

2023年3月期決算説明 補足資料

Supplement Material (FY23/3)

1. 業績の推移 Trend in operating results
2. セグメント別P/Lの推移 Segment P/L
3. 部門別売上高の推移 Trend in Sales by Segment
4. 部門別受注高の推移 Trend in Orders by Segment
5. B/S:資産の部(連結) B/S:Assets (Consolidated)
6. B/S:負債・純資産の部(連結) B/S:Liabilities and Net Assets (Consolidated)
7. キャッシュフロー Cash flow
8. 設備投資・減価償却費の推移 Capital Expenditures and Depreciation

2023年5月10日 MAY. 10th, 2023

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis) (百万円)(Million yen)

	通期ベース						四半期ベース							
	21/3 (20/4-21/3)		22/3 (21/4-22/3)		23/3 (22/4-23/3)		22/3 (21/4-22/3)				23/3 (22/4-23/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高 (Net Sales)														
	10,823	△ 26.7%	12,301	13.7%	10,847	△ 11.8%	3,373	3,414	2,959	2,552	2,645	2,603	2,934	2,664
売上総利益 (Gross Profit)														
	1,609	△ 45.4%	2,340	45.4%	1,986	△ 15.1%	685	652	564	437	509	430	561	484
販売管理費 (SG&A Expenses)														
	1,949	△ 12.8%	2,123	8.9%	2,188	3.1%	539	543	530	509	554	529	552	553
営業利益 (Operating Income)														
	△ 339	-	217	-	△ 202	-	146	108	33	△ 71	△ 44	△ 98	9	△ 68
経常利益 (Ordinary Income)														
	△ 173	-	264	-	△ 65	-	149	101	48	△ 34	△ 6	△ 18	10	△ 51
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)														
	△ 170	-	△ 619	-	△ 484	-	99	42	△ 8	△ 752	△ 69	△ 81	△ 75	△ 259

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis) (百万円)(Million yen)

	19/9 (19/4-19/9)		20/3 (19/10-20/3)		20/9 (20/4-20/9)		21/3 (20/10-21/3)		21/9 (21/4-21/9)		22/3 (21/10-22/3)		22/9 (22/4-22/9)		23/3 (22/10-23/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
	売上高 (Net Sales)															
	7,925	△ 5.7%	6,848	△ 24.0%	5,099	△ 35.7%	5,723	△ 16.4%	6,788	33.1%	5,512	△ 3.7%	5,248	△ 22.7%	5,599	1.6%
売上総利益 (Gross Profit)																
	1,651	△ 7.4%	1,297	△ 34.2%	587	△ 64.4%	1,022	△ 21.2%	1,338	127.9%	1,002	△ 2.0%	939	△ 29.8%	1,046	4.4%
販売管理費 (SG&A Expenses)																
	1,145	1.3%	1,090	△ 11.7%	986	△ 13.9%	962	△ 11.7%	1,082	9.8%	1,040	8.1%	1,083	0.0%	1,105	6.3%
営業利益 (Operating Income)																
	505	△ 22.4%	207	△ 71.9%	△ 399	-	59	△ 71.2%	255	-	△ 38	-	△ 143	-	△ 58	-
経常利益 (Ordinary Income)																
	526	△ 21.0%	217	△ 71.0%	△ 273	-	99	△ 54.1%	250	-	14	△ 85.3%	△ 25	-	△ 40	-
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)																
	349	△ 20.7%	128	△ 75.7%	△ 208	-	37	△ 70.3%	142	-	△ 761	-	△ 151	-	△ 333	-

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis) (百万円) (Million yen)

		通期ベース						四半期ベース							
		21/3 (20/4-21/3)		22/3 (21/4-22/3)		23/3 (22/4-23/3)		22/3 (21/4-22/3)				23/3 (22/4-23/3)			
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	5,020	△ 30.6%	6,179	23.1%	5,806	△ 6.0%	1,646	1,714	1,454	1,363	1,408	1,325	1,599	1,473
	経常利益 (Ordinary Income)	△ 344	-	65	-	△ 223	-	35	52	4	△ 26	△ 50	△ 62	△ 36	△ 75
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	3,494	△ 33.7%	3,708	6.1%	2,534	△ 31.7%	1,125	1,079	906	597	643	638	675	577
	経常利益 (Ordinary Income)	△ 158	-	△ 113	-	△ 93	-	35	△ 35	△ 41	△ 72	△ 23	△ 30	△ 13	△ 26
フィルタ事業 (Filter)	売上高 (Net Sales)	2,308	1.7%	2,413	4.6%	2,506	3.8%	601	620	599	592	593	639	659	613
	経常利益 (Ordinary Income)	328	5.9%	312	△ 4.9%	251	△ 19.6%	78	83	85	65	67	74	60	49
連結 (Consolidated)	売上高 (Net Sales)	10,823	△ 26.7%	12,301	13.7%	10,847	△ 11.8%	3,373	3,414	2,959	2,552	2,645	2,603	2,934	2,664
	経常利益 (Ordinary Income)	△ 173	-	264	-	△ 65	-	149	101	48	△ 33	△ 6	△ 18	10	△ 51

