

# 2025年3月第2四半期(中間期)決算説明 補足資料

## Supplement Material ( FY25/3 First half)

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2024年11月14日 Nov. 14th, 2024

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース (1year basis)						四半期ベース (Quarter basis)					
	22/3 (21/4-22/3)		23/3 (22/4-23/3)		24/3 (23/4-24/3)		24/3 (23/4-24/3)				25/3 (24/4-25/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
売上高 (Net Sales)	12,301	13.7%	10,847	△ 11.8%	11,323	4.4%	2,677	2,749	2,846	3,050	2,766	3,075
売上総利益 (Gross Profit)	2,340	45.4%	1,986	△ 15.1%	2,180	9.7%	482	450	591	655	630	522
販売管理費 (SG&A Expenses)	2,123	8.9%	2,188	3.1%	2,222	1.6%	564	555	564	537	538	543
営業利益 (Operating Income)	217	-	△ 202	-	△ 42	-	△ 82	△ 105	26	118	92	△ 21
経常利益 (Ordinary Income)	264	-	△ 65	-	64	-	△ 31	△ 88	44	140	110	△ 18
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	△ 619	-	△ 484	-	44	-	△ 43	△ 124	38	174	51	△ 28

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース ( 6 months basis)													
	22/3 上期 (First half) (21/4-21/9)		22/3 下期 (Second half) (21/10-22/3)		23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		25/3 上期 (First half) (24/4-24/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	6,788	33.1%	5,512	△ 3.7%	5,248	△ 22.7%	5,599	1.6%	5,426	3.4%	5,896	5.3%	5,842	7.7%
売上総利益 (Gross Profit)	1,338	127.9%	1,002	△ 2.0%	939	△ 29.8%	1,046	4.4%	932	△ 0.8%	1,247	19.2%	1,152	23.6%
販売管理費 (SG&A Expenses)	1,082	9.8%	1,040	8.1%	1,083	0.0%	1,105	6.3%	1,120	3.5%	1,102	△ 0.3%	1,082	△ 3.4%
営業利益 (Operating Income)	255	-	△ 38	-	△ 143	-	△ 58	-	△ 188	-	145	-	70	-
経常利益 (Ordinary Income)	250	-	14	△ 85.3%	△ 25	-	△ 40	-	△ 119	-	184	-	92	-
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	142	-	△ 761	-	△ 151	-	△ 333	-	△ 168	-	213	-	23	-

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

		通期ベース (1year basis)				四半期ベース (Quarter basis)							
		22/3 (21/4-22/3)		23/3 (22/4-23/3)		24/3 (23/4-24/3)		24/3 (23/4-24/3)				25/3 (24/4-25/3)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	6,179	23.1%	4,743	-	5,110	7.7%	1,245	1,175	1,293	1,396	1,189	1,187
	経常利益 (Ordinary Income)	65	-	△ 94	-	162	-	11	△ 20	52	118	59	△ 14
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	3,708	6.1%	3,597	-	3,915	8.8%	791	1,034	978	1,110	1,040	1,254
	経常利益 (Ordinary Income)	△ 113	-	△ 222	-	△ 163	-	△ 65	△ 61	△ 46	10	△ 9	△ 53
フィルタ事業 (Filter)	売上高 (Net Sales)	2,413	4.6%	2,506	3.8%	2,297	△ 8.3%	640	539	574	543	536	633
	経常利益 (Ordinary Income)	312	△ 4.9%	251	△ 19.6%	67	△ 73.3%	22	△ 6	38	11	60	49
連結 (Consolidated)	売上高 (Net Sales)	12,301	13.7%	10,847	△ 11.8%	11,323	4.4%	2,677	2,749	2,846	3,050	2,766	3,075
	経常利益 (Ordinary Income)	264	-	△ 65	-	64	-	△ 31	△ 88	44	140	110	△ 18

