

2020年3月期 第2四半期決算説明会 補足資料
Supplement Material (For the 2nd Quarter Ended Sep. 30, 2019)

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2019年11月6日 Nov. 6, 2019

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

	通期ベース								四半期ベース					
	16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		19/3 (18/4-19/3)		19/3 (18/4-19/3)				20/3 (19/4-19/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
売上高 (Net Sales)	14,264	△ 2.5%	14,147	△ 0.8%	15,248	7.8%	17,416	14.2%	4,234	4,166	4,506	4,508	4,046	3,878
売上総利益 (Gross Profit)	2,923	△ 13.7%	2,693	△ 7.8%	2,947	9.4%	3,753	27.4%	883	899	1,002	968	835	816
販売管理費 (SG&A Expenses)	2,094	△ 1.1%	2,051	△ 2.1%	2,192	6.8%	2,366	7.9%	565	565	609	625	580	565
営業利益 (Operating Income)	828	△ 34.8%	642	△ 22.5%	755	17.6%	1,387	83.8%	317	334	392	343	255	250
経常利益 (Ordinary Income)	766	△ 41.6%	643	△ 16.0%	778	20.9%	1,417	82.0%	319	346	398	352	261	264
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	485	△ 44.5%	424	△ 12.6%	522	23.0%	968	85.4%	209	230	281	246	175	173

注) 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis)

(百万円) (Million yen)

	半期ベース																	
	15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)		19/3 (18/10-19/3)		19/9 (19/4-19/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%	8,400	13.9%	9,015	14.5%	7,925	△ 5.7%
売上総利益 (Gross Profit)	1,473	△ 11.9%	1,450	△ 15.5%	1,194	△ 18.9%	1,499	3.4%	1,428	19.5%	1,520	1.4%	1,783	24.9%	1,970	29.7%	1,651	△ 7.4%
販売管理費 (SG&A Expenses)	1,031	0.7%	1,063	△ 2.8%	1,019	△ 1.2%	1,032	△ 2.9%	1,101	8.1%	1,090	5.6%	1,130	2.6%	1,235	13.3%	1,145	1.3%
営業利益 (Operating Income)	441	△ 31.8%	386	△ 37.9%	175	△ 60.2%	466	20.6%	326	85.8%	429	△ 8.0%	652	100.0%	735	71.4%	505	△ 22.4%
経常利益 (Ordinary Income)	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%	666	96.6%	750	70.7%	526	△ 21.0%
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	285	△ 26.5%	200	△ 58.9%	64	△ 77.3%	359	79.9%	216	234.1%	305	△ 15.0%	440	103.4%	527	72.6%	349	△ 20.7%

注) 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis) (百万円) (Million yen)

		通期ベース								四半期ベース					
		16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		19/3 (18/4-19/3)		19/3 (18/4-19/3)				20/3 (19/4-19/9)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	7,307	△ 7.4%	6,816	△ 6.7%	7,171	5.2%	8,332	16.2%	1,953	2,030	2,220	2,128	2,093	1,966
	経常利益 (Ordinary Income)	345	△ 44.1%	322	△ 6.8%	413	28.4%	837	102.4%	180	208	285	162	156	145
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	4,882	2.3%	5,388	10.4%	5,915	9.8%	6,471	9.4%	1,561	1,566	1,708	1,634	1,435	1,323
	経常利益 (Ordinary Income)	97	△ 67.2%	94	△ 3.3%	138	45.7%	346	151.2%	90	75	76	104	47	36
フィルタ事業 (Filter)	売上高 (Net Sales)	2,074	5.4%	1,942	△ 6.3%	2,161	11.3%	2,611	20.8%	719	568	577	746	517	589
	経常利益 (Ordinary Income)	322	△ 18.3%	227	△ 29.6%	226	△ 0.1%	233	2.7%	49	62	37	84	57	82
連結 (Consolidated)	売上高 (Net Sales)	14,264	△ 2.5%	14,147	△ 0.8%	15,248	7.8%	17,416	14.2%	4,234	4,166	4,506	4,508	4,046	3,878
	経常利益 (Ordinary Income)	766	△ 41.6%	643	△ 16.0%	778	20.9%	1,417	82.0%	319	346	398	352	261	264

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis) (百万円) (Million yen)