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis) (百万円) (Million yen)

		半期ベース															
		19/9 (19/4-19/9)		20/3 (19/10-20/3)		20/9 (20/4-20/9)		21/3 (20/10-21/3)		21/9 (21/4-21/9)		22/3 (21/10-22/3)		22/9 (22/4-22/9)		23/3 (22/10-23/3)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	4,059	1.9%	3,171	△ 27.1%	2,338	△ 42.4%	2,682	△ 15.4%	3,360	43.7%	2,818	5.1%	2,733	△ 18.7%	3,073	9.0%
	経常利益 (Ordinary Income)	302	△ 22.3%	△ 6	-	△ 308	-	△ 36	-	87	2.6%	△ 22	-	△ 113	-	△ 110	-
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,759	△ 11.8%	2,513	△ 24.8%	1,630	△ 40.9%	1,863	△ 25.8%	2,204	35.2%	1,503	△ 19.3%	1,281	△ 41.9%	1,252	△ 16.7%
	経常利益 (Ordinary Income)	84	△ 49.3%	53	△ 70.4%	△ 125	-	△ 32	-	0	-	△ 114	-	△ 53	-	△ 39	-
フィルタ事業 (Filter)	売上高 (Net Sales)	1,106	△ 14.1%	1,163	△ 12.0%	1,130	2.2%	1,178	1.2%	1,222	8.1%	1,191	1.1%	1,233	0.9%	1,273	6.9%
	経常利益 (Ordinary Income)	139	25.2%	170	40.3%	159	14.1%	168	△ 0.8%	161	1.5%	150	△ 10.6%	141	△ 12.5%	109	△ 27.3%
連結 (Consolidated)	売上高 (Net Sales)	7,925	△ 5.7%	6,848	△ 24.0%	5,099	△ 35.7%	5,723	△ 16.4%	6,788	33.1%	5,512	△ 3.7%	5,248	△ 22.7%	5,599	1.6%
	経常利益 (Ordinary Income)	526	△ 21.0%	217	△ 71.0%	△ 273	-	99	△ 54.1%	250	-	14	△ 85.3%	△ 25	-	△ 40	-

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1 year basis/Quarter basis) (百万円)(Million yen)

		通期ベース				四半期ベース							
		20/3 (19/4-20/3)	21/3 (20/4-21/3)	22/3 (21/4-22/3)	23/3 (22/4-23/3)	22/3 (21/4-22/3)				23/3 (22/4-23/3)			
						1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	国内 (Japan)	4,666	3,353	4,103	3,742	1,048	1,043	1,063	948	915	875	956	994
	海外 (Over seas)	2,565	1,666	2,075	2,063	598	670	391	415	493	449	642	479
	合計 (Total)	7,231	5,020	6,179	5,806	1,646	1,714	1,454	1,363	1,408	1,325	1,599	1,473
アッセンブリ事業 (Assembly)	国内 (Japan)	2,789	2,024	1,571	1,367	489	453	313	314	319	398	347	300
	海外 (Over seas)	2,483	1,469	2,136	1,167	635	625	592	283	323	240	327	276
	合計 (Total)	5,272	3,494	3,708	2,534	1,125	1,079	906	597	643	638	675	577
フィルタ事業 (Filter)	国内 (Japan)	1,773	1,660	1,591	1,720	374	432	383	401	358	465	452	443
	海外 (Over seas)	497	648	822	785	226	188	215	191	235	173	207	169
	合計 (Total)	2,270	2,308	2,413	2,506	601	620	599	592	593	639	659	613
連結 (Consolidated)	国内 (Japan)	9,228	7,038	7,266	6,830	1,912	1,930	1,760	1,663	1,592	1,740	1,757	1,739
	海外 (Over seas)	5,545	3,784	5,034	4,017	1,460	1,484	1,199	889	1,051	863	1,177	925
	合計 (Total)	14,774	10,823	12,301	10,847	3,373	3,414	2,959	2,552	2,643	2,603	2,934	2,664

