

2019年3月期 第2四半期決算説明会 補足資料
Supplement Material (For the 2nd Quarter Ended Sep. 30, 2018)

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2018年11月7日 Nov. 7, 2018

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース								四半期ベース					
	15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		18/3 (17/4-18/3)				18/3 (18/4-18/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
売上高 (Net Sales)	14,635	2.5%	14,264	△ 2.5%	14,147	△ 0.8%	15,248	7.8%	3,773	3,604	3,846	4,024	4,234	4,166
売上総利益 (Gross Profit)	3,388	4.8%	2,923	△ 13.7%	2,693	△ 7.8%	2,947	9.4%	711	716	847	672	883	899
販売管理費 (SG&A Expenses)	2,118	10.0%	2,094	△ 1.1%	2,051	△ 2.1%	2,192	6.8%	523	578	518	572	565	565
営業利益 (Operating Income)	1,269	△ 2.8%	828	△ 34.8%	642	△ 22.5%	755	17.6%	187	138	329	100	317	334
経常利益 (Ordinary Income)	1,311	△ 1.6%	766	△ 41.6%	643	△ 16.0%	778	20.9%	191	147	341	98	319	346
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	875	8.1%	485	△ 44.5%	424	△ 12.6%	522	23.0%	107	109	226	78	209	230

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース																	
	14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%	8,400	13.9%
売上総利益 (Gross Profit)	1,671	22.8%	1,716	△ 8.3%	1,473	△ 11.9%	1,450	△ 15.5%	1,194	△ 18.9%	1,499	3.4%	1,428	19.5%	1,520	1.4%	1,783	24.9%
販売管理費 (SG&A Expenses)	1,024	8.1%	1,093	11.8%	1,031	0.7%	1,063	△ 2.8%	1,019	△ 1.2%	1,032	△ 2.9%	1,101	8.1%	1,090	5.6%	1,130	2.6%
営業利益 (Operating Income)	646	56.8%	623	△ 30.3%	441	△ 31.8%	386	△ 37.9%	175	△ 60.2%	466	20.6%	326	85.8%	429	△ 8.0%	652	100.0%
経常利益 (Ordinary Income)	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%	666	96.6%
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	388	41.7%	487	△ 9.1%	285	△ 26.5%	200	△ 58.9%	64	△ 77.3%	359	79.9%	216	234.1%	305	△ 15.0%	440	103.4%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

	通期ベース								四半期ベース						
	15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		18/3 (17/4-18/3)				19/3 (18/4-18/9)		
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	7,894	10.1%	7,307	△ 7.4%	6,816	△ 6.7%	7,171	5.2%	1,624	1,719	1,847	1,979	1,953	2,030
	経常利益 (Ordinary Income)	618	26.7%	345	△ 44.1%	322	△ 6.8%	413	28.4%	5	90	177	139	180	208
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	4,772	△ 11.6%	4,882	2.3%	5,388	10.4%	5,915	9.8%	1,647	1,403	1,443	1,421	1,561	1,566
	経常利益 (Ordinary Income)	298	△ 40.0%	97	△ 67.2%	94	△ 3.3%	138	45.7%	131	32	82	△ 108	90	75
フィルタ事業 (Filter)	売上高 (Net Sales)	1,968	15.6%	2,074	5.4%	1,942	△ 6.3%	2,161	11.3%	500	481	555	623	719	568
	経常利益 (Ordinary Income)	395	13.6%	322	△ 18.3%	227	△ 29.6%	226	△ 0.1%	53	25	81	66	49	62
連結 (Consolidated)	売上高 (Net Sales)	14,635	2.5%	14,264	△ 2.5%	14,147	△ 0.8%	15,248	7.8%	3,773	3,604	3,846	4,024	4,234	4,166
	経常利益 (Ordinary Income)	1,311	△ 1.6%	766	△ 41.6%	643	△ 16.0%	778	20.9%	191	147	341	98	319	346

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円) (Million yen)

