

2023年3月期第2四半期 決算説明 補足資料

Supplement Material (FY23/3 2Q)

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2022年11月4日 NOV. 4th, 2022

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース						四半期ベース									
	20/3 (19/4-20/3)		21/3 (20/4-21/3)		22/3 (21/4-22/3)		21/3 (20/4-21/3)				22/3 (21/4-22/3)				23/3 (22/4-23/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q
売上高 (Net Sales)	14,774	△ 15.2%	10,823	△ 26.7%	12,301	13.7%	2,712	2,386	2,632	3,091	3,373	3,414	2,959	2,552	2,645	2,603
売上総利益 (Gross Profit)	2,948	△ 21.4%	1,609	△ 45.4%	2,340	45.4%	365	221	432	589	685	652	564	437	509	430
販売管理費 (SG&A Expenses)	2,235	△ 5.5%	1,949	△ 12.8%	2,123	8.9%	520	465	476	486	539	543	530	509	554	529
営業利益 (Operating Income)	712	△ 48.6%	△ 339	-	217	-	△ 154	△ 244	△ 43	103	146	108	33	△ 71	△ 44	△ 98
経常利益 (Ordinary Income)	743	△ 47.5%	△ 173	-	264	-	△ 104	△ 169	△ 19	119	149	101	48	△ 34	△ 6	△ 18
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	477	△ 50.7%	△ 170	-	△ 619	-	△ 79	△ 129	△ 30	68	99	42	△ 8	△ 752	△ 69	△ 81

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis)

(百万円)(Million yen)

	18/9 (18/4-18/9)		19/3 (18/10-19/3)		19/9 (19/4-19/9)		20/3 (19/10-20/3)		20/9 (20/4-20/9)		21/3 (20/10-21/3)		21/9 (21/4-21/9)		22/3 (21/10-22/3)		22/9 (22/4-22/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
	売上高 (Net Sales)	8,400	13.9%	9,015	14.5%	7,925	△ 5.7%	6,848	△ 24.0%	5,099	△ 35.7%	5,723	△ 16.4%	6,788	33.1%	5,512	△ 3.7%	5,248
売上総利益 (Gross Profit)	1,783	24.9%	1,970	29.7%	1,651	△ 7.4%	1,297	△ 34.2%	587	△ 64.4%	1,022	△ 21.2%	1,338	127.9%	1,002	△ 2.0%	939	△ 29.8%
販売管理費 (SG&A Expenses)	1,130	2.6%	1,235	13.3%	1,145	1.3%	1,090	△ 11.7%	986	△ 13.9%	962	△ 11.7%	1,082	9.8%	1,040	8.1%	1,083	0.0%
営業利益 (Operating Income)	652	100.0%	735	71.4%	505	△ 22.4%	207	△ 71.9%	△ 399	-	59	△ 71.2%	255	-	△ 38	-	△ 143	-
経常利益 (Ordinary Income)	666	96.6%	750	70.7%	526	△ 21.0%	217	△ 71.0%	△ 273	-	99	△ 54.1%	250	-	14	△ 85.3%	△ 25	-
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	440	103.4%	527	72.6%	349	△ 20.7%	128	△ 75.7%	△ 208	-	37	△ 70.3%	142	-	△ 761	-	△ 151	-

