

# 2009年3月期 第2四半期決算説明会補足資料 Supplement Material (Ended Sep.30, 2008 )

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- 付 日本の金型生産金額の推移 Appendix. Trend in Japanese Dies Production

2008年11月5日 Nov.5 2008  
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース)◆Trend in Operating Results(Consolidated・1 year basis)

(百万円)(Million yen)

		05/3			06/3			07/3			08/3			09/3			09/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	当初計画 Plan (May.08)	比率 Ratio	伸び率 Growth	修正計画 PLAN (Nov.08)	比率 Ratio	伸び率 Growth
連結 Consolidated	売上高 Net Sales	8,894	100.0%	4.7%	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,577	100.0%	4.0%	12,900	100.0%	2.6%	11,870	100.0%	△ 5.6%
	売上総利益 Gross Profit	2,480	27.9%	9.0%	2,498	23.1%	0.7%	2,808	23.2%	12.4%	3,051	24.3%	8.7%	3,120	24.2%	2.2%	2,680	22.6%	△ 12.2%
	販売管理費 SG & A Expenses	1,589	17.9%	△ 1.6%	1,612	14.9%	1.5%	1,669	13.8%	3.5%	1,845	14.7%	10.6%	1,910	14.8%	3.5%	1,830	15.4%	△ 0.9%
	営業利益 Operating Income	891	10.0%	34.8%	885	8.2%	△ 0.7%	1,139	9.4%	28.7%	1,205	9.6%	5.8%	1,210	9.4%	0.4%	850	7.2%	△ 29.5%
	経常利益 Ordinary Income	832	9.4%	50.2%	802	7.4%	△ 3.6%	1,046	8.7%	30.4%	1,073	8.5%	2.6%	1,100	8.5%	2.4%	730	6.1%	△ 32.0%
	当期純利益 Net Income	355	4.0%	212.3%	369	3.4%	3.8%	543	4.5%	47.2%	422	3.4%	△ 22.2%	560	4.3%	32.6%	300	2.5%	△ 29.0%

注1) 伸び率は前期比。Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース)◆Trend in Operating Results(Consolidated・6 months basis)

(百万円)(Million yen)

		04/9			05/3			05/9			06/3			06/9			07/3			07/9			08/3			08/9		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
連結 Consolidated	売上高 Net Sales	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%	6,254	100.0%	1.7%
	売上総利益 Gross Profit	1,107	28.0%	△ 5.3%	1,373	27.8%	24.1%	1,282	24.6%	15.8%	1,215	21.8%	△ 11.5%	1,336	22.2%	4.2%	1,472	24.2%	21.1%	1,511	24.6%	13.1%	1,539	24.0%	4.6%	1,368	21.9%	△ 9.5%
	販売管理費 SG & A Expenses	791	20.0%	△ 0.5%	797	16.2%	△ 2.7%	823	15.8%	4.1%	788	14.1%	△ 1.1%	834	13.9%	1.3%	834	13.7%	5.8%	942	15.3%	13.0%	902	14.0%	8.1%	902	14.4%	△ 4.3%
	営業利益 Operating Income	315	8.0%	△ 15.5%	575	11.7%	100.1%	458	8.8%	45.3%	426	7.6%	△ 25.8%	502	8.4%	9.5%	637	10.5%	49.3%	568	9.2%	13.3%	637	9.9%	△ 0.0%	466	7.5%	△ 18.0%
	経常利益 Ordinary Income	304	7.7%	△ 5.4%	527	10.7%	127.2%	421	8.1%	38.4%	381	6.8%	△ 27.8%	461	7.7%	9.6%	584	9.6%	53.4%	512	8.3%	10.9%	561	8.7%	△ 4.0%	437	7.0%	△ 14.7%
	当期純利益 Net Income	109	2.8%	△ 4.5%	246	5.0%	-	156	3.0%	43.1%	212	3.8%	△ 13.7%	266	4.4%	69.8%	276	4.5%	30.5%	266	4.3%	0.3%	155	2.4%	△ 43.9%	166	2.7%	△ 37.5%

注1) 伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

◆主要経営指標(連結・四半期ベース)◆Trend in Operating Results(Consolidated・Quarter basis)

(百万円)(Million yen)

		07/8			07/9			07/12			08/3			08/6			08/9		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
連結 Consolidated	売上高 Net Sales	3,063	100.0%	4.0%	3,084	100.0%	0.8%	3,122	100.0%	6.6%	3,306	100.0%	4.6%	3,149	100.0%	2.8%	3,105	100.0%	0.7%
	売上総利益 Gross Profit	724	23.6%	5.0%	787	25.5%	21.8%	698	22.4%	△ 7.5%	841	25.4%	17.4%	683	21.7%	△ 5.7%	685	22.1%	△ 13.0%
	販売管理費 SG & A Expenses	457	14.9%	11.4%	485	15.7%	14.6%	425	13.6%	△ 0.0%	476	14.4%	16.6%	466	14.8%	1.9%	435	14.0%	△ 10.2%
	営業利益 Operating Income	266	8.7%	△ 4.4%	301	9.8%	35.4%	272	8.7%	△ 17.2%	364	11.0%	18.4%	216	6.9%	△ 18.8%	249	8.0%	△ 17.4%
	経常利益 Ordinary Income	249	8.1%	△ 1.5%	262	8.5%	25.9%	276	8.9%	△ 9.4%	284	8.6%	2.0%	218	6.9%	△ 12.3%	218	7.0%	△ 17.0%
	当期純利益 Net Income	123	4.0%	△ 11.0%	143	4.6%	12.8%	160	5.2%	△ 1.9%	△ 5	△ 0.2%	-	134	4.3%	8.3%	32	1.0%	△ 77.3%

◆部門別売上高の推移(連結・四半期ベース)◆Trend in Sales by Segment(Consolidated・Quarter basis)

(百万円)(Million yen)

		07/6			07/9			07/12			08/3					08/6		08/9	
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth			実績 Results	比率 Ratio	実績 Results	比率 Ratio
金型事業	Dies	1,397	45.6%	△ 4.9%	1,437	46.6%	△ 7.0%	1,514	48.5%	5.8%	1,752	53.0%	10.7%	ネットシェイプ事業	Netshape	1,994	63.3%	1,850	59.6%
部品事業	Parts	1,351	44.1%	7.8%	1,316	42.7%	3.5%	1,313	42.0%	14.0%	1,274	38.5%	2.7%	アッセンブリ事業	Assembly	830	26.4%	895	28.8%
フィルタ事業	Filter	315	10.3%	40.0%	330	10.7%	36.4%	294	9.4%	△ 14.6%	279	8.4%	△ 16.8%	フィルタ事業	Filter	324	10.3%	359	11.6%
連結	Consolidated	3,063	100.0%	4.0%	3,084	100.0%	0.8%	3,122	100.0%	6.6%	3,306	100.0%	4.6%	連結	Consolidated	3,149	100.0%	3,105	100.0%