	半期ベース																		
	14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)		
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	3,910	21.4%	3,983	0.8%	3,649	△ 6.7%	3,658	△ 8.2%	3,332	△ 8.7%	3,483	△ 4.8%	3,344	0.3%	3,826	9.9%	3,983	19.1%
	経常利益 (Ordinary Income)	301	252.2%	316	△ 21.4%	150	△ 50.1%	194	△ 38.4%	53	△ 64.2%	268	37.6%	96	78.6%	317	18.3%	388	303.8%
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,438	△ 9.2%	2,334	△ 13.9%	2,601	6.7%	2,281	△ 2.3%	2,503	△ 3.8%	2,885	26.5%	3,051	21.9%	2,864	△ 0.7%	3,127	2.5%
	経常利益 (Ordinary Income)	165	△ 22.9%	132	△ 53.0%	140	△ 15.4%	△ 42	-	△ 17	-	111	-	164	-	△ 26	-	165	1.0%
フィルタ事業 (Filter)	売上高 (Net Sales)	934	19.6%	1,034	12.2%	916	△ 1.9%	1,157	11.9%	953	4.1%	988	△ 14.6%	982	3.0%	1,179	19.2%	1,288	31.2%
	経常利益 (Ordinary Income)	188	36.6%	206	△ 1.6%	135	△ 28.4%	187	△ 9.2%	88	△ 34.8%	138	△ 25.9%	78	△ 11.1%	148	6.9%	111	42.4%
連結 (Consolidated)	売上高 (Net Sales)	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%	8,400	13.9%
	経常利益 (Ordinary Income)	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%	666	96.6%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1year basis/Quarter basis) (百万円)(Million yen)

		通期ベース					四半期ベース					
		14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	18/3 (17/4-18/3)				18/3 (18/4-18/9)	
							1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	国内 (Japan)	5,531	5,865	4,984	4,785	5,087	1,160	1,234	1,304	1,387	1,403	1,437
	海外 (Over seas)	1,638	2,028	2,323	2,030	2,083	463	485	543	591	549	592
	合計 (Total)	7,170	7,894	7,307	6,816	7,171	1,624	1,719	1,847	1,979	1,953	2,030
アッセンブリ事業 (Assembly)	国内 (Japan)	2,653	2,355	2,102	2,316	2,666	668	637	674	685	689	828
	海外 (Over seas)	2,745	2,417	2,780	3,072	3,249	979	765	768	735	871	737
	合計 (Total)	5,398	4,772	4,882	5,388	5,915	1,647	1,403	1,443	1,421	1,561	1,566
フィルタ事業 (Filter)	国内 (Japan)	1,168	1,182	1,494	1,522	1,585	374	328	418	464	618	449
	海外 (Over seas)	534	785	580	420	576	126	153	136	159	101	119
	合計 (Total)	1,703	1,968	2,074	1,942	2,161	500	481	555	623	719	568
連結 (Consolidated)	国内 (Japan)	9,354	9,403	8,581	8,624	9,339	2,203	2,200	2,397	2,537	2,711	2,715
	海外 (Over seas)	4,918	5,231	5,683	5,523	5,908	1,569	1,404	1,448	1,486	1,523	1,450
	合計 (Total)	14,272	14,635	14,264	14,147	15,248	3,773	3,604	3,846	4,024	4,234	4,166

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis) (百万円)(Million yen)

		半期ベース										
		13/9 (13/4-13/9)	14/3 (13/10-14/3)	14/9 (14/4-14/9)	15/3 (14/10-15/3)	15/9 (15/4-15/9)	16/3 (15/10-16/3)	16/9 (16/4-16/9)	17/3 (16/10-17/3)	17/9 (17/4-17/9)	18/3 (17/10-18/3)	18/9 (18/4-18/9)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,550	2,982	2,993	2,872	2,470	2,514	2,336	2,449	2,395	2,692	2,841
	海外 (Over seas)	670	968	917	1,111	1,178	1,225	996	1,033	949	1,134	1,142
	合計 (Total)	3,220	3,950	3,910	3,983	3,649	3,658	3,332	3,483	3,344	3,826	3,983
アッセンブリ事業 (Assembly)	国内 (Japan)	1,440	1,212	1,129	1,225	1,119	983	1,076	1,240	1,306	1,360	1,518
	海外 (Over seas)	1,246	1,498	1,308	1,108	1,481	1,298	1,427	1,644	1,745	1,503	1,609
	合計 (Total)	2,686	2,711	2,438	2,334	2,601	2,281	2,503	2,885	3,051	2,864	3,127
フィルタ事業 (Filter)	国内 (Japan)	524	644	555	627	658	835	688	834	702	882	1,067
	海外 (Over seas)	256	277	378	406	257	322	265	154	279	296	221
	合計 (Total)	781	922	934	1,034	916	1,157	953	988	982	1,179	1,288
連結 (Consolidated)	国内 (Japan)	4,515	4,839	4,678	4,725	4,248	4,332	4,100	4,523	4,404	4,935	5,427
	海外 (Over seas)	2,172	2,745	2,604	2,627	2,918	2,764	2,689	2,833	2,973	2,935	2,973
	合計 (Total)	6,687	7,584	7,282	7,352	7,166	7,097	6,790	7,357	7,378	7,870	8,400