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

		通期ベース						四半期ベース									
		20/3 (19/4-20/3)		21/3 (20/4-21/3)		22/3 (21/4-22/3)		21/3 (20/4-21/3)				22/3 (21/4-22/3)				23/3 (22/4-23/3)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	7,231	△ 13.2%	5,020	△ 30.6%	6,179	23.1%	1,164	1,174	1,197	1,484	1,646	1,714	1,454	1,363	1,408	1,325
	経常利益 (Ordinary Income)	295	△ 64.6%	△ 344	-	65	-	△ 139	△ 169	△ 72	36	35	52	4	△ 26	△ 50	△ 62
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	5,272	△ 18.5%	3,494	△ 33.7%	3,708	6.1%	967	662	813	1,050	1,125	1,079	906	597	643	638
	経常利益 (Ordinary Income)	137	△ 60.3%	△ 158	-	△ 113	38.6%	△ 55	△ 69	△ 36	4	35	△ 35	△ 41	△ 72	△ 23	△ 30
フィルタ事業 (Filter)	売上高 (Net Sales)	2,270	△ 13.1%	2,308	1.7%	2,413	4.6%	581	549	621	556	601	620	599	592	593	639
	経常利益 (Ordinary Income)	310	33.1%	328	5.9%	312	-	90	68	89	79	78	83	85	65	67	74
連結 (Consolidated)	売上高 (Net Sales)	14,774	△ 15.2%	10,823	△ 26.7%	12,301	13.7%	2,712	2,386	2,632	3,091	3,373	3,414	2,959	2,552	2,645	2,603
	経常利益 (Ordinary Income)	743	△ 47.5%	△ 173	-	264	-	△ 104	△ 169	△ 19	119	149	101	48	△ 33	△ 6	△ 18

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円)(Million yen)

		半期ベース																	
		18/9 (18/4-18/9)		19/3 (18/10-19/3)		19/9 (19/4-19/9)		20/3 (19/10-20/3)		20/9 (20/4-20/9)		21/3 (20/10-21/3)		21/9 (21/4-21/9)		22/3 (21/10-22/3)		22/9 (22/4-22/9)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	3,983	19.1%	4,349	13.6%	4,059	1.9%	3,171	△ 27.1%	2,338	△ 42.4%	2,682	△ 15.4%	3,360	43.7%	2,818	5.1%	2,733	△ 18.7%
	経常利益 (Ordinary Income)	388	303.8%	448	41.2%	302	△ 22.3%	△ 6	-	△ 308	-	△ 36	-	87	2.6%	△ 22	-	△ 113	-
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	3,127	2.5%	3,343	16.7%	2,759	△ 11.8%	2,513	△ 24.8%	1,630	△ 40.9%	1,863	△ 25.8%	2,204	35.2%	1,503	△ 19.3%	1,281	△ 41.9%
	経常利益 (Ordinary Income)	165	1.0%	181	-	84	△ 49.3%	53	△ 70.4%	△ 125	-	△ 32	-	0	-	△ 114	-	△ 53	-
フィルタ事業 (Filter)	売上高 (Net Sales)	1,288	31.2%	1,323	12.2%	1,106	△ 14.1%	1,163	△ 12.0%	1,130	2.2%	1,178	1.2%	1,222	8.1%	1,191	1.1%	1,233	0.9%
	経常利益 (Ordinary Income)	111	42.4%	121	△ 18.2%	139	25.2%	170	40.3%	159	14.1%	168	△ 0.8%	161	1.5%	150	△ 10.6%	141	△ 12.5%
連結 (Consolidated)	売上高 (Net Sales)	8,400	13.9%	9,015	14.5%	7,925	△ 5.7%	6,848	△ 24.0%	5,099	△ 35.7%	5,723	△ 16.4%	6,788	33.1%	5,512	△ 3.7%	5,248	△ 22.7%
	経常利益 (Ordinary Income)	666	96.6%	750	70.7%	526	△ 21.0%	217	△ 71.0%	△ 273	-	99	△ 54.1%	250	-	14	△ 85.3%	△ 25	-

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1 year basis/Quarter b

(百万円) (Million yen)