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース (6 months basis)													
		22/3 上期 (First half) (21/4-21/9)		22/3 下期 (Second half) (21/10-22/3)		23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		25/3 上期 (First half) (24/4-24/9)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	3,360	43.7%	2,818	5.1%	2,265	-	2,478	-	2,420	6.8%	2,689	8.5%	2,377	△ 1.8%
	経常利益 (Ordinary Income)	87	2.6%	△ 22	-	△ 64	-	△ 30	-	△ 8	-	171	-	44	-
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,204	35.2%	1,503	△ 19.3%	1,749	-	1,847	-	1,826	4.4%	2,089	13.1%	2,294	25.6%
	経常利益 (Ordinary Income)	0	-	△ 114	-	△ 102	-	△ 119	-	△ 127	-	△ 36	-	△ 62	-
フィルタ事業 (Filter)	売上高 (Net Sales)	1,222	8.1%	1,191	1.1%	1,233	0.9%	1,273	6.9%	1,179	△ 4.3%	1,117	△ 12.2%	1,170	△ 0.8%
	経常利益 (Ordinary Income)	161	1.5%	150	△ 10.6%	141	△ 12.5%	109	△ 27.3%	16	△ 88.5%	50	△ 53.8%	110	577.0%
連結 (Consolidated)	売上高 (Net Sales)	6,788	33.1%	5,512	△ 3.7%	5,248	△ 22.7%	5,599	1.6%	5,426	3.4%	5,896	5.3%	5,842	7.7%
	経常利益 (Ordinary Income)	250	-	14	△ 85.3%	△ 25	-	△ 40	-	△ 119	-	185	-	92	-

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

		22/3 (21/4-22/3)	通期ベース (1year basis)			四半期ベース (Quarter basis)												
			23/3 (22/4-23/3)	24/3 (23/4-24/3)	24/3 (23/4-24/3)				25/3 (24/4-25/3)									
					1Q	2Q	3Q	4Q	1Q	2Q								
ネットシェイプ事業 (Net Shape)	国内 (Japan)	4,103	3,171	3,397	789	814	882	911	855	848								
	海外 (Over seas)	2,075									1,572	1,712	456	360	411	484	334	339
	合計 (Total)	6,179									4,743	5,110	1,245	1,175	1,293	1,396	1,189	1,187
アッセンブリ事業 (Assembly)	国内 (Japan)	1,571	1,938	2,257	512	565	562	615	614	778								
	海外 (Over seas)	2,136									1,658	1,658	278	468	415	494	426	475
	合計 (Total)	3,708									3,597	3,915	791	1,034	978	1,110	1,040	1,254
フィルタ事業 (Filter)	国内 (Japan)	1,591	1,720	1,622	480	387	367	387	394	382								
	海外 (Over seas)	822									785	675	160	151	206	156	142	251
	合計 (Total)	2,413									2,506	2,297	640	539	574	543	536	633
連結 (Consolidated)	国内 (Japan)	7,266	6,830	7,277	1,781	1,768	1,812	1,914	1,863	2,008								
	海外 (Over seas)	5,034									4,017	4,046	895	981	1,033	1,136	902	1,066
	合計 (Total)	12,301									10,847	11,323	2,677	2,749	2,846	3,050	2,766	3,075

注)百万円未満切り捨て Rounding down to the nearest million yen.

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース (6 months basis)											
		22/3 上期 (First half) (21/4-21/9)	22/3 下期 (Second half) (21/10-22/3)	23/3 上期 (First half) (22/4-22/9)	23/3 下期 (Second half) (22/10-23/3)	24/3 上期 (First half) (23/4-23/9)	24/3 下期 (Second half) (23/10-24/3)	25/3 上期 (First half) (24/4-24/9)					
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,092	2,011	1,564	1,607	1,603	1,794	1,703					
	海外 (Over seas)	1,268	807						701	870	816	895	673
	合計 (Total)	3,360	2,818						2,265	2,478	2,420	2,689	2,377
アッセンブリ事業 (Assembly)	国内 (Japan)	943	628	945	992	1,078	1,178	1,392					
	海外 (Over seas)	1,261	875						804	854	747	910	902
	合計 (Total)	2,204	1,503						1,749	1,847	1,826	2,089	2,294
フィルタ事業 (Filter)	国内 (Japan)	807	784	824	896	867	754	776					
	海外 (Over seas)	415	408						409	376	312	363	393
	合計 (Total)	1,222	1,191						1,233	1,273	1,179	1,117	1,170
連結 (Consolidated)	国内 (Japan)	3,843	3,423	3,333	3,496	3,550	3,727	3,872					
	海外 (Over seas)	2,945	2,089						1,914	2,102	1,876	2,169	1,969
	合計 (Total)	6,788	5,512						5,248	5,599	5,426	5,896	5,842

注)百万円未満切り捨て Rounding down to the nearest million yen.