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1year basis/Quarter basis) (百万円) (Million yen)

	通期ベース								四半期ベース					
	15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		18/3 (17/4-18/3)				19/3 (18/4-18/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	7,586	1.1%	7,095	△ 6.5%	6,740	△ 5.0%	7,659	13.6%	1,594	1,883	2,072	2,108	2,067	2,193
アッセンブリ事業 (Assembly)	4,675	△ 16.7%	4,806	2.8%	5,604	16.6%	5,961	6.4%	1,453	1,505	1,453	1,548	1,590	1,742
フィルタ事業 (Filter)	2,010	12.5%	2,092	4.1%	1,949	△ 6.8%	2,397	23.0%	583	541	588	684	646	618
連結 (Consolidated)	14,273	△ 4.3%	13,995	△ 2.0%	14,294	2.1%	16,018	12.1%	3,631	3,930	4,113	4,342	4,303	4,553

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis) (百万円) (Million yen)

	半期ベース																	
	14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/3 (18/4-18/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	3,803	3.8%	3,783	△ 1.5%	3,506	△ 7.8%	3,589	△ 5.1%	3,432	△ 2.1%	3,308	△ 7.8%	3,477	1.3%	4,181	26.4%	4,260	22.5%
アッセンブリ事業 (Assembly)	2,297	△ 19.4%	2,377	△ 14.1%	2,515	9.5%	2,291	△ 3.6%	2,693	7.1%	2,911	27.0%	2,959	9.9%	3,002	3.1%	3,332	12.6%
フィルタ事業 (Filter)	894	1.6%	1,116	23.2%	1,011	13.1%	1,081	△ 3.1%	977	△ 3.4%	972	△ 10.1%	1,124	15.1%	1,272	30.9%	1,264	12.4%
連結 (Consolidated)	6,995	△ 5.4%	7,277	△ 3.1%	7,032	0.5%	6,962	△ 4.3%	7,102	1.0%	7,191	3.3%	7,562	6.5%	8,456	17.6%	8,857	17.1%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

		15/3			16/3			17/3			18/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	2,424	14.9%	337	2,073	13.2%	△ 351	2,586	16.2%	513	2,774	17.2%	188
受取手形	Notes receivable	785	4.8%	8	744	4.7%	△ 41	643	4.0%	△ 100	581	3.6%	△ 62
売掛金	Accounts receivable	2,892	17.7%	154	3,054	19.4%	161	3,382	21.2%	328	3,456	21.4%	73
たな卸資産	Inventories	2,556	15.7%	440	2,523	16.1%	△ 32	2,021	12.7%	△ 502	2,084	12.9%	63
その他	Others	61	0.4%	△ 141	58	0.4%	△ 2	45	0.3%	△ 13	72	0.4%	27
貸倒引当金	Allowance for doubtful accounts	△ 1	△ 0.0%	4	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0
流動資産計	Total current assets	8,718	53.4%	803	8,453	53.8%	△ 265	8,677	54.4%	224	8,967	55.5%	290
有形固定資産	Tangible fixed assets	7,188	44.0%	464	6,844	43.5%	△ 343	6,889	43.2%	45	6,725	41.6%	△ 164
無形固定資産	Intangible fixed assets	111	0.7%	0	95	0.6%	△ 15	131	0.8%	35	139	0.9%	8
投資その他の資産	Investment and other assets	305	1.9%	△ 161	331	2.1%	26	262	1.6%	△ 69	318	2.0%	55
固定資産計	Total fixed assets	7,604	46.6%	302	7,271	46.2%	△ 333	7,283	45.6%	11	7,183	44.5%	△ 100
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	16,323	100.0%	1,106	15,725	100.0%	△ 598	15,961	100.0%	236	16,151	100.0%	189