		通期ベース				四半期ベース									
		19/3 (18/4-19/3)	20/3 (19/4-20/3)	21/3 (20/4-21/3)	22/3 (21/4-22/3)	21/3 (20/4-21/3)				22/3 (21/4-22/3)				23/3 (22/4-23/3)	
						1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q
		国内 (Japan)	海外 (Over seas)	合計 (Total)	国内 (Japan)	海外 (Over seas)	合計 (Total)	国内 (Japan)	海外 (Over seas)	合計 (Total)	国内 (Japan)	海外 (Over seas)	合計 (Total)	国内 (Japan)	海外 (Over seas)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	5,905	4,666	3,353	4,103	761	708	883	1,000	1,048	1,043	1,063	948	915	948
	海外 (Over seas)	2,427	2,565	1,666	2,075	402	465	314	484	598	670	391	415	493	415
	合計 (Total)	8,332	7,231	5,020	6,179	1,164	1,174	1,197	1,484	1,646	1,714	1,454	1,363	1,408	1,363
アッセンブリ事業 (Assembly)	国内 (Japan)	3,234	2,789	2,024	1,571	435	523	518	545	489	453	313	314	319	314
	海外 (Over seas)	3,236	2,483	1,469	2,136	532	138	294	504	635	625	592	283	323	283
	合計 (Total)	6,471	5,272	3,494	3,708	967	662	813	1,050	1,125	1,079	906	597	643	597
フィルタ事業 (Filter)	国内 (Japan)	2,197	1,773	1,660	1,591	425	413	430	389	374	432	383	401	358	401
	海外 (Over seas)	414	497	648	822	155	135	190	166	226	188	215	191	235	191
	合計 (Total)	2,611	2,270	2,308	2,413	581	549	621	556	601	620	599	592	593	592
連結 (Consolidated)	国内 (Japan)	11,336	9,228	7,038	7,266	1,623	1,646	1,833	1,935	1,912	1,930	1,760	1,663	1,592	1,663
	海外 (Over seas)	6,079	5,545	3,784	5,034	1,089	740	799	1,155	1,460	1,484	1,199	889	1,051	889
	合計 (Total)	17,416	14,774	10,823	12,301	2,712	2,386	2,632	3,091	3,373	3,414	2,959	2,552	2,643	2,552

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース												
		16/9 (16/4-16/9)	17/3 (16/10-17/3)	17/9 (17/4-17/9)	18/3 (17/10-18/3)	18/9 (18/4-18/9)	19/3 (18/10-19/3)	19/9 (19/4-19/9)	20/3 (19/10-20/3)	20/9 (20/4-20/9)	21/3 (20/10-21/3)	21/9 (21/4-21/9)	22/3 (21/9-22/3)	22/9 (22/3-22/9)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,336	2,449	2,395	2,692	2,841	3,063	2,693	1,972	1,470	1,883	2,092	2,011	1,791
	海外 (Over seas)	996	1,033	949	1,134	1,142	1,285	1,366	1,198	868	798	1,268	807	942
	合計 (Total)	3,332	3,483	3,344	3,826	3,983	4,349	4,059	3,171	2,338	2,682	3,360	2,818	2,733
アッセンブリ事業 (Assembly)	国内 (Japan)	1,076	1,240	1,306	1,360	1,518	1,716	1,450	1,338	959	1,064	943	628	718
	海外 (Over seas)	1,427	1,644	1,745	1,503	1,609	1,627	1,308	1,174	670	798	1,261	875	563
	合計 (Total)	2,503	2,885	3,051	2,864	3,127	3,343	2,759	2,513	1,630	1,863	2,204	1,503	1,281
フィルタ事業 (Filter)	国内 (Japan)	688	834	702	882	1,067	1,130	847	925	839	820	807	784	824
	海外 (Over seas)	265	154	279	296	221	193	259	237	290	357	415	408	409
	合計 (Total)	953	988	982	1,179	1,288	1,323	1,106	1,163	1,130	1,178	1,222	1,191	1,233
連結 (Consolidated)	国内 (Japan)	4,100	4,523	4,404	4,935	5,427	5,909	4,991	4,237	3,269	3,769	3,843	3,423	3,333
	海外 (Over seas)	2,689	2,833	2,973	2,935	2,973	3,105	2,934	2,611	1,830	1,954	2,945	2,089	1,914
	合計 (Total)	6,790	7,357	7,378	7,870	8,400	9,015	7,925	6,848	5,099	5,723	6,788	5,512	5,248

