

2008年3月期 決算説明会補足資料

Supplement Material (Ended March.31, 2008)

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2008年5月2日 May.2 2008
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース)◆Trend in Operating Results(Consolidated・1 year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3			09/3					
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	予想 Forecast	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	計画 Plan	比率 Ratio	伸び率 Growth
単独 Non-Consolidated	売上高 Net Sales	8,303	100.0%	4.5%	7,857	100.0%	△ 5.4%	9,758	100.0%	24.2%	10,619	100.0%	8.8%	10,900	100.0%	2.6%	11,050	100.0%	4.1%	7,300	100.0%	-
	売上総利益 Gross Profit	2,418	29.1%	△ 5.5%	2,316	29.5%	△ 4.2%	2,202	22.6%	△ 4.9%	2,399	22.6%	2.1%	2,587	23.7%	7.8%	2,662	24.1%	10.9%	2,180	29.9%	-
	販売管理費 SG & A Expenses	1,476	17.8%	3.1%	1,319	16.8%	△ 10.6%	1,338	13.7%	1.4%	1,397	13.2%	0.5%	1,492	13.7%	6.8%	1,550	14.0%	11.0%	1,340	18.4%	-
	営業利益 Operating Income	942	11.4%	△ 16.5%	996	12.7%	5.8%	864	8.9%	△ 13.2%	1,002	9.4%	15.9%	1,095	10.0%	9.2%	1,111	10.1%	10.9%	840	11.5%	-
	経常利益 Ordinary Income	845	10.2%	△ 18.6%	953	12.1%	12.8%	803	8.2%	△ 15.7%	883	8.3%	10.0%	1,000	9.2%	13.2%	989	9.0%	12.0%	750	10.3%	-
	当期純利益 Net Income	404	4.9%	△ 25.8%	518	6.6%	28.2%	417	4.3%	△ 19.6%	△ 372	△ 3.5%	-	315	2.9%	-	315	2.9%	-	370	5.1%	-
連結 Consolidated	売上高 Net Sales	8,494	100.0%	6.1%	8,894	100.0%	4.7%	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,500	100.0%	3.3%	12,577	100.0%	4.0%	12,900	100.0%	2.6%
	売上総利益 Gross Profit	2,276	26.8%	△ 11.2%	2,480	27.9%	9.0%	2,498	23.1%	0.7%	2,808	23.2%	12.4%	2,956	23.6%	5.3%	3,051	24.3%	8.7%	3,120	24.2%	2.2%
	販売管理費 SG & A Expenses	1,615	19.0%	2.0%	1,589	17.9%	△ 1.6%	1,612	14.9%	1.5%	1,669	13.8%	3.5%	1,776	14.2%	6.4%	1,845	14.7%	10.6%	1,910	14.8%	3.5%
	営業利益 Operating Income	661	7.8%	△ 32.6%	891	10.0%	34.8%	885	8.2%	△ 0.7%	1,139	9.4%	28.7%	1,180	9.4%	3.6%	1,205	9.6%	5.8%	1,210	9.4%	0.4%
	経常利益 Ordinary Income	554	6.5%	△ 37.9%	832	9.4%	50.2%	802	7.4%	△ 3.6%	1,046	8.7%	30.4%	1,080	8.6%	3.2%	1,073	8.5%	2.6%	1,100	8.5%	2.4%
	当期純利益 Net Income	113	1.3%	△ 71.4%	355	4.0%	212.3%	369	3.4%	3.8%	543	4.5%	47.2%	420	3.4%	△ 22.7%	422	3.4%	△ 22.2%	560	4.3%	32.6%

注1)伸び率は前期比。Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半年ベース)◆Trend in Operating Results(Consolidated・6 months basis)

(百万円)(Million yen)

		04/9			04/4-04/9			05/3			04/10-05/3			05/9			05/4-05/9			06/3			05/10-06/3			06/9			06/4-06/9			07/3			06/10-07/3			07/9			07/4-07/9			08/3			07/10-08/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth									
単独 Non-Consolidated	売上高 Net Sales	3,444	100.0%	△ 16.2%	4,413	100.0%	5.2%	4,604	100.0%	33.7%	5,154	100.0%	16.8%	5,361	100.0%	16.4%	5,258	100.0%	2.0%	5,383	100.0%	0.4%	5,666	100.0%	7.8%																								
	売上総利益 Gross Profit	1,025	29.8%	△ 19.0%	1,290	29.2%	12.0%	1,165	25.3%	13.7%	1,037	20.1%	△ 19.6%	1,139	21.3%	△ 2.2%	1,259	24.0%	21.4%	1,290	24.0%	13.2%	1,372	24.2%	8.9%																								
	販売管理費 SG & A Expenses	666	19.4%	△ 9.0%	652	14.8%	△ 12.2%	680	14.8%	2.1%	657	12.8%	0.7%	707	13.2%	4.0%	689	13.1%	4.8%	797	14.8%	12.7%	753	13.3%	9.2%																								
	営業利益 Operating Income	358	10.4%	△ 32.8%	638	14.5%	56.3%	485	10.5%	35.2%	379	7.4%	△ 40.5%	432	8.1%	△ 10.9%	570	10.8%	50.2%	492	9.2%	14.0%	619	10.9%	8.6%																								
	経常利益 Ordinary Income	369	10.7%	△ 24.2%	584	13.2%	63.0%	458	9.9%	24.0%	345	6.7%	△ 40.9%	395	7.4%	△ 13.7%	488	9.3%	41.4%	440	8.2%	11.4%	549	9.7%	12.5%																								
	当期純利益 Net Income	197	5.7%	△ 29.5%	321	7.3%	157.6%	218	4.7%	10.7%	198	3.9%	△ 38.2%	224	4.2%	2.6%	△ 596	△ 11.3%	-	190	3.5%	△ 15.1%	124	2.2%	-																								
連結 Consolidated	売上高 Net Sales	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%																								
	売上総利益 Gross Profit	1,107	28.0%	△ 5.3%	1,373	27.8%	24.1%	1,282	24.6%	15.8%	1,215	21.8%	△ 11.5%	1,336	22.2%	4.2%	1,472	24.2%	21.1%	1,511	24.6%	13.1%	1,539	24.0%	4.6%																								
	販売管理費 SG & A Expenses	791	20.0%	△ 0.5%	797	16.2%	△ 2.7%	823	15.8%	4.1%	788	14.1%	△ 1.1%	834	13.9%	1.3%	834	13.7%	5.8%	942	15.3%	13.0%	902	14.0%	8.1%																								
	営業利益 Operating Income	315	8.0%	△ 15.5%	575	11.7%	100.1%	458	8.8%	45.3%	426	7.6%	△ 25.8%	502	8.4%	9.5%	637	10.5%	49.3%	568	9.2%	13.3%	637	9.9%	△ 0.0%																								
	経常利益 Ordinary Income	304	7.7%	△ 5.4%	527	10.7%	127.2%	421	8.1%	38.4%	381	6.8%	△ 27.8%	461	7.7%	9.6%	584	9.6%	53.4%	512	8.3%	10.9%	561	8.7%	△ 4.0%																								
	当期純利益 Net Income	109	2.8%	△ 4.5%	246	5.0%	-	156	3.0%	43.1%	212	3.8%	△ 13.7%	266	4.4%	69.8%	276	4.5%	30.5%	266	4.3%	0.3%	155	2.4%	△ 43.9%																								

注1)伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

◆主要経営指標(連結・四半期ベース)◆Trend in Operating Results (Consolidated・Quarter basis)

(百万円) (Million yen)

		06/6			06/9			06/12			07/3			07/6			07/9			07/12			08/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
連結 Consolidated	売上高 Net Sales	2,947	100.0%	17.8%	3,059	100.0%	13.0%	2,928	100.0%	6.9%	3,160	100.0%	11.0%	3,063	100.0%	4.0%	3,084	100.0%	0.8%	3,122	100.0%	6.6%	3,306	100.0%	4.6%
	売上総利益 Gross Profit	690	23.4%	10.1%	646	21.1%	△ 1.4%	755	25.8%	27.9%	716	22.7%	14.7%	724	23.6%	5.0%	787	25.5%	21.8%	698	22.4%	△ 7.5%	841	25.4%	17.4%
	販売管理費 SG & A Expenses	410	13.9%	△ 0.7%	423	13.8%	3.3%	426	14.6%	4.8%	408	12.9%	6.9%	457	14.9%	11.4%	485	15.7%	14.6%	425	13.6%	△ 0.0%	476	14.4%	16.6%
	営業利益 Operating Income	279	9.5%	30.9%	222	7.3%	△ 9.2%	329	11.3%	78.6%	307	9.7%	26.9%	266	8.7%	△ 4.4%	301	9.8%	35.4%	272	8.7%	△ 17.2%	364	11.0%	18.4%
	経常利益 Ordinary Income	253	8.6%	36.4%	208	6.8%	△ 11.5%	305	10.4%	83.3%	279	8.8%	30.2%	249	8.1%	△ 1.5%	262	8.5%	25.9%	276	8.9%	△ 9.4%	284	8.6%	2.0%
	当期純利益 Net Income	139	4.7%	249.1%	126	4.1%	8.5%	164	5.6%	95.7%	112	3.6%	△ 12.1%	123	4.0%	△ 11.0%	143	4.6%	12.8%	160	5.2%	△ 1.9%	△ 5	△ 0.2%	-