◆部門別受注高(連結・四半期ベース)◆Trend in Order by Segment(Consolidated・Quarter basis)

(百万円)(Million yen)

		07/6			07/9			07/12			08/3					08/6		08/9	
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth			実績 Results	比率 Ratio	実績 Results	比率 Ratio
金型事業	Dies	1,338	42.0%	△ 7.2%	1,675	52.2%	12.2%	1,625	47.0%	14.1%	1,756	56.8%	10.8%	ネットシェイプ事業	Netshape	1,844	59.9%	1,758	63.8%
部品事業	Parts	1,516	47.6%	30.8%	1,322	41.2%	39.1%	1,559	45.0%	38.9%	1,012	32.7%	△ 16.9%	アッセンブリ事業	Assembly	847	27.5%	690	25.0%
フィルタ事業	Filter	331	10.4%	4.1%	211	6.6%	△ 29.5%	276	8.0%	△ 6.8%	323	10.5%	3.1%	フィルタ事業	Filter	385	12.5%	307	11.2%
連結	Consolidated	3,186	100.0%	9.1%	3,209	100.0%	17.0%	3,462	100.0%	21.7%	3,093	100.0%	△ 0.8%	連結	Consolidated	3,077	100.0%	2,756	100.0%

◆部門別売上高の推移(連結・通期ベース)◆Trend in Sales by Segment (Consolidated・1 year basis) (百万円) (Million yen)

		05/3			06/3			07/3			08/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
国内	Japan	5,153	57.9%	△ 0.9%	5,353	49.6%	3.9%	4,861	40.2%	△ 9.2%	4,979	39.6%	2.4%
	海外	Overseas	896	10.1%	△ 14.7%	881	8.2%	△ 1.7%	1,167	9.6%	32.4%	1,122	8.9%
金型事業	Dies	6,050	68.0%	△ 3.3%	6,235	57.8%	3.1%	6,029	49.8%	△ 3.3%	6,102	48.5%	1.2%
部品事業	Parts	2,008	22.6%	30.8%	3,645	33.8%	81.5%	4,917	40.7%	34.9%	5,255	41.8%	6.9%
フィルタ事業	Filter	835	9.4%	18.6%	914	8.5%	9.5%	1,148	9.5%	25.6%	1,219	9.7%	6.2%
連 結	Consolidated	8,894	100.0%	4.7%	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,577	100.0%	4.0%

注1) 伸び率は前期比 Growth shows the rate of growth from the previous year.

(百万円) (Million yen)

		08/3			07/4-08/3			09/3			08/4-09/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	計画 PLAN	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
国内	Japan	4,979	39.6%	2.4%				5,000	42.1%	0.4%			
	海外	Overseas	1,122	8.9%	△ 3.8%				1,080	9.1%	△ 3.8%		
金型	Dies	6,102	48.5%	1.2%				6,080	51.2%	△ 0.4%			
精密鍛造品	Precision Forged Products	1,445	11.5%	-				1,190	10.0%	△ 17.7%			
ネットシェイプ事業	Net Shape Business	7,548	60.0%	-				7,270	61.2%	△ 3.7%			
アッセンブリ事業	Assembly Business	3,809	30.3%	-				3,220	27.1%	△ 15.5%			
フィルタ事業	Filter Business	1,219	9.7%	6.2%				1,380	11.6%	13.1%			
連 結	Consolidated	12,577	100.0%	4.0%				11,870	100.0%	△ 5.6%			

◆部門別売上高の推移(連結・半期ベース)◆Trend in Sales by Segment (Consolidated・6 months basis) (百万円) (Million yen)

		04/9			05/3			05/9			06/3			06/9			07/3			07/9			08/3		
		実績 Results	4/4-04/9 Ratio	伸び率 Growth	実績 Results	4/10-05/3 Ratio	伸び率 Growth	実績 Results	5/4-05/9 Ratio	伸び率 Growth	実績 Results	5/10-06/3 Ratio	伸び率 Growth	実績 Results	6/4-06/9 Ratio	伸び率 Growth	実績 Results	6/10-07/3 Ratio	伸び率 Growth	実績 Results	7/4-07/9 Ratio	伸び率 Growth	実績 Results	7/10-08/3 Ratio	伸び率 Growth
国内	Japan	2,453	62.0%	△ 1.4%	2,699	54.7%	△ 0.5%	2,658	51.1%	8.3%	2,694	48.2%	△ 0.2%	2,428	40.4%	△ 8.7%	2,433	40.0%	△ 9.7%	2,327	37.8%	△ 4.2%	2,652	41.3%	9.0%
	海外	Overseas	392	9.9%	△ 37.8%	504	10.2%	19.9%	430	8.3%	9.7%	450	8.1%	△ 10.6%	586	9.8%	36.1%	580	9.5%	28.9%	507	8.3%	△ 13.4%	614	9.6%
金型事業	Dies	2,846	71.9%	△ 8.8%	3,203	64.9%	2.2%	3,089	59.3%	8.5%	3,145	56.3%	△ 1.8%	3,014	50.2%	△ 2.4%	3,014	49.5%	△ 4.2%	2,835	46.1%	△ 5.9%	3,267	50.8%	8.4%
部品事業	Parts	686	17.4%	△ 7.1%	1,322	26.8%	66.0%	1,626	31.2%	136.9%	2,019	36.1%	52.7%	2,524	42.0%	55.2%	2,393	39.3%	18.5%	2,667	43.4%	5.7%	2,587	40.2%	8.1%
フィルタ事業	Filter	423	10.7%	19.4%	411	8.3%	17.8%	491	9.4%	16.1%	422	7.6%	2.6%	467	7.8%	△ 4.9%	681	11.2%	61.2%	645	10.5%	38.1%	574	8.9%	△ 15.7%
連 結	Consolidated	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%

注1) 伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

(百万円) (Million yen)

		07/9			08/9		
		実績 Results	7/4-07/9 Ratio	伸び率 Growth	実績 Results	8/4-08/9 Ratio	伸び率 Growth
国内	Japan	2,327	37.8%		2,646	42.3%	13.7%
	海外	Overseas	507	8.3%		556	8.9%
金型	Dies	2,835	46.1%		3,202	51.2%	13.0%
精密鍛造品	Precision Forged Products	676	11.0%		641	10.3%	△ 5.1%
ネットシェイプ事業	Net Shape Business	3,511	57.1%		3,844	61.5%	9.5%
アッセンブリ事業	Assembly Business	1,990	32.4%		1,725	27.6%	△ 13.3%
フィルタ事業	Filter Business	645	10.5%		684	10.9%	6.0%
連 結	Consolidated	6,148	100.0%		6,254	100.0%	1.7%

