

2024年3月期第2四半期決算説明 補足資料

Supplement Material (FY24/3 2Q)

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2023年11月10日 NOV. 10th, 2023

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis) (百万円)(Million yen)

	通期ベース						四半期ベース					
	21/3 (20/4-21/3)		22/3 (21/4-22/3)		23/3 (22/4-23/3)		23/3 (22/4-23/3)				24/3 (23/4-24/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
売上高 (Net Sales)	10,823	△ 26.7%	12,301	13.7%	10,847	△ 11.8%	2,645	2,603	2,934	2,664	2,677	2,749
売上総利益 (Gross Profit)	1,609	△ 45.4%	2,340	45.4%	1,986	△ 15.1%	509	430	561	484	482	450
販売管理費 (SG&A Expenses)	1,949	△ 12.8%	2,123	8.9%	2,188	3.1%	554	529	552	553	564	555
営業利益 (Operating Income)	△ 339	-	217	-	△ 202	-	△ 44	△ 98	9	△ 68	△ 82	△ 105
経常利益 (Ordinary Income)	△ 173	-	264	-	△ 65	-	△ 6	△ 18	10	△ 51	△ 31	△ 88
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	△ 170	-	△ 619	-	△ 484	-	△ 69	△ 81	△ 75	△ 259	△ 43	△ 124

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis) (百万円)(Million yen)

	20/9 (20/4-20/9)		21/3 (20/10-21/3)		21/9 (21/4-21/9)		22/3 (21/10-22/3)		22/9 (22/4-22/9)		23/3 (22/10-23/3)		23/9 (23/4-23/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
	売上高 (Net Sales)	5,099	△ 35.7%	5,723	△ 16.4%	6,788	33.1%	5,512	△ 3.7%	5,248	△ 22.7%	5,599	1.6%	5,426
売上総利益 (Gross Profit)	587	△ 64.4%	1,022	△ 21.2%	1,338	127.9%	1,002	△ 2.0%	939	△ 29.8%	1,046	4.4%	932	△ 0.8%
販売管理費 (SG&A Expenses)	986	△ 13.9%	962	△ 11.7%	1,082	9.8%	1,040	8.1%	1,083	0.0%	1,105	6.3%	1,120	3.5%
営業利益 (Operating Income)	△ 399	-	59	△ 71.2%	255	-	△ 38	-	△ 143	-	△ 58	-	△ 188	-
経常利益 (Ordinary Income)	△ 273	-	99	△ 54.1%	250	-	14	△ 85.3%	△ 25	-	△ 40	-	△ 119	-
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	△ 208	-	37	△ 70.3%	142	-	△ 761	-	△ 151	-	△ 333	-	△ 168	-

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

		通期ベース				四半期ベース									
		21/3 (20/4-21/3)		22/3 (21/4-22/3)		23/3 (22/4-23/3)		23/3 (22/4-23/3)				24/3 (23/4-24/3)			
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q		
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	5,020	△ 30.6%	6,179	23.1%	金型事業 (Precision Dies)	売上高 (Net Sales)	4,743	-	1,172	1,093	1,323	1,154	1,245	1,175
	経常利益 (Ordinary Income)	△ 344	-	65	-		経常利益 (Ordinary Income)	△ 94	-	△ 31	△ 32	12	△ 43	11	△ 20
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	3,494	△ 33.7%	3,708	6.1%	精密部品事業 (Precision Parts)	売上高 (Net Sales)	3,597	-	879	870	950	896	791	1,034
	経常利益 (Ordinary Income)	△ 158	-	△ 113	-		経常利益 (Ordinary Income)	△ 222	-	△ 42	△ 60	△ 61	△ 58	△ 65	△ 61
フィルタ事業 (Filter)	売上高 (Net Sales)	2,308	1.7%	2,413	4.6%	フィルタ事業 (Filter)	売上高 (Net Sales)	2,506	3.8%	593	639	659	613	640	539
	経常利益 (Ordinary Income)	328	5.9%	312	△ 4.9%		経常利益 (Ordinary Income)	251	△ 19.6%	67	74	60	49	22	△ 6
連結 (Consolidated)	売上高 (Net Sales)	10,823	△ 26.7%	12,301	13.7%	連結 (Consolidated)	売上高 (Net Sales)	10,847	△ 11.8%	2,645	2,603	2,934	2,664	2,677	2,749
	経常利益 (Ordinary Income)	△ 173	-	264	-		経常利益 (Ordinary Income)	△ 65	-	△ 6	△ 18	10	△ 51	△ 31	△ 88