◆部門別売上高の推移(連結・四半期ベース)◆Trend in Sales by Segment (Consolidated・Quarter basis)

(百万円) (Million yen)

		06/6			06/9			06/12			07/3			07/6			07/9			07/12			08/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
金型事業	Dies	1,468	49.8%	△ 2.7%	1,545	50.5%	△ 2.2%	1,431	48.9%	△ 3.2%	1,583	50.1%	△ 5.0%	1,397	45.6%	△ 4.9%	1,437	46.6%	△ 7.0%	1,514	48.5%	5.8%	1,752	53.0%	10.7%
部品事業	Parts	1,253	42.5%	62.7%	1,271	41.6%	48.5%	1,151	39.3%	7.6%	1,241	39.3%	30.9%	1,351	44.1%	7.8%	1,316	42.7%	3.5%	1,313	42.0%	14.0%	1,274	38.5%	2.7%
フィルタ事業	Filter	225	7.6%	1.4%	242	7.9%	△ 10.1%	345	11.8%	81.5%	335	10.6%	44.5%	315	10.3%	40.0%	330	10.7%	36.4%	294	9.4%	△ 14.6%	279	8.4%	△ 16.8%
連結	Consolidated	2,947	100.0%	17.8%	3,059	100.0%	13.0%	2,928	100.0%	6.9%	3,160	100.0%	11.0%	3,063	100.0%	4.0%	3,084	100.0%	0.8%	3,122	100.0%	6.6%	3,306	100.0%	4.6%

◆部門別受注高(連結・四半期ベース)◆Trend in Order by Segment (Consolidated・Quarter basis)

(百万円) (Million yen)

		06/6			06/9			06/12			07/3			07/6			07/9			07/12			08/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
金型事業	Dies	1,442	49.4%	△ 12.6%	1,493	54.4%	△ 3.8%	1,424	50.1%	△ 5.9%	1,584	50.8%	12.0%	1,338	42.0%	△ 7.2%	1,675	52.2%	12.2%	1,625	47.0%	14.1%	1,756	56.8%	10.8%
部品事業	Parts	1,159	39.7%	55.7%	950	34.6%	△ 38.4%	1,122	39.5%	△ 12.6%	1,219	39.1%	4.0%	1,516	47.6%	30.8%	1,322	41.2%	39.1%	1,559	45.0%	38.9%	1,012	32.7%	△ 16.9%
フィルタ事業	Filter	318	10.9%	24.9%	299	10.9%	47.6%	297	10.4%	44.7%	313	10.1%	△ 4.2%	331	10.4%	4.1%	211	6.6%	△ 29.5%	276	8.0%	△ 6.8%	323	10.5%	3.1%
連結	Consolidated	2,919	100.0%	10.2%	2,743	100.0%	△ 16.8%	2,844	100.0%	△ 5.3%	3,117	100.0%	6.9%	3,186	100.0%	9.1%	3,209	100.0%	17.0%	3,462	100.0%	21.7%	3,093	100.0%	△ 0.8%

◆部門別売上高の推移(連結・通期ベース)◆Trend in Sales by Segment(Consolidated+1 year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
国内	Japan	5,202	61.3%	2.1%	5,153	57.9%	△ 0.9%	5,353	49.6%	3.9%	4,861	40.2%	△ 9.2%	4,979	39.6%	2.4%
海外	Overseas	860	10.1%	23.0%	695	7.8%	△ 19.2%	759	7.0%	9.2%	840	6.9%	10.6%	815	6.5%	△ 2.9%
金型(単独)	Dies(non-consolidated)	6,063	71.4%	4.6%	5,849	65.8%	△ 3.5%	6,113	56.6%	4.5%	5,702	47.1%	△ 6.7%	5,795	46.1%	1.6%
(うち商品)		(769)	9.1%	129.8%	(136)	1.5%	△ 82.3%	(190)	1.8%	39.6%	(143)	1.2%	△ 24.4%	(122)	1.0%	△ 15.2%
部品	Parts	1,535	18.1%	7.7%	2,008	22.6%	30.8%	3,645	33.8%	81.5%	4,917	40.7%	34.9%	5,255	41.8%	6.9%
フィルタ	Filter	704	8.3%	△ 2.2%	-	-	-	-	-	-	-	-	-	-	-	-
単 独	Non-Consolidated	8,303	97.8%	4.5%	7,857	88.3%	△ 5.4%	9,758	90.4%	24.2%	10,619	87.8%	8.8%	11,050	87.9%	4.1%
フィルタ	Filter	-	-	-	835	9.4%	18.6%	914	8.5%	9.5%	1,148	9.5%	25.6%	1,219	9.7%	6.2%
NAC(米国子会社)	NAC(USA Subsidiary)	333	3.9%	284.7%	402	4.5%	20.8%	498	4.6%	23.6%	622	5.1%	24.9%	533	4.2%	△ 14.2%
連 結	Consolidated	8,494	100.0%	6.1%	8,894	100.0%	4.7%	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,577	100.0%	4.0%

注1)伸び率は前年比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・半期ベース)◆Trend in Sales by Segment(Consolidated+6 months basis)

(百万円)(Million yen)

		04/9			05/3			06/3			06/9			07/3			07/9			08/3					
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth			
国内	Japan	2,453	62.0%	△ 1.4%	2,699	54.7%	△ 0.5%	2,658	51.1%	8.3%	2,694	48.2%	△ 0.2%	2,428	40.4%	△ 8.7%	2,433	40.0%	△ 9.7%	2,327	37.8%	△ 4.2%	2,652	41.3%	9.0%
海外	Overseas	303	7.7%	△ 42.3%	391	7.9%	17.2%	319	6.1%	5.2%	439	7.9%	12.3%	408	6.8%	27.9%	431	7.1%	△ 2.0%	388	6.3%	△ 4.9%	427	6.6%	△ 1.0%
金型(単独)	Dies(non-consolidated)	2,757	69.7%	△ 8.5%	3,091	62.6%	1.4%	2,978	57.2%	8.0%	3,134	56.1%	1.4%	2,836	47.2%	△ 4.7%	2,865	47.1%	△ 8.6%	2,715	44.2%	△ 4.3%	3,079	47.9%	7.5%
(うち商品)		(38)	1.0%	△ 89.3%	(98)	2.0%	△ 76.2%	(64)	1.2%	68.8%	(125)	2.3%	28.2%	(84)	1.4%	30.8%	(59)	1.0%	△ 52.7%	(18)	0.3%	△ 77.8%	(103)	1.6%	73.2%
部品	Parts	686	17.4%	△ 7.1%	1,322	26.8%	66.0%	1,626	31.2%	136.9%	2,019	36.1%	52.7%	2,524	42.0%	55.2%	2,393	39.3%	18.5%	2,667	43.4%	5.7%	2,587	40.2%	8.1%
フィルタ	Filter	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
単 独	Non-Consolidated	3,444	87.0%	△ 16.2%	4,413	89.4%	5.2%	4,604	88.4%	33.7%	5,154	92.2%	16.8%	5,361	89.3%	16.4%	5,258	86.4%	2.0%	5,383	87.6%	0.4%	5,666	88.1%	7.8%
フィルタ	Filter	423	10.7%	19.4%	411	8.3%	17.8%	491	9.4%	16.1%	422	7.6%	2.6%	467	7.8%	△ 4.9%	681	7.6%	61.2%	645	10.5%	38.1%	574	8.9%	△ 15.7%
NAC(米国子会社)	NAC(USA Subsidiary)	198	5.0%	14.7%	204	4.1%	27.4%	189	3.6%	△ 4.8%	308	5.5%	51.3%	337	5.6%	78.3%	284	5.5%	△ 7.8%	243	4.0%	△ 27.7%	290	4.5%	1.8%
連 結	Consolidated	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%

