	73	655	5.4%	0	749	6.4%	94	231	2.0%	△ 518	607	5.4%	376
	短期借入金	Short-term loans	1,340	12.5%	△ 336	2,124	18.8%	783	1,352	11.2%	△ 772	1,406	12.0%	54	1,228	10.7%	△ 178	1,687	15.1%	458
	未払法人税等	Accrued taxes on income	288	2.7%	110	166	1.5%	△ 121	288	2.4%	122	210	1.8%	△ 78	56	0.5%	△ 153	40	0.4%	△ 15
	賞与引当金	Allowance for employee's bonuses	110	1.0%	4	116	1.0%	6	120	1.0%	4	133	1.1%	12	111	1.0%	△ 22	115	1.0%	3
	その他	Others	632	5.9%	308	390	3.5%	△ 242	2,488	20.6%	2,098	537	4.6%	△ 1,951	420	3.6%	△ 117	321	2.9%	△ 98
	流動負債計	Total current liabilities	2,953	27.5%	153	3,452	30.6%	498	4,905	40.7%	1,452	3,037	25.9%	△ 1,867	2,047	17.8%	△ 989	2,771	24.7%	724
	社債	Bonds(Payable)	2,070	19.3%	70	2,050	18.2%	△ 20	30	0.2%	△ 2,020	1,010	8.6%	980	1,000	8.7%	△ 10	1,000	8.9%	0
	長期借入金	Long-term loans	1,075	10.0%	287	820	7.3%	△ 255	690	5.7%	△ 129	808	6.9%	117	1,525	13.2%	716	891	8.0%	△ 633
	その他	Others	67	0.6%	9	49	0.4%	△ 17	20	0.2%	△ 29	144	1.2%	123	101	0.9%	△ 42	97	0.9%	△ 4
	固定負債計	Total long-term liabilities	3,213	29.9%	367	2,920	25.9%	△ 293	741	6.1%	△ 2,178	1,962	16.7%	1,221	2,626	22.8%	664	1,988	17.7%	△ 638
	負債計	Total liabilities	6,167	57.4%	521	6,372	56.5%	205	5,646	46.8%	△ 725	5,000	42.6%	△ 646	4,674	40.6%	△ 325	4,760	42.5%	85
	資本金	Common stock	831	7.7%	21	860	7.6%	28	1,429	11.8%	568	1,429	12.2%	0	1,429	12.4%	0	1,429	12.8%	0
	資本剰余金	Additional paid-in capital	595	5.5%	21	624	5.5%	28	1,191	9.9%	567	1,192	10.2%	0	1,192	10.4%	0	1,192	10.6%	0
	利益剰余金	Retained earnings	3,189	29.7%	235	3,429	30.4%	240	3,757	31.2%	327	4,017	34.2%	259	4,078	35.4%	60	3,627	32.4%	△ 450
	その他	Others	△ 41	△ 0.4%	0	△ 9	△ 0.1%	32	△ 15	△ 0.1%	△ 5	△ 1	△ 0.0%	13	△ 110	△ 1.0%	△ 108	△ 70	△ 0.6%	39
	少数株主持分	Minority equity							50	0.4%	50	100	0.9%	49	257	2.2%	157	264	2.4%	7
	純資産計	Total shareholder's equity	4,575	42.6%	278	4,904	43.5%	329	6,413	53.2%	1,509	6,738	57.4%	324	6,848	59.4%	110	6,444	57.5%	△ 403
	負債・純資産合計	Total liabilities and shareholder's equity	10,742	100.0%	799	11,277	100.0%	535	12,060	100.0%	783	11,738	100.0%	△ 322	11,522	100.0%	△ 215	11,205	100.0%	△ 137

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・資本の部(連結・半期ベース)◆Liabilities and Equities(Consolidated.6 months basis)

(百万円)(Million yen)