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1 year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース (1 year basis)						四半期ベース (Quarter basis)						
	22/3 (21/4-22/3)			23/3 (22/4-23/3)		24/3 (23/4-24/3)		24/3 (23/4-24/3)				25/3 (24/4-25/3)	
	実績 (Results)	伸び率 (Growth)		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	6,040	20.2%	金型事業 (Precision Dies)	4,619	-	5,243	13.5%	1,295	1,298	1,414	1,234	1,106	1,192
アッセンブリ事業 (Assembly)	3,180	△ 6.7%	精密部品事業 (Precision Parts)	3,439	-	4,276	24.4%	1,032	971	1,088	1,184	1,113	1,041
フィルタ事業 (Filter)	2,369	△ 2.3%	フィルタ事業 (Filter)	2,461	3.9%	2,315	△ 5.9%	680	553	572	509	624	610
連結 (Consolidated)	11,589	6.7%	連結 (Consolidated)	10,520	△ 9.2%	11,835	12.5%	3,009	2,822	3,075	2,928	2,844	2,844

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース (6 months basis)														
	22/3 上期 (First half) (21/4-21/9)		22/3 下期 (Second half) (21/10-22/3)			23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		25/3 上期 (First half) (24/4-24/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	3,315	66.6%	2,724	△ 10.3%	金型事業 (Precision Dies)	2,299	-	2,320	-	2,594	12.8%	2,649	14.2%	2,298	△ 11.4%
アッセンブリ事業 (Assembly)	2,093	79.7%	1,086	△ 51.6%	精密部品事業 (Precision Parts)	1,764	-	1,674	-	2,004	13.6%	2,272	35.7%	2,155	7.5%
フィルタ事業 (Filter)	1,246	△ 2.2%	1,122	△ 2.5%	フィルタ事業 (Filter)	1,348	8.2%	1,113	△ 0.8%	1,234	△ 8.5%	1,081	△ 2.8%	1,235	0.1%
連結 (Consolidated)	6,655	50.3%	4,933	△ 23.3%	連結 (Consolidated)	5,411	△ 18.7%	5,108	3.5%	5,832	7.8%	6,003	17.5%	5,689	△ 2.5%

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated. 1 year basis)

(百万円)(Million yen)

		21/3			22/3			23/3			24/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	3,432	21.9%	△ 232	4,056	26.5%	623	4,111	26.7%	55	3,274	21.6%	△ 836
売上債権	Trade receivables	3,171	20.3%	△ 240	3,040	19.8%	△ 131	3,054	19.9%	14	3,445	22.7%	390
たな卸資産	Inventories	1,801	11.5%	△ 37	1,986	13.0%	185	2,074	13.5%	88	1,821	12.0%	△ 253
その他	Others	81	0.5%	△ 70	97	0.6%	16	192	1.2%	95	228	1.5%	36
流動資産計	Total current assets	8,486	54.2%	△ 581	9,180	59.9%	693	9,432	61.4%	252	8,770	57.7%	△ 662
有形固定資産	Tangible fixed assets	6,054	38.7%	△ 472	5,054	33.0%	△ 1,000	4,867	31.7%	△ 187	5,286	34.8%	418
無形固定資産	Intangible fixed assets	611	3.9%	128	561	3.7%	△ 50	498	3.2%	△ 63	452	3.0%	△ 45
投資その他の資産	Investment and other assets	503	3.2%	197	530	3.5%	27	575	3.7%	45	678	4.5%	102
固定資産計	Total fixed assets	7,169	45.8%	△ 146	6,146	40.1%	△ 1,022	5,941	38.6%	△ 205	6,417	42.3%	475
資産合計	Total Assets	15,656	100.0%	△ 727	15,327	100.0%	△ 328	15,374	100.0%	47	15,187	100.0%	△ 187