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis) (百万円)(Million yen)

		半期ベース											
		17/9 (17/4-17/9)	18/3 (17/10-18/3)	18/9 (18/4-18/9)	19/3 (18/10-19/3)	19/9 (19/4-19/9)	20/3 (19/10-20/3)	20/9 (20/4-20/9)	21/3 (20/10-21/3)	21/9 (21/4-21/9)	22/3 (21/10-22/3)	22/9 (22/3-22/9)	23/3 (22/10-22/3)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,395	2,692	2,841	3,063	2,693	1,972	1,470	1,883	2,092	2,011	1,791	1,951
	海外 (Over seas)	949	1,134	1,142	1,285	1,366	1,198	868	798	1,268	807	942	1,121
	合計 (Total)	3,344	3,826	3,983	4,349	4,059	3,171	2,338	2,682	3,360	2,818	2,733	3,073
アッセンブリ事業 (Assembly)	国内 (Japan)	1,306	1,360	1,518	1,716	1,450	1,338	959	1,064	943	628	718	648
	海外 (Over seas)	1,745	1,503	1,609	1,627	1,308	1,174	670	798	1,261	875	563	603
	合計 (Total)	3,051	2,864	3,127	3,343	2,759	2,513	1,630	1,863	2,204	1,503	1,281	1,252
フィルタ事業 (Filter)	国内 (Japan)	702	882	1,067	1,130	847	925	839	820	807	784	824	896
	海外 (Over seas)	279	296	221	193	259	237	290	357	415	408	409	376
	合計 (Total)	982	1,179	1,288	1,323	1,106	1,163	1,130	1,178	1,222	1,191	1,233	1,273
連結 (Consolidated)	国内 (Japan)	4,404	4,935	5,427	5,909	4,991	4,237	3,269	3,769	3,843	3,423	3,333	3,496
	海外 (Over seas)	2,973	2,935	2,973	3,105	2,934	2,611	1,830	1,954	2,945	2,089	1,914	2,102
	合計 (Total)	7,378	7,870	8,400	9,015	7,925	6,848	5,099	5,723	6,788	5,512	5,248	5,599

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1year basis/Quarter basis) (百万円) (Million yen)

	通期ベース						四半期ベース							
	21/3 (20/4-21/3)		22/3 (21/4-22/3)		23/3 (22/4-23/3)		22/3 (21/4-22/3)				23/3 (22/4-23/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	5,026	△ 25.4%	6,040	20.2%	5,773	△ 4.4%	1,729	1,586	1,360	1,364	1,295	1,493	1,590	1,393
アッセンブリ事業 (Assembly)	3,407	△ 32.8%	3,180	△ 6.7%	2,284	△ 28.2%	1,126	967	515	571	586	687	558	451
フィルタ事業 (Filter)	2,425	5.0%	2,369	△ 2.3%	2,461	3.9%	623	623	561	560	701	646	585	528
連 結 (Consolidated)	10,859	△ 23.1%	11,589	6.7%	10,520	△ 9.2%	3,479	3,176	2,437	2,495	2,584	2,827	2,735	2,373

注) 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis) (百万円) (Million yen)

	半期ベース															
	19/3 (19/4-19/9)		20/3 (19/10-20/3)		20/9 (20/4-20/9)		21/3 (20/10-21/3)		21/9 (21/4-21/9)		22/3 (21/10-22/3)		22/9 (22/4-22/9)		23/3 (22/10-23/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	3,572	△ 16.2%	3,166	△ 28.9%	1,990	△ 44.3%	3,036	△ 4.1%	3,315	66.6%	2,724	△ 10.3%	2,789	△ 15.9%	2,984	9.5%
アッセンブリ事業 (Assembly)	2,780	△ 16.6%	2,288	△ 24.4%	1,164	△ 58.1%	2,242	△ 2.0%	2,093	79.7%	1,086	△ 51.6%	1,274	△ 39.2%	1,010	△ 7.0%
フィルタ事業 (Filter)	1,059	△ 16.2%	1,250	8.5%	1,274	20.3%	1,150	△ 8.0%	1,246	△ 2.2%	1,122	△ 2.5%	1,348	8.2%	1,113	△ 0.8%
連 結 (Consolidated)	7,412	△ 16.3%	6,704	△ 22.3%	4,429	△ 40.2%	6,429	△ 4.1%	6,655	50.3%	4,933	△ 23.3%	5,411	△ 18.7%	5,108	3.5%