注1)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆海外金型売上の推移(連結・通期ベース)◆Trend in Overseas Dies Sales(Consolidated+1year basis)

(百万円) (Million yen)

		04/3			05/3			06/3			07/3			08/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
金型売上高	Die Sales	6,254	100.0%	6.7%	6,050	100.0%	△ 3.3%	6,235	100.0%	3.1%	6,029	100.0%	△ 3.3%	6,102	100.0%	1.2%
		(6,063)	(100.0%)	(4.6%)	(5,849)	(100.0%)	(△ 3.5%)	(6,113)	(100.0%)	(4.5%)	(5,702)	(100.0%)	(△ 6.7%)	(5,795)	(100.0%)	(1.6%)
海外金型売上	Overseas dies sales	1,053	16.8%	38.2%	896	14.8%	△ 14.9%	881	14.1%	△ 1.7%	1,167	19.4%	32.4%	1,122	18.4%	△ 3.8%
		(861)	(14.2%)	(23.0%)	(695)	(11.9%)	(△ 19.2%)	(759)	(12.4%)	(9.2%)	(840)	(14.7%)	(10.6%)	(815)	(14.1%)	(△ 2.9%)
北米	North America	333	5.3%	41.6%	387	6.4%	16.1%	291	4.7%	△ 24.6%	550	9.1%	88.8%	533	8.7%	△ 3.0%
		(141)	(2.3%)	(△ 18.6%)	(185)	(3.2%)	(31.5%)	(169)	(2.8%)	(△ 8.7%)	(223)	(3.9%)	(31.9%)	(226)	(3.9%)	(1.5%)
アジア	Asia	585	9.4%	51.8%	371	6.1%	△ 36.6%	528	8.5%	42.4%	578	9.6%	9.6%	575	9.4%	△ 0.6%
		(585)	(9.6%)	(51.8%)	(371)	(6.3%)	(△ 36.6%)	(528)	(8.6%)	(42.4%)	(578)	(10.2%)	(9.6%)	(575)	(9.9%)	(△ 0.6%)
その他(欧州他)	Others	135	2.2%	△ 4.5%	138	2.3%	2.2%	61	1.0%	△ 55.6%	37	0.6%	△ 39.1%	13	0.2%	△ 63.6%
	(Euro etc)	(135)	(2.2%)	(△ 4.5%)	(138)	(2.4%)	(2.2%)	(61)	(1.0%)	(△ 55.6%)	(37)	(0.7%)	(△ 39.1%)	(13)	(0.2%)	(△ 63.6%)

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

◆海外金型売上の推移(連結・半期ベース)◆Trend in Overseas Dies Sales(Consolidated+6 months basis)

(百万円) (Million yen)

		04/9			04/4-04/9			05/3			04/10-05/3			05/9			05/4-05/9			06/3			05/10-06/3			06/9			06/4-06/9			07/3			06/10-07/3			07/9			07/4-07/9			08/3			07/10-08/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth									
金型売上高	Die Sales	2,847	100.0%	△ 8.8%	3,203	100.0%	2.2%	3,089	100.0%	8.5%	3,145	100.0%	△ 1.8%	3,014	100.0%	△ 2.4%	3,014	100.0%	△ 4.2%	2,835	100.0%	△ 5.9%	3,267	100.0%	8.4%																								
		(2,758)	(100.0%)	(△ 8.5%)	(3,091)	(100.0%)	(1.4%)	(2,978)	(100.0%)	(8.0%)	(3,134)	(100.0%)	(1.4%)	(2,836)	(100.0%)	(△ 4.7%)	(2,865)	(100.0%)	(△ 8.6%)	(2,715)	(100.0%)	(△ 4.3%)	(3,079)	(100.0%)	(7.5%)																								
海外金型売上	Overseas dies sales	393	13.8%	△ 39.1%	504	15.7%	23.5%	430	13.9%	9.5%	450	14.3%	△ 10.6%	586	19.4%	36.1%	580	19.3%	28.9%	507	17.9%	△ 13.4%	614	18.8%	5.9%																								
		(304)	(11.0%)	(△ 43.8%)	(391)	(12.6%)	(22.1%)	(318)	(10.7%)	(4.7%)	(439)	(14.0%)	(12.5%)	(408)	(14.4%)	(27.9%)	(431)	(15.1%)	(△ 2.0%)	(388)	(14.3%)	(△ 4.9%)	(427)	(13.9%)	(△ 1.0%)																								
北米	North America	190	6.7%	2.8%	197	6.1%	32.7%	175	5.7%	△ 8.0%	116	3.7%	△ 40.8%	294	9.8%	67.9%	256	8.5%	120.3%	243	8.6%	△ 17.2%	290	8.9%	13.2%																								
		(101)	(3.7%)	(25.8%)	(84)	(2.7%)	(39.1%)	(63)	(2.1%)	(△ 37.9%)	(105)	(3.4%)	(26.4%)	(116)	(4.1%)	(82.7%)	(106)	(3.7%)	(1.2%)	(124)	(4.6%)	(6.8%)	(102)	(3.3%)	(△ 4.3%)																								
アジア	Asia	148	5.2%	△ 64.3%	223	7.0%	31.8%	219	7.1%	47.7%	308	9.8%	38.7%	267	8.9%	22.1%	311	10.3%	0.7%	258	9.1%	△ 3.6%	317	9.7%	1.9%																								
		(148)	(5.4%)	(△ 64.3%)	(223)	(7.2%)	(31.8%)	(219)	(7.4%)	(47.7%)	(308)	(9.9%)	(38.7%)	(267)	(9.4%)	(22.1%)	(311)	(10.9%)	(0.7%)	(258)	(9.5%)	(△ 3.6%)	(317)	(10.3%)	(1.9%)																								
その他(欧州他)	Others	54	1.9%	22.9%	84	2.6%	△ 7.8%	36	1.2%	△ 33.5%	25	0.8%	△ 69.8%	24	0.8%	△ 32.9%	13	0.4%	△ 48.0%	6	0.2%	△ 75.0%	7	0.2%	△ 42.6%																								
	(Euro etc)	(54)	(2.0%)	(22.9%)	(84)	(2.7%)	(△ 7.8%)	(36)	(1.2%)	(△ 33.5%)	(25)	(0.8%)	(△ 69.8%)	(24)	(0.9%)	(△ 32.9%)	(13)	(0.5%)	(△ 48.0%)	(6)	(0.2%)	(△ 75.0%)	(7)	(0.2%)	(△ 42.6%)																								

注1)伸び率は前年同期比、()内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆業種別売上高(単体・金型部門、通期ベース)

◆Sales by field (Non-consolidated・Die department, 1 year-basis)

(百万円) (Million yen)

		04/3			05/3			06/3			07/3			08/3		
		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth	
トヨタ系	TOYOTA	1,559	25.7%	8.9%	1,783	30.5%	14.4%	1,869	30.6%	4.8%	1,489	26.1%	△ 20.3%	1,502	25.9%	0.9%
本田系	HONDA	1,075	17.7%	△ 1.0%	1,120	19.2%	4.1%	1,094	17.9%	△ 2.3%	1,089	19.1%	△ 0.5%	1,198	20.7%	10.0%
日産系	NISSAN	904	14.9%	29.0%	620	10.6%	△ 31.4%	608	10.0%	△ 1.8%	497	8.7%	△ 18.4%	481	8.3%	△ 3.1%
三菱系	mitsubishi	308	5.1%	△ 21.2%	328	5.6%	6.5%	344	5.6%	5.0%	355	6.2%	3.0%	316	5.5%	△ 11.0%
マツダ系	MAZDA	204	3.4%	2.4%	183	3.1%	△ 10.2%	225	3.7%	22.7%	203	3.6%	△ 10.0%	217	3.8%	7.1%
スズキ系	SUZUKI	79	1.3%	3.3%	85	1.5%	7.9%	61	1.0%	△ 27.8%	57	1.0%	△ 7.3%	61	1.1%	8.0%
その他自動車	Other Auto makers	944	15.6%	15.6%	612	10.5%	△ 35.1%	564	9.2%	△ 7.9%	596	10.5%	5.7%	518	8.9%	△ 13.1%
合計	Sub-Total	5,075	83.7%	7.9%	4,734	80.9%	△ 6.7%	4,769	78.0%	0.7%	4,287	75.2%	△ 10.1%	4,295	74.1%	0.2%
電機	Electronics	121	2.0%	△ 5.1%	92	1.6%	△ 24.1%	88	1.4%	△ 4.0%	124	2.2%	40.7%	129	2.2%	4.2%
建機	Building Machinery	89	1.5%	4.2%	119	2.0%	34.5%	97	1.6%	△ 18.5%	86	1.5%	△ 11.3%	86	1.5%	△ 0.1%
自転車	Bicycle	63	1.0%	38.3%	64	1.1%	1.0%	54	0.9%	△ 14.8%	69	1.2%	27.2%	72	1.2%	3.6%
機械メーカー	Machinery	38	0.6%	△ 52.8%	46	0.8%	19.7%	76	1.3%	67.0%	60	1.1%	△ 21.8%	79	1.4%	31.4%
農機	Agricultural machinery	35	0.6%	△ 13.9%	36	0.6%	4.1%	41	0.7%	13.1%	48	0.9%	16.5%	31	0.5%	△ 34.5%
その他	Others	640	10.6%	△ 27.0%	755	12.9%	18.0%	984	16.1%	30.3%	1,024	18.0%	4.1%	1,101	19.0%	7.4%
合計	Sub-Total	988	16.3%	△ 21.5%	1,114	19.1%	12.8%	1,343	22.0%	20.5%	1,414	24.8%	5.2%	1,500	25.9%	6.1%
総計	Total	6,063	100.0%	1.7%	5,849	100.0%	△ 3.5%	6,113	100.0%	4.5%	5,702	100.0%	△ 6.7%	5,795	100.0%	1.6%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆業種別売上高(単体・金型部門、半期ベース)