◆海外金型売上の推移(連結・通期ベース)◆Trend in Overseas Dies Sales(Consolidated・1 year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
金型売上高	Die Sales	6,254	100.0%	6.7%	6,050	100.0%	△ 3.3%	6,235	100.0%	3.1%	6,029	100.0%	△ 3.3%	6,102	100.0%	1.2%
海外金型売上	Overseas dies sales	1,053	16.8%	38.2%	896	14.8%	△ 14.9%	881	14.1%	△ 1.7%	1,167	19.4%	32.4%	1,122	18.4%	△ 3.8%
北米	North America	333	5.3%	41.6%	387	6.4%	16.1%	291	4.7%	△ 24.6%	550	9.1%	88.8%	533	8.7%	△ 3.0%
アジア	Asia	585	9.4%	51.8%	371	6.1%	△ 36.6%	528	8.5%	42.4%	578	9.6%	9.6%	575	9.4%	△ 0.6%
その他(欧州他)	Others	135	2.2%	△ 4.5%	138	2.3%	2.2%	61	1.0%	△ 55.6%	37	0.6%	△ 39.1%	13	0.2%	△ 63.6%

注1) 伸び率は前期比。Growth shows the rate of growth from the previous year.

◆海外金型売上の推移(連結・半期ベース)◆Trend in Overseas Dies Sales(Consolidated・6 months basis)

(百万円)(Million yen)

		04/9			04/4-04/9			05/3			04/10-05/3			05/9			05/4-05/9			06/3			05/10-06/3			06/9			06/4-06/9			07/3			06/10-07/3			07/9			07/4-07/9			08/3			07/10-08/3			08/9			08/4-08/9		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth									
金型売上高	Die Sales	2,847	100.0%	△ 8.8%	3,203	100.0%	2.2%	3,089	100.0%	8.5%	3,145	100.0%	△ 1.8%	3,014	100.0%	△ 2.4%	3,014	100.0%	△ 4.2%	2,835	100.0%	△ 5.9%	3,267	100.0%	8.4%	3,202	100.0%	13.0%																											
海外金型売上	Overseas dies sales	393	13.8%	△ 39.1%	504	15.7%	23.5%	430	13.9%	9.5%	450	14.3%	△ 10.6%	586	19.4%	36.1%	580	19.3%	28.9%	507	17.9%	△ 13.4%	614	18.8%	5.9%	556	17.4%	9.6%																											
北米	North America	190	6.7%	2.8%	197	6.1%	32.7%	175	5.7%	△ 8.0%	116	3.7%	△ 40.8%	294	9.8%	67.9%	256	8.5%	120.3%	243	8.6%	△ 17.2%	290	8.9%	13.2%	245	7.7%	0.6%																											
アジア	Asia	148	5.2%	△ 64.3%	223	7.0%	31.8%	219	7.1%	47.7%	308	9.8%	38.7%	267	8.9%	22.1%	311	10.3%	0.7%	258	9.1%	△ 3.6%	317	9.7%	1.9%	296	9.3%	14.9%																											
その他(欧州他)	Others	54	1.9%	22.9%	84	2.6%	△ 7.8%	36	1.2%	△ 33.5%	25	0.8%	△ 69.8%	24	0.8%	△ 32.9%	13	0.4%	△ 48.0%	6	0.2%	△ 75.0%	7	0.2%	△ 42.6%	14	0.5%	142.1%																											

注1) 伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

◆業種別売上高(単体・金型部門、通期ベース)

◆Sales by field (Non-consolidated・Die department, 1 year-basis)

(百万円) (Million yen)

	04/3			05/3			06/3			07/3			08/3		
	構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth	
トヨタ系 TOYOTA	1,559	25.7%	8.9%	1,783	30.5%	14.4%	1,869	30.6%	4.8%	1,489	26.1%	△ 20.3%	1,502	25.9%	0.9%
本田系 HONDA	1,075	17.7%	△ 1.0%	1,120	19.2%	4.1%	1,094	17.9%	△ 2.3%	1,089	19.1%	△ 0.5%	1,198	20.7%	10.0%
日産系 NISSAN	904	14.9%	29.0%	620	10.6%	△ 31.4%	608	10.0%	△ 1.8%	497	8.7%	△ 18.4%	481	8.3%	△ 3.1%
三菱系 MITSUBISHI	308	5.1%	△ 21.2%	328	5.6%	6.5%	344	5.6%	5.0%	355	6.2%	3.0%	316	5.5%	△ 11.0%
マツダ系 MAZDA	204	3.4%	2.4%	183	3.1%	△ 10.2%	225	3.7%	22.7%	203	3.6%	△ 10.0%	217	3.8%	7.1%
スズキ系 SUZUKI	79	1.3%	3.3%	85	1.5%	7.9%	61	1.0%	△ 27.8%	57	1.0%	△ 7.3%	61	1.1%	8.0%
その他自動車 Other Auto makers	944	15.6%	15.6%	612	10.5%	△ 35.1%	564	9.2%	△ 7.9%	596	10.5%	5.7%	518	8.9%	△ 13.1%
合計 Sub-Total	5,075	83.7%	7.9%	4,734	80.9%	△ 6.7%	4,769	78.0%	0.7%	4,287	75.2%	△ 10.1%	4,295	74.1%	0.2%
電機 Electronics	121	2.0%	△ 5.1%	92	1.6%	△ 24.1%	88	1.4%	△ 4.0%	124	2.2%	40.7%	129	2.2%	4.2%
建機 Building Machinery	89	1.5%	4.2%	119	2.0%	34.5%	97	1.6%	△ 18.5%	86	1.5%	△ 11.3%	86	1.5%	△ 0.1%
自転車 Bicycle	63	1.0%	38.3%	64	1.1%	1.0%	54	0.9%	△ 14.8%	69	1.2%	27.2%	72	1.2%	3.6%
機械メーカー Machinery	38	0.6%	△ 52.8%	46	0.8%	19.7%	76	1.3%	67.0%	60	1.1%	△ 21.8%	79	1.4%	31.4%
農機 Agricultural machinery	35	0.6%	△ 13.9%	36	0.6%	4.1%	41	0.7%	13.1%	48	0.9%	16.5%	31	0.5%	△ 34.5%
その他 Others	640	10.6%	△ 27.0%	755	12.9%	18.0%	984	16.1%	20.3%	1,024	18.0%	4.1%	1,101	19.0%	7.4%
合計 Sub-Total	988	16.3%	△ 21.5%	1,114	19.1%	12.8%	1,343	22.0%	20.5%	1,414	24.8%	5.2%	1,500	25.9%	6.1%
総計 Total	6,063	100.0%	1.7%	5,849	100.0%	△ 3.5%	6,113	100.0%	4.5%	5,702	100.0%	△ 6.7%	5,795	100.0%	1.6%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆業種別売上高(単体・金型部門、半期ベース)