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース						四半期ベース									
	20/3 (19/4-20/3)		21/3 (20/4-21/3)		22/3 (21/4-22/3)		21/3 (20/4-21/3)				22/3 (21/4-22/3)				23/3 (22/4-23/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	6,738	△ 22.7%	5,026	△ 25.4%	6,040	20.2%	856	1,133	1,492	1,543	1,729	1,586	1,360	1,364	1,295	1,493
アッセンブリ事業 (Assembly)	5,068	△ 20.3%	3,407	△ 32.8%	3,180	△ 6.7%	394	770	1,069	1,173	1,126	967	515	571	586	687
フィルタ事業 (Filter)	2,310	△ 4.4%	2,425	5.0%	2,369	△ 2.3%	619	654	631	519	623	623	561	560	701	646
連 結 (Consolidated)	14,117	△ 19.3%	10,859	△ 23.1%	11,589	6.7%	1,870	2,559	3,193	3,236	3,479	3,176	2,437	2,495	2,584	2,827

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース																	
	18/9 (18/4-18/9)		19/3 (18/10-19/3)		19/9 (19/4-19/9)		20/3 (19/10-20/3)		20/9 (20/4-20/9)		21/3 (20/10-21/3)		21/9 (21/4-21/9)		22/3 (21/10-22/3)		22/9 (22/4-22/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	4,260	22.5%	4,453	6.5%	3,572	△ 16.2%	3,166	△ 28.9%	1,990	△ 44.3%	3,036	△ 4.1%	3,315	66.6%	2,724	△ 10.3%	2,789	△ 15.9%
アッセンブリ事業 (Assembly)	3,332	12.6%	3,025	0.8%	2,780	△ 16.6%	2,288	△ 24.4%	1,164	△ 58.1%	2,242	△ 2.0%	2,093	79.7%	1,086	△ 51.6%	1,274	△ 39.2%
フィルタ事業 (Filter)	1,264	12.4%	1,152	△ 9.4%	1,059	△ 16.2%	1,250	8.5%	1,274	20.3%	1,150	△ 8.0%	1,246	△ 2.2%	1,122	△ 2.5%	1,348	8.2%
連 結 (Consolidated)	8,857	17.1%	8,631	2.1%	7,412	△ 16.3%	6,704	△ 22.3%	4,429	△ 40.2%	6,429	△ 4.1%	6,655	50.3%	4,933	△ 23.3%	5,411	△ 18.7%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	17/3			18/3			19/3			20/3			21/3			22/3		
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金 Cash and Deposits	2,586	16.2%	513	2,774	17.2%	188	2,798	16.3%	23	3,664	22.4%	866	3,432	21.9%	△ 232	4,056	26.5%	623
売上債権 Trade receivables	4,026	25.2%	227	4,037	25.0%	11	4,944	28.8%	906	3,412	20.8%	△ 1,532	3,171	20.3%	△ 240	3,040	19.8%	△ 131
たな卸資産 Inventories	2,021	12.7%	△ 502	2,084	12.9%	63	2,270	13.2%	185	1,839	11.2%	△ 431	1,801	11.5%	△ 37	1,986	13.0%	185
その他 Others	45	0.3%	△ 13	72	0.4%	27	93	0.5%	21	152	0.9%	58	81	0.5%	△ 70	97	0.6%	16
貸倒引当金 Allowance for doubtful accounts	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1	0	△ 0.0%	0	-	-	-	-	-	-
流動資産計 Total current assets	8,677	54.4%	224	8,967	55.5%	290	10,107	58.8%	1,139	9,068	55.3%	△ 1,038	8,486	54.2%	△ 581	9,180	59.9%	693
有形固定資産 Tangible fixed assets	6,889	43.2%	45	6,725	41.6%	△ 164	6,409	37.3%	△ 315	6,526	39.8%	116	6,054	38.7%	△ 472	5,054	33.0%	△ 1,000
無形固定資産 Intangible fixed assets	131	0.8%	35	139	0.9%	8	344	2.0%	204	483	2.9%	138	611	3.9%	128	561	3.7%	△ 50
投資その他の資産 Investment and other assets	262	1.6%	△ 69	318	2.0%	55	321	1.9%	3	306	1.9%	△ 15	503	3.2%	197	530	3.5%	27
固定資産計 Total fixed assets	7,283	45.6%	11	7,183	44.5%	△ 100	7,076	41.2%	△ 107	7,315	44.7%	239	7,169	45.8%	△ 146	6,146	40.1%	△ 1,022
資産合計 Total Assets	15,961	100.0%	236	16,151	100.0%	189	17,183	100.0%	1,031	16,384	100.0%	△ 798	15,656	100.0%	△ 727	15,327	100.0%	△ 328