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース															
		20/9 (20/4-20/9)		21/3 (20/10-21/3)		21/9 (21/4-21/9)		22/3 (21/10-22/3)		22/9 (22/4-22/9)		23/3 (22/10-23/3)		23/9 (23/4-23/9)			
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)		
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	2,338	△ 42.4%	2,682	△ 15.4%	3,360	43.7%	2,818	5.1%	金型事業 (Precision Dies)	売上高 (Net Sales)	2,265	-	2,478	-	2,420	6.8%
	経常利益 (Ordinary Income)	△ 308	-	△ 36	-	87	2.6%	△ 22	-		経常利益 (Ordinary Income)	△ 64	-	△ 30	-	△ 8	-
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	1,630	△ 40.9%	1,863	△ 25.8%	2,204	35.2%	1,503	△ 19.3%	精密部品事業 (Precision Parts)	売上高 (Net Sales)	1,749	-	1,847	-	1,826	4.4%
	経常利益 (Ordinary Income)	△ 125	-	△ 32	-	0	-	△ 114	-		経常利益 (Ordinary Income)	△ 102	-	△ 119	-	△ 127	-
フィルタ事業 (Filter)	売上高 (Net Sales)	1,130	2.2%	1,178	1.2%	1,222	8.1%	1,191	1.1%	フィルタ事業 (Filter)	売上高 (Net Sales)	1,233	0.9%	1,273	6.9%	1,179	△ 4.3%
	経常利益 (Ordinary Income)	159	14.1%	168	△ 0.8%	161	1.5%	150	△ 10.6%		経常利益 (Ordinary Income)	141	△ 12.5%	109	△ 27.3%	16	△ 88.5%
連結 (Consolidated)	売上高 (Net Sales)	5,099	△ 35.7%	5,723	△ 16.4%	6,788	33.1%	5,512	△ 3.7%	連結 (Consolidated)	売上高 (Net Sales)	5,248	△ 22.7%	5,599	1.6%	5,426	3.4%
	経常利益 (Ordinary Income)	△ 273	-	99	△ 54.1%	250	-	14	△ 85.3%		経常利益 (Ordinary Income)	△ 25	-	△ 40	-	△ 119	-

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1 year)

(百万円) (Million yen)

		通期ベース			四半期ベース												
		21/3 (20/4-21/3)	22/3 (21/4-22/3)	23/3 (22/4-23/3)	23/3 (22/4-23/3)				24/3 (23/4-24/3)								
					1Q	2Q	3Q	4Q	1Q	2Q							
ネットシェイプ事業 (Net Shape)	国内 (Japan)	3,353	4,103	3,171	801	762	801	805	789	814							
	海外 (Over seas)	1,666	2,075								1,572	370	331	521	349	456	360
	合計 (Total)	5,020	6,179								4,743	1,172	1,093	1,323	1,154	1,245	1,175
アッセンブリ事業 (Assembly)	国内 (Japan)	2,024	1,571	1,938	433	512	502	490	512	565							
	海外 (Over seas)	1,469	2,136								1,658	445	358	448	406	278	468
	合計 (Total)	3,494	3,708								3,597	879	870	950	896	791	1,034
フィルタ事業 (Filter)	国内 (Japan)	1,660	1,591	1,720	358	465	452	443	480	387							
	海外 (Over seas)	648	822								785	235	173	207	169	160	151
	合計 (Total)	2,308	2,413								2,506	593	639	659	613	640	539
連結 (Consolidated)	国内 (Japan)	7,038	7,266	6,830	1,593	1,740	1,757	1,739	1,781	1,768							
	海外 (Over seas)	3,784	5,034								4,017	1,051	863	1,177	925	895	981
	合計 (Total)	10,823	12,301								10,847	2,645	2,603	2,934	2,664	2,677	2,749