		半期ベース																	
		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)		19/3 (18/10-19/3)		19/9 (19/4-19/9)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	3,649	△ 6.7%	3,658	△ 8.2%	3,332	△ 8.7%	3,483	△ 4.8%	3,344	0.3%	3,826	9.9%	3,983	19.1%	4,349	13.6%	4,059	1.9%
	経常利益 (Ordinary Income)	150	△ 50.1%	194	△ 38.4%	53	△ 64.2%	268	37.6%	96	78.6%	317	18.3%	388	303.8%	448	41.2%	302	△ 22.3%
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,601	6.7%	2,281	△ 2.3%	2,503	△ 3.8%	2,885	26.5%	3,051	21.9%	2,864	△ 0.7%	3,127	2.5%	3,343	16.7%	2,759	△ 11.8%
	経常利益 (Ordinary Income)	140	△ 15.4%	△ 42	-	△ 17	-	111	-	164	-	△ 26	-	165	1.0%	181	-	84	△ 49.3%
フィルタ事業 (Filter)	売上高 (Net Sales)	916	△ 1.9%	1,157	11.9%	953	4.1%	988	△ 14.6%	982	3.0%	1,179	19.2%	1,288	31.2%	1,323	12.2%	1,106	△ 14.1%
	経常利益 (Ordinary Income)	135	△ 28.4%	187	△ 9.2%	88	△ 34.8%	138	△ 25.9%	78	△ 11.1%	148	6.9%	111	42.4%	121	△ 18.2%	139	25.2%
連結 (Consolidated)	売上高 (Net Sales)	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%	8,400	13.9%	9,015	14.5%	7,925	△ 5.7%
	経常利益 (Ordinary Income)	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%	666	96.6%	750	70.7%	526	△ 21.0%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1year basis/Quarter basis) (百万円) (Million yen)

		通期ベース					四半期ベース					
		15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	19/3 (18/4-19/3)	19/3 (18/4-19/3)				20/3 (19/4-19/9)	
							1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	国内 (Japan)	5,865	4,984	4,785	5,087	5,905	1,403	1,437	1,548	1,514	1,434	1,258
	海外 (Over seas)	2,028	2,323	2,030	2,083	2,427	549	592	672	613	658	707
	合計 (Total)	7,894	7,307	6,816	7,171	8,332	1,953	2,030	2,220	2,128	2,093	1,966
アッセンブリ事業 (Assembly)	国内 (Japan)	2,355	2,102	2,316	2,666	3,234	689	828	896	819	710	740
	海外 (Over seas)	2,417	2,780	3,072	3,249	3,236	871	737	812	814	725	583
	合計 (Total)	4,772	4,882	5,388	5,915	6,471	1,561	1,566	1,708	1,634	1,435	1,323
フィルタ事業 (Filter)	国内 (Japan)	1,182	1,494	1,522	1,585	2,197	618	449	485	644	375	472
	海外 (Over seas)	785	580	420	576	414	101	119	91	101	142	117
	合計 (Total)	1,968	2,074	1,942	2,161	2,611	719	568	577	746	517	589
連結 (Consolidated)	国内 (Japan)	9,403	8,581	8,624	9,339	11,336	2,711	2,715	2,931	2,978	2,520	2,471
	海外 (Over seas)	5,231	5,683	5,523	5,908	6,079	1,523	1,450	1,575	1,529	1,526	1,407
	合計 (Total)	14,635	14,264	14,147	15,248	17,416	4,234	4,166	4,506	4,508	4,046	3,878

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis) (百万円) (Million yen)

		半期ベース										
		14/9 (14/4-14/9)	15/3 (14/10-15/3)	15/9 (15/4-15/9)	16/3 (15/10-16/3)	16/9 (16/4-16/9)	17/3 (16/10-17/3)	17/9 (17/4-17/9)	18/3 (17/10-18/3)	18/9 (18/4-18/9)	19/3 (18/4-19/3)	19/9 (19/4-19/9)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,993	2,872	2,470	2,514	2,336	2,449	2,395	2,692	2,841	3,063	2,693
	海外 (Over seas)	917	1,111	1,178	1,225	996	1,033	949	1,134	1,142	1,285	1,366
	合計 (Total)	3,910	3,983	3,649	3,658	3,332	3,483	3,344	3,826	3,983	4,349	4,059
アッセンブリ事業 (Assembly)	国内 (Japan)	1,129	1,225	1,119	983	1,076	1,240	1,306	1,360	1,518	1,716	1,450
	海外 (Over seas)	1,308	1,108	1,481	1,298	1,427	1,644	1,745	1,503	1,609	1,627	1,308
	合計 (Total)	2,438	2,334	2,601	2,281	2,503	2,885	3,051	2,864	3,127	3,343	2,759
フィルタ事業 (Filter)	国内 (Japan)	555	627	658	835	688	834	702	882	1,067	1,130	847
	海外 (Over seas)	378	406	257	322	265	154	279	296	221	193	259
	合計 (Total)	934	1,034	916	1,157	953	988	982	1,179	1,288	1,323	1,106
連結 (Consolidated)	国内 (Japan)	4,678	4,725	4,248	4,332	4,100	4,523	4,404	4,935	5,427	5,909	4,991
	海外 (Over seas)	2,604	2,627	2,918	2,764	2,689	2,833	2,973	2,935	2,973	3,105	2,934
	合計 (Total)	7,282	7,352	7,166	7,097	6,790	7,357	7,378	7,870	8,400	9,015	7,925