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	17/9			18/9			19/9			20/9			21/9			22/9		
	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase
現金預金 Cash and Deposits	2,764	17.3%	277	2,827	17.0%	62	3,820	22.4%	993	3,842	24.6%	21	3,862	23.3%	20	4,138	26.5%	275
売上債権 Trade receivables	3,832	23.9%	355	4,378	26.3%	545	3,873	22.7%	△ 505	2,432	15.6%	△ 1,440	3,564	21.5%	1,131	3,075	19.7%	△ 488
たな卸資産 Inventories	2,156	13.5%	△ 47	2,140	12.9%	△ 15	2,040	12.0%	△ 100	1,894	12.1%	△ 145	1,985	12.0%	91	2,040	13.0%	54
その他 Others	47	0.3%	18	135	0.8%	88	67	0.4%	△ 68	249	1.6%	181	111	0.6%	△ 137	179	1.1%	67
貸倒引当金 Allowance for doubtful accounts	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1	0	△ 0.0%	0	-	-	-	-	-	-
流動資産計 Total current assets	8,799	55.0%	603	9,480	57.1%	680	9,801	57.5%	320	8,418	54.0%	△ 1,382	9,524	57.5%	1,105	9,433	60.3%	△ 90
有形固定資産 Tangible fixed assets	6,759	42.2%	284	6,567	39.5%	△ 192	6,505	38.2%	△ 61	6,212	39.8%	△ 293	5,868	35.4%	△ 344	5,101	32.6%	△ 767
無形固定資産 Intangible fixed assets	151	0.9%	24	207	1.3%	56	395	2.3%	187	524	3.4%	129	593	3.6%	68	540	3.5%	△ 53
投資その他の資産 Investment and other assets	297	1.9%	△ 17	362	2.2%	64	347	2.0%	△ 14	436	2.8%	88	589	3.6%	152	565	3.6%	△ 23
固定資産計 Total fixed assets	7,208	45.0%	291	7,137	42.9%	△ 71	7,249	42.5%	112	7,173	46.0%	△ 75	7,051	42.5%	△ 122	6,207	39.7%	△ 844
資産合計 Total Assets	16,008	100.0%	894	16,617	100.0%	609	17,050	100.0%	432	15,592	100.0%	△ 1,458	16,575	100.0%	983	15,641	100.0%	△ 934