注) 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	17/3			18/3			19/3			21/3			22/3			23/3		
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金 Cash and Deposits	2,586	16.2%	513	2,774	17.2%	188	2,798	16.3%	23	3,432	21.9%	△ 232	4,056	26.5%	623	4,111	26.7%	55
売上債権 Trade receivables	4,026	25.2%	227	4,037	25.0%	11	4,944	28.8%	906	3,171	20.3%	△ 240	3,040	19.8%	△ 131	3,054	19.9%	14
たな卸資産 Inventories	2,021	12.7%	△ 502	2,084	12.9%	63	2,270	13.2%	185	1,801	11.5%	△ 37	1,986	13.0%	185	2,074	13.5%	88
その他 Others	45	0.3%	△ 13	72	0.4%	27	93	0.5%	21	81	0.5%	△ 70	97	0.6%	16	192	1.2%	95
貸倒引当金 Allowance for doubtful accounts	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1	-	-	-	-	-	-	-	-	-
流動資産計 Total current assets	8,677	54.4%	224	8,967	55.5%	290	10,107	58.8%	1,139	8,486	54.2%	△ 581	9,180	59.9%	693	9,432	61.4%	252
有形固定資産 Tangible fixed assets	6,889	43.2%	45	6,725	41.6%	△ 164	6,409	37.3%	△ 315	6,054	38.7%	△ 472	5,054	33.0%	△ 1,000	4,867	31.7%	△ 187
無形固定資産 Intangible fixed assets	131	0.8%	35	139	0.9%	8	344	2.0%	204	611	3.9%	128	561	3.7%	△ 50	498	3.2%	△ 63
投資その他の資産 Investment and other assets	262	1.6%	△ 69	318	2.0%	55	321	1.9%	3	503	3.2%	197	530	3.5%	27	575	3.7%	45
固定資産計 Total fixed assets	7,283	45.6%	11	7,183	44.5%	△ 100	7,076	41.2%	△ 107	7,169	45.8%	△ 146	6,146	40.1%	△ 1,022	5,941	38.6%	△ 205
資産合計 Total Assets	15,961	100.0%	236	16,151	100.0%	189	17,183	100.0%	1,031	15,656	100.0%	△ 727	15,327	100.0%	△ 328	15,374	100.0%	47

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	17/9			18/9			19/9			20/9			21/9			22/9		
	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase
現金預金 Cash and Deposits	2,764	17.3%	277	2,827	17.0%	62	3,820	22.4%	993	3,842	24.6%	21	3,862	23.3%	20	4,138	26.5%	275
売上債権 Trade receivables	3,832	23.9%	355	4,378	26.3%	545	3,873	22.7%	△ 505	2,432	15.6%	△ 1,440	3,564	21.5%	1,131	3,075	19.7%	△ 488
たな卸資産 Inventories	2,156	13.5%	△ 47	2,140	12.9%	△ 15	2,040	12.0%	△ 100	1,894	12.1%	△ 145	1,985	12.0%	91	2,040	13.0%	54
その他 Others	47	0.3%	18	135	0.8%	88	67	0.4%	△ 68	249	1.6%	181	111	0.6%	△ 137	179	1.1%	67
貸倒引当金 Allowance for doubtful accounts	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1	0	△ 0.0%	0	-	-	-	-	-	-
流動資産計 Total current assets	8,799	55.0%	603	9,480	57.1%	680	9,801	57.5%	320	8,418	54.0%	△ 1,382	9,524	57.5%	1,105	9,433	60.3%	△ 90
有形固定資産 Tangible fixed assets	6,759	42.2%	284	6,567	39.5%	△ 192	6,505	38.2%	△ 61	6,212	39.8%	△ 293	5,868	35.4%	△ 344	5,101	32.6%	△ 767
無形固定資産 Intangible fixed assets	151	0.9%	24	207	1.3%	56	395	2.3%	187	524	3.4%	129	593	3.6%	68	540	3.5%	△ 53
投資その他の資産 Investment and other assets	297	1.9%	△ 17	362	2.2%	64	347	2.0%	△ 14	436	2.8%	88	589	3.6%	152	565	3.6%	△ 23
固定資産計 Total fixed assets	7,208	45.0%	291	7,137	42.9%	△ 71	7,249	42.5%	112	7,173	46.0%	△ 75	7,051	42.5%	△ 122	6,207	39.7%	△ 844
資産合計 Total Assets	16,008	100.0%	894	16,617	100.0%	609	17,050	100.0%	432	15,592	100.0%	△ 1,458	16,575	100.0%	983	15,641	100.0%	△ 934