◆Sales by field (Non-consolidated・Die department, 6 months-basis)

(百万円) (Million yen)

	04/9			04/4-04/9			05/3			04/10-05/3			05/9			05/4-05/9			06/3			05/10-06/3			06/9			06/4-06/9			07/3			06/10-07/3			07/9			07/4-07/9			08/3			07/10-08/3			08/9			08/4-08/9			
	構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth											
トヨタ系 TOYOTA	799	29.0%	5.3%	984	31.8%	22.9%	953	32.0%	19.3%	916	29.2%	△ 6.9%	753	26.6%	△ 20.9%	735	25.7%	△ 19.7%	666	24.5%	△ 11.6%	835	27.1%	13.6%	801	26.4%	20.3%	514	18.6%	△ 10.5%	606	19.6%	20.9%	496	16.7%	△ 3.3%	597	19.1%	△ 1.4%	546	19.3%	10.0%	542	18.9%	△ 9.2%	563	20.6%	3.1%	635	20.6%	17.0%	601	19.8%	6.9%	
本田系 HONDA	514	18.6%	△ 10.5%	606	19.6%	20.9%	496	16.7%	△ 3.3%	597	19.1%	△ 1.4%	546	19.3%	10.0%	542	18.9%	△ 9.2%	563	20.6%	3.1%	635	20.6%	17.0%	601	19.8%	6.9%	300	10.9%	△ 3.7%	319	10.3%	△ 46.0%	322	10.8%	7.4%	286	9.1%	△ 10.5%	232	8.2%	△ 27.8%	264	9.2%	△ 7.7%	220	8.1%	△ 5.2%	260	8.5%	△ 1.3%	244	8.1%	10.9%	
日産系 NISSAN	300	10.9%	△ 3.7%	319	10.3%	△ 46.0%	322	10.8%	7.4%	286	9.1%	△ 10.5%	232	8.2%	△ 27.8%	264	9.2%	△ 7.7%	220	8.1%	△ 5.2%	260	8.5%	△ 1.3%	244	8.1%	10.9%	153	5.6%	△ 6.9%	174	5.6%	22.0%	177	6.0%	15.2%	167	5.3%	△ 3.9%	176	6.2%	△ 0.5%	179	6.2%	6.8%	148	5.4%	△ 16.0%	168	5.5%	△ 6.1%	185	6.1%	25.0%	
三菱系 MITSUBISHI	153	5.6%	△ 6.9%	174	5.6%	22.0%	177	6.0%	15.2%	167	5.3%	△ 3.9%	176	6.2%	△ 0.5%	179	6.2%	6.8%	148	5.4%	△ 16.0%	168	5.5%	△ 6.1%	185	6.1%	25.0%	76	2.8%	△ 29.4%	107	3.5%	11.4%	124	4.2%	62.7%	100	3.2%	△ 5.8%	100	3.5%	△ 19.2%	102	3.6%	1.4%	92	3.4%	△ 8.3%	125	4.1%	22.2%	131	4.3%	42.9%	
マツダ系 MAZDA	76	2.8%	△ 29.4%	107	3.5%	11.4%	124	4.2%	62.7%	100	3.2%	△ 5.8%	100	3.5%	△ 19.2%	102	3.6%	1.4%	92	3.4%	△ 8.3%	125	4.1%	22.2%	131	4.3%	42.9%	47	1.7%	10.3%	37	1.2%	5.0%	31	1.0%	△ 34.8%	30	1.0%	△ 19.0%	30	1.1%	△ 1.3%	26	0.9%	△ 13.4%	30	1.1%	△ 0.2%	31	1.0%	17.6%	41	1.4%	34.0%	
スズキ系 SUZUKI	47	1.7%	10.3%	37	1.2%	5.0%	31	1.0%	△ 34.8%	30	1.0%	△ 19.0%	30	1.1%	△ 1.3%	26	0.9%	△ 13.4%	30	1.1%	△ 0.2%	31	1.0%	17.6%	41	1.4%	34.0%	333	12.1%	△ 39.4%	279	9.0%	△ 29.1%	267	9.0%	△ 19.6%	296	9.5%	6.0%	304	10.7%	13.6%	292	10.2%	△ 1.4%	280	10.3%	△ 7.9%	238	7.7%	△ 18.5%	260	8.6%	△ 6.9%	
その他自動車 Other Auto makers	333	12.1%	△ 39.4%	279	9.0%	△ 29.1%	267	9.0%	△ 19.6%	296	9.5%	6.0%	304	10.7%	13.6%	292	10.2%	△ 1.4%	280	10.3%	△ 7.9%	238	7.7%	△ 18.5%	260	8.6%	△ 6.9%	合計 Sub-Total	2,225	80.7%	△ 11.4%	2,509	81.2%	△ 2.1%	2,373	79.7%	6.7%	2,395	76.4%	△ 4.5%	2,145	75.6%	△ 9.6%	2,142	74.8%	△ 10.6%	2,001	73.7%	△ 6.7%	2,293	74.5%	7.1%	2,266	74.7%	13.3%
電機 Electronics	42	1.5%	△ 22.7%	49	1.6%	△ 25.2%	39	1.3%	△ 7.0%	49	1.6%	△ 1.5%	71	2.5%	83.6%	52	1.8%	6.5%	55	2.0%	△ 23.4%	74	2.4%	42.0%	73	2.4%	33.0%	建機 Building Machinery	63	2.3%	35.6%	56	1.8%	33.3%	52	1.8%	△ 17.1%	45	1.4%	△ 20.0%	46	1.6%	2.4%	43	1.6%	7.2%	43	1.4%	△ 6.5%	60	2.0%	38.4%			
自転車 Bicycle	32	1.2%	7.9%	31	1.0%	△ 5.3%	25	0.8%	△ 23.0%	29	0.9%	△ 6.3%	40	1.4%	61.2%	28	1.0%	△ 2.0%	28	1.0%	△ 30.7%	43	1.4%	52.1%	37	1.2%	33.2%	機械メーカー Machinery	22	0.8%	15.9%	23	0.8%	23.8%	27	0.9%	21.9%	49	1.6%	111.4%	33	1.2%	21.9%	26	0.9%	△ 46.6%	44	1.6%	30.9%	34	1.1%	32.0%	25	0.9%	△ 41.9%
農機 Agricultural machinery	15	0.5%	△ 25.4%	21	0.7%	43.7%	22	0.8%	51.0%	18	0.6%	△ 13.3%	25	0.9%	11.2%	23	0.8%	23.0%	15	0.6%	△ 40.3%	16	0.5%	△ 28.1%	15	0.5%	4.4%	その他 Others	356	12.9%	7.4%	399	12.9%	29.4%	436	14.7%	22.7%	547	17.5%	37.0%	479	16.9%	9.7%	545	19.0%	△ 0.3%	528	19.4%	10.2%	572	18.6%	5.0%	554	18.3%	5.1%
合計 Sub-Total	532	19.3%	5.8%	582	18.8%	20.1%	604	20.3%	13.5%	739	23.6%	27.0%	691	24.4%	14.4%	722	25.2%	△ 2.3%	714	26.3%	3.3%	785	25.5%	8.7%	767	25.3%	7.4%	総計 Total	2,757	100.0%	△ 8.5%	3,091	100.0%	1.4%	2,978	100.0%	8.0%	3,134	100.0%	1.4%	2,836	100.0%	△ 4.7%	2,865	100.0%	△ 8.6%	2,715	100.0%	△ 4.3%	3,079	100.0%	7.5%	3,034	100.0%	11.7%