◆部門別受注高の推移(連結・通期/四半期ベース)◆Trend in Orders by Segment(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース								四半期ベース					
	16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		19/3 (18/4-19/3)		19/3 (18/4-19/3)				20/3 (19/4-19/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	7,095	△ 6.5%	6,740	△ 5.0%	7,659	13.6%	8,714	13.8%	2,067	2,193	2,188	2,264	2,020	1,552
アッセンブリ事業 (Assembly)	4,806	2.8%	5,604	16.6%	5,961	6.4%	6,358	6.7%	1,590	1,742	1,672	1,353	1,440	1,340
フィルタ事業 (Filter)	2,092	4.1%	1,949	△ 6.8%	2,397	23.0%	2,416	0.8%	646	618	623	529	534	525
連結 (Consolidated)	13,995	△ 2.0%	14,294	2.1%	16,018	12.1%	17,489	9.2%	4,303	4,553	4,484	4,147	3,994	3,417

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース)◆Trend in Orders by Segment(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース																	
	15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)		19/3 (18/10-19/3)		19/9 (19/4-19/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	3,506	△ 7.8%	3,589	△ 5.1%	3,432	△ 2.1%	3,308	△ 7.8%	3,477	1.3%	4,181	26.4%	4,260	22.5%	4,453	6.5%	3,572	△ 16.2%
アッセンブリ事業 (Assembly)	2,515	9.5%	2,291	△ 3.6%	2,693	7.1%	2,911	27.0%	2,959	9.9%	3,002	3.1%	3,332	12.6%	3,025	0.8%	2,780	△ 16.6%
フィルタ事業 (Filter)	1,011	13.1%	1,081	△ 3.1%	977	△ 3.4%	972	△ 10.1%	1,124	15.1%	1,272	30.9%	1,264	12.4%	1,152	△ 9.4%	1,059	△ 16.2%
連結 (Consolidated)	7,032	0.5%	6,962	△ 4.3%	7,102	1.0%	7,191	3.3%	7,562	6.5%	8,456	17.6%	8,857	17.1%	8,631	2.1%	7,412	△ 16.3%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円)(Million yen)

	16/3			17/3			18/3			19/3		
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金 Cash and Deposits	2,073	13.2%	△ 351	2,586	16.2%	513	2,774	17.2%	188	2,798	16.3%	23
売上債権 Trade receivables	3,798	24.2%	120	4,026	25.2%	227	4,037	25.0%	11	4,944	28.8%	906
たな卸資産 Inventories	2,523	16.1%	△ 32	2,021	12.7%	△ 502	2,084	12.9%	63	2,270	13.2%	185
その他 Others	58	0.4%	△ 2	45	0.3%	△ 13	72	0.4%	27	93	0.5%	21
貸倒引当金 Allowance for doubtful accounts	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1
流動資産計 Total current assets	8,453	53.8%	△ 265	8,677	54.4%	224	8,967	55.5%	290	10,107	58.8%	1,139
有形固定資産 Tangible fixed assets	6,844	43.5%	△ 343	6,889	43.2%	45	6,725	41.6%	△ 164	6,409	37.3%	△ 315
無形固定資産 Intangible fixed assets	95	0.6%	△ 15	131	0.8%	35	139	0.9%	8	344	2.0%	204
投資その他の資産 Investment and other assets	331	2.1%	26	262	1.6%	△ 69	318	2.0%	55	321	1.9%	3
固定資産計 Total fixed assets	7,271	46.2%	△ 333	7,283	45.6%	11	7,183	44.5%	△ 100	7,076	41.2%	△ 107
資産合計 Total Assets	15,725	100.0%	△ 598	15,961	100.0%	236	16,151	100.0%	189	17,183	100.0%	1,031

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円)(Million yen)