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース											
		19/9 (19/4-19/9)	20/3 (19/10-20/3)	20/9 (20/4-20/9)	21/3 (20/10-21/3)	21/9 (21/4-21/9)	22/3 (21/10-22/3)	22/9 (22/4-22/9)	23/3 (22/10-22/3)	23/9 (23/4-23/9)			
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,693	1,972	1,470	1,883	2,092	2,011	1,564	1,607	1,603			
	海外 (Over seas)	1,366	1,198	868	798	1,268	807				701	870	816
	合計 (Total)	4,059	3,171	2,338	2,682	3,360	2,818				2,265	2,478	2,420
アッセンブリ事業 (Assembly)	国内 (Japan)	1,450	1,338	959	1,064	943	628	945	992	1,078			
	海外 (Over seas)	1,308	1,174	670	798	1,261	875				804	854	747
	合計 (Total)	2,759	2,513	1,630	1,863	2,204	1,503				1,749	1,847	1,826
フィルタ事業 (Filter)	国内 (Japan)	847	925	839	820	807	784	824	896	867			
	海外 (Over seas)	259	237	290	357	415	408				409	376	312
	合計 (Total)	1,106	1,163	1,130	1,178	1,222	1,191				1,233	1,279	1,179
連結 (Consolidated)	国内 (Japan)	4,991	4,237	3,269	3,769	3,843	3,423	3,333	3,496	3,550			
	海外 (Over seas)	2,934	2,611	1,830	1,954	2,945	2,089				1,914	2,102	1,876
	合計 (Total)	7,925	6,848	5,099	5,723	6,788	5,512				5,248	5,599	5,426

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1-year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース					四半期ベース							
	21/3 (20/4-21/3)		22/3 (21/4-22/3)			23/3 (22/4-23/3)				24/3 (23/4-24/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)		実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	5,026	△ 25.4%	6,040	20.2%	金型事業 (Precision Dies)	4,619	-	1,073	1,225	1,247	1,073	1,295	1,298
アッセンブリ事業 (Assembly)	3,407	△ 32.8%	3,180	△ 6.7%	精密部品事業 (Precision Parts)	3,439	-	808	955	902	772	1,032	971
フィルタ事業 (Filter)	2,425	5.0%	2,369	△ 2.3%	フィルタ事業 (Filter)	2,461	3.9%	701	646	585	528	680	553
連 結 (Consolidated)	10,859	△ 23.1%	11,589	6.7%	連 結 (Consolidated)	10,520	△ 9.2%	2,584	2,827	2,735	2,373	3,009	2,822

