

# 2024年3月期決算説明 補足資料

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2024年5月9日 MAY. 9th, 2024

株式会社ニチダイ NICHIDAI CORPORATION

◆業績の推移(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis) (百万円)(Million yen)

	通期ベース (1year basis)						四半期ベース (Quarter basis)							
	22/3 (21/4-22/3)		23/3 (22/4-23/3)		24/3 (23/4-24/3)		23/3 (22/4-23/3)				24/3 (23/4-24/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高 (Net Sales)	12,301	13.7%	10,847	△ 11.8%	11,323	4.4%	2,645	2,603	2,934	2,664	2,677	2,749	2,846	3,050
売上総利益 (Gross Profit)	2,340	45.4%	1,986	△ 15.1%	2,180	9.7%	509	430	561	484	482	450	591	655
販売管理費 (SG&A Expenses)	2,123	8.9%	2,188	3.1%	2,222	1.6%	554	529	552	553	564	555	564	537
営業利益 (Operating Income)	217	-	△ 202	-	△ 42	-	△ 44	△ 98	9	△ 68	△ 82	△ 105	26	118
経常利益 (Ordinary Income)	264	-	△ 65	-	64	-	△ 6	△ 18	10	△ 51	△ 31	△ 88	44	140
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	△ 619	-	△ 484	-	44	-	△ 69	△ 81	△ 75	△ 259	△ 43	△ 124	38	174

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆業績の推移(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis) (百万円)(Million yen)

	半期ベース ( 6 months basis)											
	22/3 上期 (First half) (21/4-21/9)		22/3 下期 (Second half) (21/10-22/3)		23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	6,788	33.1%	5,512	△ 3.7%	5,248	△ 22.7%	5,599	1.6%	5,426	3.4%	5,896	5.3%
売上総利益 (Gross Profit)	1,338	127.9%	1,002	△ 2.0%	939	△ 29.8%	1,046	4.4%	932	△ 0.8%	1,247	19.2%
販売管理費 (SG&A Expenses)	1,082	9.8%	1,040	8.1%	1,083	0.0%	1,105	6.3%	1,120	3.5%	1,102	△ 0.3%
営業利益 (Operating Income)	255	-	△ 38	-	△ 143	-	△ 58	-	△ 188	-	145	-
経常利益 (Ordinary Income)	250	-	14	△ 85.3%	△ 25	-	△ 40	-	△ 119	-	184	-
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	142	-	△ 761	-	△ 151	-	△ 333	-	△ 168	-	213	-

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

		通期ベース (1year basis)				四半期ベース (Quarter basis)									
		22/3 (21/4-22/3)		23/3 (22/4-23/3)		24/3 (23/4-24/3)		23/3 (22/4-23/3)				24/3 (23/4-24/3)			
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	6,179	23.1%	4,743	-	5,110	7.7%	1,172	1,093	1,323	1,154	1,245	1,175	1,293	1,396
	経常利益 (Ordinary Income)	65	-	△ 94	-	162	-	△ 31	△ 32	12	△ 43	11	△ 20	52	118
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	3,708	6.1%	3,597	-	3,915	8.8%	879	870	950	896	791	1,034	978	1,110
	経常利益 (Ordinary Income)	△ 113	-	△ 222	-	△ 163	-	△ 42	△ 60	△ 61	△ 58	△ 65	△ 61	△ 46	10
フィルタ事業 (Filter)	売上高 (Net Sales)	2,413	4.6%	2,506	3.8%	2,297	△ 8.3%	593	639	659	613	640	539	574	543
	経常利益 (Ordinary Income)	312	△ 4.9%	251	△ 19.6%	67	△ 73.3%	67	74	60	49	22	△ 6	38	11
連結 (Consolidated)	売上高 (Net Sales)	12,301	13.7%	10,847	△ 11.8%	11,323	4.4%	2,645	2,603	2,934	2,664	2,677	2,749	2,846	3,050
	経常利益 (Ordinary Income)	264	-	△ 65	-	64	-	△ 6	△ 18	10	△ 51	△ 31	△ 88	44	140