	15/9			16/9			17/9			18/9			19/9		
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金 Cash and Deposits	2,023	12.7%	△ 116	2,487	16.5%	463	2,764	17.3%	277	2,827	17.0%	62	3,820	22.4%	993
売上債権 Trade receivables	3,511	22.1%	△ 109	3,477	23.0%	△ 33	3,832	23.9%	355	4,378	26.3%	545	3,873	22.7%	△ 505
たな卸資産 Inventories	2,649	16.7%	468	2,204	14.6%	△ 445	2,156	13.5%	△ 47	2,140	12.9%	△ 15	2,040	12.0%	△ 100
その他 Others	79	0.5%	△ 35	28	0.2%	△ 50	47	0.3%	18	135	0.8%	88	67	0.4%	△ 68
貸倒引当金 Allowance for doubtful accounts	△ 1	△ 0.0%	2	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1
流動資産計 Total current assets	8,262	52.0%	210	8,196	54.2%	△ 66	8,799	55.0%	603	9,480	57.1%	680	9,801	57.5%	320
有形固定資産 Tangible fixed assets	7,202	45.3%	415	6,475	42.8%	△ 727	6,759	42.2%	284	6,567	39.5%	△ 192	6,505	38.2%	△ 61
無形固定資産 Intangible fixed assets	103	0.7%	△ 18	127	0.8%	23	151	0.9%	24	207	1.3%	56	395	2.3%	187
投資その他の資産 Investment and other assets	335	2.1%	△ 10	314	2.1%	△ 20	297	1.9%	△ 17	362	2.2%	64	347	2.0%	△ 14
固定資産計 Total fixed assets	7,641	48.0%	385	6,917	45.8%	△ 724	7,208	45.0%	291	7,137	42.9%	△ 71	7,249	42.5%	112
資産合計 Total Assets	15,904	100.0%	596	15,113	100.0%	△ 790	16,008	100.0%	894	16,617	100.0%	609	17,050	100.0%	432

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

		16/3			17/3			18/3			19/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	1,318	8.4%	△ 304	1,573	9.9%	254	1,586	9.8%	12	1,905	11.1%	319
短期借入金	Short-term loans	1,575	10.0%	△ 322	1,378	8.6%	△ 196	1,527	9.5%	148	1,416	8.2%	△ 111
未払法人税等	Accrued taxes on income	71	0.5%	△ 43	95	0.6%	23	160	1.0%	65	247	1.4%	86
賞与引当金	Allowance for employee's bonuses	147	0.9%	5	148	0.9%	1	149	0.9%	0	155	0.9%	5
その他	Others	876	5.6%	112	1,078	6.8%	202	929	5.8%	△ 149	794	4.6%	△ 134
流動負債計	Total current liabilities	3,988	25.4%	△ 551	4,274	26.8%	286	4,353	27.0%	78	4,519	26.3%	166
長期借入金	Long-term loans	935	5.9%	△ 7	830	5.2%	△ 104	497	3.1%	△ 333	577	3.4%	79
その他	Others	475	3.0%	△ 38	278	1.7%	△ 196	71	0.4%	△ 207	48	0.3%	△ 22
固定負債計	Total long-term liabilities	1,410	9.0%	△ 46	1,109	7.0%	△ 300	569	3.5%	△ 540	625	3.6%	56
負債計	Total liabilities	5,399	34.3%	△ 597	5,384	33.7%	△ 14	4,922	30.5%	△ 461	5,145	29.9%	223
資本金	Common stock	1,429	9.1%	0	1,429	9.0%	0	1,429	8.9%	0	1,429	8.3%	0
資本剰余金	Additional paid-in capital	1,192	7.6%	0	1,192	7.5%	0	1,192	7.4%	0	1,192	6.9%	0
利益剰余金	Retained earnings	6,681	42.5%	286	6,925	43.4%	243	7,285	45.1%	359	8,072	47.0%	787
その他	Others	93	0.6%	△ 314	92	0.6%	△ 1	265	1.6%	173	216	1.3%	△ 48
非支配株主持分	Minority equity	927	5.9%	26	936	5.9%	9	1,055	6.5%	118	1,125	6.5%	69
純資産計	Total shareholder's equity	10,326	65.7%	△ 1	10,577	66.3%	251	11,228	69.5%	651	12,037	70.1%	808
負債・純資産合計	Total liabilities and shareholder's equity	15,725	100.0%	△ 598	15,961	100.0%	236	16,151	100.0%	189	17,183	100.0%	1,031