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated. 6 months basis)

(百万円)(Million yen)

		21/9			22/9			23/9			24/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	3,862	23.3%	20	4,138	26.5%	275	4,469	28.1%	331	3,612	23.2%	△ 857
売上債権	Trade receivables	3,564	21.5%	1,131	3,075	19.7%	△ 488	3,358	21.1%	283	3,319	21.3%	△ 39
たな卸資産	Inventories	1,985	12.0%	91	2,040	13.0%	54	1,960	12.3%	△ 80	1,768	11.4%	△ 192
その他	Others	111	0.6%	△ 137	179	1.1%	67	229	1.4%	50	231	1.5%	1
流動資産計	Total current assets	9,524	57.5%	1,105	9,433	60.3%	△ 90	10,018	63.1%	585	8,930	57.4%	△ 1,087
有形固定資産	Tangible fixed assets	5,868	35.4%	△ 344	5,101	32.6%	△ 767	4,884	30.8%	△ 217	5,480	35.2%	595
無形固定資産	Intangible fixed assets	593	3.6%	68	540	3.5%	△ 53	472	3.0%	△ 68	471	3.0%	0
投資その他の資産	Investment and other assets	589	3.6%	152	565	3.6%	△ 23	505	3.2%	△ 60	673	4.3%	167
固定資産計	Total fixed assets	7,051	42.5%	△ 122	6,207	39.7%	△ 844	5,863	36.9%	△ 344	6,625	42.6%	762
資産合計	Total Assets	16,575	100.0%	983	15,641	100.0%	△ 934	15,881	100.0%	240	15,556	100.0%	△ 325

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

## ◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円)(Million yen)

	21/3			22/3			23/3			24/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,280	8.2%	55	1,008	6.6%	△ 272	965	6.3%	△ 43	1,181	7.8%	216
短期借入金	Short-term loans	762	4.9%	△ 18	1,189	7.8%	427	1,555	10.1%	366	1,538	10.1%	△ 16
未払法人税等	Accrued taxes on income	55	0.4%	△ 13	65	0.4%	9	57	0.4%	△ 8	33	0.2%	△ 24
賞与引当金	Allowance for employee's bonuses	156	1.0%	△ 1	156	1.0%	0	176	1.1%	20	176	1.2%	0
その他	Others	600	3.8%	△ 173	830	5.4%	△ 230	604	3.9%	△ 226	763	5.0%	159
流動負債計	Total current liabilities	2,855	18.2%	△ 152	3,250	21.2%	394	3,359	21.8%	109	3,693	24.3%	334
長期借入金	Long-term loans	598	3.8%	△ 123	544	3.5%	△ 54	616	4.0%	72	416	2.7%	△ 200
その他	Others	33	0.2%	△ 20	93	0.6%	60	97	0.6%	4	180	1.2%	83
固定負債計	Total long-term liabilities	631	4.0%	△ 144	637	4.2%	6	714	4.6%	77	597	3.9%	△ 116
負債計	Total liabilities	3,486	22.3%	△ 296	3,887	25.4%	400	4,073	26.5%	186	4,291	28.3%	217
資本金	Common stock	1,429	9.1%	0	1,429	9.3%	0	1,429	9.3%	0	1,429	9.4%	0
資本剰余金	Additional paid-in capital	1,192	7.6%	0	1,192	7.8%	0	1,192	7.8%	0	1,135	7.5%	△ 57
利益剰余金	Retained earnings	8,062	51.5%	△ 261	7,361	48.0%	△ 700	6,813	44.3%	△ 548	6,804	44.8%	△ 9
その他	Others	332	2.1%	△ 68	379	2.5%	46	711	4.6%	332	1,066	7.0%	355
非支配株主持分	Minority equity	1,151	7.4%	△ 101	1,076	7.0%	△ 75	1,152	7.5%	76	459	3.0%	△ 693
純資産計	Total shareholder's equity	12,169	77.7%	△ 431	11,439	74.6%	△ 729	11,301	73.5%	△ 138	10,895	71.7%	△ 405
負債・純資産合計	Total liabilities and shareholder's equity	15,656	100.0%	△ 727	15,327	100.0%	△ 328	15,374	100.0%	47	15,187	100.0%	△ 187