◆Sales by field (Non-consolidated・Die department, 6 months-basis)

(百万円) (Million yen)

		04/9		04/4-04/9		05/3		04/10-05/3		05/9		05/4-05/9		06/3		05/10-06/3		06/9		06/4-06/9		07/3		06/10-07/3		07/9		07/4-07/9		08/3		07/10-08/3	
		構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth	構成比 Ratio	伸び率 Growth		
トヨタ系	TOYOTA	799	29.0%	5.3%	984	31.8%	22.9%	953	32.0%	19.3%	916	29.2%	△ 6.9%	753	26.6%	△ 20.9%	735	25.7%	△ 19.7%	666	24.5%	△ 11.6%	835	27.1%	13.6%	635	20.6%	17.0%	260	8.5%	△ 1.3%		
本田系	HONDA	514	18.6%	△ 10.5%	606	19.6%	20.9%	496	16.7%	△ 3.3%	597	19.1%	△ 1.4%	546	19.3%	10.0%	542	18.9%	△ 9.2%	563	20.7%	3.1%	635	20.6%	17.0%	260	8.5%	△ 1.3%					
日産系	NISSAN	300	10.9%	△ 3.7%	319	10.3%	△ 46.0%	322	10.8%	7.4%	286	9.1%	△ 10.5%	232	8.2%	△ 27.8%	264	9.2%	△ 7.7%	220	8.1%	△ 5.2%	260	8.5%	△ 1.3%								
三菱系	mitsubishi	153	5.6%	△ 6.9%	174	5.6%	22.0%	177	6.0%	15.2%	167	5.3%	△ 3.9%	176	6.2%	△ 0.5%	179	6.2%	6.8%	148	5.4%	△ 16.0%	168	5.5%	△ 6.1%								
マツダ系	MAZDA	76	2.8%	△ 29.4%	107	3.5%	11.4%	124	4.2%	62.7%	100	3.2%	△ 5.8%	100	3.5%	△ 19.2%	102	3.6%	1.4%	92	3.4%	△ 8.3%	125	4.1%	22.2%								
スズキ系	SUZUKI	47	1.7%	10.3%	37	1.2%	5.0%	31	1.0%	△ 34.8%	30	1.0%	△ 19.0%	30	1.1%	△ 1.3%	26	0.9%	△ 13.4%	30	1.1%	△ 0.2%	31	1.0%	17.6%								
その他自動車	Other Auto makers	333	12.1%	△ 39.4%	279	9.0%	△ 29.1%	267	9.0%	△ 19.6%	296	9.5%	6.0%	304	10.7%	13.6%	292	10.2%	△ 1.4%	280	10.3%	△ 7.9%	238	7.7%	△ 18.5%								
合計	Sub-Total	2,225	80.7%	△ 11.4%	2,509	81.2%	△ 2.1%	2,373	79.7%	6.7%	2,395	76.4%	△ 4.5%	2,145	75.6%	△ 9.6%	2,142	74.8%	△ 10.6%	2,001	73.7%	△ 6.7%	2,293	74.5%	7.1%								
電機	Electronics	42	1.5%	△ 22.7%	49	1.6%	△ 25.2%	39	1.3%	△ 7.0%	49	1.6%	△ 1.5%	71	2.5%	83.6%	52	1.8%	6.5%	55	2.0%	△ 23.4%	74	2.4%	42.0%								
建機	Building Machinery	63	2.3%	35.6%	56	1.8%	33.3%	52	1.8%	△ 17.1%	45	1.4%	△ 20.0%	40	1.4%	△ 23.0%	46	1.6%	2.4%	43	1.6%	7.2%	43	1.4%	△ 6.5%								
自転車	Bicycle	32	1.2%	7.9%	31	1.0%	△ 5.3%	25	0.8%	△ 23.0%	29	0.9%	△ 6.3%	40	1.4%	61.2%	28	1.0%	△ 2.0%	28	1.0%	△ 30.7%	43	1.4%	52.1%								
機械メーカー	Machinery	22	0.8%	15.9%	23	0.8%	23.8%	27	0.9%	21.9%	49	1.6%	111.4%	33	1.2%	21.9%	26	0.9%	△ 46.6%	44	1.6%	30.9%	34	1.1%	32.0%								
農機	Agricultural machinery	15	0.5%	△ 25.4%	21	0.7%	43.7%	22	0.8%	51.0%	18	0.6%	△ 13.3%	25	0.9%	11.2%	23	0.8%	23.0%	15	0.6%	△ 40.3%	16	0.5%	△ 28.1%								
その他	Others	356	12.9%	7.4%	399	12.9%	29.4%	436	14.7%	22.7%	547	17.5%	37.0%	479	16.9%	9.7%	545	19.0%	△ 0.3%	528	19.4%	10.2%	572	18.6%	5.0%								
合計	Sub-Total	532	19.3%	5.8%	582	18.8%	20.1%	604	20.3%	13.5%	739	23.6%	27.0%	691	24.4%	14.4%	722	25.2%	△ 2.3%	714	26.3%	3.3%	785	25.5%	8.7%								
総計	Total	2,757	100.0%	△ 8.5%	3,091	100.0%	1.4%	2,978	100.0%	8.0%	3,134	100.0%	1.4%	2,836	100.0%	△ 4.7%	2,865	100.0%	△ 8.6%	2,715	100.0%	△ 4.3%	3,079	100.0%	7.5%								

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆セグメント別P/L(連結・通期ベース)◆Trend in Segment P/L (Consolidated・One year basis) (百万円) (Million yen)

	04/3			05/3			06/3			07/3			08/3		
	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate
金型事業 Dies	6,254	621	9.9%	6,050	656	10.9%	6,235	682	11.0%	6,029	510	8.5%	6,102	513	8.4%
部品事業 Parts	1,535	61	4.0%	2,008	137	6.8%	3,645	78	2.2%	4,917	445	9.1%	5,255	537	10.2%
フィルタ事業 Filter	704	△ 21	-3.0%	835	97	11.7%	914	124	13.6%	1,148	183	16.0%	1,219	154	12.7%
連結 Consolidated	8,494	661	7.8%	8,894	891	10.0%	10,795	885	8.2%	12,095	1,139	9.4%	12,577	1,205	9.6%

◆セグメント別P/L(連結・半期ベース)◆Trend in Segment P/L (Consolidated,6 months basis)

(百万円) (Million yen)

	04/9			04/4-04/9			05/3			04/10-05/3			05/9			04/4-05/9			06/3			05/10-06/3			06/9			06/4-06/9			07/3			06/10-07/3			07/9			07/4-07/9			08/3			07/10-08/3		
	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate	実績 Results	営業利益 Operating Income	利益率 Rate									
金型事業 Dies	2,846	270	9.5%	3,203	386	12.1%	3,089	312	10.1%	3,145	369	11.8%	3,014	261	8.7%	3,014	249	8.3%	2,835	119	4.2%	3,267	393	12.0%																								
部品事業 Parts	686	△ 7	-1.1%	1,322	144	10.9%	1,626	85	5.2%	2,019	△ 6	-0.3%	2,524	181	7.2%	2,393	264	11.0%	2,667	321	12.0%	2,587	216	8.4%																								
フィルタ事業 Filter	423	52	12.5%	411	44	10.8%	491	60	12.3%	422	63	15.1%	467	59	12.8%	681	123	18.1%	645	132	20.5%	574	22	4.0%																								
連結 Consolidated	3,956	315	8.0%	4,937	575	11.7%	5,207	458	8.8%	5,587	426	7.6%	6,006	502	8.4%	6,088	637	10.5%	6,148	573	9.3%	6,428	632	9.8%																								