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆セグメント別P/L(連結・通期ベース)◆Trend in Segment P/L (Consolidated・One year basis)

(百万円) (Million yen)

		04/3			05/3			06/3			07/3			08/3		
		売上高 Net Sales	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate
金型事業	Dies	6,254	621	9.9%	6,050	656	10.9%	6,235	682	11.0%	6,029	510	8.5%	6,102	513	8.4%
部品事業	Parts	1,535	61	4.0%	2,008	137	6.8%	3,645	78	2.2%	4,917	445	9.1%	5,255	537	10.2%
フィルタ事業	Filter	704	△ 21	-3.0%	835	97	11.7%	914	124	13.6%	1,148	183	16.0%	1,219	154	12.7%
連結	Consolidated	8,494	661	7.8%	8,894	891	10.0%	10,795	885	8.2%	12,095	1,139	9.4%	12,577	1,205	9.6%

◆セグメント別P/L(連結・半期ベース)◆Trend in Segment P/L (Consolidated, 6 months basis)

(百万円) (Million yen)

		05/9			06/3			06/9			07/3			07/9			08/3		
		実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate
金型事業	Dies	3,089	312	10.1%	3,145	369	11.8%	3,014	261	8.7%	3,014	249	8.3%	2,835	119	4.2%	3,267	393	12.0%
部品事業	Parts	1,626	85	5.2%	2,019	△ 6	-0.3%	2,524	181	7.2%	2,393	264	11.0%	2,667	321	12.0%	2,587	216	8.4%
フィルタ事業	Filter	491	60	12.3%	422	63	15.1%	467	59	12.8%	681	123	18.1%	645	127	19.7%	574	27	4.8%
連結	Consolidated	5,207	458	8.8%	5,587	426	7.6%	6,006	502	8.4%	6,088	637	10.5%	6,148	568	9.2%	6,428	637	9.9%

(百万円) (Million yen)

		08/9		
		実績 Results	営業利益 Operating Income	利益率 Rate
ネットシェイプ事業		3,844	336	8.8%
アセンブリ事業		1,725	93	5.4%
フィルタ事業	Filter	684	35	5.2%
連結	Consolidated	6,254	466	7.5%

◆売上原価の推移(連結・通期ベース)◆Trend in Cost of Sales(Consolidated.1year basis) (百万円)(Million yen)

		05/3			06/3			07/3			08/3		
		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth	
売上高	Net Sales	8,894	100.0%	4.7%	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,577	100.0%	4.0%
材料費	Material	1,716	19.3%	38.9%	2,986	27.7%	74.0%	3,376	27.9%	13.1%	3,577	28.4%	6.0%
製品仕入	Purchased Finished Good	715	8.0%	△ 41.9%	708	6.6%	△ 0.9%	631	5.2%	△ 10.9%	698	5.6%	10.6%
外注加工費	Outside Services	894	10.1%	44.3%	1,342	12.4%	50.1%	1,565	12.9%	16.6%	1,550	12.3%	△ 1.0%
補助材料費	Sub-material	331	3.7%	8.2%	349	3.2%	5.6%	388	3.2%	11.2%	458	3.6%	17.9%
人件費	Labor Cost	1,877	21.1%	8.5%	2,028	18.8%	8.0%	2,056	17.0%	1.4%	2,179	17.3%	6.0%
減価償却費	Depreciation	451	5.1%	7.7%	483	4.5%	7.3%	528	4.4%	9.3%	531	4.2%	0.5%
在庫増減	Inventory (+/-)	314	3.5%	488.3%	360	3.3%	14.7%	13	0.1%	△ 96.1%	196	1.6%	1306.0%
その他	Others	742	8.3%	1.9%	758	7.0%	2.2%	752	6.2%	△ 0.7%	725	5.8%	△ 3.6%
売上原価	Cost of sales	6,414	72.1%	3.2%	8,297	76.9%	29.4%	9,286	76.8%	11.9%	9,525	75.7%	2.6%
売上総利益	Gross Profit	2,480	27.9%	9.0%	2,498	23.1%	0.7%	2,808	23.2%	12.4%	3,051	24.3%	8.7%

注1) 伸び率は前年同期比 Growth is rate of growth from the year-earlier half.

◆売上原価の推移(連結・半期ベース)◆Trend in Cost of Sales(Consolidated.6 months basis)

(百万円)(Million yen)