注) 百万円未満切り捨て Rounding down to the nearest million yen. 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

## ◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円)(Million yen)

	21/9			22/9			23/9			24/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,461	8.8%	605	998	6.4%	△ 462	1,023	6.4%	25	1,204	7.7%	180
短期借入金	Short-term loans	902	5.4%	△ 119	1,266	8.1%	363	1,805	11.4%	539	1,644	10.6%	△ 161
未払法人税等	Accrued taxes on income	76	0.5%	23	67	0.4%	△ 8	25	0.2%	△ 42	61	0.4%	36
賞与引当金	Allowance for employee's bonuses	303	1.8%	57	283	1.8%	△ 20	297	1.9%	14	278	1.8%	△ 18
その他	Others	787	4.7%	325	685	4.4%	△ 101	548	3.5%	△ 137	763	4.9%	214
流動負債計	Total current liabilities	3,531	21.3%	892	3,302	21.1%	△ 229	3,700	23.3%	398	3,952	25.4%	251
長期借入金	Long-term loans	505	3.1%	△ 280	550	3.5%	44	644	4.1%	94	272	1.7%	△ 372
その他	Others	226	1.4%	182	65	0.4%	△ 160	184	1.2%	119	191	1.2%	7
固定負債計	Total long-term liabilities	731	15.8%	△ 97	615	3.9%	△ 116	828	5.2%	213	463	3.0%	△ 364
負債計	Total liabilities	4,263	4.4%	794	3,917	25.0%	△ 345	4,529	28.5%	612	4,416	28.4%	△ 113
資本金	Common stock	1,429	8.6%	0	1,429	9.1%	0	1,429	9.0%	0	1,429	9.2%	0
資本剰余金	Additional paid-in capital	1,192	7.2%	0	1,192	7.6%	0	1,192	7.5%	0	1,135	7.3%	△ 57
利益剰余金	Retained earnings	8,168	49.3%	143	7,183	45.9%	△ 984	6,626	41.7%	△ 557	6,809	43.8%	182
その他	Others	344	2.1%	60	734	4.7%	390	899	5.7%	165	1,274	8.2%	375
非支配株主持分	Minority equity	1,176	7.1%	△ 15	1,182	7.6%	5	1,203	7.6%	21	490	3.1%	△ 712
純資産計	Net Assets	12,312	74.3%	189	11,723	75.0%	△ 588	11,352	71.5%	△ 371	11,140	71.6%	△ 211
負債・純資産合計	Total liabilities and net assets	16,575	100.0%	983	15,641	100.0%	△ 934	15,881	100.0%	240	15,556	100.0%	△ 325

注) 百万円未満切り捨て Rounding down to the nearest million yen. 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis) (百万円)(Million yen)

	通期ベース(1year basis)			
	21/3 (20/4-21/3)	22/3 (21/4-22/3)	23/3 (22/4-23/3)	24/3 (23/4-24/3)
営業活動によるCF (Cash flows from operating activities)	781	699	208	740
投資活動によるCF (Cash flows from investing activities)	△ 650	△ 586	△ 467	△ 491
財務活動によるCF (Cash flows from financing activities)	△ 260	504	89	△ 1,133
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	△ 223	623	32	△ 754
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	3,367	3,144	3,767	3,800
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	3,144	3,767	3,800	3,046

注)百万円未満切り捨て Rounding down to the nearest million yen.

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis) (百万円)(Million yen)

	半期ベース(6 months basis)			
	21/9 (21/4-21/9)	22/9 (22/4-22/9)	23/9 (23/4-23/9)	24/9 (24/4-24/9)
営業活動によるCF (Cash flows from operating activities)	380	190	184	621
投資活動によるCF (Cash flows from investing activities)	△ 310	△ 276	△ 168	△ 336
財務活動によるCF (Cash flows from financing activities)	346	△ 89	220	△ 66
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	429	57	345	323
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	3,144	3,767	3,800	3,046
現金及び現金同等物の四半期末残高 (Cash and cash equivalents at end of year)	3,573	3,825	4,146	3,370

注)百万円未満切り捨て Rounding down to the nearest million yen.