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース ( 6 months basis)											
		22/3 上期 (First half) (21/4-21/9)		22/3 下期 (Second half) (21/10-22/3)		23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	3,360	43.7%	2,818	5.1%	2,265	-	2,478	-	2,420	6.8%	2,689	8.5%
	経常利益 (Ordinary Income)	87	2.6%	△ 22	-	△ 64	-	△ 30	-	△ 8	-	171	-
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,204	35.2%	1,503	△ 19.3%	1,749	-	1,847	-	1,826	4.4%	2,089	13.1%
	経常利益 (Ordinary Income)	0	-	△ 114	-	△ 102	-	△ 119	-	△ 127	-	△ 36	-
フィルタ事業 (Filter)	売上高 (Net Sales)	1,222	8.1%	1,191	1.1%	1,233	0.9%	1,273	6.9%	1,179	△ 4.3%	1,117	△ 12.2%
	経常利益 (Ordinary Income)	161	1.5%	150	△ 10.6%	141	△ 12.5%	109	△ 27.3%	16	△ 88.5%	50	△ 53.8%
連結 (Consolidated)	売上高 (Net Sales)	6,788	33.1%	5,512	△ 3.7%	5,248	△ 22.7%	5,599	1.6%	5,426	3.4%	5,896	5.3%
	経常利益 (Ordinary Income)	250	-	14	△ 85.3%	△ 25	-	△ 40	-	△ 119	-	185	-

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

		22/3 (21/4-22/3)	通期ベース (1year basis)		四半期ベース (Quater basis)							
			23/3 (22/4-23/3)	24/3 (23/4-24/3)	23/3 (22/4-23/3)				24/3 (23/4-24/3)			
					1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	国内 (Japan)	4,103	3,171	3,397	801	762	801	805	789	814	882	911
	海外 (Over seas)	2,075	1,572	1,712	370	331	521	349	456	360	411	484
	合計 (Total)	6,179	4,743	5,110	1,172	1,093	1,323	1,154	1,245	1,175	1,293	1,396
アッセンブリ事業 (Assembly)	国内 (Japan)	1,571	1,938	2,257	433	512	502	490	512	565	562	615
	海外 (Over seas)	2,136	1,658	1,658	445	358	448	406	278	468	415	494
	合計 (Total)	3,708	3,597	3,915	879	870	950	896	791	1,034	978	1,110
フィルタ事業 (Filter)	国内 (Japan)	1,591	1,720	1,622	358	465	452	443	480	387	367	387
	海外 (Over seas)	822	785	675	235	173	207	169	160	151	206	156
	合計 (Total)	2,413	2,506	2,297	593	639	659	613	640	539	574	543
連結 (Consolidated)	国内 (Japan)	7,266	6,830	7,277	1,593	1,740	1,757	1,739	1,781	1,768	1,812	1,914
	海外 (Over seas)	5,034	4,017	4,046	1,051	863	1,177	925	895	981	1,033	1,136
	合計 (Total)	12,301	10,847	11,323	2,645	2,603	2,934	2,664	2,677	2,749	2,846	3,050