		04/9			05/3			05/9			06/3			06/9			07/3			07/9			08/3			08/9		
		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth	
売上高	Net Sales	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%	6,254	100.0%	1.7%
材料費	Material	691	17.5%	14.5%	1,025	20.8%	62.3%	1,467	28.2%	112.1%	1,519	27.2%	48.2%	1,742	29.0%	18.8%	1,634	26.8%	7.5%	1,696	27.6%	△ 2.6%	1,880	29.3%	15.1%	1,675	26.8%	△ 1.2%
製品仕入	Purchased Finished Good	308	7.8%	△ 52.8%	407	8.2%	△ 29.7%	351	6.7%	13.9%	357	6.4%	△ 12.2%	305	5.1%	△ 13.1%	326	5.4%	△ 8.7%	247	4.0%	△ 19.0%	451	7.0%	38.2%	327	5.2%	32.3%
外注加工費	Outside Services	361	9.1%	17.5%	532	10.8%	70.9%	662	12.7%	83.3%	679	12.2%	27.6%	814	13.6%	23.0%	750	12.3%	10.4%	751	12.2%	△ 7.8%	799	12.4%	6.4%	741	11.9%	△ 1.3%
補助材料費	Sub-material	157	4.0%	4.8%	174	3.5%	11.4%	176	3.4%	12.7%	172	3.1%	△ 0.8%	181	3.0%	2.7%	207	3.4%	19.9%	228	3.7%	25.6%	230	3.6%	11.2%	224	3.6%	△ 1.5%
人件費	Labor Cost	929	23.5%	1.6%	948	19.2%	16.2%	1,074	20.6%	15.6%	953	17.1%	0.6%	1,047	17.4%	△ 2.5%	1,008	16.6%	5.8%	1,067	17.4%	1.9%	1,111	17.3%	10.2%	1,092	17.5%	2.3%
減価償却費	Depreciation	214	5.4%	8.8%	236	4.8%	6.8%	228	4.4%	6.6%	255	4.6%	7.9%	254	4.2%	11.3%	274	4.5%	7.5%	256	4.2%	1.0%	274	4.3%	0.0%	261	4.2%	1.7%
在庫増減	Inventory (+/-)	193	4.9%	90.2%	120	2.4%	-	444	8.5%	129.4%	△ 83	△ 1.5%	-	67	1.1%	△ 84.8%	△ 53	△ 0.9%	-	△ 1	△ 0.0%	-	198	3.1%	-	△ 154	△ 2.5%	-
その他	Others	380	9.6%	19.2%	361	7.3%	△ 11.6%	409	7.9%	7.4%	348	6.2%	△ 3.4%	391	6.5%	△ 4.3%	360	5.9%	3.4%	386	6.3%	△ 1.2%	338	5.3%	△ 6.1%	408	6.5%	5.7%
売上原価	Cost of sales	2,849	72.0%	△ 6.4%	3,564	72.2%	12.3%	3,925	75.4%	37.8%	4,371	78.2%	22.6%	4,670	77.8%	19.0%	4,616	75.8%	5.6%	4,636	75.4%	△ 0.7%	4,888	76.0%	5.9%	4,886	78.1%	5.4%
売上総利益	Gross Profit	1,107	28.0%	△ 5.3%	1,373	27.8%	24.1%	1,282	24.6%	15.8%	1,215	21.8%	△ 11.5%	1,336	22.2%	4.2%	1,472	24.2%	21.1%	1,511	24.6%	13.1%	1,539	24.0%	4.6%	1,368	21.9%	△ 9.5%

注1) 伸び率は前年同期比 Growth is rate of growth from the year-earlier half.



◆販売・管理費の推移(連結・通期ベース)◆Trend in SG & A Expenses(Consolidated.1year basis) (百万円)(Million yen)

		05/3			06/3			07/3			08/3		
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth
売上高	Net Sales	8,894	100.0%	4.7%	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,577	100.0%	4.0%
荷造・運賃	Freight	120	1.4%	4.0%	135	1.3%	13.1%	128	1.1%	△ 5.7%	136	1.1%	6.7%
旅費交通費	Travel Expenses	104	1.2%	△ 4.9%	103	1.0%	△ 0.9%	112	0.9%	7.8%	123	1.0%	10.4%
人件費	Personnel expenses	805	9.1%	1.1%	800	7.4%	△ 0.7%	806	6.7%	0.7%	907	7.2%	12.6%
減価償却費	Depreciation	100	1.1%	15.9%	91	0.8%	△ 8.7%	88	0.7%	△ 2.8%	93	0.7%	5.2%
賃借料	Lease	55	0.6%	△ 3.1%	61	0.6%	9.8%	60	0.5%	△ 0.9%	59	0.5%	△ 1.3%
その他	Others	402	4.5%	△ 10.2%	420	3.9%	4.3%	473	3.9%	12.7%	525	4.2%	10.9%
販売・管理費	SG & A Expenses	1,589	17.9%	△ 1.6%	1,612	14.9%	1.5%	1,669	13.8%	3.5%	1,845	14.7%	10.6%

注1)伸び率は前期比、( )内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

◆販売・管理費の推移(連結・半期ベース)◆Trend in SG & A Expenses(Consolidated.6 months basis)

(百万円)(Million yen)

		04/9			05/3			05/9			06/3			06/9			07/3			07/9			08/3			08/9		
		04/4-04/9	比率 Ratio	伸び率 Growth	04/10-05/3	比率 Ratio	伸び率 Growth	05/4-05/9	比率 Ratio	伸び率 Growth	05/10-06/3	比率 Ratio	伸び率 Growth	06/4-06/9	比率 Ratio	伸び率 Growth	06/10-07/3	比率 Ratio	伸び率 Growth	07/4-07/9	比率 Ratio	伸び率 Growth	07/10-08/3	比率 Ratio	伸び率 Growth	08/4-08/9	比率 Ratio	伸び率 Growth
売上高	Net Sales	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%	6,254	100.0%	1.7%
荷造・運賃	Freight	57	1.5%	7.4%	62	1.3%	1.0%	61	1.2%	5.9%	74	1.3%	19.7%	65	1.1%	7.6%	62	1.0%	△ 16.6%	68	1.1%	3.6%	68	1.1%	9.9%	64	1.0%	△ 5.3%
旅費交通費	Travel Expenses	49	1.3%	△ 6.3%	55	1.1%	△ 3.6%	51	1.0%	4.2%	51	0.9%	△ 5.5%	54	0.9%	4.8%	57	0.9%	10.9%	59	1.0%	10.0%	63	1.0%	10.7%	62	1.0%	4.0%
人件費	Personnel expenses	405	10.3%	△ 2.9%	399	8.1%	5.4%	423	8.1%	4.4%	376	6.7%	△ 5.8%	403	6.7%	△ 4.8%	402	6.6%	6.9%	456	7.4%	13.2%	450	7.0%	11.9%	446	7.1%	△ 2.2%
減価償却費	Depreciation	39	1.0%	△ 1.6%	60	1.2%	31.1%	45	0.9%	13.8%	46	0.8%	△ 23.5%	43	0.7%	△ 2.5%	44	0.7%	△ 3.1%	43	0.7%	△ 0.5%	49	0.8%	10.8%	48	0.8%	11.8%
賃借料	Lease	27	0.7%	8.4%	28	0.6%	△ 12.1%	31	0.6%	15.1%	29	0.5%	4.8%	32	0.5%	3.5%	28	0.5%	△ 5.5%	31	0.5%	△ 2.6%	28	0.4%	0.2%	26	0.4%	△ 14.9%
その他	Others	211	5.3%	2.7%	191	3.9%	△ 21.2%	210	4.0%	△ 0.5%	209	3.8%	9.6%	233	3.9%	11.2%	239	3.9%	14.2%	282	4.6%	20.8%	242	3.8%	1.1%	252	4.0%	△ 10.6%
販売・管理費	SG & A Expenses	791	20.0%	△ 0.5%	797	16.2%	△ 2.7%	823	15.8%	4.1%	788	14.1%	△ 1.1%	834	13.9%	1.3%	834	13.7%	5.8%	942	15.3%	13.0%	902	14.0%	8.1%	902	14.4%	△ 4.3%

注1)伸び率は前年同期比、( )内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

## ◆資産の部(連結・通期ベース)◆Assets(Consolidated.1year basis)

(百万円)(Million yen)