注) 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

		15/9			16/9			17/9			18/9			19/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	1,344	8.5%	△ 151	1,290	8.5%	△ 53	1,593	10.0%	303	1,766	10.6%	172	1,435	8.4%	△ 330
短期借入金	Short-term loans	1,655	10.4%	122	1,503	9.9%	△ 152	1,171	7.3%	△ 331	1,402	8.4%	230	1,048	6.1%	△ 354
未払法人税等	Accrued taxes on income	106	0.7%	16	62	0.4%	△ 43	127	0.8%	64	222	1.3%	95	178	1.0%	△ 44
賞与引当金	Allowance for employee's bonuses	275	1.7%	△ 6	277	1.8%	2	282	1.8%	4	320	1.9%	38	299	1.8%	△ 21
その他	Others	649	4.1%	△ 230	679	4.5%	30	1,071	6.7%	391	749	4.5%	△ 322	840	4.9%	91
流動負債計	Total current liabilities	4,029	25.3%	△ 249	3,813	25.2%	△ 216	4,246	26.5%	433	4,461	26.8%	214	3,801	22.3%	△ 659
長期借入金	Long-term loans	857	5.4%	△ 231	1,007	6.7%	150	851	5.3%	△ 156	604	3.6%	△ 246	808	4.7%	204
その他	Others	451	2.8%	△ 97	387	2.6%	△ 63	117	0.7%	△ 270	65	0.4%	△ 52	39	0.2%	△ 26
固定負債計	Total long-term liabilities	1,308	8.2%	△ 328	1,395	9.2%	86	968	6.1%	△ 426	669	4.0%	△ 299	847	5.0%	178
負債計	Total liabilities	5,338	33.6%	△ 577	5,208	34.5%	△ 129	5,215	32.6%	6	5,130	30.9%	△ 84	4,649	27.3%	△ 481
資本金	Common stock	1,429	9.0%	0	1,429	9.5%	0	1,429	8.9%	0	1,429	8.6%	0	1,429	8.4%	0
資本剰余金	Additional paid-in capital	1,192	7.5%	0	1,192	7.9%	0	1,192	7.5%	0	1,192	7.2%	0	1,192	7.0%	0
利益剰余金	Retained earnings	6,572	41.3%	554	6,656	44.0%	83	7,051	44.1%	395	7,635	45.9%	583	8,286	48.6%	651
その他	Others	408	2.6%	395	△ 199	△ 1.3%	△ 608	138	0.9%	338	166	1.0%	27	303	1.8%	136
非支配株主持分	Minority equity	961	6.0%	224	825	5.5%	△ 136	979	6.1%	153	1,063	6.4%	83	1,189	7.0%	126
純資産計	Net Assets	10,565	66.4%	1,174	9,904	65.5%	△ 660	10,792	67.4%	887	11,487	69.1%	694	12,401	72.7%	914
負債・純資産合計	Total liabilities and net assets	15,904	100.0%	596	15,113	100.0%	△ 790	16,008	100.0%	894	16,617	100.0%	609	17,050	100.0%	432

注) 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis)

(百万円)(Million yen)

	通期ベース								
	11/3 (10/4-11/3)	12/3 (11/4-12/3)	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	19/3 (18/4-19/3)
営業活動によるCF (Cash flows from operating activities)	514	529	1,608	2,366	1,475	1,074	1,801	1,483	1,304
投資活動によるCF (Cash flows from investing activities)	△ 358	△ 549	△ 1,005	△ 1,064	△ 926	△ 692	△ 581	△ 568	△ 830
財務活動によるCF (Cash flows from financing activities)	129	194	△ 743	△ 1,056	△ 174	△ 664	△ 691	△ 798	△ 428
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	283	155	△ 112	287	486	△ 351	513	187	23
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665	2,689

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース									
	10/9 (10/4-10/9)	11/9 (11/4-11/9)	12/9 (12/4-12/9)	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)	17/9 (17/4-17/9)	18/9 (18/4-18/9)	19/9 (19/4-19/9)
営業活動によるCF (Cash flows from operating activities)	105	382	1,142	1,226	822	585	1,015	917	798	1,500
投資活動によるCF (Cash flows from investing activities)	△ 123	△ 245	△ 754	△ 519	△ 345	△ 479	△ 325	△ 311	△ 431	△ 399
財務活動によるCF (Cash flows from financing activities)	108	96	△ 458	158	△ 253	△ 506	△ 157	△ 441	△ 261	△ 293
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	77	207	△ 67	896	204	△ 400	415	177	52	846
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665	2,689
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,138	1,552	1,432	2,438	2,034	1,915	2,379	2,655	2,718	3,535

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	14/3	15/3	16/3	17/3	18/3	19/3	20/3
	実績 Results	実績 Results	実績 Results	実績 Results	実績 Results	実績 Results	計画 Plan
設備投資額 (Capital expenditures)	1,290	1,313	774	966	434	771	1,530
減価償却費 (Depreciation)	764	879	970	793	860	853	860