◆販売・管理費の推移(連結・通期ベース)◆Trend in SG & A Expenses(Consolidated.1year basis) (百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3		
		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth	
売上高	Net Sales	8,494	100.0%	6.1%	8,894	100.0%	4.7%	10,795	100.0%	21.4%	12,095	100.0%	12.0%	12,577	100.0%	4.0%
		(8,303)	(100.0%)	(4.5%)	(7,857)	(100.0%)	(△ 5.4%)	(9,758)	(100.0%)	(24.2%)	(10,619)	(100.0%)	(8.8%)	(11,050)	(100.0%)	(4.1%)
荷造・運賃	Freight	115	1.4%	11.3%	120	1.4%	4.0%	135	1.3%	13.1%	128	1.1%	△ 5.7%	136	1.1%	6.7%
		(114)	(1.4%)	(11.2%)	(100)	(1.3%)	(△ 11.7%)	(122)	(1.3%)	(21.9%)	(125)	(1.2%)	(2.1%)	(106)	(1.0%)	(△ 15.1%)
旅費交通費	Travel Expenses	110	1.3%	0.4%	104	1.2%	△ 4.9%	103	1.0%	△ 0.9%	112	0.9%	7.8%	123	1.0%	10.4%
		(104)	(1.3%)	(4.4%)	(89)	(1.1%)	(△ 14.6%)	(86)	(0.9%)	(△ 2.7%)	(93)	(0.9%)	(8.0%)	(106)	(1.0%)	(13.3%)
人件費	Personnel expenses	797	9.4%	△ 4.8%	805	9.1%	1.1%	800	7.4%	△ 0.7%	806	6.7%	0.7%	907	7.2%	12.6%
		(728)	(8.8%)	(△ 3.0%)	(673)	(8.6%)	(△ 7.5%)	(668)	(6.8%)	(△ 0.8%)	(695)	(6.6%)	(4.1%)	(788)	(7.1%)	(13.4%)
減価償却費	Depreciation	86	1.0%	57.3%	100	1.1%	15.9%	91	0.8%	△ 8.7%	88	0.7%	△ 2.8%	93	0.7%	5.2%
		(80)	(1.0%)	(57.9%)	(91)	(1.2%)	(14.1%)	(83)	(0.9%)	(△ 9.5%)	(80)	(0.8%)	(△ 2.8%)	(86)	(0.8%)	(6.5%)
賃借料	Lease	57	0.7%	3.4%	55	0.6%	△ 3.1%	61	0.6%	9.8%	60	0.5%	△ 0.9%	59	0.5%	△ 1.3%
		(52)	(0.6%)	(15.2%)	(51)	(0.7%)	(△ 2.1%)	(55)	(0.6%)	(9.1%)	(55)	(0.5%)	(△ 1.2%)	(51)	(0.5%)	(△ 5.7%)
その他	Others	448	5.3%	6.3%	402	4.5%	△ 10.2%	420	3.9%	4.3%	473	3.9%	12.7%	525	4.2%	10.9%
		(396)	(4.8%)	(3.8%)	(312)	(4.0%)	(△ 21.1%)	(321)	(3.3%)	(2.8%)	(346)	(3.3%)	(7.7%)	(410)	(3.7%)	(18.7%)
販売・管理費	SG & A Expenses	1,615	19.0%	2.0%	1,589	17.9%	△ 1.6%	1,612	14.9%	1.5%	1,669	13.8%	3.5%	1,845	14.7%	10.6%
		(1,476)	(17.8%)	(3.1%)	(1,319)	(16.8%)	(△ 10.6%)	(1,338)	(13.7%)	(1.4%)	(1,397)	(13.2%)	(4.8%)	(1,550)	(14.0%)	(11.0%)

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

◆販売・管理費の推移(連結・半期ベース)◆Trend in SG & A Expenses(Consolidated.6 months basis) (百万円)(Million yen)

		04/9			05/3			05/9			06/3			06/9			07/3			07/9			08/3		
		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth	
売上高	Net Sales	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%
		(3,444)	(100.0%)	(△ 16.2%)	(4,413)	(100.0%)	(5.2%)	(4,604)	(100.0%)	(33.7%)	(5,154)	(100.0%)	(16.8%)	(5,361)	(100.0%)	(16.4%)	(5,258)	(100.0%)	(2.0%)	(5,383)	(100.0%)	(0.4%)	(5,666)	(100.0%)	(7.8%)
荷造・運賃	Freight	57	1.5%	7.4%	62	1.3%	1.0%	61	1.2%	5.9%	74	1.3%	19.7%	65	1.1%	7.6%	62	1.0%	△ 16.6%	68	1.1%	3.6%	68	1.1%	9.9%
		(48)	(1.4%)	(△ 9.2%)	(52)	(1.2%)	(△ 13.9%)	(51)	(1.1%)	(7.0%)	(71)	(1.4%)	(35.6%)	(55)	(1.0%)	(6.5%)	(70)	(1.3%)	(△ 1.1%)	(51)	(1.0%)	(△ 6.7%)	(55)	(1.0%)	(△ 21.7%)
旅費交通費	Travel Expenses	49	1.3%	△ 6.3%	55	1.1%	△ 3.6%	51	1.0%	4.2%	51	0.9%	△ 5.5%	54	0.9%	4.8%	57	0.9%	10.9%	59	1.0%	10.0%	63	1.0%	10.7%
		(42)	(1.2%)	(△ 14.7%)	(46)	(1.1%)	(△ 14.5%)	(43)	(1.0%)	(2.4%)	(43)	(0.8%)	(△ 7.4%)	(45)	(0.8%)	(3.7%)	(48)	(0.9%)	(12.3%)	(51)	(1.0%)	(13.6%)	(54)	(1.0%)	(13.1%)
人件費	Personnel expenses	405	10.3%	△ 2.9%	399	8.1%	5.4%	423	8.1%	4.4%	376	6.7%	△ 5.8%	403	6.7%	△ 4.8%	402	6.6%	6.9%	456	7.4%	13.2%	450	7.0%	11.9%
		(332)	(9.6%)	(△ 14.2%)	(341)	(7.7%)	(0.1%)	(351)	(7.6%)	(5.7%)	(316)	(6.1%)	(△ 7.2%)	(348)	(6.5%)	(△ 0.7%)	(347)	(6.6%)	(9.5%)	(399)	(7.4%)	(14.7%)	(388)	(6.9%)	(12.0%)
減価償却費	Depreciation	39	1.0%	△ 1.6%	60	1.2%	31.1%	45	0.9%	13.8%	46	0.8%	△ 23.5%	43	0.7%	△ 2.5%	44	0.7%	△ 3.1%	43	0.7%	△ 0.5%	49	0.8%	10.8%
		(45)	(1.3%)	(14.3%)	(46)	(1.1%)	(13.8%)	(41)	(0.9%)	(△ 9.1%)	(42)	(0.8%)	(△ 9.8%)	(40)	(0.7%)	(△ 2.7%)	(40)	(0.8%)	(△ 3.0%)	(40)	(0.7%)	(0.1%)	(46)	(0.8%)	(12.8%)
賃借料	Lease	27	0.7%	8.4%	28	0.6%	△ 12.1%	31	0.6%	15.1%	29	0.5%	4.8%	32	0.5%	3.5%	28	0.5%	△ 5.5%	31	0.5%	△ 2.6%	28	0.4%	0.2%
		(24)	(0.7%)	(△ 0.9%)	(26)	(0.6%)	(△ 3.3%)	(28)	(0.6%)	(16.4%)	(26)	(0.5%)	(2.3%)	(27)	(0.5%)	(△ 6.1%)	(28)	(0.5%)	(3.9%)	(27)	(0.5%)	(3.1%)	(24)	(0.4%)	(△ 14.3%)
その他	Others	211	5.3%	2.7%	191	3.9%	△ 21.2%	210	4.0%	△ 0.5%	209	3.8%	9.6%	233	3.9%	11.2%	239	3.9%	14.2%	282	4.6%	20.8%	242	3.8%	1.1%
		(173)	(5.0%)	(△ 2.2%)	(139)	(3.2%)	(△ 36.4%)	(163)	(3.6%)	(△ 5.5%)	(157)	(3.1%)	(13.0%)	(191)	(3.6%)	(16.8%)	(154)	(2.9%)	(△ 1.7%)	(226)	(4.2%)	(18.4%)	(184)	(3.3%)	(19.1%)
販売・管理費	SG & A Expenses	791	20.0%	△ 0.5%	797	16.2%	△ 2.7%	823	15.8%	4.1%	788	14.1%	△ 1.1%	834	13.9%	1.3%	834	13.7%	5.8%	942	15.3%	13.0%	902	14.0%	8.1%
		(666)	(19.4%)	(△ 9.0%)	(652)	(14.8%)	(△ 12.2%)	(680)	(14.8%)	(2.1%)	(657)	(12.8%)	(0.7%)	(707)	(13.2%)	(4.0%)	(689)	(13.1%)	(4.8%)	(797)	(14.8%)	(12.7%)	(753)	(13.3%)	(9.2%)