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

		14/9			15/9			16/9			17/9			18/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	2,140	14.0%	△ 554	2,023	12.7%	△ 116	2,487	16.5%	463	2,764	17.3%	277	2,827	17.0%	62
受取手形	Notes receivable	776	5.1%	50	637	4.0%	△ 139	622	4.1%	△ 14	595	3.7%	△ 27	514	3.1%	△ 80
売掛金	Accounts receivable	2,843	18.6%	296	2,873	18.1%	30	2,854	18.9%	△ 19	3,237	20.2%	382	3,863	23.3%	626
たな卸資産	Inventories	2,180	14.2%	149	2,649	16.7%	468	2,204	14.6%	△ 445	2,156	13.5%	△ 47	2,140	12.9%	△ 15
その他	Others	114	0.7%	△ 67	79	0.5%	△ 35	28	0.2%	△ 50	47	0.3%	18	135	0.8%	88
貸倒引当金	Allowance for doubtful accounts	△ 4	△ 0.0%	0	△ 1	△ 0.0%	2	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0
流動資産計	Total current assets	8,052	52.6%	△ 126	8,262	52.0%	210	8,196	54.2%	△ 66	8,799	55.0%	603	9,480	57.1%	680
有形固定資産	Tangible fixed assets	6,787	44.3%	91	7,202	45.3%	415	6,475	42.8%	△ 727	6,759	42.2%	284	6,567	39.5%	△ 192
無形固定資産	Intangible fixed assets	122	0.8%	9	103	0.7%	△ 18	127	0.8%	23	151	0.9%	24	207	1.3%	56
投資その他の資産	Investment and other assets	346	2.3%	△ 216	335	2.1%	△ 10	314	2.1%	△ 20	297	1.9%	△ 17	362	2.2%	64
固定資産計	Total fixed assets	7,255	47.4%	△ 115	7,641	48.0%	385	6,917	45.8%	△ 724	7,208	45.0%	291	7,137	42.9%	△ 71
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	15,308	100.0%	△ 242	15,904	100.0%	596	15,113	100.0%	△ 790	16,008	100.0%	894	16,617	100.0%	609

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated. 1 year basis)

(百万円) (Million yen)

		15/3			16/3			17/3			18/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	1,622	9.9%	△ 10	1,318	8.4%	△ 304	1,573	9.9%	254	1,586	9.8%	12
短期借入金	Short-term loans	1,897	11.6%	208	1,575	10.0%	△ 322	1,378	8.6%	△ 196	1,527	9.5%	148
1年内償還予定の社債	Current portion of bonds	-	-	-	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	114	0.7%	△ 61	71	0.5%	△ 43	95	0.6%	23	160	1.0%	65
賞与引当金	Allowance for employee's bonuses	141	0.9%	3	147	0.9%	5	148	0.9%	1	149	0.9%	0
その他	Others	764	4.7%	△ 25	876	5.6%	112	1,078	6.8%	202	929	5.8%	△ 149
流動負債計	Total current liabilities	4,540	27.8%	114	3,988	25.4%	△ 551	4,274	26.8%	286	4,353	27.0%	78
長期借入金	Long-term loans	943	5.8%	△ 90	935	5.9%	△ 7	830	5.2%	△ 104	497	3.1%	△ 333
その他	Others	513	3.1%	△ 235	475	3.0%	△ 38	278	1.7%	△ 196	71	0.4%	△ 207
固定負債計	Total long-term liabilities	1,456	8.9%	△ 325	1,410	9.0%	△ 46	1,109	7.0%	△ 300	569	3.5%	△ 540
負債計	Total liabilities	5,996	36.7%	△ 210	5,399	34.3%	△ 597	5,384	33.7%	△ 14	4,922	30.5%	△ 461
資本金	Common stock	1,429	8.8%	0	1,429	9.1%	0	1,429	9.0%	0	1,429	8.9%	0
資本剰余金	Additional paid-in capital	1,192	7.3%	0	1,192	7.6%	0	1,192	7.5%	0	1,192	7.4%	0
利益剰余金	Retained earnings	6,395	39.2%	780	6,681	42.5%	286	6,925	43.4%	243	7,285	45.1%	359
その他	Others	408	2.5%	346	93	0.6%	△ 314	92	0.6%	△ 1	265	1.6%	173
非支配株主持分	Minority equity	900	5.5%	189	927	5.9%	26	936	5.9%	9	1,055	6.5%	118
純資産計	Total shareholder's equity	10,327	63.3%	1,316	10,326	65.7%	△ 1	10,577	66.3%	251	11,228	69.5%	651
負債・純資産合計	Total liabilities and shareholder's equity	16,323	100.0%	1,106	15,725	100.0%	△ 598	15,961	100.0%	236	16,151	100.0%	189

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated. 6 months basis)

(百万円) (Million yen)