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	19/3			20/3			21/3			22/3			23/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,905	11.1%	319	1,224	7.5%	△ 680	1,280	8.2%	55	1,008	6.6%	△ 272	965	6.3%	△ 43
短期借入金	Short-term loans	1,416	8.2%	△ 111	781	4.8%	△ 635	762	4.9%	△ 18	1,189	7.8%	△ 427	1,555	10.1%	366
未払法人税等	Accrued taxes on income	247	1.4%	86	69	0.4%	△ 177	55	0.4%	△ 13	65	0.4%	9	57	0.4%	△ 8
賞与引当金	Allowance for employee's bonuses	155	0.9%	5	158	1.0%	2	156	1.0%	△ 1	156	1.0%	0	176	1.1%	20
その他	Others	794	4.6%	△ 134	773	4.7%	△ 21	600	3.8%	△ 173	830	5.4%	△ 230	603	3.9%	△ 227
流動負債計	Total current liabilities	4,519	26.3%	166	3,007	18.4%	△ 1,512	2,855	18.2%	△ 152	3,250	21.2%	394	3,359	21.8%	109
長期借入金	Long-term loans	577	3.4%	79	722	4.4%	145	598	3.8%	△ 123	544	3.5%	△ 54	616	4.0%	72
その他	Others	48	0.3%	△ 22	53	0.3%	5	33	0.2%	△ 20	93	0.6%	60	97	0.6%	4
固定負債計	Total long-term liabilities	625	3.6%	56	776	4.7%	150	631	4.0%	△ 144	637	4.2%	6	714	4.6%	77
負債計	Total liabilities	5,145	29.9%	223	3,783	23.1%	△ 1,362	3,486	22.3%	△ 296	3,887	25.4%	400	4,073	26.5%	186
資本金	Common stock	1,429	8.3%	0	1,429	8.7%	0	1,429	9.1%	0	1,429	9.3%	0	1,429	9.3%	0
資本剰余金	Additional paid-in capital	1,192	6.9%	0	1,192	7.3%	0	1,192	7.6%	0	1,192	7.8%	0	1,192	7.8%	0
利益剰余金	Retained earnings	8,072	47.0%	787	8,323	50.8%	251	8,062	51.5%	△ 261	7,361	48.0%	△ 700	6,813	44.3%	△ 548
その他	Others	216	1.3%	△ 48	401	2.4%	184	332	2.1%	△ 68	379	2.5%	46	711	4.6%	332
非支配株主持分	Minority equity	1,125	6.5%	69	1,253	7.6%	127	1,151	7.4%	△ 101	1,076	7.0%	△ 75	1,152	7.5%	76
純資産計	Total shareholder's equity	12,037	70.1%	808	12,600	76.9%	563	12,169	77.7%	△ 431	11,439	74.6%	△ 729	11,301	73.5%	△ 138
負債・純資産合計	Total liabilities and shareholder's equity	17,183	100.0%	1,031	16,384	100.0%	△ 798	15,656	100.0%	△ 727	15,327	100.0%	△ 328	15,374	100.0%	47