注1)伸び率は前年同期比、()内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆資産の部(連結・通期ベース)◆Assets(Consolidated.1year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	897	9.0%	24	860	8.0%	△ 36	835	7.4%	△ 24	1,179	9.8%	344	1,008	8.6%	△ 171
受取手形	Notes receivable	572	5.8%	△ 979	729	6.8%	157	734	6.5%	5	700	5.8%	△ 33	585	5.0%	△ 115
売掛金	Accounts receivable	1,903	19.1%	△ 80	2,139	19.9%	236	2,254	20.0%	115	2,756	22.9%	501	2,404	20.5%	△ 352
有価証券	Marketable securities	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%	0
たな卸資産	Inventories	475	4.8%	67	859	8.0%	383	1,218	10.8%	359	1,285	10.7%	66	1,503	12.8%	218
その他	Others	113	1.1%	7	99	0.9%	△ 14	98	0.9%	△ 1	111	0.9%	13	127	1.1%	16
貸倒引当金	Allowance for doubtful accounts	△ 36	△ 0.4%	1	△ 36	△ 0.3%	0	△ 39	△ 0.3%	△ 2	△ 26	△ 0.2%	13	△ 23	△ 0.2%	2
流動資産計	Total current assets	3,926	39.5%	△ 958	4,651	43.3%	724	5,103	45.3%	451	6,007	49.8%	904	5,605	47.8%	△ 401
有形固定資産	Tangible fixed assets	5,646	56.8%	297	5,694	53.0%	48	5,745	50.9%	50	5,714	47.4%	△ 30	5,817	49.6%	103
無形固定資産	Intangible fixed assets	39	0.4%	0	48	0.5%	9	57	0.5%	9	50	0.4%	△ 7	43	0.4%	△ 6
投資その他の資産	Investment and other assets	330	3.3%	0	347	3.2%	17	371	3.3%	23	279	2.3%	△ 91	252	2.2%	△ 26
固定資産計	Total fixed assets	6,015	60.5%	297	6,090	56.7%	74	6,174	54.7%	83	6,044	50.1%	△ 129	6,114	52.1%	69
繰延資産計	Deffered assets	-	-	-	-	-	-	-	-	-	8	0.1%	8	18	0.2%	9
資産合計	Total Assets	9,942	100.0%	△ 660	10,742	100.0%	799	11,277	100.0%	535	12,060	100.0%	783	11,738	100.0%	△ 322

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース)◆Assets(Consolidated.6 months basis)

(百万円)(Million yen)

		03/9			04/9			05/9			06/9			07/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	1,102	10.5%	△ 408	993	9.6%	△ 108	728	6.5%	△ 265	1,274	10.8%	546	2,757	20.6%	1,483
受取手形	Notes receivable	714	6.8%	△ 629	908	8.8%	194	755	6.7%	△ 153	643	5.4%	△ 111	614	4.6%	△ 28
売掛金	Accounts receivable	1,891	17.9%	173	1,582	15.3%	△ 309	2,065	18.4%	482	2,190	18.5%	124	2,499	18.6%	308
たな卸資産	Inventories	512	4.9%	117	718	6.9%	205	1,338	11.9%	619	1,313	11.1%	△ 24	1,295	9.7%	△ 17
その他	Others	183	1.7%	32	152	1.5%	△ 31	179	1.6%	26	149	1.3%	△ 29	189	1.4%	40
貸倒引当金	Allowance for doubtful accounts	△ 29	△ 0.3%	△ 24	△ 38	△ 0.4%	△ 8	△ 36	△ 0.3%	1	△ 25	△ 0.2%	11	△ 22	△ 0.2%	2
流動資産計	Total current assets	4,375	41.5%	△ 739	4,317	41.6%	△ 58	5,028	44.9%	710	5,545	46.9%	516	7,334	54.7%	1,789
有形固定資産	Tangible fixed assets	5,799	55.0%	676	5,667	54.6%	△ 132	5,758	51.4%	90	5,834	49.4%	76	5,726	42.7%	△ 107
無形固定資産	Intangible fixed assets	37	0.4%	△ 2	53	0.5%	15	57	0.5%	4	54	0.5%	△ 2	44	0.3%	△ 10
投資その他の資産	Investment and other assets	331	3.1%	69	332	3.2%	1	365	3.3%	32	366	3.1%	1	273	2.0%	△ 93
固定資産計	Total fixed assets	6,169	58.5%	742	6,053	58.4%	△ 116	6,181	55.1%	128	6,255	53.0%	74	6,044	45.1%	△ 211
繰延資産計	Deffered assets	-	-	-	-	-	-	-	-	-	10	0.1%	10	23	0.2%	12
資産合計	Total Assets	10,545	100.0%	3	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601	13,401	100.0%	1,590

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆資産の部(単独・通期ベース)◆Assets (Non-consolidated.1year basis)

(百万円) (Million yen)

		04/3			05/3			06/3			07/3			08/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	774	7.8%	73	700	6.6%	△ 74	711	6.2%	11	953	8.6%	241	750	7.1%	△ 202
受取手形	Notes receivable	572	5.7%	△ 979	541	5.1%	△ 30	534	4.6%	△ 6	350	3.2%	△ 183	288	2.7%	△ 61
売掛金	Accounts receivable	1,874	18.8%	△ 94	1,939	18.3%	65	2,068	18.0%	128	2,535	22.8%	467	2,275	21.7%	△ 260
たな卸資産	Inventories	448	4.5%	54	769	7.2%	320	1,108	9.6%	339	1,107	10.0%	0	1,356	12.9%	248
その他	Others	109	1.1%	15	101	1.0%	△ 7	108	0.9%	6	106	1.0%	△ 1	109	1.0%	2
貸倒引当金	Allowance for doubtful accounts	△ 36	△ 0.4%	1	△ 31	△ 0.3%	4	△ 35	△ 0.3%	△ 3	△ 20	△ 0.2%	14	△ 16	△ 0.2%	3
流動資産計	Total current assets	3,743	37.5%	△ 929	4,020	37.9%	277	4,496	39.1%	475	5,033	45.2%	536	4,764	45.4%	△ 269
有形固定資産	Tangible fixed assets	5,243	52.5%	335	5,194	48.9%	△ 49	5,206	45.3%	11	5,154	46.3%	△ 51	4,844	46.1%	△ 309
無形固定資産	Intangible fixed assets	39	0.4%	0	48	0.5%	9	57	0.5%	9	50	0.5%	△ 7	43	0.4%	△ 6
投資その他の資産	Investment and other assets	954	9.6%	228	1,358	12.8%	404	1,744	15.2%	385	880	7.9%	△ 863	830	7.9%	△ 50
固定資産計	Total fixed assets	6,237	62.5%	564	6,601	62.1%	364	7,008	60.9%	406	6,085	54.7%	△ 922	5,718	54.5%	△ 367
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	8	0.1%	8	18	0.2%	9
資産合計	Total Assets	9,980	100.0%	△ 365	10,622	100.0%	641	11,504	100.0%	882	11,127	100.0%	△ 377	10,500	100.0%	△ 626

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(単独・半期ベース)◆Assets (Non-consolidated.6 months basis)

(百万円) (Million yen)