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース									22/9 (22/4-22/9)		23/3 (22/10-23/3)		23/9 (23/4-23/9)	
	20/9 (20/4-20/9)		21/3 (20/10-21/3)		21/9 (21/4-21/9)		22/3 (21/10-22/3)			実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	1,990	△ 44.3%	3,036	△ 4.1%	3,315	66.6%	2,724	△ 10.3%	金型事業 (Precision Dies)	2,299	-	2,320	-	2,594	12.8%
アッセンブリ事業 (Assembly)	1,164	△ 58.1%	2,242	△ 2.0%	2,093	79.7%	1,086	△ 51.6%	精密部品事業 (Precision Parts)	1,764	-	1,674	-	2,004	13.6%
フィルタ事業 (Filter)	1,274	20.3%	1,150	△ 8.0%	1,246	△ 2.2%	1,122	△ 2.5%	フィルタ事業 (Filter)	1,348	8.2%	1,113	△ 0.8%	1,234	△ 8.5%
連 結 (Consolidated)	4,429	△ 40.2%	6,429	△ 4.1%	6,655	50.3%	4,933	△ 23.3%	連 結 (Consolidated)	5,411	△ 18.7%	5,108	3.5%	5,832	7.8%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	17/3			18/3			19/3			21/3			22/3			23/3		
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金 Cash and Deposits	2,586	16.2%	513	2,774	17.2%	188	2,798	16.3%	23	3,432	21.9%	△ 232	4,056	26.5%	623	4,111	26.7%	55
売上債権 Trade receivables	4,026	25.2%	227	4,037	25.0%	11	4,944	28.8%	906	3,171	20.3%	△ 240	3,040	19.8%	△ 131	3,054	19.9%	14
たな卸資産 Inventories	2,021	12.7%	△ 502	2,084	12.9%	63	2,270	13.2%	185	1,801	11.5%	△ 37	1,986	13.0%	185	2,074	13.5%	88
その他 Others	45	0.3%	△ 13	72	0.4%	27	93	0.5%	21	81	0.5%	△ 70	97	0.6%	16	192	1.2%	95
貸倒引当金 Allowance for doubtful accounts	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1	-	-	-	-	-	-	-	-	-
流動資産計 Total current assets	8,677	54.4%	224	8,967	55.5%	290	10,107	58.8%	1,139	8,486	54.2%	△ 581	9,180	59.9%	693	9,432	61.4%	252
有形固定資産 Tangible fixed assets	6,889	43.2%	45	6,725	41.6%	△ 164	6,409	37.3%	△ 315	6,054	38.7%	△ 472	5,054	33.0%	△ 1,000	4,867	31.7%	△ 187
無形固定資産 Intangible fixed assets	131	0.8%	35	139	0.9%	8	344	2.0%	204	611	3.9%	128	561	3.7%	△ 50	498	3.2%	△ 63
投資その他の資産 Investment and other assets	262	1.6%	△ 69	318	2.0%	55	321	1.9%	3	503	3.2%	197	530	3.5%	27	575	3.7%	45
固定資産計 Total fixed assets	7,283	45.6%	11	7,183	44.5%	△ 100	7,076	41.2%	△ 107	7,169	45.8%	△ 146	6,146	40.1%	△ 1,022	5,941	38.6%	△ 205
資産合計 Total Assets	15,961	100.0%	236	16,151	100.0%	189	17,183	100.0%	1,031	15,656	100.0%	△ 727	15,327	100.0%	△ 328	15,374	100.0%	47

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	18/9			19/9			20/9			21/9			22/9			23/9		
	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase	実績 Results	構成比 Ratio	増減 Increase
現金預金 Cash and Deposits	2,827	17.0%	62	3,820	22.4%	993	3,842	24.6%	21	3,862	23.3%	20	4,138	26.5%	275	4,469	28.1%	331
売上債権 Trade receivables	4,378	26.3%	545	3,873	22.7%	△ 505	2,432	15.6%	△ 1,440	3,564	21.5%	1,131	3,075	19.7%	△ 488	3,358	21.1%	283
たな卸資産 Inventories	2,140	12.9%	△ 15	2,040	12.0%	△ 100	1,894	12.1%	△ 145	1,985	12.0%	91	2,040	13.0%	54	1,960	12.3%	△ 80
その他 Others	135	0.8%	88	67	0.4%	△ 68	249	1.6%	181	111	0.6%	△ 137	179	1.1%	67	229	1.4%	50
貸倒引当金 Allowance for doubtful accounts	△ 1	△ 0.0%	0	0	△ 0.0%	1	0	△ 0.0%	0	-	-	-	-	-	-	-	-	-
流動資産計 Total current assets	9,480	57.1%	680	9,801	57.5%	320	8,418	54.0%	△ 1,382	9,524	57.5%	1,105	9,433	60.3%	△ 90	10,018	63.1%	585
有形固定資産 Tangible fixed assets	6,567	39.5%	△ 192	6,505	38.2%	△ 61	6,212	39.8%	△ 293	5,868	35.4%	△ 344	5,101	32.6%	△ 767	4,884	30.8%	△ 217
無形固定資産 Intangible fixed assets	207	1.3%	56	395	2.3%	187	524	3.4%	129	593	3.6%	68	540	3.5%	△ 53	472	3.0%	△ 68
投資その他の資産 Investment and other assets	362	2.2%	64	347	2.0%	△ 14	436	2.8%	88	589	3.6%	152	565	3.6%	△ 23	505	3.2%	△ 60
固定資産計 Total fixed assets	7,137	42.9%	△ 71	7,249	42.5%	112	7,173	46.0%	△ 75	7,051	42.5%	△ 122	6,207	39.7%	△ 844	5,863	36.9%	△ 344
資産合計 Total Assets	16,617	100.0%	609	17,050	100.0%	432	15,592	100.0%	△ 1,458	16,575	100.0%	983	15,641	100.0%	△ 934	15,881	100.0%	240