		04/9			05/9			06/9			07/9			08/9			09/9			
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
	支払手形・買掛金	Notes and accounts payable	366	3.5%	△ 20	623	5.6%	256	791	6.7%	168	648	4.8%	△ 143	643	5.1%	△ 4	324	2.9%	△ 319
	短期借入金	Short-term loans	1,438	13.9%	△ 297	1,921	17.1%	483	1,521	12.9%	△ 399	1,208	9.0%	△ 313	1,857	14.6%	648	1,370	12.2%	△ 487
	未払法人税等	Accrued taxes on income	227	2.2%	△ 13	282	2.5%	55	233	2.0%	△ 49	310	2.3%	77	232	1.8%	△ 78	9	0.1%	△ 222
	賞与引当金	Allowance for employee's bonuses	206	2.0%	△ 2	242	2.2%	36	204	1.7%	△ 38	236	1.8%	32	184	1.4%	△ 52	130	1.2%	△ 53
	その他	Others	371	3.6%	△ 86	477	4.3%	105	395	3.3%	△ 82	2,455	18.3%	2,060	510	4.0%	△ 1,945	353	3.1%	△ 157
	流動負債計	Total current liabilities	2,610	25.2%	△ 419	3,547	31.6%	937	3,146	26.6%	△ 400	4,861	36.3%	1,714	3,428	27.0%	△ 1,432	2,188	19.4%	△ 1,240
	社債	Bonds(Payable)	2,080	20.1%	80	2,060	18.4%	△ 20	2,040	17.3%	△ 20	1,020	7.6%	△ 1,020	1,000	7.9%	△ 20	1,000	8.9%	0
	長期借入金	Long-term loans	1,330	12.8%	165	874	7.8%	△ 455	429	3.6%	△ 445	830	6.2%	400	1,415	11.1%	584	1,325	11.8%	△ 89
	その他	Others	63	0.6%	16	59	0.5%	△ 4	35	0.3%	△ 23	12	0.1%	△ 23	110	0.9%	98	108	1.0%	△ 2
	固定負債計	Total long-term liabilities	3,474	33.5%	261	2,994	26.7%	△ 479	2,505	21.2%	△ 488	1,862	13.9%	△ 642	2,525	19.9%	662	2,433	21.6%	△ 92
	負債計	Total liabilities	6,084	58.7%	△ 157	6,541	58.4%	457	5,652	47.9%	△ 889	6,723	50.2%	1,071	5,953	46.9%	△ 769	4,621	41.0%	△ 1,332
	資本金	Common stock	812	7.8%	2	860	7.7%	47	1,426	12.1%	566	1,429	10.7%	2	1,429	11.3%	0	1,429	12.7%	0
	資本剰余金	Additional paid-in capital	576	5.6%	2	624	5.6%	47	1,189	10.1%	565	1,192	8.8%	2	1,192	9.4%	0	1,192	10.6%	0
	利益剰余金	Retained earnings	2,943	28.4%	△ 11	3,217	28.7%	274	3,571	30.2%	353	3,934	29.4%	363	4,111	32.4%	177	3,803	33.8%	△ 307
	その他	Others	△ 44	△ 0.4%	△ 9	△ 33	△ 0.3%	11	△ 28	△ 0.2%	5	20	0.2%	48	△ 75	△ 0.6%	△ 96	△ 64	△ 0.6%	11
	少数株主持分	Minority equity									101	0.8%	101	87	0.7%	△ 13		275	2.5%	188
	純資産計	Net Assets	4,286	41.3%	△ 16	4,668	41.6%	381	6,159	52.1%	1,490	6,677	49.8%	518	6,746	53.1%	68	6,638	59.0%	△ 107
	負債・純資産合計	Total liabilities and net assets	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601	13,401	100.0%	1,590	12,699	100.0%	△ 701	11,260	100.0%	△ 1,439

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

		05/3 実績 Results	06/3 実績 Results	07/3 実績 Results	08/3 実績 Results	09/3 実績 Results	10/3 実績 Results	11/3 計画 PLAN
連結	設備投資額 Capital expenditures	688	680	581	759	524	426	360
Consolidated	減価償却費 Depreciation	531	575	617	625	633	557	552

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold				プレス用金型 Press Dies				鑄造用金型(含ダイカスト用) Casting Mold(include die cast)				ゴム・ガラス用金型 Rubber/Glass Mold				鍛造用金型 Forging Dies				その他 Others				合計 Total			
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	550,253	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.9%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	578,702	37.3%	150,460	39.2%	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%
2004	619,313	37.6%	159,474	38.7%	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%
2005	642,056	37.8%	168,089	38.3%	588,447	34.7%	174,839	39.8%	121,271	7.1%	52,047	11.8%	51,387	3.0%	18,765	4.3%	55,609	3.3%	17,668	4.0%	238,399	14.0%	7,865	1.8%	1,697,169	100.0%	439,274	100.0%
2006	653,393	37.1%	182,098	37.3%	619,299	35.2%	190,951	39.1%	128,588	7.3%	67,816	13.9%	52,165	3.0%	18,039	3.7%	53,719	3.0%	21,110	4.3%	254,173	14.4%	7,942	1.6%	1,761,337	100.0%	487,955	100.0%
2007	618,234	36.6%	179,094	37.3%	588,478	34.8%	194,496	40.5%	117,965	7.0%	61,970	12.9%	48,456	2.9%	16,524	3.4%	57,290	3.4%	20,548	4.3%	259,343	15.3%	7,790	1.6%	1,689,766	100.0%	480,421	100.0%
2008	587,118	37.1%	170,080	37.9%	528,573	33.4%	174,697	39.0%	114,910	7.3%	60,365	13.5%	44,550	2.8%	15,192	3.4%	56,827	3.6%	20,382	4.5%	252,418	15.0%	7,582	1.7%	1,584,398	100.0%	448,298	100.0%
2009	413,789	37.5%	119,869	38.0%	411,710	37.3%	136,073	43.1%	61,905	5.6%	32,520	10.3%	30,175	2.7%	10,290	3.3%	34,617	3.1%	12,416	3.9%	151,045	13.7%	4,537	1.4%	1,103,241	100.0%	315,697	100.0%

注) 1. データの出所は経済産業省(2008年以降の工業統計は当社推定値)。Source: Ministry of Economy, Trade and Industry Statistics(Year2008、2009 is estimated by Nichidai Corporation.)

2. その他欄は粉末冶金型のデータを示す。Others Shows the data of powdered metallurgy dies.