		14/9			15/9			16/9			17/9			18/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	1,496	9.8%	86	1,344	8.5%	△ 151	1,290	8.5%	△ 53	1,593	10.0%	303	1,766	10.6%	172
短期借入金	Short-term loans	1,532	10.0%	△ 705	1,655	10.4%	122	1,503	9.9%	△ 152	1,171	7.3%	△ 331	1,402	8.4%	230
1年内償還予定の社債	Current portion of bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	89	0.6%	△ 36	106	0.7%	16	62	0.4%	△ 43	127	0.8%	64	222	1.3%	95
賞与引当金	Allowance for employee's bonuses	281	1.8%	40	275	1.7%	△ 6	277	1.8%	2	282	1.8%	4	320	1.9%	38
その他	Others	879	5.7%	19	649	4.1%	△ 230	679	4.5%	30	1,071	6.7%	391	749	4.5%	△ 322
流動負債計	Total current liabilities	4,279	28.0%	△ 594	4,029	25.3%	△ 249	3,813	25.2%	△ 216	4,246	26.5%	433	4,461	26.8%	214
長期借入金	Long-term loans	1,088	7.1%	△ 483	857	5.4%	△ 231	1,007	6.7%	150	851	5.3%	△ 156	604	3.6%	△ 246
その他	Others	548	3.6%	△ 9	451	2.8%	△ 97	387	2.6%	△ 63	117	0.7%	△ 270	65	0.4%	△ 52
固定負債計	Total long-term liabilities	1,637	10.7%	△ 492	1,308	8.2%	△ 328	1,395	9.2%	86	968	6.1%	△ 426	669	4.0%	△ 299
負債計	Total liabilities	5,916	38.6%	△ 1,087	5,338	33.6%	△ 577	5,208	34.5%	△ 129	5,215	32.6%	6	5,130	30.9%	△ 84
資本金	Common stock	1,429	9.3%	0	1,429	9.0%	0	1,429	9.5%	0	1,429	8.9%	0	1,429	8.6%	0
資本剰余金	Additional paid-in capital	1,192	7.8%	0	1,192	7.5%	0	1,192	7.9%	0	1,192	7.5%	0	1,192	7.2%	0
利益剰余金	Retained earnings	6,018	39.3%	866	6,572	41.3%	554	6,656	44.0%	83	7,051	44.1%	395	7,635	45.9%	583
その他	Others	12	0.1%	△ 112	408	2.6%	395	△ 199	△ 1.3%	△ 608	138	0.9%	338	166	1.0%	27
非支配株主持分	Minority equity	737	4.8%	89	961	6.0%	224	825	5.5%	△ 136	979	6.1%	153	1,063	6.4%	83
純資産計	Net Assets	9,391	61.4%	844	10,565	66.4%	1,174	9,904	65.5%	△ 660	10,792	67.4%	887	11,487	69.1%	694
負債・純資産合計	Total liabilities and net assets	15,308	100.0%	△ 242	15,904	100.0%	596	15,113	100.0%	△ 790	16,008	100.0%	894	16,617	100.0%	609

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis)

(百万円)(Million yen)

	通期ベース							
	11/3 (10/4-11/3)	12/3 (11/4-12/3)	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)
営業活動によるCF (Cash flows from operating activities)	514	529	1,608	2,366	1,475	1,074	1,801	1,483
投資活動によるCF (Cash flows from investing activities)	△ 358	△ 549	△ 1,005	△ 1,064	△ 926	△ 692	△ 581	△ 568
財務活動によるCF (Cash flows from financing activities)	129	194	△ 743	△ 1,056	△ 174	△ 664	△ 691	△ 798
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	283	155	△ 112	287	486	△ 351	513	187
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964	2,478
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース								
	10/9 (10/4-10/9)	11/9 (11/4-11/9)	12/9 (12/4-12/9)	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)	17/9 (17/4-17/9)	18/9 (18/4-18/9)
営業活動によるCF (Cash flows from operating activities)	105	382	1,142	1,226	822	585	1,015	917	798
投資活動によるCF (Cash flows from investing activities)	△ 123	△ 245	△ 754	△ 519	△ 345	△ 479	△ 325	△ 311	△ 431
財務活動によるCF (Cash flows from financing activities)	108	96	△ 458	158	△ 253	△ 506	△ 157	△ 441	△ 261
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	77	207	△ 67	896	204	△ 400	415	177	52
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,138	1,552	1,432	2,438	2,034	1,915	2,379	2,655	2,718

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	13/3 実績 Results	14/3 実績 Results	15/3 実績 Results	16/3 実績 Results	17/3 実績 Results	18/3 実績 Results	19/3 計画 Plan
設備投資額 (Capital expenditures)	1,605	1,290	1,313	774	966	434	1,130
減価償却費 (Depreciation)	602	764	879	970	793	860	880