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	18/3			19/3			20/3			21/3			22/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,586	9.8%	12	1,905	11.1%	319	1,224	7.5%	△ 680	1,280	8.2%	55	1,008	6.6%	△ 272
短期借入金	Short-term loans	1,527	9.5%	148	1,416	8.2%	△ 111	781	4.8%	△ 635	762	4.9%	△ 18	1,189	7.8%	427
未払法人税等	Accrued taxes on income	160	1.0%	65	247	1.4%	86	69	0.4%	△ 177	55	0.4%	△ 13	65	0.4%	9
賞与引当金	Allowance for employee's bonuses	149	0.9%	0	155	0.9%	5	158	1.0%	2	156	1.0%	△ 1	156	1.0%	0
その他	Others	929	5.8%	△ 149	794	4.6%	△ 134	773	4.7%	△ 21	600	3.8%	△ 173	830	5.4%	△ 230
流動負債計	Total current liabilities	4,353	27.0%	78	4,519	26.3%	166	3,007	18.4%	△ 1,512	2,855	18.2%	△ 152	3,250	21.2%	394
長期借入金	Long-term loans	497	3.1%	△ 333	577	3.4%	79	722	4.4%	145	598	3.8%	△ 123	544	3.5%	△ 54
その他	Others	71	0.4%	△ 207	48	0.3%	△ 22	53	0.3%	5	33	0.2%	△ 20	93	0.6%	60
固定負債計	Total long-term liabilities	569	3.5%	△ 540	625	3.6%	56	776	4.7%	150	631	4.0%	△ 144	637	4.2%	6
負債計	Total liabilities	4,922	30.5%	△ 461	5,145	29.9%	223	3,783	23.1%	△ 1,362	3,486	22.3%	△ 296	3,887	25.4%	400
資本金	Common stock	1,429	8.9%	0	1,429	8.3%	0	1,429	8.7%	0	1,429	9.1%	0	1,429	9.3%	0
資本剰余金	Additional paid-in capital	1,192	7.4%	0	1,192	6.9%	0	1,192	7.3%	0	1,192	7.6%	0	1,192	7.8%	0
利益剰余金	Retained earnings	7,285	45.1%	359	8,072	47.0%	787	8,323	50.8%	251	8,062	51.5%	△ 261	7,361	48.0%	△ 700
その他	Others	265	1.6%	173	216	1.3%	△ 48	401	2.4%	184	332	2.1%	△ 68	379	2.5%	46
非支配株主持分	Minority equity	1,055	6.5%	118	1,125	6.5%	69	1,253	7.6%	127	1,151	7.4%	△ 101	1,076	7.0%	△ 75
純資産計	Total shareholder's equity	11,228	69.5%	651	12,037	70.1%	808	12,600	76.9%	563	12,169	77.7%	△ 431	11,439	74.6%	△ 729
負債・純資産合計	Total liabilities and shareholder's equity	16,151	100.0%	189	17,183	100.0%	1,031	16,384	100.0%	△ 798	15,656	100.0%	△ 727	15,327	100.0%	△ 328