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	19/3			20/3			21/3			22/3			23/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,905	11.1%	319	1,224	7.5%	△ 680	1,280	8.2%	55	1,008	6.6%	△ 272	965	6.3%	△ 43
短期借入金	Short-term loans	1,416	8.2%	△ 111	781	4.8%	△ 635	762	4.9%	△ 18	1,189	7.8%	△ 427	1,555	10.1%	366
未払法人税等	Accrued taxes on income	247	1.4%	86	69	0.4%	△ 177	55	0.4%	△ 13	65	0.4%	9	57	0.4%	△ 8
賞与引当金	Allowance for employee's bonuses	155	0.9%	5	158	1.0%	2	156	1.0%	△ 1	156	1.0%	0	176	1.1%	20
その他	Others	794	4.6%	△ 134	773	4.7%	△ 21	600	3.8%	△ 173	830	5.4%	△ 230	603	3.9%	△ 227
流動負債計	Total current liabilities	4,519	26.3%	166	3,007	18.4%	△ 1,512	2,855	18.2%	△ 152	3,250	21.2%	394	3,359	21.8%	109
長期借入金	Long-term loans	577	3.4%	79	722	4.4%	145	598	3.8%	△ 123	544	3.5%	△ 54	616	4.0%	72
その他	Others	48	0.3%	△ 22	53	0.3%	5	33	0.2%	△ 20	93	0.6%	60	97	0.6%	4
固定負債計	Total long-term liabilities	625	3.6%	56	776	4.7%	150	631	4.0%	△ 144	637	4.2%	6	714	4.6%	77
負債計	Total liabilities	5,145	29.9%	223	3,783	23.1%	△ 1,362	3,486	22.3%	△ 296	3,887	25.4%	400	4,073	26.5%	186
資本金	Common stock	1,429	8.3%	0	1,429	8.7%	0	1,429	9.1%	0	1,429	9.3%	0	1,429	9.3%	0
資本剰余金	Additional paid-in capital	1,192	6.9%	0	1,192	7.3%	0	1,192	7.6%	0	1,192	7.8%	0	1,192	7.8%	0
利益剰余金	Retained earnings	8,072	47.0%	787	8,323	50.8%	251	8,062	51.5%	△ 261	7,361	48.0%	△ 700	6,813	44.3%	△ 548
その他	Others	216	1.3%	△ 48	401	2.4%	184	332	2.1%	△ 68	379	2.5%	46	711	4.6%	332
非支配株主持分	Minority equity	1,125	6.5%	69	1,253	7.6%	127	1,151	7.4%	△ 101	1,076	7.0%	△ 75	1,152	7.5%	76
純資産計	Total shareholder's equity	12,037	70.1%	808	12,600	76.9%	563	12,169	77.7%	△ 431	11,439	74.6%	△ 729	11,301	73.5%	△ 138
負債・純資産合計	Total liabilities and shareholder's equity	17,183	100.0%	1,031	16,384	100.0%	△ 798	15,656	100.0%	△ 727	15,327	100.0%	△ 328	15,374	100.0%	47