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	18/9			19/9			20/9			21/9			22/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,766	10.6%	172	1,435	8.4%	△ 330	856	5.5%	△ 579	1,461	8.8%	605	998	6.4%	△ 462
短期借入金	Short-term loans	1,402	8.4%	230	1,048	6.1%	△ 354	1,022	6.6%	△ 26	902	5.4%	△ 119	1,266	8.1%	363
未払法人税等	Accrued taxes on income	222	1.3%	95	178	1.0%	△ 44	52	0.3%	△ 125	76	0.5%	23	67	0.4%	△ 8
賞与引当金	Allowance for employee's bonuses	320	1.9%	38	299	1.8%	△ 21	246	1.6%	△ 52	303	1.8%	57	283	1.8%	△ 20
その他	Others	749	4.5%	△ 322	840	4.9%	91	462	3.0%	△ 378	787	4.7%	325	685	4.4%	△ 101
流動負債計	Total current liabilities	4,461	26.8%	214	3,801	22.3%	△ 659	2,639	16.9%	△ 1,162	3,531	21.3%	892	3,302	21.1%	△ 229
長期借入金	Long-term loans	604	3.6%	△ 246	808	4.7%	204	786	5.0%	△ 22	505	3.1%	△ 280	550	3.5%	44
その他	Others	65	0.4%	△ 52	39	0.2%	△ 26	43	0.3%	4	226	1.4%	182	65	0.4%	△ 160
固定負債計	Total long-term liabilities	669	4.0%	△ 299	847	5.0%	178	829	5.3%	△ 18	731	15.8%	△ 97	615	3.9%	△ 116
負債計	Total liabilities	5,130	30.9%	△ 84	4,649	27.3%	△ 481	3,469	22.3%	△ 1,180	4,263	4.4%	794	3,917	25.0%	△ 345
資本金	Common stock	1,429	8.6%	0	1,429	8.4%	0	1,429	9.2%	0	1,429	8.6%	0	1,429	9.1%	0
資本剰余金	Additional paid-in capital	1,192	7.2%	0	1,192	7.0%	0	1,192	7.7%	0	1,192	7.2%	0	1,192	7.6%	0
利益剰余金	Retained earnings	7,635	45.9%	583	8,286	48.6%	651	8,024	51.5%	△ 261	8,168	49.3%	143	7,183	45.9%	△ 984
その他	Others	166	1.0%	27	303	1.8%	136	283	1.8%	△ 19	344	2.1%	60	734	4.7%	390
非支配株主持分	Minority equity	1,063	6.4%	83	1,189	7.0%	126	1,192	7.6%	3	1,176	7.1%	△ 15	1,182	7.6%	5
純資産計	Net Assets	11,487	69.1%	694	12,401	72.7%	914	12,123	77.7%	△ 278	12,312	74.3%	189	11,723	75.0%	△ 588
負債・純資産合計	Total liabilities and net assets	16,617	100.0%	609	17,050	100.0%	432	15,592	100.0%	△ 1,458	16,575	100.0%	983	15,641	100.0%	△ 934

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1 year basis)

(百万円)(Million yen)

	通期ベース									
	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	19/3 (18/4-19/3)	20/3 (19/4-20/3)	21/3 (20/4-21/3)	22/3 (22/4-23/3)	23/3 (22/4-23/3)
営業活動によるCF (Cash flows from operating activities)	2,366	1,475	1,074	1,801	1,483	1,304	2,263	781	699	208
投資活動によるCF (Cash flows from investing activities)	△ 1,064	△ 926	△ 692	△ 581	△ 568	△ 830	△ 924	△ 650	△ 586	△ 467
財務活動によるCF (Cash flows from financing activities)	△ 1,056	△ 174	△ 664	△ 691	△ 798	△ 428	△ 755	△ 260	504	89
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	287	486	△ 351	513	187	23	678	△ 223	623	32
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,387	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144	3,767
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144	3,767	3,800

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース									
	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)	17/9 (17/4-17/9)	18/9 (18/4-18/9)	19/9 (19/4-19/9)	20/9 (20/4-20/9)	21/9 (21/4-21/9)	22/9 (22/4-22/9)
営業活動によるCF (Cash flows from operating activities)	1,226	822	585	1,015	917	798	1,500	486	380	190
投資活動によるCF (Cash flows from investing activities)	△ 519	△ 345	△ 479	△ 325	△ 311	△ 431	△ 399	△ 435	△ 310	△ 276
財務活動によるCF (Cash flows from financing activities)	158	△ 253	△ 506	△ 157	△ 441	△ 261	△ 293	198	346	△ 89
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	896	204	△ 400	415	177	52	846	183	429	57
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,387	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144	3,767
現金及び現金同等物の四半期末残高 (Cash and cash equivalents at end of year)	2,438	2,034	1,915	2,379	2,655	2,718	3,535	3,551	3,573	3,825

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation (百万円)(Million yen)

	17/3 実績 Results	18/3 実績 Results	19/3 実績 Results	20/3 実績 Results	21/3 実績 Results	23/3 実績 Results	24/3 計画 Plan
設備投資額 (Capital expenditures)	966	434	771	512	466	591	1,054
減価償却費 (Depreciation)	793	860	853	831	759	635	600