		03/9			04/9			05/9			06/9			07/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	784	7.6%	△ 556	832	8.2%	47	593	5.2%	△ 238	1,147	9.7%	553	2,439	19.8%	1,291
受取手形	Notes receivable	714	6.9%	△ 629	692	6.8%	△ 21	508	4.5%	△ 184	420	3.5%	△ 88	275	2.2%	△ 144
売掛金	Accounts receivable	1,902	18.3%	196	1,445	14.2%	△ 456	1,849	16.3%	403	1,930	16.3%	81	2,340	19.0%	410
たな卸資産	Inventories	488	4.7%	93	638	6.3%	150	1,246	11.0%	608	1,152	9.7%	△ 94	1,127	9.2%	△ 24
その他	Others	180	1.7%	13	145	1.4%	△ 35	170	1.5%	25	152	1.3%	△ 18	165	1.3%	12
貸倒引当金	Allowance for doubtful accounts	△ 29	△ 0.3%	△ 24	△ 32	△ 0.3%	△ 2	△ 33	△ 0.3%	0	△ 20	△ 0.2%	12	△ 17	△ 0.1%	2
流動資産計	Total current assets	4,040	38.9%	△ 906	3,722	36.7%	△ 318	4,336	38.2%	614	4,783	40.3%	446	6,331	51.5%	1,548
有形固定資産	Tangible fixed assets	5,347	51.5%	370	5,128	50.5%	△ 218	5,231	46.1%	103	5,287	44.5%	56	4,988	40.6%	△ 299
無形固定資産	Intangible fixed assets	37	0.4%	△ 2	53	0.5%	15	57	0.5%	4	54	0.5%	△ 2	44	0.4%	△ 10
投資その他の資産	Investment and other assets	955	9.2%	363	1,248	12.3%	292	1,721	15.2%	472	1,740	14.7%	19	908	7.4%	△ 831
固定資産計	Total fixed assets	6,340	61.1%	731	6,429	63.3%	89	7,010	61.8%	580	7,082	59.6%	72	5,941	48.3%	△ 1,141
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	10	0.1%	10	23	0.2%	12
資産合計	Total Assets	10,381	100.0%	△ 175	10,151	100.0%	△ 229	11,347	100.0%	1,195	11,876	100.0%	529	12,296	100.0%	419

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆負債・資本の部(連結・通期ベース)◆Liabilities and Equities(Consolidated.1year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
支払手形・買掛金	Notes and accounts payable	514	5.2%	△ 561	581	5.4%	66	654	5.8%	73	655	5.4%	0	749	6.4%	94
短期借入金	Short-term loans	1,677	16.9%	404	1,340	12.5%	△ 336	2,124	18.8%	783	1,352	11.2%	△ 772	1,406	12.0%	54
未払法人税等	Accrued taxes on income	177	1.8%	△ 27	288	2.7%	110	166	1.5%	△ 121	288	2.4%	122	210	1.8%	△ 78
賞与引当金	Allowance for employee's bonuses	106	1.1%	△ 1	110	1.0%	4	116	1.0%	6	120	1.0%	4	133	1.1%	12
その他	Others	323	3.3%	△ 221	632	5.9%	308	390	3.5%	△ 242	2,488	20.6%	2,098	537	4.6%	△ 1,951
流動負債計	Total current liabilities	2,799	28.2%	△ 406	2,953	27.5%	153	3,452	30.6%	498	4,905	40.7%	1,452	3,037	25.9%	△ 1,867
社債	Bonds(Payable)	2,000	20.1%	0	2,070	19.3%	70	2,050	18.2%	△ 20	30	0.2%	△ 2,020	1,010	8.6%	980
長期借入金	Long-term loans	787	7.9%	△ 172	1,075	10.0%	287	820	7.3%	△ 255	690	5.7%	△ 129	808	6.9%	117
その他	Others	58	0.6%	△ 59	67	0.6%	9	49	0.4%	△ 17	20	0.2%	△ 29	144	1.2%	123
固定負債計	Total long-term liabilities	2,846	28.6%	△ 231	3,213	29.9%	367	2,920	25.9%	△ 293	741	6.1%	△ 2,178	1,962	16.7%	1,221
負債計	Total liabilities	5,645	56.8%	△ 638	6,167	57.4%	521	6,372	56.5%	205	5,646	46.8%	△ 725	5,000	42.6%	△ 646
資本金	Common stock	809	8.1%	0	831	7.7%	21	860	7.6%	28	1,429	11.8%	568	1,429	12.2%	0
資本剰余金	Additional paid-in capital	573	5.8%	0	595	5.5%	21	624	5.5%	28	1,191	9.9%	567	1,192	10.2%	0
利益剰余金	Retained earnings	2,954	29.7%	△ 12	3,189	29.7%	235	3,429	30.4%	240	3,757	31.2%	327	4,017	34.2%	259
その他	Others	△ 41	△ 0.4%	△ 9	△ 41	△ 0.4%	0	△ 9	△ 0.1%	32	△ 15	△ 0.1%	△ 5	△ 1	△ 0.0%	13
少数株主持分	Minority equity										50	0.4%	50	100	0.9%	49
純資産計	Total shareholder's equity	4,296	43.2%	△ 22	4,575	42.6%	278	4,904	43.5%	329	6,413	53.2%	1,509	6,738	57.4%	324
負債・純資産合計	Total liabilities and shareholder's equity	9,942	100.0%	△ 660	10,742	100.0%	799	11,277	100.0%	535	12,060	100.0%	783	11,738	100.0%	△ 322

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・資本の部(連結・半期ベース)◆Liabilities and Equities(Consolidated.6 months basis)

(百万円)(Million yen)

		03/9			04/9			05/9			06/9			07/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
支払手形・買掛金	Notes and accounts payable	387	3.7%	△ 556	366	3.5%	△ 20	623	5.6%	256	791	6.7%	168	648	4.8%	△ 143
短期借入金	Short-term loans	1,735	16.5%	514	1,438	13.9%	△ 297	1,921	17.1%	483	1,521	12.9%	△ 399	1,208	9.0%	△ 313
未払法人税等	Accrued taxes on income	240	2.3%	110	227	2.2%	△ 13	282	2.5%	55	233	2.0%	△ 49	310	2.3%	77
賞与引当金	Allowance for employee's bonuses	208	2.0%	△ 10	206	2.0%	△ 2	242	2.2%	36	204	1.7%	△ 38	236	1.8%	32
その他	Others	457	4.3%	△ 142	371	3.6%	△ 86	477	4.3%	105	395	3.3%	△ 82	2,455	18.3%	2,060
流動負債計	Total current liabilities	3,029	28.7%	△ 84	2,610	25.2%	△ 419	3,547	31.6%	937	3,146	26.6%	△ 400	4,861	36.3%	1,714
社債	Bonds(Payable)	2,000	19.0%	△ 100	2,080	20.1%	80	2,060	18.4%	△ 20	2,040	17.3%	△ 20	1,020	7.6%	△ 1,020
長期借入金	Long-term loans	1,164	11.0%	57	1,330	12.8%	165	874	7.8%	△ 455	429	3.6%	△ 445	830	6.2%	400
その他	Others	47	0.5%	△ 53	63	0.6%	16	59	0.5%	△ 4	35	0.3%	△ 23	12	0.1%	△ 23
固定負債計	Total long-term liabilities	3,212	30.5%	△ 95	3,474	33.5%	261	2,994	26.7%	△ 479	2,505	21.2%	△ 488	1,862	13.9%	△ 642
負債計	Total liabilities	6,241	59.2%	△ 180	6,084	58.7%	△ 157	6,541	58.4%	457	5,652	47.9%	△ 889	6,723	50.2%	1,071
資本金	Common stock	809	7.7%	0	812	7.8%	2	860	7.7%	47	1,426	12.1%	566	1,429	10.7%	2
資本剰余金	Additional paid-in capital	573	5.4%	0	576	5.6%	2	624	5.6%	47	1,189	10.1%	565	1,192	8.9%	2
利益剰余金	Retained earnings	2,954	28.0%	190	2,943	28.4%	△ 11	3,217	28.7%	274	3,571	30.2%	353	3,934	29.4%	363
その他	Others	△ 35	△ 0.3%	△ 6	△ 44	△ 0.4%	△ 9	△ 33	△ 0.3%	11	△ 28	△ 0.2%	5	20	0.2%	48
少数株主持分	Minority equity													101	0.8%	101
純資産計	Net Assets	4,303	40.8%	183	4,286	41.3%	△ 16	4,668	41.6%	381	6,159	52.1%	1,490	6,677	49.8%	518
負債・純資産合計	Total liabilities and net assets	10,545	100.0%	3	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601	13,401	100.0%	1,590