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	19/9			20/9			21/9			22/9			23/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,435	8.4%	△ 330	856	5.5%	△ 579	1,461	8.8%	605	998	6.4%	△ 462	1,023	6.4%	25
短期借入金	Short-term loans	1,048	6.1%	△ 354	1,022	6.6%	△ 26	902	5.4%	△ 119	1,266	8.1%	363	1,805	11.4%	539
未払法人税等	Accrued taxes on income	178	1.0%	△ 44	52	0.3%	△ 125	76	0.5%	23	67	0.4%	△ 8	25	0.2%	△ 42
賞与引当金	Allowance for employee's bonuses	299	1.8%	△ 21	246	1.6%	△ 52	303	1.8%	57	283	1.8%	△ 20	297	1.9%	14
その他	Others	840	4.9%	91	462	3.0%	△ 378	787	4.7%	325	685	4.4%	△ 101	548	3.5%	△ 137
流動負債計	Total current liabilities	3,801	22.3%	△ 659	2,639	16.9%	△ 1,162	3,531	21.3%	892	3,302	21.1%	△ 229	3,700	23.3%	398
長期借入金	Long-term loans	808	4.7%	204	786	5.0%	△ 22	505	3.1%	△ 280	550	3.5%	44	644	4.1%	94
その他	Others	39	0.2%	△ 26	43	0.3%	4	226	1.4%	182	65	0.4%	△ 160	184	1.2%	119
固定負債計	Total long-term liabilities	847	5.0%	178	829	5.3%	△ 18	731	15.8%	△ 97	615	3.9%	△ 116	828	5.2%	213
負債計	Total liabilities	4,649	27.3%	△ 481	3,469	22.3%	△ 1,180	4,263	4.4%	794	3,917	25.0%	△ 345	4,529	28.5%	612
資本金	Common stock	1,429	8.4%	0	1,429	9.2%	0	1,429	8.6%	0	1,429	9.1%	0	1,429	9.0%	0
資本剰余金	Additional paid-in capital	1,192	7.0%	0	1,192	7.7%	0	1,192	7.2%	0	1,192	7.6%	0	1,192	7.5%	0
利益剰余金	Retained earnings	8,286	48.6%	651	8,024	51.5%	△ 261	8,168	49.3%	143	7,183	45.9%	△ 984	6,626	41.7%	△ 557
その他	Others	303	1.8%	136	283	1.8%	△ 19	344	2.1%	60	734	4.7%	390	899	5.7%	165
非支配株主持分	Minority equity	1,189	7.0%	126	1,192	7.6%	3	1,176	7.1%	△ 15	1,182	7.6%	5	1,203	7.6%	21
純資産計	Net Assets	12,401	72.7%	914	12,123	77.7%	△ 278	12,312	74.3%	189	11,723	75.0%	△ 588	11,352	71.5%	△ 371
負債・純資産合計	Total liabilities and net assets	17,050	100.0%	432	15,592	100.0%	△ 1,458	16,575	100.0%	983	15,641	100.0%	△ 934	15,881	100.0%	240

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis)

(百万円)(Million yen)

	通期ベース									
	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	19/3 (18/4-19/3)	20/3 (19/4-20/3)	21/3 (20/4-21/3)	22/3 (22/4-23/3)	23/3 (22/4-23/3)
営業活動によるCF (Cash flows from operating activities)	2,366	1,475	1,074	1,801	1,483	1,304	2,263	781	699	208
投資活動によるCF (Cash flows from investing activities)	△ 1,064	△ 926	△ 692	△ 581	△ 568	△ 830	△ 924	△ 650	△ 586	△ 467
財務活動によるCF (Cash flows from financing activities)	△ 1,056	△ 174	△ 664	△ 691	△ 798	△ 428	△ 755	△ 260	504	89
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	287	486	△ 351	513	187	23	678	△ 223	623	32
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,387	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144	3,767
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144	3,767	3,800

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース									
	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)	17/9 (17/4-17/9)	18/9 (18/4-18/9)	19/9 (19/4-19/9)	20/9 (20/4-20/9)	21/9 (21/4-21/9)	22/9 (22/4-22/9)	23/9 (23/4-23/9)
営業活動によるCF (Cash flows from operating activities)	822	585	1,015	917	798	1,500	486	380	190	184
投資活動によるCF (Cash flows from investing activities)	△ 345	△ 479	△ 325	△ 311	△ 431	△ 399	△ 435	△ 310	△ 276	△ 168
財務活動によるCF (Cash flows from financing activities)	△ 253	△ 506	△ 157	△ 441	△ 261	△ 293	198	346	△ 89	220
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	204	△ 400	415	177	52	846	183	429	57	345
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,830	2,316	1,964	2,478	2,665	2,689	3,367	3,144	3,767	3,800
現金及び現金同等物の四半期末残高 (Cash and cash equivalents at end of year)	2,034	1,915	2,379	2,655	2,718	3,535	3,551	3,573	3,825	4,146