		05/3			06/3			07/3			08/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	860	8.0%	△ 36	835	7.4%	△ 24	1,179	9.8%	344	1,008	8.6%	△ 171
受取手形	Notes receivable	729	6.8%	157	734	6.5%	5	700	5.8%	△ 33	585	5.0%	△ 115
売掛金	Accounts receivable	2,139	19.9%	236	2,254	20.0%	115	2,756	22.9%	501	2,404	20.5%	△ 352
たな卸資産	Inventories	859	8.0%	383	1,218	10.8%	359	1,285	10.7%	66	1,503	12.8%	218
その他	Others	99	0.9%	△ 14	98	0.9%	△ 1	111	0.9%	13	127	1.1%	16
貸倒引当金	Allowance for doubtful accounts	△ 36	△ 0.3%	0	△ 39	△ 0.3%	△ 2	△ 26	△ 0.2%	13	△ 23	△ 0.2%	2
流動資産計	Total current assets	4,651	43.3%	724	5,103	45.3%	451	6,007	49.8%	904	5,605	47.8%	△ 401
有形固定資産	Tangible fixed assets	5,694	53.0%	48	5,745	50.9%	50	5,714	47.4%	△ 30	5,817	49.6%	103
無形固定資産	Intangible fixed assets	48	0.5%	9	57	0.5%	9	50	0.4%	△ 7	43	0.4%	△ 6
投資その他の資産	Investment and other assets	347	3.2%	17	371	3.3%	23	279	2.3%	△ 91	252	2.2%	△ 26
固定資産計	Total fixed assets	6,090	56.7%	74	6,174	54.7%	83	6,044	50.1%	△ 129	6,114	52.1%	69
繰延資産計	Deferred assets	-	-	-	-	-	-	8	0.1%	8	18	0.2%	9
資産合計	Total Assets	10,742	100.0%	799	11,277	100.0%	535	12,060	100.0%	783	11,738	100.0%	△ 322

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

## ◆資産の部(連結・半期ベース)◆Assets(Consolidated.6 months basis)

(百万円)(Million yen)

		04/9			05/9			06/9			07/9			08/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	993	9.6%	△ 108	728	6.5%	△ 265	1,274	10.8%	546	2,757	20.6%	1,483	1,550	12.2%	△ 1,207
受取手形	Notes receivable	908	8.8%	194	755	6.7%	△ 153	643	5.4%	△ 111	614	4.6%	△ 28	470	3.7%	△ 143
売掛金	Accounts receivable	1,582	15.3%	△ 309	2,065	18.4%	482	2,190	18.5%	124	2,499	18.6%	308	3,121	24.6%	622
たな卸資産	Inventories	718	6.9%	205	1,338	11.9%	619	1,313	11.1%	△ 24	1,295	9.7%	△ 17	1,361	10.7%	65
その他	Others	152	1.5%	△ 31	179	1.6%	26	149	1.3%	△ 29	189	1.4%	40	144	1.1%	△ 45
貸倒引当金	Allowance for doubtful accounts	△ 38	△ 0.4%	△ 8	△ 36	△ 0.3%	1	△ 25	△ 0.2%	11	△ 22	△ 0.2%	2	△ 6	△ 0.0%	16
流動資産計	Total current assets	4,317	41.6%	△ 58	5,028	44.9%	710	5,545	46.9%	516	7,334	54.7%	1,789	6,642	52.3%	△ 691
有形固定資産	Tangible fixed assets	5,667	54.6%	△ 132	5,758	51.4%	90	5,834	49.4%	76	5,726	42.7%	△ 107	5,760	45.4%	33
無形固定資産	Intangible fixed assets	53	0.5%	15	57	0.5%	4	54	0.5%	△ 2	44	0.3%	△ 10	38	0.3%	△ 5
投資その他の資産	Investment and other assets	332	3.2%	1	365	3.3%	32	366	3.1%	1	273	2.0%	△ 93	245	1.9%	△ 27
固定資産計	Total fixed assets	6,053	58.4%	△ 116	6,181	55.1%	128	6,255	53.0%	74	6,044	45.1%	△ 211	6,044	47.6%	0
繰延資産計	Deferred assets	-	-	-	-	-	-	10	0.1%	10	23	0.2%	12	13	0.1%	△ 9
資産合計	Total Assets	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601	13,401	100.0%	1,590	12,699	100.0%	△ 701

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

## ◆負債・資本の部(連結・通期ベース)◆Liabilities and Equities(Consolidated,1year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
支払手形・買掛金	Notes and accounts payable	514	5.2%	△ 561	581	5.4%	66	654	5.8%	73	655	5.4%	0	749	6.4%	94
短期借入金	Short-term loans	1,677	16.9%	404	1,340	12.5%	△ 336	2,124	18.8%	783	1,352	11.2%	△ 772	1,406	12.0%	54
未払法人税等	Accrued taxes on income	177	1.8%	△ 27	288	2.7%	110	166	1.5%	△ 121	288	2.4%	122	210	1.8%	△ 78
賞与引当金	Allowance for employee's bonuses	106	1.1%	△ 1	110	1.0%	4	116	1.0%	6	120	1.0%	4	133	1.1%	12
その他	Others	323	3.3%	△ 221	632	5.9%	308	390	3.5%	△ 242	2,488	20.6%	2,098	537	4.6%	△ 1,951
流動負債計	Total current liabilities	2,799	28.2%	△ 406	2,953	27.5%	153	3,452	30.6%	498	4,905	40.7%	1,452	3,037	25.9%	△ 1,867
社債	Bonds(Payable)	2,000	20.1%	0	2,070	19.3%	70	2,050	18.2%	△ 20	30	0.2%	△ 2,020	1,010	8.6%	980
長期借入金	Long-term loans	787	7.9%	△ 172	1,075	10.0%	287	820	7.3%	△ 255	690	5.7%	△ 129	808	6.9%	117
その他	Others	58	0.6%	△ 59	67	0.6%	9	49	0.4%	△ 17	20	0.2%	△ 29	144	1.2%	123
固定負債計	Total long-term liabilities	2,846	28.6%	△ 231	3,213	29.9%	367	2,920	25.9%	△ 293	741	6.1%	△ 2,178	1,962	16.7%	1,221
負債計	Total liabilities	5,645	56.8%	△ 638	6,167	57.4%	521	6,372	56.5%	205	5,646	46.8%	△ 725	5,000	42.6%	△ 646
資本金	Common stock	809	8.1%	0	831	7.7%	21	860	7.6%	28	1,429	11.8%	568	1,429	12.2%	0
資本剰余金	Additional paid-in capital	573	5.8%	0	595	5.5%	21	624	5.5%	28	1,191	9.9%	567	1,192	10.2%	0
利益剰余金	Retained earnings	2,954	29.7%	△ 12	3,189	29.7%	235	3,429	30.4%	240	3,757	31.2%	327	4,017	34.2%	259
その他	Others	△ 41	△ 0.4%	△ 9	△ 41	△ 0.4%	0	△ 9	△ 0.1%	32	△ 15	△ 0.1%	△ 5	△ 1	△ 0.0%	13
少数株主持分	Minority equity										50	0.4%	50	100	0.9%	49
純資産計	Total shareholder's equity	4,296	43.2%	△ 22	4,575	42.6%	278	4,904	43.5%	329	6,413	53.2%	1,509	6,738	57.4%	324
負債・純資産合計	Total liabilities and shareholder's equity	9,942	100.0%	△ 660	10,742	100.0%	799	11,277	100.0%	535	12,060	100.0%	783	11,738	100.0%	△ 322