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース (6 months basis)		23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)	
		22/3 上期 (First half) (21/4-21/9)	22/3 下期 (Second half) (21/10-22/3)	23/3 上期 (First half) (22/4-22/9)	23/3 下期 (Second half) (22/10-23/3)	24/3 上期 (First half) (23/4-23/9)	24/3 下期 (Second half) (23/10-24/3)				
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,092	2,011	1,564	1,607	1,603	1,794				
	海外 (Over seas)	1,268	807	701	870	816	895				
	合計 (Total)	3,360	2,818	2,265	2,478	2,420	2,689				
アッセンブリ事業 (Assembly)	国内 (Japan)	943	628	945	992	1,078	1,178				
	海外 (Over seas)	1,261	875	804	854	747	910				
	合計 (Total)	2,204	1,503	1,749	1,847	1,826	2,089				
フィルタ事業 (Filter)	国内 (Japan)	807	784	824	896	867	754				
	海外 (Over seas)	415	408	409	376	312	363				
	合計 (Total)	1,222	1,191	1,233	1,273	1,179	1,117				
連結 (Consolidated)	国内 (Japan)	3,843	3,423	3,333	3,496	3,550	3,727				
	海外 (Over seas)	2,945	2,089	1,914	2,102	1,876	2,169				
	合計 (Total)	6,788	5,512	5,248	5,599	5,426	5,896				

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

	通期ベース (1year basis)				四半期ベース (Quarter basis)										
	22/3 (21/4-22/3)		23/3 (22/4-23/3)		24/3 (23/4-24/3)		23/3 (22/4-23/3)				24/3 (23/4-24/3)				
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	
ネットシェイプ事業 (Net Shape)	6,040	20.2%	金型事業 (Precision Dies)	4,619	-	5,243	13.5%	1,073	1,225	1,247	1,073	1,295	1,298	1,414	1,234
アッセンブリ事業 (Assembly)	3,180	△ 6.7%	精密部品事業 (Precision Parts)	3,439	-	4,276	24.4%	808	955	902	772	1,032	971	1,088	1,184
フィルタ事業 (Filter)	2,369	△ 2.3%	フィルタ事業 (Filter)	2,461	3.9%	2,315	△ 5.9%	701	646	585	528	680	553	572	509
連結 (Consolidated)	11,589	6.7%	連結 (Consolidated)	10,520	△ 9.2%	11,835	12.5%	2,584	2,827	2,735	2,373	3,009	2,822	3,075	2,928

注) 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis)

(百万円) (Million yen)

	半期ベース (6 months basis)												
	22/3 上期 (First half) (21/4-21/9)		22/3 下期 (Second half) (21/10-22/3)		23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	
ネットシェイプ事業 (Net Shape)	3,315	66.6%	2,724	△ 10.3%	金型事業 (Precision Dies)	2,299	-	2,320	-	2,594	12.8%	2,649	14.2%
アッセンブリ事業 (Assembly)	2,093	79.7%	1,086	△ 51.6%	精密部品事業 (Precision Parts)	1,764	-	1,674	-	2,004	13.6%	2,272	35.7%
フィルタ事業 (Filter)	1,246	△ 2.2%	1,122	△ 2.5%	フィルタ事業 (Filter)	1,348	8.2%	1,113	△ 0.8%	1,234	△ 8.5%	1,081	△ 2.8%
連結 (Consolidated)	6,655	50.3%	4,933	△ 23.3%	連結 (Consolidated)	5,411	△ 18.7%	5,108	3.5%	5,832	7.8%	6,003	17.5%

注) 伸び率は前期比 Growth shows the rate of growth from the previous year.

## ◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	21/3			22/3			23/3			24/3		
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金 Cash and Deposits	3,432	21.9%	△ 232	4,056	26.5%	623	4,111	26.7%	55	3,274	21.6%	△ 836
売上債権 Trade receivables	3,171	20.3%	△ 240	3,040	19.8%	△ 131	3,054	19.9%	14	3,445	22.7%	390
たな卸資産 Inventories	1,801	11.5%	△ 37	1,986	13.0%	185	2,074	13.5%	88	1,821	12.0%	△ 253
その他 Others	81	0.5%	△ 70	97	0.6%	16	192	1.2%	95	228	1.5%	36
流動資産計 Total current assets	8,486	54.2%	△ 581	9,180	59.9%	693	9,432	61.4%	252	8,770	57.7%	△ 662
有形固定資産 Tangible fixed assets	6,054	38.7%	△ 472	5,054	33.0%	△ 1,000	4,867	31.7%	△ 187	5,286	34.8%	418
無形固定資産 Intangible fixed assets	611	3.9%	128	561	3.7%	△ 50	498	3.2%	△ 63	452	3.0%	△ 45
投資その他の資産 Investment and other assets	503	3.2%	197	530	3.5%	27	575	3.7%	45	678	4.5%	102
固定資産計 Total fixed assets	7,169	45.8%	△ 146	6,146	40.1%	△ 1,022	5,941	38.6%	△ 205	6,417	42.3%	475
資産合計 Total Assets	15,656	100.0%	△ 727	15,327	100.0%	△ 328	15,374	100.0%	47	15,187	100.0%	△ 187