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・資本の部(単独・通期ベース)◆Liabilities and Equities(Non-Consolidated,1year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
支払手形・買掛金	Notes and accounts payable	502	5.0%	△ 542	543	5.1%	40	653	5.7%	109	574	5.2%	△ 78	663	6.3%	88
短期借入金	Short-term loans	1,320	13.2%	387	778	7.3%	△ 542	1,769	15.4%	990	948	8.5%	△ 820	1,018	9.7%	69
未払法人税等	Accrued taxes on income	177	1.8%	△ 27	240	2.3%	62	143	1.2%	△ 96	235	2.1%	92	164	1.6%	△ 71
賞与引当金	Allowance for employee's bonuses	106	1.1%	△ 1	101	1.0%	△ 5	106	0.9%	5	110	1.0%	4	120	1.1%	10
その他	Others	301	3.0%	△ 281	582	5.5%	281	318	2.8%	△ 264	2,427	21.8%	2,108	435	4.1%	△ 1,991
流動負債計	Total current liabilities	2,408	24.1%	△ 463	2,245	21.1%	△ 162	2,990	26.0%	744	4,296	38.6%	1,306	2,402	22.9%	△ 1,894
社債	Bonds(Payable)	2,000	20.0%	0	2,070	19.5%	70	2,050	17.8%	△ 20	30	0.3%	△ 2,020	1,010	9.6%	980
長期借入金	Long-term loans	716	7.2%	△ 124	997	9.4%	280	812	7.1%	△ 184	635	5.7%	△ 177	786	7.5%	151
その他	Others	58	0.6%	△ 59	64	0.6%	6	48	0.4%	△ 16	21	0.2%	△ 26	9	0.1%	△ 12
固定負債計	Total long-term liabilities	2,774	27.8%	△ 183	3,132	29.5%	357	2,910	25.3%	△ 221	687	6.2%	△ 2,223	1,805	17.2%	1,118
負債計	Total liabilities	5,183	51.9%	△ 647	5,378	50.6%	194	5,901	51.3%	522	4,983	44.8%	△ 917	4,208	40.1%	△ 775
資本金	Common stock	809	8.1%	0	831	7.8%	21	860	7.5%	28	1,429	12.8%	568	1,429	13.6%	0
資本剰余金	Additional paid-in capital	573	5.8%	0	595	5.6%	21	624	5.4%	28	1,191	10.7%	567	1,192	11.4%	0
利益剰余金	Retained earnings	3,410	34.2%	278	3,808	35.9%	398	4,097	35.6%	288	3,509	31.5%	△ 587	3,662	34.9%	152
その他	Others	2	0.0%	3	8	0.1%	5	22	0.2%	14	13	0.1%	△ 9	7	0.1%	△ 5
純資産計	Total shareholder's equity	4,797	48.1%	282	5,244	49.4%	447	5,603	48.7%	359	6,143	55.2%	540	6,292	59.9%	148
負債・純資産合計	Total liabilities and shareholder's equity	9,980	100.0%	△ 365	10,622	100.0%	641	11,504	100.0%	882	11,127	100.0%	△ 377	10,500	100.0%	△ 626

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・資本の部(単独・半期ベース)◆Liabilities and Equities(Non-Consolidated,6 months basis)

(百万円)(Million yen)

		03/9			04/9			05/9			06/9			07/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
支払手形・買掛金	Notes and accounts payable	366	3.5%	△ 565	353	3.5%	△ 12	577	5.1%	223	709	6.0%	132	611	5.0%	△ 97
短期借入金	Short-term loans	1,255	12.1%	34	858	8.5%	△ 396	1,524	13.4%	665	1,117	9.4%	△ 406	767	6.2%	△ 349
未払法人税等	Accrued taxes on income	240	2.3%	110	196	1.9%	△ 44	254	2.2%	58	205	1.7%	△ 49	248	2.0%	42
賞与引当金	Allowance for employee's bonuses	208	2.0%	△ 10	188	1.9%	△ 19	221	1.9%	32	186	1.6%	△ 34	215	1.8%	29
その他	Others	531	5.1%	△ 14	320	3.2%	△ 211	422	3.7%	101	323	2.7%	△ 98	2,389	19.4%	2,065
流動負債計	Total current liabilities	2,602	25.1%	△ 444	1,918	18.9%	△ 684	2,999	26.4%	1,081	2,542	21.4%	△ 457	4,232	34.4%	1,690
社債	Bonds(Payable)	2,000	19.3%	△ 100	2,080	20.5%	80	2,060	18.2%	△ 20	2,040	17.2%	△ 20	1,020	8.3%	△ 1,020
長期借入金	Long-term loans	1,064	10.3%	△ 42	1,214	12.0%	149	830	7.3%	△ 383	429	3.6%	△ 400	791	6.4%	362
その他	Others	47	0.5%	△ 53	59	0.6%	12	56	0.5%	△ 3	35	0.3%	△ 21	14	0.1%	△ 21
固定負債計	Total long-term liabilities	3,112	30.0%	△ 195	3,353	33.0%	241	2,947	26.0%	△ 406	2,504	21.1%	△ 442	1,825	14.8%	△ 679
負債計	Total liabilities	5,715	55.1%	△ 640	5,272	51.9%	△ 443	5,947	52.4%	674	5,047	42.5%	△ 899	6,058	49.3%	1,011
資本金	Common stock	809	7.8%	0	812	8.0%	2	860	7.6%	47	1,426	12.0%	566	1,429	11.6%	2
資本剰余金	Additional paid-in capital	573	5.5%	0	576	5.7%	2	624	5.5%	47	1,189	10.0%	565	1,192	9.7%	2
利益剰余金	Retained earnings	3,285	31.6%	468	3,487	34.4%	201	3,898	34.4%	411	4,196	35.3%	297	3,609	29.4%	△ 586
その他	Others	△ 3	△ 0.0%	△ 3	3	0.0%	7	16	0.1%	13	16	0.1%	0	6	0.1%	△ 10
純資産計	Total shareholder's equity	4,665	44.9%	464	4,879	48.1%	213	5,400	47.6%	520	6,829	57.5%	1,429	6,237	50.7%	△ 591
負債・純資産合計	Total liabilities and shareholder's equity	10,381	100.0%	△ 175	10,151	100.0%	△ 229	11,347	100.0%	1,195	11,876	100.0%	529	12,296	100.0%	419

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation (百万円) (Million yen)

		05/3 実績 Results	06/3 実績 Results	07/3 実績 Results	08/3 実績 Results	09/3 計画 PLAN
単独	設備投資額 Capital expenditures	648	622	500	226	342
Non-consolidated	減価償却費 Depreciation	470	513	545	542	442
連結	設備投資額 Capital expenditures	688	680	581	759	807
Consolidated	減価償却費 Depreciation	531	575	617	625	640

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold				プレス用金型 Press Dies				鑄造用金型(含ダイカスト用) Casting Mold(include die cast)				ゴム・ガラス用金型 Rubber,Glass Mold				鍛造用金型 Forging Dies				その他 Others				合計 Total				
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	①/②	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio
1991	751,170	38.4%	203,744	37.4%	3.7	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	3.8	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	3.7	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	3.7	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	3.6	499,091	33.0%	175,467	42.0%	99,276	6.8%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	3.5	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	3.5	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	3.7	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	3.6	550,253	33.2%	173,570	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	3.6	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	3.8	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	3.7	517,096	34.8%	163,894	41.9%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	578,702	37.3%	150,460	39.2%	3.7	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%
2004	619,313	37.6%	159,474	38.7%	3.8	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%
2005	642,056	37.8%	168,089	38.3%	3.8	588,447	34.7%	174,839	39.8%	121,271	7.1%	52,047	11.8%	51,387	3.0%	18,765	4.3%	55,609	3.3%	17,668	4.0%	238,399	14.0%	7,865	1.8%	1,697,169	100.0%	439,274	100.0%
2006	691,000	38.8%	182,098	37.3%	3.8	649,000	34.6%	190,951	39.1%	169,000	8.0%	67,816	13.9%	48,000	2.6%	18,039	3.7%	67,000	3.6%	21,110	4.3%	254,000	13.5%	7,942	1.6%	1,878,000	100.0%	487,955	100.0%
2007	684,000	38.8%	180,214	37.4%	3.8	661,000	35.7%	194,655	40.4%	155,000	8.4%	62,285	12.9%	44,000	2.4%	16,627	3.4%	65,000	3.5%	20,519	4.3%	245,000	13.2%	7,754	1.6%	1,854,000	100.0%	482,053	100.0%

注) 1. データの出所は経済産業省(2006年以降の工業統計は当社推定値)。Source: Ministry of Economy, Trade and Industry Statistics(Year 2006, 2007 is estimated by Nichidai Corporation.)

2. その他欄は粉末冶金型のデータを示す。Others Shows the data of powdered metallurgy dies.