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

## ◆負債・資本の部(連結・半期ベース)◆Liabilities and Equities(Consolidated,6 months basis)

(百万円)(Million yen)

		03/9			04/9			05/9			06/9			07/9			08/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
支払手形・買掛金	Notes and accounts payable	387	3.7%	△ 556	366	3.5%	△ 20	623	5.6%	256	791	6.7%	168	648	4.8%	△ 143	643	5.1%	△ 4
短期借入金	Short-term loans	1,735	16.5%	514	1,438	13.9%	△ 297	1,921	17.1%	483	1,521	12.9%	△ 399	1,208	9.0%	△ 313	1,857	14.6%	648
未払法人税等	Accrued taxes on income	240	2.3%	110	227	2.2%	△ 13	282	2.5%	55	233	2.0%	△ 49	310	2.3%	77	232	1.8%	△ 78
賞与引当金	Allowance for employee's bonuses	208	2.0%	△ 10	206	2.0%	△ 2	242	2.2%	36	204	1.7%	△ 38	236	1.8%	32	184	1.4%	△ 52
その他	Others	457	4.3%	△ 142	371	3.6%	△ 86	477	4.3%	105	395	3.3%	△ 82	2,455	18.3%	2,060	510	4.0%	△ 1,945
流動負債計	Total current liabilities	3,029	28.7%	△ 84	2,610	25.2%	△ 419	3,547	31.6%	937	3,146	26.6%	△ 400	4,861	36.3%	1,714	3,428	27.0%	△ 1,432
社債	Bonds(Payable)	2,000	19.0%	△ 100	2,080	20.1%	80	2,060	18.4%	△ 20	2,040	17.3%	△ 20	1,020	7.6%	△ 1,020	1,000	7.9%	△ 20
長期借入金	Long-term loans	1,164	11.0%	57	1,330	12.8%	165	874	7.8%	△ 455	429	3.6%	△ 445	830	6.2%	400	1,415	11.1%	584
その他	Others	47	0.5%	△ 53	63	0.6%	16	59	0.5%	△ 4	35	0.3%	△ 23	12	0.1%	△ 23	110	0.9%	98
固定負債計	Total long-term liabilities	3,212	30.5%	△ 95	3,474	33.5%	261	2,994	26.7%	△ 479	2,505	21.2%	△ 488	1,862	13.9%	△ 642	2,525	19.9%	662
負債計	Total liabilities	6,241	59.2%	△ 180	6,084	58.7%	△ 157	6,541	58.4%	457	5,652	47.9%	△ 889	6,723	50.2%	1,071	5,953	46.9%	△ 769
資本金	Common stock	809	7.7%	0	812	7.8%	2	860	7.7%	47	1,426	12.1%	566	1,429	10.7%	2	1,429	11.3%	0
資本剰余金	Additional paid-in capital	573	5.4%	0	576	5.6%	2	624	5.6%	47	1,189	10.1%	565	1,192	8.9%	2	1,192	9.4%	0
利益剰余金	Retained earnings	2,954	28.0%	190	2,943	28.4%	△ 11	3,217	28.7%	274	3,571	30.2%	353	3,934	29.4%	363	4,111	32.4%	177
その他	Others	△ 35	△ 0.3%	△ 6	△ 44	△ 0.4%	△ 9	△ 33	△ 0.3%	11	△ 28	△ 0.2%	5	20	0.2%	48	△ 75	△ 0.6%	△ 96
少数株主持分	Minority equity													101	0.8%	101	87	0.7%	△ 13
純資産計	Net Assets	4,303	40.8%	183	4,286	41.3%	△ 16	4,668	41.6%	381	6,159	52.1%	1,490	6,677	49.8%	518	6,746	53.1%	68
負債・純資産合計	Total liabilities and net assets	10,545	100.0%	3	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601	13,401	100.0%	1,590	12,699	100.0%	△ 701

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

		05/3 実績 Results	06/3 実績 Results	07/3 実績 Results	08/3 実績 Results	09/3 計画 PLAN
連結	設備投資額 Capital expenditures	688	680	581	759	807
Consolidated	減価償却費 Depreciation	531	575	617	625	617

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold				プレス用金型 Press Dies				鋳造用金型(含ダイカスト用) Casting Mold(include die cast)				ゴム・ガラス用金型 Rubber.Glass Mold				鍛造用金型 Forging Dies				その他 Others				合計 Total						
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%			
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%			
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%			
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%			
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%			
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%			
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%			
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%			
1999	642,787	38.8%	178,538	40.8%	550,250	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%			
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%			
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%			
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.9%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%			
2003	578,702	37.3%	150,460	39.2%	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%			
2004	619,313	37.6%	159,474	38.7%	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%			
2005	642,056	37.8%	168,089	38.3%	588,447	34.7%	174,839	39.8%	121,271	7.1%	52,047	11.8%	51,387	3.0%	18,765	4.3%	55,609	3.3%	17,668	4.0%	238,399	14.0%	7,865	1.8%	1,697,169	100.0%	439,274	100.0%			
2006	653,393	37.1%	182,098	37.3%	619,299	35.2%	190,951	39.1%	128,588	7.3%	67,816	13.9%	52,165	3.0%	18,039	3.7%	53,719	3.0%	21,110	4.3%	254,173	14.4%	7,942	1.6%	1,761,337	100.0%	487,955	100.0%			
2007	646,633	37.1%	180,214	37.4%	631,312	36.2%	194,655	40.4%	118,101	6.8%	62,285	12.9%	48,082	2.8%	16,627	3.4%	52,215	3.0%	20,519	4.3%	248,156	14.2%	7,754	1.6%	1,744,499	100.0%	482,053	100.0%			

注) 1. データの出所は経済産業省(2006年以降の工業統計は当社推定値)。Source: Ministry of Economy, Trade and Industry Statistics (Year 2006, 2007 is estimated by Nichidai Corporation).

2. その他欄は粉末冶金型のデータを示す。Others Shows the data of powdered metallurgy dies.