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

## ◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	21/9			22/9			23/9		
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金 Cash and Deposits	3,862	23.3%	20	4,138	26.5%	275	4,469	28.1%	331
売上債権 Trade receivables	3,564	21.5%	1,131	3,075	19.7%	△ 488	3,358	21.1%	283
たな卸資産 Inventories	1,985	12.0%	91	2,040	13.0%	54	1,960	12.3%	△ 80
その他 Others	111	0.6%	△ 137	179	1.1%	67	229	1.4%	50
流動資産計 Total current assets	9,524	57.5%	1,105	9,433	60.3%	△ 90	10,018	63.1%	585
有形固定資産 Tangible fixed assets	5,868	35.4%	△ 344	5,101	32.6%	△ 767	4,884	30.8%	△ 217
無形固定資産 Intangible fixed assets	593	3.6%	68	540	3.5%	△ 53	472	3.0%	△ 68
投資その他の資産 Investment and other assets	589	3.6%	152	565	3.6%	△ 23	505	3.2%	△ 60
固定資産計 Total fixed assets	7,051	42.5%	△ 122	6,207	39.7%	△ 844	5,863	36.9%	△ 344
資産合計 Total Assets	16,575	100.0%	983	15,641	100.0%	△ 934	15,881	100.0%	240

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	21/3			22/3			23/3			24/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,280	8.2%	55	1,008	6.6%	△ 272	965	6.3%	△ 43	1,181	7.8%	216
短期借入金	Short-term loans	762	4.9%	△ 18	1,189	7.8%	427	1,555	10.1%	366	1,538	10.1%	△ 16
未払法人税等	Accrued taxes on income	55	0.4%	△ 13	65	0.4%	9	57	0.4%	△ 8	33	0.2%	△ 24
賞与引当金	Allowance for employee's bonuses	156	1.0%	△ 1	156	1.0%	0	176	1.1%	20	176	1.2%	0
その他	Others	600	3.8%	△ 173	830	5.4%	△ 230	604	3.9%	△ 226	763	5.0%	159
流動負債計	Total current liabilities	2,855	18.2%	△ 152	3,250	21.2%	394	3,359	21.8%	109	3,693	24.3%	334
長期借入金	Long-term loans	598	3.8%	△ 123	544	3.5%	△ 54	616	4.0%	72	416	2.7%	△ 200
その他	Others	33	0.2%	△ 20	93	0.6%	60	97	0.6%	4	180	1.2%	83
固定負債計	Total long-term liabilities	631	4.0%	△ 144	637	4.2%	6	714	4.6%	77	597	3.9%	△ 116
負債計	Total liabilities	3,486	22.3%	△ 296	3,887	25.4%	400	4,073	26.5%	186	4,291	28.3%	217
資本金	Common stock	1,429	9.1%	0	1,429	9.3%	0	1,429	9.3%	0	1,429	9.4%	0
資本剰余金	Additional paid-in capital	1,192	7.6%	0	1,192	7.8%	0	1,192	7.8%	0	1,135	7.5%	△ 57
利益剰余金	Retained earnings	8,062	51.5%	△ 261	7,361	48.0%	△ 700	6,813	44.3%	△ 548	6,804	44.8%	△ 9
その他	Others	332	2.1%	△ 68	379	2.5%	46	711	4.6%	332	1,066	7.0%	355
非支配株主持分	Minority equity	1,151	7.4%	△ 101	1,076	7.0%	△ 75	1,152	7.5%	76	459	3.0%	△ 693
純資産計	Total shareholder's equity	12,169	77.7%	△ 431	11,439	74.6%	△ 729	11,301	73.5%	△ 138	10,895	71.7%	△ 405
負債・純資産合計	Total liabilities and shareholder's equity	15,656	100.0%	△ 727	15,327	100.0%	△ 328	15,374	100.0%	47	15,187	100.0%	△ 187