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	18/9			19/9			20/9			21/9			22/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,766	10.6%	172	1,435	8.4%	△ 330	856	5.5%	△ 579	1,461	8.8%	605	998	6.4%	△ 462
短期借入金	Short-term loans	1,402	8.4%	230	1,048	6.1%	△ 354	1,022	6.6%	△ 26	902	5.4%	△ 119	1,266	8.1%	363
未払法人税等	Accrued taxes on income	222	1.3%	95	178	1.0%	△ 44	52	0.3%	△ 125	76	0.5%	23	67	0.4%	△ 8
賞与引当金	Allowance for employee's bonuses	320	1.9%	38	299	1.8%	△ 21	246	1.6%	△ 52	303	1.8%	57	283	1.8%	△ 20
その他	Others	749	4.5%	△ 322	840	4.9%	91	462	3.0%	△ 378	787	4.7%	325	685	4.4%	△ 101
流動負債計	Total current liabilities	4,461	26.8%	214	3,801	22.3%	△ 659	2,639	16.9%	△ 1,162	3,531	21.3%	892	3,302	21.1%	△ 229
長期借入金	Long-term loans	604	3.6%	△ 246	808	4.7%	204	786	5.0%	△ 22	505	3.1%	△ 280	550	3.5%	44
その他	Others	65	0.4%	△ 52	39	0.2%	△ 26	43	0.3%	4	226	1.4%	182	65	0.4%	△ 160
固定負債計	Total long-term liabilities	669	4.0%	△ 299	847	5.0%	178	829	5.3%	△ 18	731	15.8%	△ 97	615	3.9%	△ 116
負債計	Total liabilities	5,130	30.9%	△ 84	4,649	27.3%	△ 481	3,469	22.3%	△ 1,180	4,263	4.4%	794	3,917	25.0%	△ 345
資本金	Common stock	1,429	8.6%	0	1,429	8.4%	0	1,429	9.2%	0	1,429	8.6%	0	1,429	9.1%	0
資本剰余金	Additional paid-in capital	1,192	7.2%	0	1,192	7.0%	0	1,192	7.7%	0	1,192	7.2%	0	1,192	7.6%	0
利益剰余金	Retained earnings	7,635	45.9%	583	8,286	48.6%	651	8,024	51.5%	△ 261	8,168	49.3%	143	7,183	45.9%	△ 984
その他	Others	166	1.0%	27	303	1.8%	136	283	1.8%	△ 19	344	2.1%	60	734	4.7%	390
非支配株主持分	Minority equity	1,063	6.4%	83	1,189	7.0%	126	1,192	7.6%	3	1,176	7.1%	△ 15	1,182	7.6%	5
純資産計	Net Assets	11,487	69.1%	694	12,401	72.7%	914	12,123	77.7%	△ 278	12,312	74.3%	189	11,723	75.0%	△ 588
負債・純資産合計	Total liabilities and net assets	16,617	100.0%	609	17,050	100.0%	432	15,592	100.0%	△ 1,458	16,575	100.0%	983	15,641	100.0%	△ 934

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis)

(百万円)(Million yen)

	通期ベース									
	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	19/3 (18/4-19/3)	20/3 (19/4-20/3)	21/3 (20/4-21/3)	22/3 (22/4-23/3)
営業活動によるCF (Cash flows from operating activities)	1,608	2,366	1,475	1,074	1,801	1,483	1,304	2,263	781	699
投資活動によるCF (Cash flows from investing activities)	△ 1,005	△ 1,064	△ 926	△ 692	△ 581	△ 568	△ 830	△ 924	△ 650	△ 586
財務活動によるCF (Cash flows from financing activities)	△ 743	△ 1,056	△ 174	△ 664	△ 691	△ 798	△ 428	△ 755	△ 260	504
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	△ 112	287	486	△ 351	513	187	23	678	△ 223	623
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,500	1,387	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,387	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144	3,767

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース									
	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)	17/9 (17/4-17/9)	18/9 (18/4-18/9)	19/9 (19/4-19/9)	20/9 (20/4-20/9)	21/9 (21/4-21/9)	22/9 (22/4-22/9)
営業活動によるCF (Cash flows from operating activities)	1,226	822	585	1,015	917	798	1,500	486	380	190
投資活動によるCF (Cash flows from investing activities)	△ 519	△ 345	△ 479	△ 325	△ 311	△ 431	△ 399	△ 435	△ 310	△ 276
財務活動によるCF (Cash flows from financing activities)	158	△ 253	△ 506	△ 157	△ 441	△ 261	△ 293	198	346	△ 89
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	896	204	△ 400	415	177	52	846	183	429	57
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,387	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144	3,767
現金及び現金同等物の四半期末残高 (Cash and cash equivalents at end of year)	2,438	2,034	1,915	2,379	2,655	2,718	3,535	3,551	3,573	3,825

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	17/3 実績 Results	18/3 実績 Results	19/3 実績 Results	20/3 実績 Results	21/3 実績 Results	22/3 実績 Results	23/3 計画 Plan	23/3 見込み Expected
設備投資額 (Capital expenditures)	966	434	771	512	466	1,233	911	730
減価償却費 (Depreciation)	793	860	853	831	759	784	665	640