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	21/9			22/9			23/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,461	8.8%	605	998	6.4%	△ 462	1,023	6.4%	25
短期借入金	Short-term loans	902	5.4%	△ 119	1,266	8.1%	363	1,805	11.4%	539
未払法人税等	Accrued taxes on income	76	0.5%	23	67	0.4%	△ 8	25	0.2%	△ 42
賞与引当金	Allowance for employee's bonuses	303	1.8%	57	283	1.8%	△ 20	297	1.9%	14
その他	Others	787	4.7%	325	685	4.4%	△ 101	548	3.5%	△ 137
流動負債計	Total current liabilities	3,531	21.3%	892	3,302	21.1%	△ 229	3,700	23.3%	398
長期借入金	Long-term loans	505	3.1%	△ 280	550	3.5%	44	644	4.1%	94
その他	Others	226	1.4%	182	65	0.4%	△ 160	184	1.2%	119
固定負債計	Total long-term liabilities	731	15.8%	△ 97	615	3.9%	△ 116	828	5.2%	213
負債計	Total liabilities	4,263	4.4%	794	3,917	25.0%	△ 345	4,529	28.5%	612
資本金	Common stock	1,429	8.6%	0	1,429	9.1%	0	1,429	9.0%	0
資本剰余金	Additional paid-in capital	1,192	7.2%	0	1,192	7.6%	0	1,192	7.5%	0
利益剰余金	Retained earnings	8,168	49.3%	143	7,183	45.9%	△ 984	6,626	41.7%	△ 557
その他	Others	344	2.1%	60	734	4.7%	390	899	5.7%	165
非支配株主持分	Minority equity	1,176	7.1%	△ 15	1,182	7.6%	5	1,203	7.6%	21
純資産計	Net Assets	12,312	74.3%	189	11,723	75.0%	△ 588	11,352	71.5%	△ 371
負債・純資産合計	Total liabilities and net assets	16,575	100.0%	983	15,641	100.0%	△ 934	15,881	100.0%	240

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis) (百万円)(Million yen)

	通期ベース(1year basis)			
	21/3 (20/4-21/3)	22/3 (22/4-23/3)	23/3 (22/4-23/3)	24/3 (23/4-24/3)
営業活動によるCF (Cash flows from operating activities)	781	699	208	740
投資活動によるCF (Cash flows from investing activities)	△ 650	△ 586	△ 467	△ 491
財務活動によるCF (Cash flows from financing activities)	△ 260	504	89	△ 1,133
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	△ 223	623	32	△ 754
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	3,367	3,144	3,767	3,800
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	3,144	3,767	3,800	3,046

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis) (百万円)(Million yen)

	半期ベース(6 months basis)		
	21/9 (21/4-21/9)	22/9 (22/4-22/9)	23/9 (23/4-23/9)
営業活動によるCF (Cash flows from operating activities)	380	190	184
投資活動によるCF (Cash flows from investing activities)	△ 310	△ 276	△ 168
財務活動によるCF (Cash flows from financing activities)	346	△ 89	220
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	429	57	345
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	3,144	3,767	3,800
現金及び現金同等物の四半期末残高 (Cash and cash equivalents at end of year)	3,573	3,825	4,146